

HV Bond/Dividend ETFs as of 07/09/2026

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	9	0.88%	4.56%	14.57%	16.88%	12.69%	-3.08%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	8	1.30%	8.41%	7.47%	15.01%	8.99%	-1.51%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	8	0.78%	4.69%	6.16%	19.55%	10.71%	-53.19%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	6	0.39%	4.52%	5.59%	15.02%	8.43%	-0.86%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	6	0.00%	-0.89%	5.47%	18.41%	10.04%	-4.62%
SCHD	Schwab US Dividend Equity	All Cap Equities	6	-0.83%	1.45%	4.71%	17.61%	8.00%	-1.74%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	6	2.03%	4.23%	6.10%	10.80%	7.43%	-0.88%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	5	0.79%	2.50%	4.04%	12.25%	6.53%	-1.17%
SDY	SPDR Dividend ETF	Large Value	5	1.14%	3.89%	3.59%	10.04%	4.80%	-1.80%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	5	1.77%	6.00%	4.53%	8.22%	4.86%	-2.43%
DVY	iShares Select Dividend Index	Large Cap Value	5	0.72%	3.69%	3.42%	12.02%	6.01%	-1.06%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	5	1.77%	3.36%	6.11%	8.57%	6.51%	-0.17%
VYM	Vanguard High Div. Yield Index	Large Cap Value	5	0.94%	2.11%	4.37%	11.87%	7.10%	-0.38%
IHDG	WisdomTree International Hedged Dividend Growth	Foreign Large Cap Equi	4	0.85%	4.04%	3.08%	7.38%	5.57%	-2.21%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	4	-2.42%	-0.04%	3.93%	15.46%	8.27%	-4.45%
HDV	iShares Core High Dividend	Large Cap Value Equiti	4	-0.18%	0.99%	3.16%	13.40%	5.51%	-1.82%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	4	0.78%	3.84%	3.31%	7.15%	3.65%	-2.28%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	4	0.21%	2.84%	3.14%	8.91%	4.85%	-44.61%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	3	2.66%	2.45%	-1.36%	9.60%	3.15%	-3.90%
IDU	Dow Jones US Utilities	Utilities Equities	2	2.83%	0.98%	-2.11%	5.69%	0.95%	-35.32%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	2	-2.45%	-0.46%	-0.66%	11.50%	3.90%	-3.55%
XLU	Utilities Select Sector *	Utilities Equities	2	2.45%	0.51%	-2.63%	5.72%	0.57%	-5.45%
JXI	iShares S&P Global Utilities	Utilities Equities	1	0.53%	-0.63%	-3.58%	7.72%	1.77%	-5.23%
PZA	Pshares Insured National Munis	National Munis	1	0.04%	0.73%	0.43%	0.91%	0.47%	-14.97%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equi	1	-1.77%	-0.53%	-0.83%	6.01%	2.85%	-4.31%
VPU	Vanguard Utilities VIPERS	Utilities Equities	1	2.24%	0.21%	-2.76%	5.37%	0.32%	-5.29%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	0	0.21%	0.08%	0.41%	0.25%	-0.04%	-7.86%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	-0.02%	0.06%	0.20%	0.22%	0.08%	-0.35%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	0	-0.32%	0.44%	0.01%	-0.33%	-0.02%	-18.66%
MUB	iShares S&P National Muni Bond	National Munis	0	-0.11%	0.26%	-0.04%	-0.16%	-0.25%	-9.33%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	-0.10%	-0.13%	-0.15%	-0.23%	-0.25%	-0.71%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bond	0	-0.55%	0.14%	-0.45%	-1.08%	-0.68%	-19.90%
PCY	PowerShares Emerging Markets Sovereign Debt Po	Emerging Markets Bond	0	-0.69%	0.33%	-0.37%	-0.69%	-0.43%	-30.50%
BNDX	Vanguard Total International Bond	Total Bond Market	0	-0.33%	0.10%	-0.15%	-0.62%	-1.24%	-18.91%
BSV	Vanguard Short Term Bond	Total Bond Market	-1	-0.26%	-0.40%	-0.94%	-1.48%	-1.15%	-6.79%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	-1	-0.59%	-0.41%	-1.41%	-1.84%	-1.70%	-19.27%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	-1	-0.68%	-0.45%	-1.27%	-1.67%	-1.54%	-18.61%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	-1	-0.41%	-0.58%	-1.71%	-2.71%	-2.23%	-22.22%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	-1	-0.05%	-1.11%	-0.58%	-2.71%	-1.22%	-12.77%
VGSH	Vanguard Short-Term Government	Government Bonds	-1	-0.21%	-0.33%	-0.72%	-1.14%	-0.90%	-6.87%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	-1	-0.48%	-0.53%	-1.55%	-2.20%	-1.81%	-17.28%

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VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	-1	-0.30%	-0.35%	-0.79%	-1.30%	-1.01%	-5.48%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	-1	-0.65%	-0.63%	-1.60%	-2.31%	-1.92%	-19.38%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	-1	-0.72%	-0.65%	-1.46%	-2.19%	-1.77%	-15.69%
BAB	PowerShares Build America Bond Portfolio	National Munis	-1	-0.67%	-0.60%	-1.26%	-2.02%	-1.75%	-23.07%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	-1	-0.30%	-0.38%	-0.79%	-1.13%	-0.93%	-5.28%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	-1	-0.29%	-0.12%	-0.73%	-1.24%	-0.74%	-70.44%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bond	-1	-1.41%	-1.49%	-0.98%	0.40%	-0.65%	-5.95%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	-1	-0.71%	-0.47%	-1.31%	-1.70%	-1.56%	-17.93%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	-1	-0.17%	-0.29%	-0.74%	-1.19%	-0.89%	-6.90%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	-1	-0.49%	-0.57%	-1.57%	-2.23%	-1.82%	-16.82%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	-1	-0.74%	-0.48%	-1.33%	-1.80%	-1.64%	-19.36%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	-1	-0.22%	-0.30%	-0.69%	-1.10%	-0.87%	-5.63%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	-1	-0.21%	-0.35%	-0.73%	-1.45%	-0.92%	-12.03%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	-1	-1.26%	-0.77%	-1.57%	-2.25%	-2.10%	-22.59%
FPE	First Trust Preferred Securities and Income	Preferred Stock	-1	0.00%	-0.88%	-0.77%	-1.54%	-1.14%	-13.54%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	-1	-0.32%	-0.36%	-0.84%	-1.54%	-1.01%	-11.41%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	-1	-0.57%	-0.40%	-1.27%	-1.82%	-1.66%	-20.14%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	-1	-0.43%	-0.53%	-1.46%	-2.10%	-1.70%	-12.87%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	-1	-0.39%	-0.41%	-1.08%	-1.64%	-1.29%	-10.78%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	-1	-0.30%	-0.16%	-0.74%	-1.80%	-1.16%	-8.65%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	-1	-0.24%	-0.13%	-0.75%	-1.09%	-0.67%	-10.36%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	-1	-0.67%	-0.58%	-1.78%	-2.55%	-2.20%	-23.85%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	-2	-1.35%	-0.59%	-1.98%	-3.07%	-3.04%	-42.81%
TLT	iShares 20+ Treas. Bd	Government Bonds	-2	-1.73%	-0.51%	-2.07%	-3.06%	-3.58%	-50.75%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bond	-2	-1.13%	-2.02%	-2.05%	-0.98%	-1.80%	-17.89%
BLV	Vanguard Long Term Bond	Long-Term Bond	-2	-1.77%	-0.75%	-1.96%	-2.85%	-3.02%	-42.53%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Convert	-2	-0.64%	-2.34%	-2.86%	-3.38%	-3.26%	-29.80%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	-2	-0.44%	-2.07%	-2.97%	-3.04%	-3.03%	-29.80%
PFF	iShares S&P Preferred Stock	Preferred Stock/Convert	-2	-1.48%	-3.29%	-2.46%	-1.29%	-1.90%	-24.13%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bond	-2	-1.35%	-2.60%	-2.76%	-1.63%	-2.29%	-17.38%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	-2	-2.01%	-1.03%	-1.86%	-2.77%	-2.86%	-34.71%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	-3	-4.39%	-4.19%	-4.36%	2.06%	0.40%	-7.32%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tra	Government Bonds	-3	-3.73%	-0.92%	-2.56%	-4.76%	-6.05%	-67.79%
IDV	iShares International Select Dividend	Foreign Large Cap Equi	-3	-5.71%	-6.93%	-4.94%	6.26%	1.51%	-7.60%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-3	-3.60%	-1.02%	-2.78%	-4.35%	-5.64%	-65.14%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	-3	-1.91%	-2.40%	-3.37%	-4.48%	-3.74%	-31.57%