

# HV Bond/Dividend ETFs as of 06/05/2025

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	16	5.90%	19.83%	14.85%	23.03%	14.89%	-12.01%
IDV	iShares International Select Dividend	Foreign Large Cap Equi	15	5.54%	17.48%	11.08%	25.20%	15.21%	-4.46%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equi	11	2.49%	11.10%	10.98%	20.25%	11.76%	-2.03%
JXI	iShares S&P Global Utilities	Utilities Equities	8	1.97%	8.90%	8.71%	13.66%	6.75%	-1.43%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	8	3.92%	12.78%	5.23%	9.41%	5.17%	-11.89%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	6	0.98%	7.70%	5.78%	11.34%	6.62%	-2.70%
IHDG	WisdomTree International Hedged Dividend Growth	Foreign Large Cap Equi	6	2.63%	13.59%	2.88%	4.23%	1.83%	-4.63%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	5	3.40%	9.74%	4.69%	1.76%	1.27%	-2.90%
IDU	Dow Jones US Utilities	Utilities Equities	5	0.95%	7.05%	4.92%	8.14%	3.32%	-41.24%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	5	2.04%	10.20%	5.89%	3.35%	2.93%	-12.69%
XLU	Utilities Select Sector *	Utilities Equities	5	0.91%	7.20%	4.49%	6.79%	2.38%	-2.53%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	5	3.50%	12.58%	6.92%	-2.40%	-0.81%	-8.55%
VPU	Vanguard Utilities VIPERS	Utilities Equities	5	0.74%	6.90%	4.23%	6.88%	2.45%	-2.48%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	4	1.41%	2.50%	4.93%	7.48%	3.60%	-26.90%
VYM	Vanguard High Div. Yield Index	Large Cap Value	4	2.96%	8.74%	2.55%	1.57%	0.63%	-4.05%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	4	2.79%	8.72%	2.77%	1.65%	0.40%	-3.99%
SDY	SPDR Dividend ETF	Large Value	3	1.60%	6.37%	0.89%	1.64%	-1.28%	-6.76%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	3	1.94%	8.67%	-0.58%	0.25%	-1.64%	-7.48%
HDV	iShares Core High Dividend	Large Cap Value Equiti	2	0.87%	4.86%	-1.77%	3.06%	-0.71%	-4.60%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	2	1.18%	5.42%	-0.15%	0.24%	-2.43%	-8.00%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	2	1.03%	3.66%	1.01%	0.84%	0.16%	-10.86%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	2	1.11%	3.98%	1.05%	1.05%	0.26%	-7.12%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bond	2	1.18%	3.84%	-0.06%	1.50%	-0.29%	-23.02%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	2	1.03%	8.88%	1.83%	-4.06%	-3.35%	-51.81%
DVY	iShares Select Dividend Index	Large Cap Value	2	0.43%	6.64%	-0.22%	-0.73%	-2.37%	-9.12%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	2	1.07%	6.93%	-2.18%	3.45%	-0.24%	-5.23%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	2	1.15%	4.04%	-0.07%	1.72%	-0.21%	-23.23%
FPE	First Trust Preferred Securities and Income	Preferred Stock	1	1.50%	3.22%	0.11%	-0.40%	-0.67%	-15.04%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	1	0.82%	5.77%	-2.06%	0.91%	-1.04%	-6.33%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bond	1	-0.10%	0.69%	0.97%	3.14%	1.49%	-5.42%
IEI	iShares Lehman 3-7 Yr. Tresury	Government Bonds	1	-0.02%	0.14%	0.13%	1.85%	0.41%	-12.24%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	1	0.20%	0.93%	0.26%	1.05%	0.35%	-5.16%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	1	0.94%	3.35%	0.39%	0.00%	-0.46%	-8.09%
BNDX	Vanguard Total International Bond	Total Bond Market	1	0.04%	0.51%	1.44%	0.27%	-0.61%	-16.95%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	1	1.14%	3.73%	0.79%	0.15%	-0.40%	-70.56%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	1	1.21%	2.97%	0.21%	0.29%	-0.18%	-8.35%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	1	0.34%	1.10%	0.09%	1.91%	0.11%	-19.30%
GVI	iShares Lehman Inter. Govt/Credit	Total Bond Market	1	0.15%	0.54%	0.09%	1.36%	0.27%	-10.73%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	1	0.81%	3.13%	0.28%	-0.26%	-0.65%	-11.51%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	1	0.24%	0.88%	0.32%	0.97%	0.25%	-5.38%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	1	0.64%	1.97%	0.30%	1.41%	-0.05%	-16.23%

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SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	1	0.96%	3.25%	0.20%	-0.48%	-0.79%	-10.70%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	1	0.86%	2.20%	-0.40%	0.68%	-0.97%	-22.69%
PCY	PowerShares Emerging Markets Sovereign Debt Po	Emerging Markets Bond	1	1.89%	4.51%	-1.63%	0.61%	-1.99%	-35.57%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	0	-0.02%	0.23%	-0.58%	1.96%	-0.33%	-23.40%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	0	0.05%	2.10%	0.34%	-1.00%	-0.52%	-10.93%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	0	0.12%	0.69%	-0.72%	0.96%	-0.60%	-18.86%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	0	-0.02%	0.17%	-0.07%	1.81%	0.17%	-16.65%
BSV	Vanguard Short Term Bond	Total Bond Market	0	0.03%	0.21%	0.15%	1.06%	0.30%	-6.25%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	0	1.08%	2.65%	-2.04%	-1.00%	-3.06%	-34.46%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	0	0.12%	0.66%	-0.71%	0.91%	-0.63%	-18.26%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bond	0	-0.30%	0.67%	-0.94%	1.97%	-0.08%	-16.97%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	0.10%	0.99%	-0.22%	-0.14%	-0.20%	-0.66%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	0	0.04%	0.70%	-0.69%	0.88%	-0.70%	-19.54%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	0.00%	0.02%	-0.12%	0.12%	-0.11%	-0.63%
SCHP	Schwab U.S. TIPS	Inflation-Protected Bond	0	-0.38%	0.57%	-0.72%	2.01%	-0.06%	-17.51%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	0	-0.12%	-0.25%	-0.21%	0.75%	-0.10%	-6.28%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	0	-0.08%	0.16%	-0.04%	1.73%	0.14%	-16.18%
SCHD	Schwab US Dividend Equity	All Cap Equities	0	1.75%	5.05%	-3.88%	-3.99%	-4.88%	-11.18%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	0	-0.12%	-0.28%	-0.16%	0.45%	-0.06%	-5.13%
BAB	PowerShares Build America Bond Portfolio	National Munis	0	-0.30%	1.95%	-2.31%	0.15%	-1.68%	-24.39%
VGSH	Vanguard Short-Term Government	Government Bonds	0	-0.15%	-0.31%	-0.19%	0.41%	-0.11%	-6.29%
PFF	iShares S&P Preferred Stock	Preferred Stock/Convert	0	0.60%	3.69%	-1.97%	-3.59%	-4.37%	-24.75%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	0	-0.03%	0.25%	-1.05%	0.71%	-1.00%	-21.21%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	0	0.20%	0.75%	-1.33%	0.36%	-1.15%	-19.82%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	-1	-0.45%	5.02%	-4.79%	-5.60%	-6.00%	-13.04%
BLV	Vanguard Long Term Bond	Long-Term Bond	-1	0.25%	1.28%	-2.99%	-0.60%	-3.34%	-42.13%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	-1	0.28%	2.18%	-3.09%	-3.16%	-4.88%	-27.85%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Convert	-1	0.00%	1.94%	-3.66%	-4.08%	-5.24%	-28.51%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	-1	-0.70%	3.52%	-3.78%	-2.63%	-4.19%	-9.10%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	-1	0.65%	8.28%	-1.58%	-9.37%	-6.98%	-63.56%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	-1	-0.27%	0.21%	-3.37%	0.20%	-2.89%	-42.12%
MUB	iShares S&P National Muni Bond	National Munis	-1	-0.62%	0.56%	-2.15%	-2.82%	-2.68%	-12.21%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	-1	-0.09%	0.04%	-0.79%	-1.22%	-0.52%	-19.79%
TLT	iShares 20+ Treas. Bd	Government Bonds	-2	-0.54%	0.03%	-4.63%	-1.01%	-4.62%	-49.61%
PZA	Pshares Insured National Munis	National Munis	-3	-1.63%	-1.02%	-4.04%	-5.51%	-4.97%	-18.93%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-3	-0.64%	0.86%	-7.66%	-3.31%	-7.64%	-63.29%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tra	Government Bonds	-4	-0.98%	-0.09%	-8.83%	-4.75%	-9.40%	-65.60%