

HV Bond/Dividend ETFs as of 05/28/2026

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD %M/A	DD%	
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	15	6.61%	15.46%	15.78%	20.76%	15.54%	0.00%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	14	8.48%	18.74%	14.08%	15.10%	13.88%	0.00%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	12	5.63%	11.97%	12.13%	18.54%	14.01%	-0.09%
SCHD	Schwab US Dividend Equity	All Cap Equities	8	1.75%	6.77%	4.38%	18.96%	12.02%	-0.61%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	7	0.39%	6.98%	5.81%	15.96%	9.99%	-54.59%
VYM	Vanguard High Div. Yield Index	Large Cap Value	6	0.72%	6.89%	4.11%	10.31%	7.65%	-0.24%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	6	0.49%	5.01%	5.45%	11.08%	6.72%	-1.86%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	6	2.02%	5.00%	2.58%	12.90%	8.70%	0.00%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	6	0.50%	4.30%	6.24%	13.08%	10.68%	-1.68%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	5	1.48%	6.70%	3.93%	7.22%	6.39%	-2.63%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	5	3.40%	5.26%	4.19%	5.69%	5.99%	-1.02%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	5	1.33%	6.20%	3.35%	7.56%	6.13%	-0.24%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	5	2.26%	8.27%	4.67%	6.42%	5.90%	0.00%
HDV	iShares Core High Dividend	Large Cap Value Equiti	4	0.00%	2.51%	0.61%	12.94%	7.05%	-2.02%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	4	0.63%	3.62%	1.71%	10.62%	6.89%	-0.91%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	3	-0.16%	4.81%	1.58%	7.33%	4.34%	-45.42%
DVY	iShares Select Dividend Index	Large Cap Value	3	-0.25%	2.25%	1.06%	9.87%	5.60%	-1.81%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	3	-0.81%	-0.18%	-0.20%	13.37%	7.79%	-1.93%
SDY	SPDR Dividend ETF	Large Value	2	-0.12%	2.58%	-1.63%	7.71%	3.83%	-3.87%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	2	0.16%	3.52%	0.67%	1.74%	0.69%	-21.80%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	2	-0.06%	1.57%	1.52%	6.33%	4.35%	-4.03%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	1	0.08%	0.82%	1.06%	1.90%	0.71%	-4.55%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	1	0.45%	2.41%	-0.16%	-0.05%	0.48%	-18.43%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	0.25%	0.23%	0.07%	0.03%	-0.03%	-0.45%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	0	-0.19%	0.84%	0.19%	-0.50%	-0.28%	-9.82%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	0.02%	0.57%	0.35%	0.37%	0.23%	-0.20%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	0	-0.22%	0.94%	0.25%	-0.61%	-0.33%	-70.25%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	0	0.14%	2.09%	-0.83%	-0.74%	-0.31%	-30.53%
BNDX	Vanguard Total International Bond	Total Bond Market	0	0.44%	0.63%	-0.66%	-0.12%	-1.09%	-18.51%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	0	-0.34%	0.33%	-0.04%	1.16%	0.24%	-15.04%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	0	0.24%	2.08%	-0.45%	-0.50%	-0.02%	-19.43%
PZA	Pshares Insured National Munis	National Munis	0	-0.04%	0.61%	-0.34%	0.26%	0.22%	-15.52%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	0	0.21%	1.08%	-0.16%	0.12%	-0.38%	-7.97%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bon	0	-0.19%	0.52%	0.04%	1.25%	0.16%	-16.04%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	0	-0.63%	0.99%	-3.10%	4.35%	1.42%	-4.83%
VGSH	Vanguard Short-Term Government	Government Bonds	0	-0.26%	-0.12%	-0.55%	-0.70%	-0.63%	-6.45%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	0	-0.18%	0.04%	-0.67%	-0.75%	-0.64%	-4.95%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	0	1.03%	0.53%	-1.08%	-0.62%	-1.14%	-33.27%
FPE	First Trust Preferred Securities and Income	Preferred Stock	0	-0.50%	1.01%	-1.10%	-1.10%	-0.95%	-13.16%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	0	-0.40%	0.72%	0.24%	-0.83%	-0.62%	-10.77%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	0	-0.30%	0.81%	0.26%	-0.77%	-0.55%	-11.43%

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SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	0	-0.27%	-0.12%	-0.52%	-0.68%	-0.60%	-5.23%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	0	-0.36%	0.58%	0.15%	-1.24%	-0.93%	-8.13%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	0	0.38%	0.13%	-1.15%	-0.84%	-1.01%	-21.48%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	0	-0.25%	-0.08%	-0.49%	-0.74%	-0.61%	-6.48%
MUB	iShares S&P National Muni Bond	National Munis	0	-0.09%	0.51%	-0.55%	-0.07%	0.04%	-9.25%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	-1	-0.46%	-0.76%	-2.04%	-1.68%	-1.68%	-23.18%
BAB	PowerShares Build America Bond Portfolio	National Munis	-1	-0.45%	-0.74%	-2.70%	-1.91%	-1.79%	-22.98%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	-1	-0.34%	-0.42%	-1.61%	-1.44%	-1.35%	-18.66%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	-1	-0.44%	0.05%	0.20%	-2.43%	-1.32%	-12.51%
BLV	Vanguard Long Term Bond	Long-Term Bond	-1	0.45%	-0.30%	-2.25%	-1.22%	-1.77%	-41.57%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	-1	-0.11%	-0.22%	-1.24%	-0.88%	-0.95%	-17.95%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	-1	-0.25%	-0.15%	-1.38%	-1.06%	-1.13%	-18.63%
BSV	Vanguard Short Term Bond	Total Bond Market	-1	-0.32%	-0.20%	-0.81%	-0.95%	-0.82%	-6.29%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	-1	-0.72%	1.05%	-1.29%	-1.86%	-1.87%	-29.70%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	-1	-0.17%	-0.30%	-1.28%	-0.94%	-1.00%	-18.66%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	-1	-0.13%	0.00%	-1.31%	-1.21%	-1.06%	-14.85%
FLT	Fidelity Limited Term Bond	Corporate Bonds	-1	-0.16%	-0.24%	-0.81%	-0.87%	-0.84%	-5.03%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	-1	-0.52%	-0.57%	-1.50%	-1.46%	-1.35%	-12.30%
JXI	iShares S&P Global Utilities	Utilities Equities	-1	-4.94%	-3.64%	-2.65%	7.26%	2.94%	-5.64%
GVI	iShares Lehman Intermed. Govt/Credit	Total Bond Market	-1	-0.32%	-0.29%	-1.05%	-1.09%	-0.95%	-10.28%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	-1	-0.26%	-0.52%	-1.47%	-1.13%	-1.20%	-19.58%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	-1	-3.28%	-4.37%	-3.76%	6.93%	2.03%	-6.23%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	-1	-0.10%	-0.23%	-1.24%	-0.88%	-0.94%	-17.24%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	-1	-0.44%	-0.60%	-1.55%	-1.52%	-1.42%	-16.21%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	-1	-0.44%	-0.61%	-1.62%	-1.50%	-1.42%	-16.68%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	-1	-0.99%	0.27%	-2.65%	-1.78%	-2.68%	-28.64%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	-1	-0.01%	-0.87%	-2.94%	-1.82%	-2.17%	-42.08%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	-1	-0.53%	-0.33%	-1.81%	-1.79%	-1.73%	-21.49%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	-2	-1.28%	-0.14%	-2.80%	-1.91%	-2.91%	-28.98%
XLU	Utilities Select Sector *	Utilities Equities	-2	-4.74%	-3.69%	-4.84%	4.54%	0.20%	-6.49%
VPU	Vanguard Utilities VIPERS	Utilities Equities	-2	-4.42%	-3.29%	-4.41%	4.60%	0.31%	-5.98%
TLT	iShares 20+ Treas. Bd	Government Bonds	-2	0.14%	-1.21%	-3.44%	-1.63%	-2.62%	-50.03%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-2	0.97%	-1.54%	-5.47%	-1.95%	-3.94%	-64.26%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	-2	0.90%	-1.86%	-5.96%	-2.47%	-4.55%	-67.02%
IDU	Dow Jones US Utilities	Utilities Equities	-3	-4.81%	-4.15%	-5.27%	3.92%	-0.09%	-36.40%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	-50	-50.19%	-49.03%	-51.43%	-48.12%	-49.22%	-52.88%