

HV Bond/Dividend ETFs as of 07/01/2021

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD %M/A	DD%
FV	First Trust VL Dividend	Large Cap Value Equiti	6	2.39%	3.22%	2.97%	17.27% 12.30%	-0.02%
SCHD	Schwab US Dividend Equity	All Cap Equities	5	-1.54%	-1.44%	2.88%	18.44% 11.56%	-2.16%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	5	1.49%	2.34%	5.08%	12.51% 9.14%	-0.81%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	5	-2.24%	-1.92%	3.27%	21.57% 12.78%	-58.29%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	5	-2.78%	-2.31%	2.13%	20.98% 12.48%	-62.33%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	4	-2.76%	-3.08%	1.71%	19.56% 11.54%	-3.93%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	4	-3.83%	-3.18%	3.00%	19.29% 11.23%	-4.33%
DVY	iShares Select Dividend Index	Large Cap Value	4	-3.76%	-3.64%	1.91%	22.18% 12.19%	-4.51%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	4	-0.18%	-0.37%	3.15%	13.10% 9.65%	-0.92%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	4	-3.27%	-2.57%	2.88%	17.96% 10.60%	-3.86%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	4	0.34%	-0.11%	3.87%	10.26% 8.33%	-0.64%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	4	3.99%	5.52%	1.25%	4.90% 5.72%	-5.80%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	4	-1.76%	-1.40%	4.75%	14.03% 9.53%	-2.48%
VYM	Vanguard High Div. Yield Index	Large Cap Value	4	-1.94%	-1.33%	3.24%	15.19% 9.87%	-2.35%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	3	-4.21%	-0.38%	1.68%	14.10% 10.70%	-5.35%
SDY	SPDR Dividend ETF	Large Value	3	-2.76%	-2.69%	3.24%	16.11% 9.82%	-3.51%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	3	-1.98%	-2.02%	2.34%	13.47% 8.57%	-2.83%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	2	6.53%	4.83%	7.35%	-11.49% -3.16%	-23.86%
HDV	iShares Core High Dividend	Large Cap Value Equiti	2	-1.95%	-1.64%	1.86%	10.74% 6.86%	-2.62%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	2	1.11%	1.87%	1.45%	1.84% 3.17%	-2.63%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	2	-3.22%	-4.33%	1.33%	12.88% 7.68%	-4.95%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	2	-2.54%	-0.98%	1.78%	7.99% 5.55%	-7.99%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	2	4.00%	3.16%	4.03%	-4.01% 0.80%	-5.61%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	2	-3.56%	-1.09%	2.54%	10.77% 7.75%	-9.37%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	1	-2.10%	-1.91%	0.50%	6.55% 4.01%	-5.00%
EDV	Vanguard Extended Duration Treasury	Government Bonds	1	5.63%	3.79%	5.88%	-11.36% -4.95%	-24.31%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	1	0.96%	0.74%	0.76%	0.71% 1.47%	-1.18%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	1	0.55%	0.78%	0.63%	1.58% 1.93%	-2.12%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	1	-3.70%	-2.55%	1.40%	10.32% 7.05%	-9.39%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	1	0.91%	0.80%	0.72%	0.76% 1.56%	-66.20%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	1	2.16%	1.74%	2.24%	-3.00% 0.15%	-3.71%
BLV	Vanguard Long Term Bond	Long-Term Bond	1	4.07%	3.03%	3.94%	-6.07% -1.75%	-12.37%
BAB	PowerShares Build America Bond Portfolio	National Munis	1	1.78%	1.53%	2.29%	-1.13% 0.74%	-4.39%
FPE	First Trust Preferred Securities and Income	Preferred Stock	1	0.78%	1.38%	1.43%	2.08% 2.48%	0.00%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	1	0.78%	1.69%	1.00%	0.26% 1.74%	-1.38%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	1	0.79%	1.66%	1.26%	0.33% 2.00%	-1.03%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	1	0.88%	0.77%	0.67%	0.72% 1.58%	0.00%
PZA	Pshares Insured National Munis	National Munis	1	0.18%	0.59%	1.23%	0.55% 1.11%	-0.94%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	1	0.65%	0.73%	1.35%	1.50% 2.25%	-0.04%
TLT	iShares 20+ Treas. Bd	Government Bonds	1	4.46%	3.04%	4.46%	-8.60% -2.63%	-15.97%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bon	1	0.40%	0.03%	1.65%	0.27% 0.94%	-0.45%

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SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	1	0.51%	0.51%	0.62%	2.04%	2.03%	-2.27%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	1	0.44%	0.35%	0.37%	1.10%	1.33%	-4.35%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	0.00%	0.12%	0.10%	0.16%	0.08%	-0.57%
BSJI	Guggenheim BulletShares High Yield Corp Bond	High Yield Bonds	0	0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	0	-0.84%	-0.57%	0.50%	1.60%	0.90%	-0.99%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	0	0.99%	0.83%	1.37%	-2.38%	-0.38%	-2.41%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	0	3.33%	1.98%	3.32%	-7.83%	-3.11%	-14.84%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	0	0.34%	-0.16%	1.33%	-0.27%	0.57%	-0.64%
MUB	iShares S&P National Muni Bond	National Munis	0	0.13%	0.35%	0.65%	-0.11%	0.43%	-0.68%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	0	0.61%	0.70%	1.96%	-3.38%	-0.28%	-4.50%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	0	0.79%	0.41%	0.70%	-2.61%	-0.87%	-3.78%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	0	0.55%	0.14%	0.65%	-2.17%	-0.64%	-2.24%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	0	0.65%	0.80%	1.92%	-3.38%	-0.20%	-5.07%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	0	0.80%	0.45%	0.87%	-2.61%	-1.43%	-6.25%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	0	-0.16%	-0.18%	-0.02%	-0.84%	-0.34%	-0.84%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	0	1.04%	0.77%	1.25%	-3.85%	-1.56%	-6.28%
BSV	Vanguard Short Term Bond	Total Bond Market	0	-0.22%	-0.29%	-0.23%	-1.01%	-0.62%	-1.49%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	0	-0.18%	-0.19%	-0.19%	-0.37%	-0.30%	-1.02%
VGSH	Vanguard Short-Term Government	Government Bonds	0	-0.18%	-0.21%	-0.21%	-0.32%	-0.48%	-1.51%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	0	-0.31%	0.14%	-0.14%	-0.45%	0.16%	-5.29%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	0	0.74%	0.49%	0.97%	-3.30%	-1.48%	-4.85%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	0	-0.11%	0.02%	0.02%	-0.98%	-0.39%	-0.98%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	0	0.70%	0.29%	0.61%	-2.77%	-1.05%	-4.29%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	-0.07%	-0.05%	-0.05%	-0.18%	-0.14%	-0.48%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	0	0.05%	-0.07%	0.14%	-1.88%	-0.88%	-2.47%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	0	-0.16%	-0.17%	-0.16%	-0.29%	-0.23%	-0.77%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	0	0.82%	0.47%	0.81%	-2.77%	-0.94%	-4.17%
XLU	Utilities Select Sector *	Utilities Equities	-1	-2.40%	-2.92%	-1.49%	1.95%	0.52%	-9.95%
BNDX	Vanguard Total International Bond	Total Bond Market	-1	0.44%	0.19%	-0.30%	-2.48%	-1.09%	-3.58%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	-1	-0.09%	-0.20%	0.04%	-1.95%	-1.01%	-2.77%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	-1	0.12%	-0.04%	0.24%	-2.49%	-1.47%	-4.46%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	-1	0.12%	-0.14%	-0.10%	-1.95%	-1.09%	-4.03%
IDU	Dow Jones US Utilities	Utilities Equities	-1	-2.25%	-2.71%	-1.37%	2.26%	-19.56%	-55.18%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	-1	0.11%	-0.02%	0.23%	-2.47%	-1.22%	-3.70%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	-1	-0.11%	-0.07%	0.96%	-4.72%	-0.93%	-11.21%
VPU	Vanguard Utilities VIPERS	Utilities Equities	-1	-2.15%	-2.64%	-1.24%	2.24%	0.90%	-10.12%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	-3	-1.61%	-1.51%	-1.18%	-6.21%	-2.97%	-6.87%
JXI	iShares S&P Global Utilities	Utilities Equities	-3	-3.33%	-3.82%	-2.93%	-0.32%	-0.58%	-6.57%