

# HV Bond/Dividend ETFs as of 06/25/2026

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD %M/A	DD%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	13	2.15%	10.81%	21.30%	17.58% 14.34%	-0.46%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	11	-0.19%	6.41%	15.24%	20.54% 12.87%	-2.91%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	10	4.10%	4.50%	11.36%	20.72% 12.87%	-52.73%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	6	1.19%	3.23%	6.24%	14.24% 8.49%	-1.53%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	6	1.81%	2.31%	6.91%	13.09% 7.80%	-1.45%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	6	-2.98%	2.48%	8.63%	15.01% 8.68%	-4.82%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	5	1.97%	1.80%	6.87%	9.44% 5.79%	-44.35%
SCHD	Schwab US Dividend Equity	All Cap Equities	5	-2.05%	-0.34%	4.58%	16.51% 7.91%	-2.65%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	5	1.54%	4.99%	6.88%	7.32% 6.17%	-1.90%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	5	1.10%	1.73%	4.77%	11.83% 6.85%	-0.59%
VYM	Vanguard High Div. Yield Index	Large Cap Value	5	0.40%	1.12%	7.32%	10.75% 6.67%	-1.38%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	5	0.55%	2.82%	8.86%	7.00% 5.46%	-0.73%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	5	3.37%	2.97%	5.37%	7.25% 4.46%	-2.59%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	5	1.07%	2.42%	7.34%	8.72% 6.04%	-0.58%
SDY	SPDR Dividend ETF	Large Value	4	1.51%	1.39%	4.13%	9.33% 4.66%	-2.42%
HDV	iShares Core High Dividend	Large Cap Value Equiti	4	0.22%	0.22%	2.73%	13.19% 6.05%	-1.80%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	4	4.44%	5.38%	2.49%	1.85% 0.20%	-65.55%
DVY	iShares Select Dividend Index	Large Cap Value	4	1.24%	0.98%	3.51%	11.23% 5.86%	-1.16%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	3	1.98%	1.33%	2.98%	6.42% 3.22%	-2.95%
EDV	Vanguard Extended Duration Treasury	Government Bonds	3	3.83%	4.83%	2.22%	1.80% 0.18%	-62.90%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	3	3.24%	-0.14%	-1.27%	10.40% 4.43%	-3.20%
VPU	Vanguard Utilities VIPERS	Utilities Equities	2	2.38%	-2.14%	-0.99%	7.09% 2.18%	-3.75%
XLU	Utilities Select Sector *	Utilities Equities	2	2.73%	-2.13%	-1.06%	7.40% 2.41%	-3.94%
IDU	Dow Jones US Utilities	Utilities Equities	2	2.96%	-1.99%	-1.31%	7.00% 2.42%	-34.52%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	1	0.79%	0.93%	2.90%	0.05% 0.34%	-29.98%
MUB	iShares S&P National Muni Bond	National Munis	1	0.51%	0.42%	1.02%	0.44% 0.41%	-8.78%
JXI	iShares S&P Global Utilities	Utilities Equities	1	1.11%	-3.88%	-2.57%	8.46% 2.94%	-4.59%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	1	0.34%	0.79%	2.76%	0.29% 0.67%	-18.15%
BNDX	Vanguard Total International Bond	Total Bond Market	1	0.48%	0.92%	1.11%	0.35% -0.38%	-18.12%
BLV	Vanguard Long Term Bond	Long-Term Bond	1	1.21%	1.67%	0.90%	-0.03% -0.33%	-40.87%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	1	-2.23%	-3.02%	-2.40%	10.85% 3.97%	-4.12%
PZA	Pshares Insured National Munis	National Munis	1	1.03%	0.99%	1.64%	1.29% 0.96%	-14.64%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	1	0.30%	0.54%	2.39%	-0.21% 0.21%	-19.19%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	1	1.29%	1.28%	0.41%	-0.55% -0.64%	-41.33%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	1	0.56%	1.59%	1.09%	-0.07% -0.32%	-32.90%
TLT	iShares 20+ Treas. Bd	Government Bonds	1	1.88%	2.02%	0.65%	0.22% -0.48%	-49.09%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	0	-0.25%	-0.04%	0.83%	-0.12% -0.49%	-8.20%
BAB	PowerShares Build America Bond Portfolio	National Munis	0	0.86%	0.41%	0.11%	-1.07% -0.85%	-22.32%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	0	0.22%	0.60%	0.35%	-0.63% -0.58%	-21.31%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	0	-0.40%	-0.32%	0.42%	1.50% 0.39%	-4.92%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	0	0.37%	0.12%	0.22%	-0.70% -0.62%	-18.33%

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FLOT	iShares Floating Rate Bond	Corporate Bonds	0	-0.06%	-0.04%	0.51%	0.31%	0.17%	-0.25%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	-0.10%	0.15%	0.13%	-0.07%	-0.10%	-0.55%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	0	-1.86%	-1.93%	-0.33%	4.35%	1.60%	-5.81%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	0	0.18%	0.02%	-0.06%	-0.69%	-0.54%	-4.86%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	0	-0.35%	-0.57%	0.59%	-0.96%	-0.54%	-70.36%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	0	0.06%	-0.07%	0.06%	-1.15%	-0.81%	-14.80%
VGSH	Vanguard Short-Term Government	Government Bonds	0	-0.21%	-0.46%	-0.33%	-0.90%	-0.72%	-6.64%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	0	0.25%	0.14%	0.03%	-0.63%	-0.56%	-17.75%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	0	0.12%	-0.22%	-0.30%	-1.32%	-1.01%	-18.57%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	0	-0.13%	-0.30%	-0.09%	-0.88%	-0.64%	-5.07%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	0	0.26%	-0.20%	-0.49%	-1.42%	-1.17%	-22.97%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	0	-0.38%	-0.68%	0.43%	-1.14%	-0.72%	-11.76%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	0	0.26%	0.00%	-0.26%	-0.87%	-0.77%	-19.36%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	0	-0.03%	-0.35%	-0.32%	-1.12%	-0.82%	-10.31%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	0	-0.21%	-0.47%	-0.33%	-0.88%	-0.70%	-5.43%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	0	-0.44%	-0.62%	0.40%	-0.93%	-0.58%	-10.22%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	0	0.25%	0.15%	0.02%	-0.63%	-0.55%	-17.04%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	0	0.26%	0.09%	-0.04%	-0.68%	-0.59%	-18.45%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	-1	-0.25%	-0.49%	-0.33%	-0.98%	-0.74%	-6.71%
SCHP	Schwab U.S. TIPS	Inflation-Protected Bon	-1	-1.12%	-1.30%	-0.60%	0.11%	-0.81%	-16.98%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	-1	-0.04%	-0.48%	-0.64%	-1.56%	-1.23%	-16.25%
BSV	Vanguard Short Term Bond	Total Bond Market	-1	-0.18%	-0.50%	-0.38%	-1.13%	-0.85%	-6.46%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	-1	-0.03%	-0.56%	-0.61%	-1.49%	-1.17%	-12.33%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	-1	-1.51%	-1.85%	-1.18%	-0.37%	-1.14%	-16.32%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	-1	0.03%	-0.40%	-0.57%	-1.47%	-1.16%	-16.65%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	-1	-0.40%	-0.79%	0.32%	-1.22%	-0.81%	-11.12%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	-1	-0.26%	-0.62%	0.32%	-1.50%	-0.97%	-8.37%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	-1	-0.15%	-0.68%	-0.48%	-1.94%	-1.59%	-21.61%
FPE	First Trust Preferred Securities and Income	Preferred Stock	-1	-0.78%	-1.27%	0.22%	-1.87%	-1.57%	-13.83%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	-2	-1.94%	-2.65%	-0.91%	-3.77%	-3.29%	-31.07%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	-2	-3.37%	-3.21%	0.03%	-1.68%	-2.50%	-24.43%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	-2	-0.88%	-1.31%	-0.83%	-3.29%	-1.94%	-13.28%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	-2	-1.59%	-2.85%	-1.73%	-3.47%	-3.81%	-30.11%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	-3	-6.75%	-6.29%	-2.74%	5.45%	1.36%	-8.31%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	-3	-1.99%	-2.96%	-1.73%	-3.74%	-3.98%	-30.06%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	-3	-6.58%	-5.20%	-0.32%	0.17%	-1.33%	-9.04%