

# HV Bond/Dividend ETFs as of 07/20/2023

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	8	6.65%	12.21%	9.12%	6.01%	3.86%	-64.71%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	8	6.71%	11.46%	7.89%	6.34%	4.85%	-56.88%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	7	4.46%	10.08%	9.05%	2.73%	3.47%	-7.18%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	7	2.63%	7.18%	8.02%	10.49%	6.37%	-22.90%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	6	4.31%	8.68%	4.21%	6.97%	5.38%	-2.47%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	6	3.18%	8.07%	5.83%	8.85%	6.87%	-4.02%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	6	4.06%	7.64%	4.74%	5.66%	4.97%	-5.76%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	4	2.24%	5.87%	3.36%	5.30%	3.56%	-36.48%
SCHD	Schwab US Dividend Equity	All Cap Equities	4	4.73%	7.41%	4.15%	-0.98%	1.08%	-8.71%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	4	3.26%	3.50%	0.00%	9.68%	5.21%	-17.39%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	4	-0.76%	4.65%	2.97%	9.88%	4.90%	-22.12%
VYM	Vanguard High Div. Yield Index	Large Cap Value	4	4.52%	7.43%	3.13%	0.94%	2.09%	-5.03%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	3	5.99%	8.35%	1.01%	-3.38%	-0.82%	-11.08%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	3	4.06%	7.42%	0.12%	-0.89%	-0.58%	-11.26%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	3	4.49%	8.14%	1.02%	-3.29%	-0.85%	-13.91%
SDY	SPDR Dividend ETF	Large Value	3	4.65%	6.67%	1.57%	0.81%	1.31%	-4.70%
HDV	iShares Core High Dividend	Large Cap Value Equiti	2	3.60%	5.25%	1.02%	-1.20%	0.61%	-6.30%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	2	1.50%	2.21%	0.86%	2.63%	1.40%	-10.68%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	2	1.20%	2.38%	0.81%	2.58%	0.86%	-10.08%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	2	0.91%	3.37%	1.60%	2.53%	1.74%	-26.48%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	2	4.50%	3.32%	-2.46%	0.85%	0.72%	-23.66%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	2	4.20%	6.85%	0.64%	-4.67%	-1.84%	-10.03%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	2	3.57%	6.37%	-0.78%	-0.51%	1.26%	-8.48%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	2	1.60%	3.15%	-0.13%	2.18%	1.52%	-27.12%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	2	1.18%	2.27%	0.14%	2.51%	0.77%	-71.60%
DVY	iShares Select Dividend Index	Large Cap Value	2	4.67%	7.23%	0.27%	-2.92%	-0.95%	-11.40%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	2	1.38%	2.54%	-3.56%	6.09%	1.81%	-26.62%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	2	-0.68%	0.03%	-1.86%	11.37%	2.05%	-14.56%
PZA	Pshares Insured National Munis	National Munis	2	1.02%	3.03%	0.72%	3.71%	1.94%	-13.55%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	2	0.60%	3.03%	1.02%	2.10%	1.31%	-25.23%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	1	0.35%	1.66%	-1.19%	2.23%	0.30%	-22.54%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	1	1.16%	2.19%	0.19%	2.11%	0.68%	-15.50%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	1	0.77%	1.80%	0.40%	2.07%	0.76%	-10.62%
IDU	Dow Jones US Utilities	Utilities Equities	1	2.52%	5.09%	-1.19%	-2.82%	0.33%	-52.50%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	1	0.90%	1.72%	0.22%	1.49%	0.51%	-13.60%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	1	3.29%	4.99%	-0.99%	-3.91%	-2.02%	-10.34%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	1	0.82%	1.64%	0.28%	1.98%	0.62%	-12.15%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	1	1.67%	2.51%	1.08%	0.40%	0.33%	-15.07%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	1	0.49%	2.98%	-1.30%	3.12%	0.33%	-30.89%
MUB	iShares S&P National Muni Bond	National Munis	1	0.40%	1.53%	0.24%	1.47%	0.82%	-9.22%
JXI	iShares S&P Global Utilities	Utilities Equities	1	1.85%	3.53%	-2.45%	1.30%	1.86%	-9.69%

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BNDX	Vanguard Total International Bond	Total Bond Market	1	0.25%	0.87%	0.29%	2.68%	0.40%	-17.76%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	1	1.18%	2.87%	-1.15%	0.95%	-1.46%	-23.49%
BLV	Vanguard Long Term Bond	Long-Term Bond	1	-0.07%	2.03%	-2.22%	2.54%	-0.44%	-36.80%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	1	1.34%	2.17%	-2.16%	1.25%	-2.65%	-26.83%
BAB	PowerShares Build America Bond Portfolio	National Munis	1	0.23%	1.14%	-0.97%	3.23%	0.57%	-23.38%
TLT	iShares 20+ Treas. Bd	Government Bonds	0	-0.60%	1.42%	-2.93%	2.15%	-1.38%	-40.72%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	0.04%	0.16%	0.22%	0.79%	0.55%	-0.70%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	0	-0.02%	0.52%	-1.10%	0.97%	-0.36%	-19.70%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	0	0.17%	0.21%	-0.68%	0.72%	0.18%	-9.03%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	0.03%	-0.05%	-0.17%	0.30%	0.16%	-1.00%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	0	0.03%	0.77%	-1.23%	1.15%	-0.18%	-19.14%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	0	0.32%	0.86%	-1.21%	1.92%	0.27%	-18.70%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	0	-1.29%	2.68%	-3.32%	2.75%	-2.24%	-52.77%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	0	0.10%	0.06%	-0.66%	0.52%	0.02%	-8.81%
FPE	First Trust Preferred Securities and Income	Preferred Stock	0	1.64%	2.87%	1.32%	-3.87%	-2.82%	-22.17%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	0	-0.04%	0.08%	-1.83%	1.17%	-0.37%	-20.32%
XLU	Utilities Select Sector *	Utilities Equities	0	2.20%	4.43%	-2.36%	-4.33%	-0.70%	-13.66%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	0	0.91%	1.34%	-2.90%	0.00%	-2.87%	-26.27%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	0	-0.04%	0.47%	-1.49%	1.02%	-0.31%	-18.90%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bon	0	-0.02%	-0.06%	-1.98%	1.24%	-0.43%	-17.94%
BSV	Vanguard Short Term Bond	Total Bond Market	0	0.04%	-0.18%	-1.10%	0.49%	-0.11%	-9.18%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	0	-0.13%	0.41%	-1.60%	0.88%	-0.46%	-19.10%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	0	-0.55%	-0.40%	-1.23%	1.07%	-0.45%	-10.59%
VGSH	Vanguard Short-Term Government	Government Bonds	0	-0.09%	-0.45%	-1.21%	-0.12%	-0.47%	-7.36%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	0	-0.02%	-0.41%	-1.17%	-0.05%	-0.42%	-6.53%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	0	-0.05%	0.44%	-1.54%	0.96%	-0.36%	-18.15%
EDV	Vanguard Extended Duration Treasury	Government Bonds	0	-1.57%	1.82%	-3.78%	2.46%	-2.31%	-52.42%
GVI	iShares Lehman Inter. Govt/Credit	Total Bond Market	0	-0.05%	-0.14%	-1.40%	0.57%	-0.30%	-12.94%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	0	-0.22%	-0.09%	-1.84%	0.70%	-0.59%	-19.15%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	0	-0.02%	0.01%	-2.22%	1.10%	-0.40%	-17.77%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	0	-0.81%	0.76%	-3.11%	1.35%	-1.32%	-36.38%
VPU	Vanguard Utilities VIPERS	Utilities Equities	0	1.38%	4.28%	-2.27%	-4.45%	-0.97%	-13.50%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	-1	-0.19%	-0.51%	-2.09%	0.36%	-0.75%	-17.16%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	-1	-0.13%	-0.53%	-1.90%	0.48%	-0.55%	-13.91%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	-1	-0.35%	-0.40%	-2.66%	0.61%	-1.08%	-21.70%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	-1	-0.24%	-0.56%	-2.18%	0.12%	-0.90%	-16.40%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	-1	-0.10%	-0.52%	-1.27%	-0.35%	-0.63%	-7.08%