

HV Bond/Dividend ETFs as of 07/02/2026

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	10	4.81%	6.94%	10.32%	16.43%	10.65%	0.00%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	9	4.00%	4.59%	7.09%	20.54%	12.15%	-52.80%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	9	-2.44%	7.22%	15.04%	15.24%	11.56%	-4.44%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	8	6.53%	7.44%	6.76%	10.91%	7.76%	0.00%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	7	1.27%	5.17%	5.87%	15.10%	8.90%	-0.78%
DVY	iShares Select Dividend Index	Large Cap Value	6	2.69%	4.35%	3.66%	12.71%	6.96%	0.00%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	6	4.91%	4.60%	4.30%	8.54%	5.13%	-1.01%
SCHD	Schwab US Dividend Equity	All Cap Equities	6	-0.61%	2.69%	4.69%	18.08%	8.90%	-1.34%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	6	1.98%	5.72%	6.89%	11.29%	8.24%	0.00%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	6	3.04%	4.14%	4.05%	13.01%	7.62%	0.00%
HDV	iShares Core High Dividend	Large Cap Value Equiti	6	2.22%	4.20%	3.54%	15.29%	7.65%	0.00%
SDY	SPDR Dividend ETF	Large Value	6	4.19%	4.89%	4.71%	11.86%	6.82%	-0.17%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	5	2.07%	5.39%	4.72%	8.55%	7.05%	-0.77%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	5	0.89%	4.61%	7.09%	8.57%	6.77%	0.00%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	5	-4.81%	0.10%	8.15%	17.02%	9.11%	-5.74%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	5	2.53%	3.03%	4.20%	9.98%	6.09%	-44.07%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	4	4.43%	4.41%	-2.67%	11.00%	4.70%	-2.67%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	4	-4.03%	-0.56%	4.36%	14.28%	7.58%	-5.42%
VYM	Vanguard High Div. Yield Index	Large Cap Value	4	-0.57%	2.78%	4.46%	11.12%	6.71%	-1.05%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	3	-0.78%	1.30%	-0.97%	12.43%	5.10%	-2.75%
JXI	iShares S&P Global Utilities	Utilities Equities	2	2.47%	-0.04%	-4.35%	8.72%	2.93%	-4.35%
IDU	Dow Jones US Utilities	Utilities Equities	2	4.00%	1.61%	-2.84%	6.82%	2.10%	-34.63%
VPU	Vanguard Utilities VIPERS	Utilities Equities	2	3.51%	1.07%	-2.99%	6.76%	1.71%	-4.05%
XLU	Utilities Select Sector *	Utilities Equities	2	4.14%	1.42%	-2.95%	7.19%	2.05%	-4.13%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	1	-0.69%	-0.47%	-1.30%	5.28%	2.32%	-4.97%
PZA	Pshares Insured National Munis	National Munis	1	0.60%	1.07%	1.12%	1.64%	1.25%	-14.35%
MUB	iShares S&P National Muni Bond	National Munis	0	0.29%	0.48%	0.47%	0.36%	0.30%	-8.85%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	0.04%	0.10%	0.16%	0.12%	-0.02%	-0.45%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	0	0.10%	0.31%	0.72%	-0.08%	0.26%	-18.45%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	0	0.16%	0.21%	0.37%	0.33%	0.01%	-7.78%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	0	0.00%	0.19%	0.89%	-0.05%	0.23%	-30.05%
BNDX	Vanguard Total International Bond	Total Bond Market	0	0.33%	0.33%	0.23%	-0.17%	-0.85%	-18.54%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	0	0.01%	0.09%	0.48%	-0.64%	-0.23%	-19.54%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	-0.05%	-0.07%	-0.12%	-0.27%	-0.29%	-0.75%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	-1	0.00%	-0.59%	-1.18%	-1.89%	-1.54%	-17.01%
FPE	First Trust Preferred Securities and Income	Preferred Stock	-1	-0.17%	-0.83%	-0.50%	-1.48%	-1.13%	-13.49%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	-1	-0.10%	-0.40%	-0.61%	-1.05%	-0.88%	-5.20%
BAB	PowerShares Build America Bond Portfolio	National Munis	-1	0.04%	-0.48%	-0.67%	-1.51%	-1.28%	-22.66%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	-1	-0.06%	-0.30%	-0.62%	-1.18%	-0.91%	-5.36%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	-1	-0.01%	-0.48%	-1.14%	-1.86%	-1.52%	-19.01%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	-1	-1.65%	-1.41%	-0.90%	0.24%	-0.83%	-6.10%

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
BLV	Vanguard Long Term Bond	Long-Term Bond	-1	-0.09%	0.03%	-0.96%	-1.58%	-1.84%	-41.79%
BSV	Vanguard Short Term Bond	Total Bond Market	-1	-0.06%	-0.41%	-0.73%	-1.35%	-1.04%	-6.66%
VGSH	Vanguard Short-Term Government	Government Bonds	-1	-0.10%	-0.38%	-0.62%	-1.11%	-0.90%	-6.83%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	-1	-0.07%	-0.34%	-0.87%	-1.30%	-1.20%	-18.29%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	-1	-0.17%	-0.22%	-0.60%	-1.26%	-0.79%	-70.45%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	-1	0.00%	-0.40%	-0.87%	-1.43%	-1.31%	-19.82%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	-1	0.04%	-0.33%	-0.87%	-1.38%	-1.28%	-18.89%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-1	-0.77%	-0.16%	-1.60%	-2.34%	-3.82%	-64.40%
IEI	iShares Lehman 3-7 Yr. Tresury	Government Bonds	-1	-0.06%	-0.64%	-1.18%	-1.88%	-1.52%	-12.67%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	-1	-0.08%	-0.33%	-0.58%	-1.15%	-0.87%	-6.86%
SCHP	Schwab U.S. TIPS	Inflation-Protected Bon	-1	-1.13%	-1.83%	-1.57%	-0.76%	-1.63%	-17.70%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	-1	-0.16%	-0.36%	-0.76%	-1.54%	-1.07%	-11.41%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	-1	-0.39%	0.15%	-0.64%	-1.37%	-1.57%	-33.77%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	-1	0.00%	-0.61%	-1.24%	-1.95%	-1.59%	-16.59%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	-1	-0.04%	-0.31%	-0.89%	-1.68%	-1.32%	-15.26%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	-1	-0.54%	0.21%	-1.48%	-2.55%	-4.05%	-67.04%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	-1	-0.14%	-0.38%	-0.66%	-1.47%	-1.00%	-12.05%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	-1	-0.05%	-0.34%	-0.88%	-1.27%	-1.17%	-17.57%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	-1	-0.19%	-0.09%	-0.78%	-1.41%	-1.32%	-21.93%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	-1	0.00%	-0.62%	-1.37%	-2.12%	-1.83%	-23.52%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	-1	-0.09%	-0.39%	-0.95%	-1.37%	-1.26%	-19.01%
TLT	iShares 20+ Treas. Bd	Government Bonds	-1	0.01%	-0.16%	-1.37%	-1.89%	-2.53%	-50.16%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	-1	-0.26%	-0.33%	-0.88%	-1.94%	-1.36%	-8.78%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	-1	-0.15%	-0.19%	-0.71%	-1.14%	-0.75%	-10.41%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	-1	0.00%	-0.63%	-1.18%	-2.29%	-1.88%	-21.89%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	-1	-0.02%	-0.43%	-0.84%	-1.43%	-1.12%	-10.60%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	-1	-0.11%	-0.35%	-0.61%	-1.06%	-0.86%	-5.60%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	-1	0.10%	-0.27%	-1.28%	-2.07%	-2.12%	-42.22%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	-2	-0.73%	-1.50%	-1.02%	-3.10%	-1.68%	-13.11%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	-2	-0.55%	-2.51%	-2.25%	-3.20%	-3.27%	-29.67%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	-2	0.07%	-1.85%	-1.92%	-2.55%	-2.71%	-29.44%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	-2	-2.46%	-3.30%	-1.17%	-1.55%	-2.26%	-24.33%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	-2	-3.90%	-4.08%	-2.71%	1.99%	0.42%	-7.38%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	-2	-5.28%	-5.02%	-4.57%	5.98%	1.56%	-7.85%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	-2	-1.32%	-2.43%	-2.37%	-1.44%	-2.16%	-17.22%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	-3	-1.14%	-2.82%	-2.43%	-3.77%	-3.17%	-31.07%