

HV Bond/Dividend ETFs as of 05/21/2026

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	12	4.41%	15.25%	10.83%	18.13%	13.64%	-1.13%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	11	8.28%	15.66%	7.44%	12.21%	11.45%	-0.21%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	8	3.77%	11.00%	3.39%	14.96%	11.00%	-1.88%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	8	4.04%	10.26%	1.39%	15.01%	13.12%	0.00%
SCHD	Schwab US Dividend Equity	All Cap Equities	7	2.64%	5.32%	2.35%	17.57%	11.20%	0.00%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	6	-0.36%	6.89%	2.13%	14.50%	8.94%	-55.17%
VYM	Vanguard High Div. Yield Index	Large Cap Value	5	0.91%	6.81%	1.50%	9.57%	7.29%	0.00%
HDV	iShares Core High Dividend	Large Cap Value Equiti	5	2.47%	2.86%	-0.12%	13.68%	8.09%	-1.38%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	4	1.89%	9.95%	-1.24%	7.21%	6.54%	-2.64%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	4	1.37%	6.49%	0.62%	6.81%	5.69%	0.00%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	4	1.43%	7.86%	1.59%	5.13%	4.89%	0.00%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	4	1.13%	4.45%	0.04%	10.71%	7.30%	-0.62%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	4	0.56%	3.39%	0.15%	10.57%	6.78%	-1.49%
DVY	iShares Select Dividend Index	Large Cap Value	3	0.56%	2.74%	-1.63%	9.20%	5.21%	-2.41%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	3	0.18%	4.15%	0.68%	8.19%	4.03%	-4.42%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	3	0.68%	0.24%	-0.79%	13.76%	8.53%	-1.60%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	3	2.23%	5.50%	-3.02%	7.31%	5.50%	-3.14%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	3	1.97%	7.52%	-2.14%	4.36%	4.92%	-2.27%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	2	-0.80%	4.97%	-2.04%	6.34%	3.49%	-45.92%
JXI	iShares S&P Global Utilities	Utilities Equities	1	-2.16%	1.15%	-3.76%	8.70%	4.62%	-4.37%
SDY	SPDR Dividend ETF	Large Value	1	-0.39%	2.41%	-4.04%	6.91%	3.19%	-4.59%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	1	0.06%	1.09%	0.84%	1.64%	0.44%	-4.79%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	1	0.88%	1.99%	-4.07%	4.54%	1.65%	-4.66%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	0	-2.40%	-0.86%	-3.94%	7.73%	3.02%	-5.53%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	0.16%	0.28%	-0.02%	0.31%	0.17%	-0.25%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	0	-1.14%	2.47%	-1.58%	0.55%	-0.54%	-22.72%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	-0.08%	0.03%	-0.32%	-0.07%	-0.13%	-0.55%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	0	-0.56%	1.32%	-1.31%	-1.04%	-0.80%	-70.38%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	0	-0.58%	1.24%	-1.18%	-0.91%	-0.72%	-10.19%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	0	-0.41%	1.47%	-1.26%	-0.41%	-0.95%	-8.46%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	0	-1.08%	0.56%	-1.20%	0.42%	-0.51%	-15.66%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	0	-1.40%	2.02%	-5.73%	3.12%	0.98%	-6.34%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bon	0	-0.93%	0.60%	-1.15%	0.49%	-0.61%	-16.67%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	0	-0.45%	1.10%	-0.96%	-1.03%	-0.85%	-11.66%
VPU	Vanguard Utilities VIPERS	Utilities Equities	0	-2.38%	-0.51%	-4.34%	5.34%	1.16%	-5.31%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	0	-0.15%	0.05%	0.74%	-2.43%	-1.37%	-12.51%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	-1	-0.98%	1.64%	-2.75%	-1.34%	-0.79%	-19.48%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	-1	-1.20%	0.16%	-3.00%	-1.92%	-1.82%	-15.47%
FLT	Fidelity Limited Term Bond	Corporate Bonds	-1	-0.53%	0.24%	-1.14%	-0.87%	-0.86%	-5.03%
FPE	First Trust Preferred Securities and Income	Preferred Stock	-1	-1.16%	1.07%	-2.61%	-1.81%	-1.69%	-13.78%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	-1	-1.20%	-0.22%	-2.87%	-1.63%	-1.71%	-19.22%

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VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	-1	-1.28%	1.36%	-3.09%	-1.79%	-1.31%	-20.48%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	-1	-0.41%	-0.10%	-1.12%	-0.82%	-0.77%	-5.37%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	-1	-0.86%	-0.20%	-2.09%	-1.42%	-1.30%	-10.58%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	-1	-1.12%	-0.21%	-2.83%	-1.54%	-1.63%	-17.80%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	-1	-0.70%	0.92%	-1.29%	-1.47%	-1.21%	-8.34%
IDU	Dow Jones US Utilities	Utilities Equities	-1	-2.68%	-1.06%	-4.75%	4.83%	0.89%	-35.85%
VGSH	Vanguard Short-Term Government	Government Bonds	-1	-0.43%	-0.14%	-1.17%	-0.85%	-0.80%	-6.59%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	-1	-0.41%	-0.08%	-1.15%	-0.90%	-0.80%	-6.63%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	-1	-0.64%	0.85%	-1.15%	-1.18%	-1.03%	-11.09%
PZA	Pshares Insured National Munis	National Munis	-1	-1.71%	0.66%	-2.80%	-1.12%	-1.08%	-16.68%
BSV	Vanguard Short Term Bond	Total Bond Market	-1	-0.66%	-0.19%	-1.67%	-1.21%	-1.11%	-6.53%
BNDX	Vanguard Total International Bond	Total Bond Market	-1	-0.23%	0.50%	-2.30%	-0.70%	-1.73%	-18.98%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	-1	-1.23%	0.27%	-3.18%	-1.83%	-2.04%	-22.26%
MUB	iShares S&P National Muni Bond	National Munis	-1	-1.16%	0.45%	-2.61%	-0.96%	-0.81%	-10.06%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	-1	-0.55%	0.11%	-1.58%	-1.04%	-0.96%	-5.23%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	-1	-1.09%	-0.25%	-2.79%	-1.54%	-1.63%	-18.50%
XLU	Utilities Select Sector *	Utilities Equities	-1	-2.36%	-0.73%	-4.62%	5.41%	-26.71%	-51.56%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	-2	-1.41%	-0.21%	-3.25%	-1.86%	-1.95%	-19.29%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	-2	-1.38%	-0.38%	-3.29%	-2.12%	-2.07%	-19.22%
BAB	PowerShares Build America Bond Portfolio	National Munis	-2	-1.71%	-0.94%	-3.99%	-2.65%	-2.55%	-23.56%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	-2	-1.04%	0.64%	-4.73%	-2.62%	-2.75%	-30.24%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	-2	-1.23%	-0.58%	-2.97%	-1.97%	-1.93%	-17.08%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	-2	-1.53%	0.41%	-4.04%	-2.20%	-2.77%	-34.33%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	-2	-1.14%	-0.57%	-2.92%	-1.69%	-1.79%	-20.04%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	-2	-1.65%	-0.84%	-3.89%	-2.45%	-2.50%	-23.78%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	-2	-1.12%	-0.49%	-2.67%	-1.83%	-1.77%	-12.63%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	-2	-1.90%	1.88%	-3.73%	-2.35%	-1.90%	-31.66%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	-2	-2.13%	-0.14%	-4.24%	-2.55%	-3.68%	-29.44%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	-2	-1.88%	0.00%	-4.20%	-2.58%	-3.61%	-29.22%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	-2	-1.25%	-0.57%	-2.92%	-1.99%	-1.95%	-16.62%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	-2	-1.45%	-0.46%	-3.37%	-2.39%	-2.39%	-21.97%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	-3	-2.34%	-1.43%	-5.88%	-3.28%	-3.68%	-42.94%
BLV	Vanguard Long Term Bond	Long-Term Bond	-3	-2.07%	-0.81%	-5.22%	-2.75%	-3.34%	-42.47%
TLT	iShares 20+ Treas. Bd	Government Bonds	-4	-2.69%	-2.19%	-6.70%	-3.37%	-4.41%	-50.91%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-5	-3.42%	-4.00%	-9.53%	-4.46%	-6.50%	-65.18%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	-6	-3.82%	-4.84%	-10.22%	-5.21%	-7.35%	-67.94%