

HV Bond/Dividend ETFs as of 07/22/2021

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD %M/A	DD%	
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equi	6	1.59%	3.73%	4.28%	13.94%	9.02%	-0.80%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	6	5.76%	11.80%	12.48%	-6.77%	3.06%	-19.80%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	5	2.34%	0.79%	1.93%	14.08%	8.75%	-0.25%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	5	3.19%	1.63%	2.66%	11.88%	8.46%	-0.07%
EDV	Vanguard Extended Duration Treasury	Government Bonds	5	5.06%	10.40%	10.50%	-7.10%	0.95%	-20.68%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	4	1.43%	-2.18%	-0.43%	15.29%	9.40%	-4.36%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	4	0.96%	-1.02%	0.74%	14.05%	7.86%	-2.47%
FV	First Trust VL Dividend	Large Cap Value Equiti	4	-0.43%	0.36%	0.11%	15.62%	8.49%	-1.43%
SCHD	Schwab US Dividend Equity	All Cap Equities	4	0.25%	-2.06%	0.41%	17.27%	8.23%	-3.13%
TLT	iShares 20+ Treas. Bd	Government Bonds	4	4.18%	7.82%	8.08%	-5.22%	1.75%	-12.86%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	3	0.03%	-1.85%	-0.50%	12.70%	6.22%	-3.48%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	3	2.46%	5.76%	6.36%	-1.97%	2.91%	-3.61%
BLV	Vanguard Long Term Bond	Long-Term Bond	3	3.04%	6.21%	6.70%	-3.64%	1.34%	-10.11%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	3	3.53%	6.13%	6.12%	-4.85%	0.83%	-12.09%
VYM	Vanguard High Div. Yield Index	Large Cap Value	3	-0.17%	-2.34%	-0.18%	13.82%	6.69%	-3.51%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	2	-2.03%	-4.24%	-3.48%	18.01%	6.97%	-59.52%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	2	1.49%	3.21%	3.78%	-1.67%	1.54%	-2.39%
SDY	SPDR Dividend ETF	Large Value	2	-0.92%	-2.98%	-1.88%	14.52%	6.36%	-4.83%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bon	2	1.49%	1.35%	1.94%	1.72%	2.24%	0.00%
DVY	iShares Select Dividend Index	Large Cap Value	2	-2.29%	-5.54%	-4.14%	18.64%	6.50%	-7.27%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	2	-1.88%	-3.84%	-2.76%	15.14%	5.95%	-6.16%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equi	2	-0.53%	-1.81%	0.51%	8.42%	4.74%	-7.62%
HDV	iShares Core High Dividend	Large Cap Value Equiti	2	-0.42%	-1.83%	-0.21%	9.59%	4.38%	-3.63%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	2	1.54%	0.03%	-1.07%	7.01%	3.68%	-4.59%
BAB	PowerShares Build America Bond Portfolio	National Munis	2	1.73%	3.13%	3.61%	0.33%	2.16%	-2.97%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	1	1.97%	2.61%	3.08%	-2.13%	0.53%	-4.60%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	1	-3.43%	-5.49%	-3.90%	14.84%	4.77%	-7.72%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	1	1.04%	1.52%	1.68%	-1.61%	0.30%	-2.79%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	1	1.36%	1.86%	2.09%	-1.32%	0.20%	-5.02%
MUB	iShares S&P National Muni Bond	National Munis	1	0.72%	0.69%	0.90%	0.52%	0.93%	-0.11%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	1	-0.45%	-3.78%	-2.91%	11.69%	4.88%	-5.95%
FPE	First Trust Preferred Securities and Income	Preferred Stock	1	0.39%	1.18%	1.28%	2.08%	1.97%	-0.39%
IDU	Dow Jones US Utilities	Utilities Equities	1	2.15%	0.00%	-2.07%	3.41%	-13.71%	-54.68%
BNDX	Vanguard Total International Bond	Total Bond Market	1	1.28%	1.55%	1.48%	-1.33%	0.20%	-2.45%
XLU	Utilities Select Sector *	Utilities Equities	1	2.50%	0.11%	-1.99%	3.48%	1.76%	-8.59%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	1	0.00%	-0.15%	0.60%	2.33%	1.41%	-0.29%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	1	0.30%	0.96%	0.80%	1.39%	1.64%	-0.34%
VPU	Vanguard Utilities VIPERS	Utilities Equities	1	2.14%	0.13%	-2.09%	3.37%	1.66%	-9.14%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	1	1.31%	1.76%	2.16%	-2.04%	0.05%	-3.61%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	1	1.12%	1.00%	1.32%	-1.41%	-0.12%	-3.40%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	1	1.12%	1.82%	2.29%	-1.31%	0.76%	-1.34%

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PZA	Pshares Insured National Munis	National Munis	1	0.96%	1.25%	1.70%	1.29%	1.59%	-0.22%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	1	1.26%	1.07%	1.57%	1.10%	1.83%	0.00%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	1	-0.41%	1.04%	0.67%	1.32%	2.13%	-3.13%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	1	0.92%	1.37%	1.28%	-1.15%	0.45%	-1.21%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	1	-2.55%	-5.66%	-3.81%	15.43%	5.39%	-7.42%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	1	0.99%	1.48%	1.57%	-1.78%	0.12%	-3.32%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	1	1.14%	1.00%	1.36%	-1.37%	0.08%	-2.61%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	1	-1.46%	1.44%	-0.40%	3.48%	2.85%	-7.08%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	1	-2.28%	-2.91%	-1.81%	9.41%	4.55%	-10.48%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	1	1.06%	1.59%	1.75%	-1.77%	0.25%	-3.19%
BSJI	Guggenheim BulletShares High Yield Corp Bond	High Yield Bonds	0	0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	0	0.29%	0.91%	1.65%	-2.81%	0.35%	-4.51%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	-0.02%	0.02%	0.10%	0.18%	0.08%	-0.55%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	0	-4.50%	-6.27%	-4.56%	15.75%	5.04%	-63.96%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	0	0.00%	0.57%	0.46%	0.31%	0.83%	-0.61%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	0	0.61%	0.57%	0.78%	-1.20%	-0.07%	-1.79%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	0	-0.07%	0.65%	0.34%	0.55%	1.00%	-1.34%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	0	-0.54%	0.12%	-0.16%	1.11%	1.04%	-2.57%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	0	0.92%	0.62%	0.94%	-1.07%	0.02%	-1.89%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	0	-0.06%	0.70%	0.38%	0.67%	1.11%	-66.24%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	0	0.32%	0.15%	0.42%	-0.66%	-0.05%	-0.66%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	0	-0.40%	0.15%	0.07%	1.82%	1.36%	-2.49%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	0	-0.48%	-0.09%	-0.24%	0.84%	0.75%	-4.60%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	0	0.13%	0.83%	1.63%	-2.84%	0.24%	-3.98%
VGSH	Vanguard Short-Term Government	Government Bonds	0	0.13%	-0.10%	-0.06%	-0.16%	-0.24%	-1.35%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	0	-0.36%	-0.41%	-0.27%	-0.90%	-0.42%	-5.72%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	0	0.21%	-0.05%	0.13%	-0.53%	-0.01%	-0.53%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	0	0.37%	0.31%	0.21%	-1.52%	-0.52%	-3.61%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	0	0.14%	-0.08%	-0.02%	-0.15%	-0.07%	-0.63%
BSV	Vanguard Short Term Bond	Total Bond Market	0	0.27%	-0.04%	0.05%	-0.69%	-0.22%	-1.16%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	0	0.12%	-0.12%	-0.08%	-0.25%	-0.15%	-0.91%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	0	-0.98%	0.60%	0.40%	-0.92%	0.53%	-2.26%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	0	-0.94%	0.58%	0.37%	-0.99%	0.33%	-2.61%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	0	-2.47%	-4.94%	-2.32%	8.45%	3.45%	-10.93%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	0.00%	-0.05%	-0.05%	-0.15%	-0.09%	-0.45%
JXI	iShares S&P Global Utilities	Utilities Equities	-1	1.49%	-2.19%	-2.63%	1.05%	0.52%	-5.29%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	-1	0.25%	0.55%	1.10%	-4.20%	-0.44%	-10.73%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	-2	0.27%	-1.27%	-0.97%	-5.38%	-1.99%	-6.04%