

HV Bond/Dividend ETFs as of 07/10/2025

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	12	0.89%	6.32%	12.99%	28.38%	15.91%	-2.03%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	12	0.48%	5.69%	15.62%	25.82%	15.70%	-10.01%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	8	1.12%	4.36%	12.78%	13.56%	8.67%	-8.55%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	7	-1.25%	2.84%	4.46%	19.97%	10.15%	-2.26%
VYM	Vanguard High Div. Yield Index	Large Cap Value	7	2.93%	5.07%	12.31%	6.36%	4.83%	-0.07%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	7	3.69%	4.18%	12.31%	7.61%	6.09%	-9.09%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	7	2.82%	4.82%	12.06%	6.36%	4.75%	0.00%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	6	3.02%	4.50%	10.99%	5.11%	3.29%	-2.99%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	6	3.43%	3.89%	15.68%	1.66%	2.94%	-4.74%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	6	1.92%	4.32%	8.56%	8.02%	3.93%	-1.05%
JXI	iShares S&P Global Utilities	Utilities Equities	6	-0.34%	2.17%	5.66%	15.00%	7.23%	-0.55%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	6	2.27%	4.84%	12.72%	5.83%	4.87%	-0.27%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	5	3.98%	3.75%	11.89%	1.51%	2.33%	-49.01%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	5	2.43%	4.62%	7.72%	5.79%	3.29%	-1.80%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	5	0.40%	0.52%	5.19%	12.95%	6.59%	-1.29%
HDV	iShares Core High Dividend	Large Cap Value Equiti	5	1.78%	4.08%	6.27%	7.32%	3.40%	-0.66%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	5	4.56%	4.56%	12.52%	-3.20%	0.15%	-61.08%
SDY	SPDR Dividend ETF	Large Value	5	2.37%	3.15%	7.90%	5.72%	3.13%	-3.01%
XLU	Utilities Select Sector *	Utilities Equities	5	0.83%	1.95%	6.17%	9.09%	4.24%	-0.43%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	5	4.87%	4.21%	10.30%	1.22%	1.48%	-6.76%
DVY	iShares Select Dividend Index	Large Cap Value	5	3.41%	3.52%	8.96%	4.46%	2.87%	-4.37%
SCHD	Schwab US Dividend Equity	All Cap Equities	4	1.81%	4.13%	8.22%	0.70%	0.29%	-6.84%
IDU	Dow Jones US Utilities	Utilities Equities	4	0.20%	1.53%	5.16%	9.55%	4.15%	-40.47%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	4	-0.11%	1.40%	11.45%	5.24%	2.73%	-3.70%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	4	2.54%	2.72%	7.21%	4.13%	1.95%	-4.43%
VPU	Vanguard Utilities VIPERS	Utilities Equities	4	0.60%	1.80%	5.62%	9.08%	4.18%	-0.47%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	3	0.82%	2.17%	3.87%	3.59%	1.85%	-21.81%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	3	-0.77%	2.39%	0.74%	8.23%	4.32%	-26.39%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	3	3.36%	2.92%	6.20%	-0.25%	0.00%	-22.14%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	3	1.19%	3.02%	4.87%	3.13%	1.20%	-33.96%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	2	2.17%	2.64%	3.82%	1.26%	0.28%	-5.47%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	2	0.49%	1.49%	1.94%	2.54%	1.33%	-15.29%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	2	0.76%	1.91%	3.50%	3.10%	1.54%	-21.81%
FPE	First Trust Preferred Securities and Income	Preferred Stock	2	1.19%	2.11%	3.89%	1.19%	1.15%	-13.69%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	2	0.67%	1.01%	3.03%	1.88%	1.19%	-9.94%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	2	2.81%	2.53%	3.75%	-1.56%	-1.40%	-26.63%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	2	2.64%	2.64%	3.23%	-1.03%	-1.42%	-26.27%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bon	1	0.64%	0.57%	0.42%	2.75%	0.80%	-16.92%
BAB	PowerShares Build America Bond Portfolio	National Munis	1	0.15%	1.30%	0.65%	1.07%	-0.11%	-23.70%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	1	-0.08%	0.06%	0.04%	3.02%	1.14%	-5.53%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	1	0.14%	0.68%	0.00%	2.22%	0.84%	-16.32%

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VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	1	0.19%	0.51%	0.62%	1.42%	0.74%	-4.96%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	1	0.20%	2.51%	2.22%	0.48%	-0.53%	-33.48%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	1	0.20%	0.65%	0.00%	2.18%	0.85%	-15.81%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	1	0.34%	1.12%	0.92%	2.64%	1.14%	-18.72%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	1	0.33%	0.88%	2.85%	1.77%	1.09%	-6.46%
FLT	Fidelity Limited Term Bond	Corporate Bonds	1	0.04%	0.38%	0.66%	1.29%	0.62%	-4.94%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	1	0.64%	1.04%	3.08%	1.19%	0.77%	-70.26%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	1	0.61%	0.88%	2.64%	0.88%	0.51%	-7.29%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	1	0.21%	0.84%	0.88%	1.19%	0.14%	-19.16%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	1	0.60%	0.76%	2.47%	0.36%	0.19%	-9.95%
BLV	Vanguard Long Term Bond	Long-Term Bond	1	0.03%	1.78%	0.90%	0.44%	-1.08%	-41.52%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	1	0.28%	1.72%	1.86%	1.78%	0.65%	-21.85%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	1	0.19%	0.93%	0.62%	1.65%	0.48%	-18.31%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	1	0.52%	0.66%	2.46%	0.61%	0.34%	-10.74%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	1	0.15%	0.88%	0.60%	1.61%	0.46%	-17.70%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	1	0.13%	0.87%	0.08%	2.50%	0.69%	-23.00%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	1	0.38%	0.05%	2.04%	-0.33%	0.23%	-10.33%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	1	0.22%	1.01%	0.61%	1.63%	0.46%	-18.94%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	1	0.74%	1.28%	2.51%	1.45%	1.02%	-7.29%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	1	0.69%	0.75%	0.44%	2.78%	0.83%	-16.32%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	1	0.20%	0.70%	0.42%	1.86%	0.89%	-10.29%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	1	0.17%	0.64%	0.03%	2.28%	1.00%	-11.87%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	0	-0.15%	1.10%	-0.23%	0.82%	-1.10%	-41.76%
BNDX	Vanguard Total International Bond	Total Bond Market	0	-0.51%	0.37%	-0.06%	0.37%	-0.30%	-16.87%
BSV	Vanguard Short Term Bond	Total Bond Market	0	0.12%	0.33%	0.03%	1.29%	0.59%	-6.04%
VGSH	Vanguard Short-Term Government	Government Bonds	0	-0.02%	0.03%	-0.37%	0.53%	0.10%	-6.18%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	0	0.00%	0.56%	0.18%	1.07%	-0.13%	-20.93%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	0.10%	0.14%	0.33%	0.10%	0.05%	-0.43%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	0.00%	-0.02%	-0.05%	0.20%	-0.01%	-0.55%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	0	0.00%	0.06%	-0.34%	0.60%	0.17%	-4.99%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	0	0.04%	0.08%	-0.37%	0.87%	0.12%	-6.17%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	0	0.04%	0.57%	-0.13%	-0.87%	0.22%	-19.51%
MUB	iShares S&P National Muni Bond	National Munis	0	0.15%	-0.14%	0.64%	-2.15%	-1.48%	-11.60%
TLT	iShares 20+ Treas. Bd	Government Bonds	0	-0.21%	1.07%	-0.62%	-0.39%	-2.36%	-49.30%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-1	-1.12%	0.77%	-1.19%	-3.25%	-5.04%	-63.27%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	-2	-1.50%	0.43%	-2.10%	-5.09%	-6.76%	-65.72%
PZA	Pshares Insured National Munis	National Munis	-2	-0.04%	-1.24%	-0.53%	-5.17%	-3.68%	-18.64%