

HV Bond/Dividend ETFs as of 07/16/2026

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	13	7.97%	11.74%	11.94%	20.89%	14.12%	0.00%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	11	4.64%	7.83%	7.44%	23.47%	13.71%	-51.66%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	10	5.83%	7.04%	7.64%	18.36%	11.06%	0.00%
SCHD	Schwab US Dividend Equity	All Cap Equities	8	3.70%	2.45%	5.16%	20.45%	10.06%	0.00%
DVY	iShares Select Dividend Index	Large Cap Value	8	5.98%	5.41%	6.00%	15.11%	8.54%	0.00%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	8	6.47%	5.98%	6.92%	10.79%	6.97%	0.00%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	7	3.72%	4.65%	6.08%	11.78%	7.99%	0.00%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	7	4.75%	3.76%	4.93%	14.88%	8.62%	0.00%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	7	4.29%	6.80%	5.31%	10.14%	6.41%	-0.69%
HDV	iShares Core High Dividend	Large Cap Value Equiti	7	5.08%	2.57%	5.10%	16.60%	8.12%	0.00%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	6	4.46%	1.59%	2.28%	15.56%	7.25%	-0.04%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	6	3.29%	5.18%	4.34%	11.84%	7.35%	-43.13%
SDY	SPDR Dividend ETF	Large Value	6	3.51%	4.70%	4.30%	11.94%	6.30%	-0.10%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	5	3.73%	3.13%	0.66%	11.11%	4.38%	-2.57%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	5	1.68%	3.50%	4.98%	8.80%	6.42%	0.00%
VYM	Vanguard High Div. Yield Index	Large Cap Value	5	1.67%	2.29%	3.22%	12.07%	6.86%	-0.20%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	4	-3.56%	-0.54%	7.70%	11.60%	7.09%	-7.46%
IDU	Dow Jones US Utilities	Utilities Equities	3	2.83%	1.83%	-0.90%	6.75%	1.93%	-34.67%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	3	-1.69%	3.05%	5.08%	7.54%	5.38%	-2.06%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	3	1.31%	0.00%	2.23%	7.31%	3.82%	-3.14%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	3	-4.51%	-0.97%	2.76%	13.85%	6.20%	-5.78%
JXI	iShares S&P Global Utilities	Utilities Equities	2	2.04%	-0.64%	-2.79%	8.00%	1.87%	-4.99%
VPU	Vanguard Utilities VIPERS	Utilities Equities	2	1.31%	0.80%	-1.60%	6.19%	1.10%	-4.56%
XLU	Utilities Select Sector *	Utilities Equities	2	1.59%	1.04%	-1.35%	6.51%	1.31%	-4.73%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	1	1.50%	-5.73%	-1.93%	8.42%	3.17%	-5.73%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	1	-8.18%	-3.63%	0.61%	13.83%	5.39%	-8.31%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	0	-0.25%	0.54%	0.12%	0.12%	-0.13%	-7.97%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	-0.04%	-0.08%	0.08%	0.24%	0.09%	-0.33%
PZA	Pshares Insured National Munis	National Munis	0	-0.68%	1.74%	0.00%	0.60%	0.14%	-15.23%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	0	0.01%	-0.17%	-0.58%	-0.99%	-0.73%	-5.53%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	-0.05%	-0.08%	-0.17%	-0.15%	-0.16%	-0.63%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	0	-1.18%	0.63%	-0.35%	-0.72%	-0.44%	-18.97%
VGSH	Vanguard Short-Term Government	Government Bonds	0	0.02%	-0.17%	-0.60%	-1.02%	-0.75%	-6.75%
MUB	iShares S&P National Muni Bond	National Munis	0	-0.66%	0.51%	-0.66%	-0.46%	-0.55%	-9.60%
BNDX	Vanguard Total International Bond	Total Bond Market	0	-0.81%	-0.04%	-0.27%	-0.75%	-1.28%	-19.01%
BAB	PowerShares Build America Bond Portfolio	National Munis	-1	-0.93%	0.76%	-0.97%	-1.91%	-1.57%	-22.98%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	-1	-0.57%	-0.18%	-1.57%	-2.30%	-1.84%	-19.37%
FPE	First Trust Preferred Securities and Income	Preferred Stock	-1	-0.22%	0.34%	-0.83%	-1.48%	-1.06%	-13.49%
FLT	Fidelity Limited Term Bond	Corporate Bonds	-1	-0.20%	-0.24%	-0.77%	-1.11%	-0.88%	-5.26%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	-1	0.05%	-0.10%	-0.24%	-2.52%	-0.98%	-12.60%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	-1	-1.12%	-1.27%	-1.21%	0.34%	-0.69%	-6.00%

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BND	Vanguard Total Bond Market	Intermediate-Term Bon	-1	-0.72%	-0.16%	-1.25%	-1.70%	-1.51%	-18.63%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	-1	-0.48%	-3.57%	-1.75%	3.38%	1.55%	-6.12%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	-1	-0.32%	-0.17%	-1.40%	-2.14%	-1.67%	-17.22%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	-1	-0.70%	0.07%	-1.35%	-1.79%	-1.60%	-19.23%
BSV	Vanguard Short Term Bond	Total Bond Market	-1	-0.09%	-0.21%	-0.87%	-1.41%	-1.03%	-6.72%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	-1	-0.32%	-0.12%	-0.68%	-1.16%	-0.65%	-70.42%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	-1	-1.30%	0.51%	-0.78%	-1.29%	-0.90%	-20.07%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	-1	-0.62%	-0.13%	-1.27%	-1.82%	-1.59%	-20.14%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	-1	-0.18%	-0.24%	-0.79%	-1.28%	-0.95%	-5.45%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	-1	-0.20%	-0.18%	-1.30%	-2.01%	-1.55%	-12.79%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	-1	-0.40%	-0.32%	-0.95%	-1.50%	-0.95%	-11.37%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	-1	-0.40%	-0.40%	-0.84%	-1.42%	-0.87%	-12.01%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	-1	-0.04%	-0.25%	-0.66%	-1.15%	-0.81%	-6.86%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	-1	-0.74%	-0.33%	-1.53%	-2.24%	-1.77%	-15.75%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	-1	-0.78%	-0.21%	-1.33%	-1.75%	-1.55%	-17.97%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	-1	-2.24%	0.99%	-0.93%	-1.39%	-1.13%	-30.99%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	-1	-0.33%	-0.20%	-1.45%	-2.19%	-1.71%	-16.79%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	-1	-0.68%	-0.09%	-1.73%	-2.54%	-2.10%	-23.84%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	-1	-0.78%	-0.22%	-1.42%	-1.84%	-1.62%	-19.40%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	-1	-0.58%	-0.47%	-1.17%	-1.93%	-1.25%	-8.77%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	-1	-0.26%	-0.13%	-0.71%	-1.03%	-0.60%	-10.31%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	-1	-0.53%	-0.36%	-1.81%	-2.73%	-2.16%	-22.24%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	-1	-0.22%	-0.17%	-1.03%	-1.58%	-1.19%	-10.73%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	-2	-0.94%	-0.36%	-2.49%	-2.90%	-2.75%	-29.70%
BLV	Vanguard Long Term Bond	Long-Term Bond	-2	-2.48%	-0.34%	-2.40%	-3.08%	-3.11%	-42.67%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	-2	-1.09%	-0.73%	-2.60%	-3.29%	-3.03%	-29.73%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bon	-2	-1.13%	-1.62%	-2.53%	-1.13%	-1.88%	-18.02%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	-2	-1.05%	-1.60%	-2.62%	-4.17%	-3.30%	-31.35%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	-2	-2.60%	-1.00%	-2.51%	-3.18%	-3.14%	-34.99%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	-2	-1.44%	-0.62%	-1.84%	-2.44%	-2.20%	-22.75%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	-2	-2.01%	0.11%	-2.23%	-3.17%	-3.00%	-42.87%
TLT	iShares 20+ Treas. Bd	Government Bonds	-2	-2.93%	-0.01%	-2.70%	-3.38%	-3.73%	-50.92%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	-2	-1.30%	-2.17%	-3.23%	-1.77%	-2.35%	-17.49%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	-3	-2.75%	-2.44%	-3.56%	-1.91%	-2.46%	-24.60%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	-4	-6.57%	-0.56%	-4.36%	-5.74%	-6.73%	-68.12%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-4	-5.81%	-0.52%	-3.92%	-4.95%	-5.97%	-65.36%