

HV Bond/Dividend ETFs as of 06/29/2023

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	6	3.89%	6.34%	5.04%	8.24%	4.99%	-24.47%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	5	6.48%	7.07%	5.75%	-0.41%	1.03%	-10.02%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	5	7.69%	8.25%	3.44%	1.48%	0.11%	-66.22%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	5	6.73%	6.84%	4.02%	1.77%	1.06%	-58.74%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	5	4.07%	4.48%	4.10%	5.89%	5.29%	-6.63%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	4	5.67%	2.34%	3.30%	3.81%	3.43%	-5.35%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	3	3.42%	3.28%	1.67%	2.12%	2.47%	-8.92%
IHDG	WisdomTree International Hedged Dividend Growth	Foreign Large Cap Equi	3	0.76%	-0.90%	1.07%	11.73%	3.06%	-14.28%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	2	0.77%	0.26%	0.95%	6.93%	3.29%	-24.20%
PCY	PowerShares Emerging Markets Sovereign Debt Po	Emerging Markets Bond	2	1.53%	1.42%	0.16%	3.27%	2.60%	-37.71%
PFF	iShares S&P Preferred Stock	Preferred Stock/Convert	1	0.62%	4.50%	-1.38%	0.39%	-2.11%	-23.91%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	1	0.78%	0.49%	-0.28%	1.81%	0.38%	-71.79%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	1	0.91%	1.01%	0.65%	1.71%	0.68%	-10.93%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	1	0.69%	0.47%	-0.17%	1.47%	0.36%	-16.03%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	1	0.76%	0.66%	0.02%	1.00%	0.26%	-14.01%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	1	1.09%	0.90%	-0.20%	1.57%	1.45%	-27.17%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	1	1.55%	0.96%	0.62%	2.24%	0.76%	-10.38%
FLOT	iShares Floating Rate Bond	Corporate Bonds	1	0.63%	0.99%	1.25%	0.99%	0.83%	-0.51%
VYM	Vanguard High Div. Yield Index	Large Cap Value	1	3.32%	2.31%	-0.63%	-2.74%	-0.95%	-8.49%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	1	0.90%	0.74%	0.20%	1.57%	0.46%	-12.51%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	1	-0.18%	3.50%	0.14%	-0.94%	-0.91%	-16.21%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bond	1	1.13%	0.62%	-0.47%	1.41%	1.23%	-25.74%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	0	-0.11%	0.23%	-0.63%	1.58%	0.76%	-11.59%
SDY	SPDR Dividend ETF	Large Value	0	3.33%	0.05%	-0.79%	-2.53%	-1.47%	-7.85%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Convert	0	-1.40%	3.88%	-2.60%	0.63%	-3.50%	-27.28%
SCHD	Schwab US Dividend Equity	All Cap Equities	0	3.06%	3.14%	-1.30%	-4.67%	-2.16%	-12.12%
BNDX	Vanguard Total International Bond	Total Bond Market	0	-0.25%	-0.47%	-0.41%	2.91%	0.81%	-17.58%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	0.22%	0.07%	0.10%	0.35%	0.23%	-0.95%
PZA	Pshares Insured National Munis	National Munis	0	0.09%	-0.76%	-1.92%	2.53%	1.19%	-14.53%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bond	0	-0.46%	-1.31%	-1.27%	1.41%	-0.20%	-10.28%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	0	4.68%	1.24%	-2.63%	-3.38%	-2.46%	-13.49%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	0	-1.18%	4.31%	-2.46%	-0.83%	-3.91%	-26.88%
MUB	iShares S&P National Muni Bond	National Munis	0	0.27%	-0.78%	-1.66%	0.96%	0.55%	-9.67%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	-1	-0.42%	-1.20%	-1.06%	0.52%	0.13%	-9.21%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	-1	-1.04%	-2.27%	-2.19%	0.36%	-0.40%	-13.11%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	-1	-0.87%	-1.88%	-1.68%	0.00%	-0.40%	-9.29%
BAB	PowerShares Build America Bond Portfolio	National Munis	-1	-0.60%	-2.55%	-3.01%	2.76%	0.38%	-23.73%
FPE	First Trust Preferred Securities and Income	Preferred Stock	-1	-0.44%	2.12%	-0.56%	-5.54%	-4.79%	-23.52%
VGSH	Vanguard Short-Term Government	Government Bonds	-1	-0.67%	-1.65%	-1.55%	-0.17%	-0.52%	-7.41%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equi	-1	-1.16%	-3.93%	-2.52%	5.23%	2.35%	-20.74%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	-1	0.09%	-1.51%	-3.83%	2.36%	0.08%	-31.39%

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HDV	iShares Core High Dividend	Large Cap Value Equiti	-1	2.27%	1.24%	-3.17%	-4.04%	-1.80%	-9.00%
BSV	Vanguard Short Term Bond	Total Bond Market	-1	-0.80%	-1.88%	-1.60%	0.32%	-0.19%	-9.34%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	-1	-0.67%	-1.76%	-2.10%	1.02%	-0.14%	-19.24%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	-1	-0.84%	-2.20%	-2.69%	0.84%	-0.34%	-19.04%
BLV	Vanguard Long Term Bond	Long-Term Bond	-1	-0.48%	-2.50%	-4.68%	2.35%	-0.33%	-36.92%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	-1	-0.90%	-2.25%	-2.71%	0.75%	-0.42%	-18.31%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	-1	-0.69%	-1.94%	-2.54%	1.54%	0.21%	-19.01%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	-1	-0.23%	-1.49%	-2.70%	1.82%	0.28%	-22.85%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	-1	4.74%	0.58%	-3.32%	-7.15%	-4.53%	-14.55%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	-1	-0.30%	-1.56%	-2.06%	1.00%	-0.26%	-19.68%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	-1	-0.82%	-2.27%	-2.73%	0.77%	-0.42%	-19.18%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	-1	-0.69%	-1.65%	-1.58%	-0.15%	-0.52%	-6.62%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	-1	4.26%	0.91%	-2.70%	-6.23%	-3.49%	-16.53%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	-1	-0.62%	-1.70%	-1.62%	-0.37%	-0.67%	-7.09%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	-2	-1.52%	-3.36%	-3.22%	0.04%	-0.95%	-16.47%
SCHP	Schwab U.S. TIPS	Inflation-Protected Bond	-2	-0.91%	-2.59%	-3.35%	0.81%	-0.82%	-18.28%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	-2	3.50%	1.42%	-4.34%	-8.03%	-5.12%	-13.20%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	-2	-1.17%	-2.72%	-3.05%	0.66%	-0.58%	-19.19%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	-2	-0.84%	-3.28%	-3.28%	-0.09%	-0.06%	-28.74%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bond	-2	-0.93%	-2.59%	-3.60%	0.67%	-0.72%	-18.12%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	-2	-1.26%	-2.99%	-3.10%	1.01%	-0.35%	-20.45%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	-2	-1.44%	-3.78%	-5.60%	1.57%	-0.99%	-36.24%
TLT	iShares 20+ Treas. Bd	Government Bonds	-2	-1.34%	-3.33%	-6.26%	2.19%	-1.31%	-40.70%
DVY	iShares Select Dividend Index	Large Cap Value	-2	3.42%	0.82%	-4.42%	-6.54%	-4.30%	-14.70%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-2	-1.19%	-3.29%	-7.33%	3.46%	-1.33%	-51.95%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tra	Government Bonds	-2	-0.88%	-2.74%	-7.62%	3.39%	-1.71%	-52.48%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	-2	-1.55%	-3.36%	-3.17%	0.22%	-0.83%	-17.28%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	-2	-1.50%	-3.20%	-2.87%	0.30%	-0.65%	-14.07%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	-2	-1.74%	-3.83%	-4.07%	0.64%	-1.00%	-21.67%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	-3	1.56%	-0.03%	-5.34%	-7.44%	-5.40%	-13.63%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	-3	1.19%	-3.26%	-5.52%	-5.15%	-3.05%	-12.74%
JXI	iShares S&P Global Utilities	Utilities Equities	-3	-0.03%	-5.36%	-5.43%	-1.93%	-0.57%	-12.56%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	-4	-3.09%	-7.25%	-5.34%	0.80%	-1.81%	-30.27%
IDV	iShares International Select Dividend	Foreign Large Cap Equi	-4	-1.74%	-5.62%	-5.92%	-4.12%	-3.18%	-27.42%
IDU	Dow Jones US Utilities	Utilities Equities	-4	0.99%	-4.55%	-5.93%	-6.63%	-3.33%	-54.37%
XLU	Utilities Select Sector *	Utilities Equities	-5	0.42%	-5.64%	-7.29%	-8.20%	-4.50%	-17.15%
VPU	Vanguard Utilities VIPERS	Utilities Equities	-5	0.17%	-5.48%	-7.42%	-8.30%	-4.76%	-16.99%