

HV Bond/Dividend ETFs as of 07/17/2025

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	11	3.87%	3.60%	8.77%	27.28%	14.39%	-2.87%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	9	1.94%	2.32%	10.04%	23.42%	13.06%	-11.73%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	8	5.20%	6.40%	10.59%	8.87%	7.11%	-8.03%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	8	2.98%	4.29%	9.42%	13.36%	8.37%	-8.71%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	6	5.10%	5.58%	11.95%	1.85%	3.11%	-4.57%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	6	4.27%	5.80%	9.24%	5.84%	4.17%	-0.49%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	6	3.87%	6.01%	9.71%	5.51%	4.47%	-0.57%
VYM	Vanguard High Div. Yield Index	Large Cap Value	6	4.17%	6.11%	9.40%	5.82%	4.20%	-0.58%
VPU	Vanguard Utilities VIPERS	Utilities Equities	5	1.82%	2.81%	4.66%	8.87%	3.86%	-0.66%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	5	-0.69%	0.26%	2.79%	19.08%	9.02%	-2.98%
JXI	iShares S&P Global Utilities	Utilities Equities	5	1.87%	1.48%	4.04%	14.48%	6.57%	-1.00%
SDY	SPDR Dividend ETF	Large Value	5	3.66%	4.21%	6.40%	5.10%	2.57%	-3.58%
XLU	Utilities Select Sector *	Utilities Equities	5	1.97%	2.83%	5.00%	8.83%	3.88%	-0.68%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	5	2.08%	1.88%	4.40%	13.01%	6.32%	-1.25%
HDV	iShares Core High Dividend	Large Cap Value Equiti	5	2.58%	4.25%	5.01%	6.55%	2.62%	-1.38%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	5	2.77%	4.99%	5.47%	5.06%	2.48%	-2.49%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	4	4.92%	5.23%	6.07%	-0.61%	-0.30%	-8.45%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	4	3.93%	3.70%	5.31%	3.37%	1.30%	-5.14%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	4	2.90%	3.91%	6.40%	2.92%	1.15%	-5.01%
IDU	Dow Jones US Utilities	Utilities Equities	4	2.08%	2.21%	4.33%	9.35%	3.83%	-40.58%
DVY	iShares Select Dividend Index	Large Cap Value	4	3.59%	3.81%	5.15%	2.84%	1.24%	-5.85%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	4	3.78%	5.23%	7.78%	0.31%	1.13%	-49.61%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	4	5.11%	6.34%	8.06%	-4.75%	-1.33%	-61.70%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	4	1.35%	3.61%	5.01%	6.14%	2.04%	-2.78%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	3	1.27%	1.38%	6.77%	4.55%	2.07%	-4.34%
SCHD	Schwab US Dividend Equity	All Cap Equities	3	1.65%	4.55%	5.56%	-0.66%	-0.95%	-8.09%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	2	0.80%	3.79%	2.79%	2.32%	0.50%	-34.47%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	2	0.60%	2.06%	1.86%	2.98%	1.25%	-22.28%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	2	-0.52%	1.02%	-0.82%	7.01%	3.09%	-27.22%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	2	3.04%	3.89%	3.41%	-0.70%	-0.28%	-22.49%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	2	2.46%	3.34%	1.96%	-0.02%	-0.91%	-6.67%
FPE	First Trust Preferred Securities and Income	Preferred Stock	2	0.68%	2.82%	3.06%	0.96%	0.96%	-13.88%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	1	0.21%	1.55%	1.13%	2.23%	1.04%	-15.55%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	1	0.47%	1.38%	1.55%	0.93%	0.58%	-7.24%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	1	0.43%	1.48%	1.83%	1.89%	1.19%	-9.92%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	1	-0.01%	0.60%	0.10%	1.71%	0.74%	-10.43%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	1	0.27%	1.03%	-0.17%	2.84%	0.90%	-16.26%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	1	0.39%	1.71%	1.44%	2.42%	0.88%	-22.32%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	1	0.29%	1.70%	2.04%	1.24%	0.81%	-7.48%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	1	0.34%	1.47%	1.80%	1.14%	0.73%	-70.27%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	1	0.10%	0.52%	0.58%	1.35%	0.67%	-4.88%

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VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	1	0.10%	0.48%	0.41%	1.42%	0.73%	-4.96%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	1	-0.18%	0.24%	0.08%	3.33%	1.40%	-5.25%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	1	-0.12%	1.03%	0.16%	2.21%	0.73%	-19.06%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bon	1	0.19%	0.95%	-0.26%	2.79%	0.85%	-16.89%
BAB	PowerShares Build America Bond Portfolio	National Munis	1	-0.27%	1.90%	0.08%	0.31%	-0.80%	-24.28%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	1	0.11%	1.49%	2.11%	1.60%	0.93%	-6.61%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	1	1.53%	3.12%	1.63%	-2.43%	-2.03%	-27.28%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	1	0.32%	1.16%	1.36%	0.44%	0.29%	-9.88%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	1	1.06%	2.59%	1.06%	-2.06%	-2.20%	-27.04%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	1	0.33%	1.16%	1.30%	0.66%	0.40%	-10.70%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	1	0.53%	1.11%	1.50%	-0.24%	0.34%	-10.25%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	1	-0.05%	1.78%	0.62%	1.17%	0.11%	-22.32%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	0	-0.21%	0.90%	-0.29%	1.14%	0.00%	-18.72%
BNDX	Vanguard Total International Bond	Total Bond Market	0	-0.42%	0.63%	-0.49%	0.33%	-0.30%	-16.90%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	0	-0.25%	0.49%	-0.42%	1.90%	0.52%	-16.58%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	0	-0.26%	1.01%	-0.25%	0.60%	-0.40%	-19.63%
BSV	Vanguard Short Term Bond	Total Bond Market	0	-0.05%	0.27%	-0.11%	1.24%	0.53%	-6.09%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	0	-0.46%	2.53%	0.05%	-0.74%	-1.58%	-34.29%
VGSH	Vanguard Short-Term Government	Government Bonds	0	-0.12%	0.02%	-0.41%	0.53%	0.10%	-6.18%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	0	-0.17%	0.43%	-0.29%	2.02%	0.74%	-12.10%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	0	-0.28%	0.41%	-0.52%	1.81%	0.50%	-16.11%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	0	-0.13%	0.97%	-0.30%	1.10%	-0.02%	-19.36%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	0	-0.30%	0.85%	-0.32%	1.06%	-0.04%	-18.14%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	0	-0.35%	0.63%	-0.68%	0.61%	-0.52%	-21.29%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	0	-0.49%	0.68%	-0.75%	1.83%	0.07%	-23.50%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	0	-0.08%	0.00%	-0.37%	0.87%	0.13%	-6.17%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	-0.02%	-0.03%	-0.05%	0.28%	0.08%	-0.46%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	0.10%	0.18%	0.24%	0.22%	0.16%	-0.31%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	0	-0.10%	0.02%	-0.37%	0.59%	0.16%	-5.00%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	-1	-0.40%	0.44%	-0.87%	-1.39%	-0.27%	-19.93%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	-1	-1.27%	0.95%	-2.53%	-0.88%	-2.62%	-42.75%
MUB	iShares S&P National Muni Bond	National Munis	-1	-0.67%	-0.42%	-0.61%	-3.09%	-2.34%	-12.45%
BLV	Vanguard Long Term Bond	Long-Term Bond	-1	-1.00%	1.67%	-1.54%	-1.20%	-2.52%	-42.47%
TLT	iShares 20+ Treas. Bd	Government Bonds	-2	-1.60%	0.83%	-3.55%	-2.54%	-4.25%	-50.39%
PZA	Pshares Insured National Munis	National Munis	-3	-1.65%	-1.39%	-2.18%	-6.82%	-5.18%	-20.06%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-4	-3.12%	0.78%	-5.70%	-6.50%	-7.88%	-64.50%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	-5	-3.80%	0.38%	-7.21%	-8.61%	-9.80%	-66.99%