

HV Bond/Dividend ETFs as of 07/03/2025

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	14	1.75%	7.39%	19.53%	27.39%	15.53%	-2.79%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	13	0.95%	6.91%	20.97%	24.20%	14.59%	-11.17%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	11	4.20%	8.28%	17.52%	14.00%	9.18%	-8.19%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	9	0.78%	3.29%	11.97%	21.20%	11.63%	-1.26%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	8	3.97%	7.61%	17.05%	1.47%	2.82%	-4.92%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	8	4.60%	7.52%	13.72%	6.33%	4.83%	0.00%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	8	4.29%	7.83%	14.45%	6.12%	5.30%	0.00%
VYM	Vanguard High Div. Yield Index	Large Cap Value	8	4.80%	7.90%	13.96%	6.44%	5.05%	0.00%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	7	3.23%	5.34%	13.76%	6.69%	5.39%	-9.87%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	7	5.58%	6.67%	14.96%	1.29%	2.14%	-49.12%
DVY	iShares Select Dividend Index	Large Cap Value	7	4.85%	5.30%	11.82%	4.08%	2.55%	-4.71%
JXI	iShares S&P Global Utilities	Utilities Equities	7	1.26%	3.26%	10.28%	15.09%	7.46%	-0.47%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	7	3.72%	4.83%	10.91%	7.30%	3.33%	-1.71%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	7	4.40%	6.42%	13.45%	4.65%	2.85%	-3.41%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	6	0.78%	1.77%	8.54%	12.21%	6.14%	-1.94%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	6	4.22%	5.08%	10.24%	5.17%	2.79%	-2.38%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	6	6.03%	5.56%	11.36%	0.09%	0.31%	-7.80%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	6	6.55%	7.24%	15.37%	-3.44%	-0.17%	-61.17%
SDY	SPDR Dividend ETF	Large Value	6	3.37%	5.02%	9.95%	5.06%	2.44%	-3.62%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	5	2.86%	4.80%	7.49%	3.48%	1.45%	-33.73%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	5	3.14%	4.35%	8.73%	3.39%	1.15%	-5.12%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	5	-0.44%	2.17%	13.09%	3.77%	1.27%	-5.05%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	5	1.70%	3.13%	4.24%	9.30%	5.44%	-25.66%
HDV	iShares Core High Dividend	Large Cap Value Equiti	5	3.03%	3.92%	8.03%	6.18%	2.31%	-1.72%
SCHD	Schwab US Dividend Equity	All Cap Equities	5	4.27%	6.09%	9.53%	0.11%	-0.37%	-7.38%
IDU	Dow Jones US Utilities	Utilities Equities	5	0.64%	1.60%	7.74%	8.83%	3.53%	-40.86%
VPU	Vanguard Utilities VIPERS	Utilities Equities	5	1.32%	2.06%	8.31%	8.29%	3.45%	-1.19%
XLU	Utilities Select Sector *	Utilities Equities	5	1.25%	2.17%	8.54%	8.13%	3.33%	-1.31%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	4	2.12%	3.29%	6.25%	3.87%	2.12%	-21.60%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	4	3.47%	2.74%	7.11%	0.75%	-0.32%	-5.95%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	3	1.34%	2.38%	5.05%	2.19%	1.52%	-9.67%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	3	1.09%	2.21%	5.12%	2.16%	1.48%	-6.10%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	3	1.78%	2.98%	5.69%	3.31%	1.73%	-21.65%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	3	1.86%	2.96%	4.56%	0.84%	-0.32%	-33.24%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	3	1.36%	2.52%	5.14%	1.51%	1.08%	-70.16%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	2	0.99%	2.21%	3.99%	1.28%	0.86%	-7.44%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	2	1.28%	1.93%	3.27%	2.70%	1.48%	-15.16%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	2	0.92%	1.86%	4.30%	0.92%	0.56%	-7.25%
FPE	First Trust Preferred Securities and Income	Preferred Stock	2	1.36%	2.88%	4.63%	0.96%	0.89%	-13.88%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	2	1.07%	2.05%	4.35%	0.59%	0.42%	-9.74%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	2	0.75%	1.09%	1.86%	2.68%	1.16%	-18.69%

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BAB	PowerShares Build America Bond Portfolio	National Munis	2	1.11%	0.80%	3.08%	1.26%	0.00%	-23.56%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	2	1.11%	1.92%	4.27%	0.84%	0.57%	-10.54%
BLV	Vanguard Long Term Bond	Long-Term Bond	2	1.26%	1.52%	2.56%	0.66%	-1.04%	-41.39%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	2	1.39%	2.26%	3.62%	2.08%	0.88%	-21.62%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	2	2.31%	2.92%	6.09%	-1.37%	-1.29%	-23.01%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bon	1	0.61%	0.23%	1.18%	2.63%	0.68%	-17.01%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	1	1.90%	1.90%	3.87%	-2.25%	-2.33%	-27.15%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	1	0.34%	0.32%	0.51%	2.16%	0.75%	-16.37%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	1	0.42%	0.66%	1.31%	1.40%	0.72%	-4.98%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	1	1.56%	1.85%	3.77%	-1.65%	-2.27%	-26.73%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	1	0.40%	0.32%	0.57%	2.14%	0.80%	-15.84%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	1	0.66%	0.70%	1.36%	1.54%	0.33%	-19.01%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	1	0.28%	0.25%	0.53%	0.99%	-0.28%	-20.99%
BSV	Vanguard Short Term Bond	Total Bond Market	1	0.19%	0.22%	0.40%	1.26%	0.56%	-6.07%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	1	0.65%	0.35%	1.32%	2.64%	0.70%	-16.43%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	1	0.77%	0.97%	1.53%	1.14%	0.03%	-19.20%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	1	0.71%	0.83%	1.37%	1.62%	0.43%	-17.69%
BNDX	Vanguard Total International Bond	Total Bond Market	1	0.39%	0.43%	0.90%	0.65%	-0.05%	-16.63%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	1	0.55%	0.28%	0.76%	0.75%	-1.33%	-41.80%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	1	0.66%	0.79%	1.36%	1.63%	0.41%	-18.33%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	1	0.44%	0.59%	0.98%	1.80%	0.84%	-10.34%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	1	-0.32%	-0.42%	0.36%	2.81%	0.99%	-5.72%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	1	0.58%	0.62%	2.69%	-0.43%	0.13%	-10.42%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	1	0.53%	0.51%	0.77%	2.50%	0.64%	-23.00%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	1	0.33%	0.31%	0.48%	2.19%	0.91%	-11.95%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	1	0.32%	0.52%	1.25%	1.37%	0.71%	-4.86%
VGSH	Vanguard Short-Term Government	Government Bonds	0	0.05%	-0.10%	-0.26%	0.46%	0.02%	-6.24%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	0.14%	0.24%	1.13%	0.00%	-0.05%	-0.53%
TLT	iShares 20+ Treas. Bd	Government Bonds	0	0.60%	0.06%	0.64%	-0.41%	-2.62%	-49.31%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	0	0.00%	-0.12%	-0.25%	0.75%	-0.01%	-6.28%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	0	0.35%	0.26%	0.40%	-0.87%	0.18%	-19.51%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	0	0.07%	-0.05%	-0.21%	0.52%	0.09%	-5.06%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	0.07%	0.07%	0.08%	0.18%	-0.02%	-0.56%
MUB	iShares S&P National Muni Bond	National Munis	0	0.71%	0.08%	1.27%	-2.14%	-1.56%	-11.59%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-1	0.20%	-0.44%	1.06%	-3.12%	-5.29%	-63.21%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	-1	-0.02%	-1.00%	-0.11%	-4.77%	-6.91%	-65.60%
PZA	Pshares Insured National Munis	National Munis	-2	0.31%	-1.32%	-0.71%	-5.21%	-3.91%	-18.68%