

# HV Bond/Dividend ETFs as of 05/14/2026

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	13	6.42%	13.24%	12.20%	19.47%	15.54%	0.00%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	11	9.57%	14.73%	7.29%	11.78%	11.43%	0.00%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	8	3.97%	8.95%	5.21%	15.50%	11.91%	-1.43%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	7	2.13%	7.21%	3.16%	14.17%	12.85%	0.00%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	6	1.41%	8.31%	2.00%	14.20%	9.03%	-55.29%
SCHD	Schwab US Dividend Equity	All Cap Equities	6	3.21%	3.96%	0.73%	15.93%	10.07%	-0.84%
VYM	Vanguard High Div. Yield Index	Large Cap Value	5	2.22%	6.60%	1.31%	9.56%	7.63%	0.00%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	4	1.79%	6.11%	0.26%	6.31%	5.47%	-0.28%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	4	2.66%	7.35%	1.66%	5.05%	5.05%	0.00%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	4	1.50%	4.21%	-1.21%	9.51%	6.41%	-1.70%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	4	1.02%	4.61%	-0.69%	10.04%	6.58%	-1.96%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	3	-0.17%	6.83%	-0.03%	6.53%	6.04%	-3.26%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	2	0.29%	5.02%	-2.13%	5.91%	3.20%	-46.14%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	2	-0.87%	3.79%	-1.73%	6.08%	2.07%	-6.28%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	2	-0.20%	0.06%	-2.34%	12.02%	7.24%	-3.10%
DVY	iShares Select Dividend Index	Large Cap Value	2	-0.26%	2.82%	-2.48%	8.04%	4.32%	-3.44%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	2	-0.30%	2.88%	-2.21%	6.58%	5.00%	-3.80%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	1	-0.93%	5.35%	-2.60%	3.21%	4.00%	-3.35%
SDY	SPDR Dividend ETF	Large Value	1	-0.28%	1.05%	-4.59%	5.92%	2.34%	-5.47%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	1	0.86%	2.90%	-0.35%	2.07%	0.95%	-21.55%
JXI	iShares S&P Global Utilities	Utilities Equities	1	-2.97%	-1.50%	-0.81%	8.40%	4.56%	-4.63%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	1	0.52%	0.84%	1.35%	1.92%	0.72%	-4.53%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	0.14%	0.12%	-0.12%	0.16%	0.01%	-0.41%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	0	-0.16%	-0.09%	-0.22%	1.00%	0.08%	-15.17%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bon	0	-0.04%	-0.04%	-0.15%	1.06%	-0.04%	-16.20%
PZA	Pshares Insured National Munis	National Munis	0	-0.30%	-0.21%	-1.15%	0.17%	0.31%	-15.59%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	-0.02%	-0.02%	-0.28%	-0.10%	-0.17%	-0.58%
FPE	First Trust Preferred Securities and Income	Preferred Stock	0	0.11%	0.56%	-1.95%	-0.66%	-0.55%	-12.77%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	0	-0.50%	0.43%	-5.08%	3.19%	0.35%	-5.89%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	0	0.54%	0.58%	0.10%	-1.62%	-0.60%	-11.78%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	0	0.33%	0.54%	-1.10%	0.16%	-0.41%	-7.93%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	-1	-0.39%	-0.40%	-0.99%	-0.80%	-0.77%	-5.35%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	-1	-0.87%	-1.13%	-2.28%	-1.43%	-1.57%	-19.82%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	-1	-0.61%	0.34%	-1.47%	-1.12%	-0.91%	-70.41%
FLT	Fidelity Limited Term Bond	Corporate Bonds	-1	-0.42%	-0.20%	-1.18%	-0.75%	-0.76%	-4.92%
BAB	PowerShares Build America Bond Portfolio	National Munis	-1	-0.67%	-1.03%	-2.65%	-1.43%	-1.34%	-22.60%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	-1	-0.81%	-0.57%	-2.44%	-1.54%	-1.47%	-15.14%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	-1	-0.43%	0.96%	-2.06%	-0.77%	-0.19%	-19.01%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	-1	-0.44%	-0.33%	-1.40%	-0.95%	-0.90%	-5.14%
VPU	Vanguard Utilities VIPERS	Utilities Equities	-1	-2.97%	-3.09%	-2.48%	5.14%	1.04%	-5.49%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	-1	-0.83%	-0.81%	-2.22%	-1.23%	-1.35%	-18.24%

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GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	-1	-0.67%	-0.65%	-1.69%	-1.24%	-1.15%	-10.42%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	-1	-0.58%	0.71%	-2.42%	-1.22%	-0.73%	-20.01%
XLU	Utilities Select Sector *	Utilities Equities	-1	-3.13%	-3.52%	-2.62%	5.18%	-28.12%	-51.67%
BSV	Vanguard Short Term Bond	Total Bond Market	-1	-0.55%	-0.54%	-1.39%	-1.09%	-1.02%	-6.42%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	-1	-1.00%	-0.92%	-2.57%	-1.43%	-1.54%	-18.93%
BNDX	Vanguard Total International Bond	Total Bond Market	-1	-0.25%	-0.33%	-1.96%	-0.72%	-1.83%	-19.00%
VGSH	Vanguard Short-Term Government	Government Bonds	-1	-0.39%	-0.41%	-1.02%	-0.82%	-0.79%	-6.56%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	-1	-0.80%	-0.59%	-2.80%	-1.49%	-1.74%	-21.99%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	-1	-0.38%	0.26%	-1.12%	-1.10%	-0.96%	-11.72%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	-1	-0.86%	-0.86%	-2.29%	-1.33%	-1.44%	-18.97%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	-1	-0.45%	-0.41%	-1.07%	-0.90%	-0.82%	-6.63%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	-1	-0.48%	0.16%	-1.18%	-1.18%	-1.07%	-11.09%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	-1	-0.54%	-0.36%	-3.22%	-1.07%	-2.19%	-28.12%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	-1	-0.92%	-0.28%	-3.25%	-0.99%	-2.23%	-28.32%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	-1	-0.69%	1.23%	-2.72%	-1.02%	-0.52%	-30.73%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	-1	-3.72%	-3.25%	-2.96%	6.98%	2.44%	-6.20%
MUB	iShares S&P National Muni Bond	National Munis	-1	-0.30%	-0.18%	-1.66%	-0.42%	-0.21%	-9.56%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	-1	-0.62%	0.24%	-1.35%	-0.97%	-0.81%	-10.25%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	-1	-0.58%	-0.03%	-1.50%	-1.65%	-1.44%	-8.51%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	-1	-0.84%	-0.85%	-2.22%	-1.24%	-1.35%	-17.55%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	-1	-0.94%	-1.06%	-2.08%	-1.58%	-1.56%	-12.41%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	-1	-1.38%	0.69%	-6.12%	2.09%	0.01%	-7.28%
IDU	Dow Jones US Utilities	Utilities Equities	-1	-3.06%	-3.13%	-2.85%	4.67%	0.79%	-35.94%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	-2	-0.99%	-0.63%	-3.80%	-2.13%	-2.38%	-29.89%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	-2	-0.84%	-0.68%	-3.71%	-1.75%	-2.38%	-34.03%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	-2	-1.02%	-1.17%	-2.29%	-1.69%	-1.69%	-16.84%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	-2	-0.98%	-1.02%	-2.53%	-1.69%	-1.69%	-18.87%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	-2	-1.21%	-1.55%	-2.91%	-1.98%	-2.07%	-23.40%
BLV	Vanguard Long Term Bond	Long-Term Bond	-2	-1.22%	-1.69%	-4.28%	-2.11%	-2.77%	-42.10%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	-2	-1.00%	-1.16%	-2.22%	-1.67%	-1.67%	-16.35%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	-2	-1.13%	-1.15%	-2.81%	-2.14%	-2.19%	-21.77%
TLT	iShares 20+ Treas. Bd	Government Bonds	-3	-1.58%	-2.94%	-5.24%	-2.57%	-3.69%	-50.50%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	-3	-1.40%	-2.25%	-4.52%	-2.50%	-2.96%	-42.48%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-4	-1.78%	-4.83%	-7.71%	-3.37%	-5.55%	-64.78%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	-5	-1.66%	-5.38%	-7.97%	-3.88%	-6.18%	-67.49%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	-50	0.00%	0.00%	-100.00%	-100.00%	0.00%	-100.00%
HDV	iShares Core High Dividend	Large Cap Value Equiti	-79	-79.57%	-79.49%	-80.23%	-77.54%	-77.61%	-80.52%