

HV Bond/Dividend ETFs as of 07/24/2025

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	13	4.90%	6.36%	11.41%	31.26%	17.46%	-0.31%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	10	2.56%	2.59%	8.95%	25.27%	14.38%	-10.40%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	8	4.17%	3.51%	6.55%	16.12%	8.94%	-0.43%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	8	3.91%	6.96%	9.71%	9.50%	7.47%	-7.49%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	8	2.59%	5.12%	10.84%	14.65%	9.44%	-7.68%
JXI	iShares S&P Global Utilities	Utilities Equities	7	2.28%	2.84%	5.00%	16.84%	8.63%	-1.37%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	6	2.24%	5.45%	9.42%	6.27%	5.15%	-0.11%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	6	4.01%	6.26%	12.04%	3.22%	4.46%	-3.28%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	6	4.10%	4.22%	5.97%	7.95%	3.79%	-1.11%
IDU	Dow Jones US Utilities	Utilities Equities	6	3.62%	3.34%	5.73%	12.05%	6.30%	-39.12%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	6	3.36%	5.73%	9.27%	6.86%	5.14%	-0.35%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	6	0.19%	0.89%	3.46%	20.51%	10.05%	-1.82%
VPU	Vanguard Utilities VIPERS	Utilities Equities	6	3.86%	3.91%	6.24%	11.51%	6.30%	-0.83%
VYM	Vanguard High Div. Yield Index	Large Cap Value	6	2.95%	5.68%	9.78%	6.65%	4.95%	-0.42%
XLU	Utilities Select Sector *	Utilities Equities	6	3.86%	3.96%	6.53%	11.38%	6.25%	-0.88%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	5	4.73%	4.37%	7.31%	5.04%	3.08%	-3.60%
SDY	SPDR Dividend ETF	Large Value	5	3.51%	3.90%	7.05%	5.70%	3.26%	-3.03%
HDV	iShares Core High Dividend	Large Cap Value Equiti	5	2.92%	3.69%	4.81%	6.85%	2.93%	-1.10%
DVY	iShares Select Dividend Index	Large Cap Value	5	4.08%	4.79%	7.27%	4.63%	3.03%	-4.21%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	5	3.30%	4.57%	5.98%	5.67%	3.03%	-1.92%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	4	3.82%	4.74%	7.07%	-0.24%	0.22%	-8.10%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	4	2.49%	1.26%	5.20%	5.22%	2.75%	-3.73%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	4	2.84%	4.26%	8.38%	0.73%	1.61%	-49.40%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	4	2.70%	3.86%	7.00%	3.80%	2.10%	-4.20%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	3	3.64%	3.25%	3.57%	1.37%	0.60%	-5.37%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	3	0.69%	3.13%	3.60%	2.98%	1.25%	-34.05%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	3	2.92%	4.67%	8.41%	-4.72%	-1.10%	-61.69%
SCHD	Schwab US Dividend Equity	All Cap Equities	3	3.37%	4.16%	6.11%	-0.15%	-0.27%	-7.62%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	2	-1.41%	0.52%	1.05%	7.99%	4.00%	-26.55%
FPE	First Trust Preferred Securities and Income	Preferred Stock	2	0.34%	1.89%	3.30%	0.73%	0.78%	-14.07%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	2	1.50%	3.08%	3.97%	-0.99%	-0.38%	-22.72%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	2	0.26%	2.01%	3.15%	3.80%	2.07%	-21.66%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	2	0.17%	1.79%	2.89%	3.28%	1.75%	-21.68%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	2	0.07%	1.18%	2.73%	2.28%	1.55%	-9.59%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	1	-0.77%	1.37%	1.42%	0.07%	-0.63%	-33.76%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	1	-0.21%	0.37%	0.63%	1.59%	0.88%	-4.80%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	1	0.21%	1.12%	2.26%	1.03%	0.62%	-7.67%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	1	-0.24%	0.86%	0.56%	1.55%	0.86%	-4.69%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	1	-0.46%	0.14%	-0.20%	3.33%	1.34%	-5.25%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	1	-0.08%	1.19%	2.80%	1.54%	1.13%	-70.15%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	1	-0.15%	0.73%	0.11%	2.98%	1.03%	-16.15%

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	1	0.17%	1.12%	2.54%	1.36%	1.01%	-6.85%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	1	-0.29%	1.15%	1.55%	2.69%	1.51%	-15.17%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	1	-0.78%	0.56%	0.18%	2.56%	1.09%	-18.79%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bon	1	-0.11%	0.64%	-0.04%	2.98%	1.04%	-16.73%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	1	-0.05%	1.10%	2.00%	1.66%	0.99%	-6.56%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	1	0.05%	0.87%	2.33%	1.03%	0.79%	-10.37%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	1	-0.50%	1.10%	1.37%	1.68%	0.68%	-21.93%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	1	0.08%	0.95%	2.45%	0.83%	0.71%	-9.52%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	0	-0.74%	0.67%	0.10%	1.04%	0.09%	-19.28%
BSV	Vanguard Short Term Bond	Total Bond Market	0	-0.39%	0.15%	0.01%	1.40%	0.68%	-5.94%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	0	-0.80%	0.20%	-0.48%	2.14%	0.83%	-15.84%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	0	-0.29%	-0.04%	-0.21%	0.96%	0.22%	-6.09%
BAB	PowerShares Build America Bond Portfolio	National Munis	0	-0.72%	0.80%	0.15%	0.57%	-0.45%	-24.08%
VGSH	Vanguard Short-Term Government	Government Bonds	0	-0.36%	-0.03%	-0.20%	0.62%	0.19%	-6.10%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	0	-0.84%	0.20%	-0.49%	2.16%	0.79%	-16.37%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	0	0.18%	1.92%	1.45%	-3.12%	-2.46%	-27.80%
GVI	iShares Lehman Inter. Govt/Credit	Total Bond Market	0	-0.52%	0.39%	0.18%	1.89%	0.91%	-10.27%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	0	-0.55%	0.35%	-0.40%	1.07%	0.00%	-20.93%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	0.12%	0.18%	0.69%	0.33%	0.28%	-0.20%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	0	0.29%	0.48%	1.16%	-0.66%	-0.07%	-10.63%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	-0.08%	-0.03%	0.27%	0.37%	0.16%	-0.38%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	0	-0.78%	0.44%	-0.13%	1.37%	0.28%	-19.15%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	0	-0.80%	0.44%	-0.14%	1.43%	0.36%	-17.84%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	0	-0.74%	0.22%	-0.41%	2.23%	0.95%	-11.91%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	0	-1.17%	0.24%	-0.86%	2.24%	0.52%	-23.19%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	0	-0.78%	0.43%	-0.16%	1.43%	0.33%	-18.48%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	0	-0.40%	-0.06%	-0.23%	0.63%	0.21%	-4.95%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	0	-0.35%	1.36%	0.86%	-3.02%	-2.89%	-27.75%
BLV	Vanguard Long Term Bond	Long-Term Bond	0	-1.42%	0.68%	-0.67%	-0.31%	-1.47%	-41.96%
BNDX	Vanguard Total International Bond	Total Bond Market	0	-0.69%	-0.49%	-0.41%	0.18%	-0.39%	-17.02%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	-1	-0.87%	0.09%	-0.74%	-1.04%	0.12%	-19.65%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	-1	-1.73%	0.19%	-2.13%	0.02%	-1.57%	-42.23%
MUB	iShares S&P National Muni Bond	National Munis	-1	-0.82%	-0.48%	-0.86%	-2.87%	-2.01%	-12.25%
TLT	iShares 20+ Treas. Bd	Government Bonds	-2	-2.34%	-0.30%	-3.16%	-1.65%	-3.13%	-49.94%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-4	-4.11%	-0.90%	-5.30%	-5.29%	-6.30%	-64.04%
PZA	Pshares Insured National Munis	National Munis	-4	-1.84%	-2.10%	-3.35%	-7.12%	-5.26%	-20.31%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	-5	-4.55%	-1.75%	-6.44%	-7.33%	-8.06%	-66.53%