

HV Bond/Dividend ETFs as of 06/12/2025

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	15	5.18%	15.07%	12.96%	25.22%	16.50%	-10.44%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	14	5.38%	11.99%	11.60%	27.25%	16.59%	-2.90%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	11	4.14%	5.78%	10.71%	21.48%	12.64%	-1.03%
JXI	iShares S&P Global Utilities	Utilities Equities	8	2.52%	6.02%	7.82%	15.39%	8.13%	0.00%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	8	3.20%	11.53%	5.84%	12.30%	7.79%	-9.57%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	5	3.18%	1.52%	6.24%	9.07%	5.15%	-25.82%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	5	0.12%	4.78%	3.45%	12.50%	7.29%	-1.69%
IDU	Dow Jones US Utilities	Utilities Equities	5	1.33%	4.95%	4.23%	9.33%	4.25%	-40.59%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	5	1.51%	11.57%	1.66%	5.36%	2.82%	-3.60%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	5	2.51%	10.21%	4.19%	3.48%	2.85%	-1.26%
XLU	Utilities Select Sector *	Utilities Equities	4	1.11%	5.30%	3.32%	8.19%	3.54%	-1.25%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	4	0.47%	8.32%	3.83%	3.79%	3.09%	-12.32%
VYM	Vanguard High Div. Yield Index	Large Cap Value	4	2.08%	9.11%	1.59%	3.34%	2.23%	-2.38%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	4	1.94%	8.98%	2.80%	3.44%	2.07%	-2.29%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	4	0.45%	11.85%	3.70%	-1.71%	-0.32%	-7.90%
VPU	Vanguard Utilities VIPERS	Utilities Equities	4	1.19%	4.98%	3.23%	8.43%	3.75%	-1.07%
HDV	iShares Core High Dividend	Large Cap Value Equiti	3	2.25%	4.41%	-0.80%	5.44%	1.57%	-2.40%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	3	2.35%	6.52%	-1.77%	5.99%	2.13%	-2.91%
SDY	SPDR Dividend ETF	Large Value	3	0.77%	5.41%	0.99%	3.28%	0.36%	-5.26%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	3	1.44%	7.74%	-0.47%	2.04%	0.11%	-5.83%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	2	0.17%	4.55%	-0.26%	1.55%	-1.10%	-6.80%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	2	1.34%	3.03%	0.26%	2.75%	0.85%	-22.45%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	2	2.14%	5.17%	-1.82%	3.29%	1.17%	-4.13%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	2	1.14%	2.72%	0.03%	2.33%	0.57%	-22.40%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	1	-0.22%	7.61%	0.32%	-2.37%	-1.71%	-50.96%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	1	0.75%	-0.04%	-0.48%	2.37%	0.21%	-23.09%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	1	0.34%	2.35%	0.33%	1.21%	0.52%	-10.53%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	1	0.27%	2.02%	-0.33%	0.27%	-0.18%	-7.85%
FPE	First Trust Preferred Securities and Income	Preferred Stock	1	0.91%	2.67%	-0.23%	0.00%	-0.24%	-14.70%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	1	0.34%	0.62%	0.18%	1.25%	0.56%	-4.97%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	1	0.40%	2.43%	0.15%	0.56%	0.03%	-70.44%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	1	0.54%	1.75%	-0.16%	0.70%	0.24%	-7.97%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	1	0.54%	-0.13%	0.03%	2.09%	0.51%	-16.43%
DVY	iShares Select Dividend Index	Large Cap Value	1	0.11%	5.37%	-0.64%	1.01%	-0.67%	-7.52%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	1	1.00%	1.45%	0.29%	2.04%	0.65%	-15.70%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	1	2.31%	2.01%	-1.86%	0.28%	-1.57%	-33.61%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	1	0.32%	0.43%	0.24%	1.23%	0.52%	-5.14%
BNDX	Vanguard Total International Bond	Total Bond Market	1	0.88%	0.45%	1.62%	0.88%	0.04%	-16.45%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	1	0.73%	0.43%	-0.57%	1.46%	0.00%	-18.46%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	1	0.78%	0.58%	0.05%	2.29%	0.57%	-19.00%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	1	0.14%	0.12%	0.71%	3.10%	1.40%	-5.45%

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SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	1	0.45%	-0.20%	-0.08%	1.98%	0.46%	-15.98%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	1	0.55%	2.52%	0.60%	1.44%	0.68%	-6.76%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	1	0.50%	0.22%	0.20%	1.66%	0.61%	-10.47%
SCHD	Schwab US Dividend Equity	All Cap Equities	1	2.27%	6.29%	-3.33%	-1.10%	-1.95%	-8.50%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	1	1.81%	3.64%	-1.42%	1.92%	-0.58%	-34.73%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	1	0.47%	-0.14%	0.21%	2.10%	0.71%	-12.02%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	1	1.44%	1.58%	-0.43%	1.50%	-0.04%	-22.07%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	1	0.14%	1.94%	-0.14%	0.09%	-0.27%	-11.20%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	1	0.73%	0.45%	-0.56%	1.46%	0.01%	-17.82%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	0	0.06%	-0.34%	-0.07%	0.60%	0.11%	-4.99%
BSV	Vanguard Short Term Bond	Total Bond Market	0	0.22%	-0.09%	0.12%	1.18%	0.44%	-6.15%
BLV	Vanguard Long Term Bond	Long-Term Bond	0	1.75%	0.87%	-2.81%	0.41%	-2.07%	-41.54%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bon	0	-0.08%	-0.23%	-1.16%	2.09%	0.05%	-17.45%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	0	0.56%	0.18%	-0.99%	1.07%	-0.52%	-20.93%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	0	0.04%	-0.41%	-0.12%	0.83%	0.01%	-6.21%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	0	0.63%	0.67%	-1.27%	0.98%	-0.43%	-19.32%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	0	0.79%	0.39%	-0.60%	1.41%	-0.07%	-19.11%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	0	0.16%	1.86%	-0.40%	-0.24%	-0.53%	-10.48%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	0	-0.33%	1.65%	0.34%	-0.71%	-0.22%	-10.67%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	0.04%	0.24%	-0.20%	0.00%	-0.06%	-0.53%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	0	0.06%	-0.25%	-1.33%	2.07%	0.05%	-16.89%
BAB	PowerShares Build America Bond Portfolio	National Munis	0	1.15%	0.50%	-1.60%	0.92%	-0.75%	-23.82%
VGSH	Vanguard Short-Term Government	Government Bonds	0	0.05%	-0.36%	-0.12%	0.55%	0.05%	-6.16%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	-0.02%	-0.05%	-0.15%	0.20%	-0.02%	-0.55%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	0	0.00%	7.61%	-2.09%	-7.42%	-4.89%	-62.78%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	0	0.53%	-0.18%	-0.70%	-0.91%	-0.12%	-19.54%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	0	1.25%	-0.08%	-3.20%	0.97%	-1.86%	-41.68%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	-1	-0.43%	2.74%	-3.13%	-3.50%	-4.12%	-24.68%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	-1	-0.63%	5.18%	-4.91%	-3.48%	-3.78%	-11.09%
TLT	iShares 20+ Treas. Bd	Government Bonds	-1	1.28%	-0.41%	-4.46%	-0.18%	-3.44%	-49.19%
MUB	iShares S&P National Muni Bond	National Munis	-1	-0.30%	0.48%	-1.82%	-2.30%	-2.04%	-11.73%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	-1	0.46%	1.61%	-4.22%	-0.89%	-2.38%	-7.48%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-2	1.91%	-0.08%	-7.51%	-2.16%	-5.96%	-62.85%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	-2	-0.27%	0.91%	-4.50%	-4.25%	-5.19%	-28.64%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	-2	0.00%	0.57%	-4.49%	-3.57%	-5.05%	-28.16%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	-3	1.96%	-0.62%	-8.96%	-3.64%	-7.68%	-65.20%
PZA	Pshares Insured National Munis	National Munis	-3	-1.19%	-0.49%	-4.03%	-5.12%	-4.39%	-18.60%