

HV Bond/Dividend ETFs as of 07/31/2025

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	9	4.76%	5.58%	6.62%	17.55%	9.89%	0.00%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	9	-0.09%	1.66%	7.30%	27.28%	13.23%	-3.33%
XLU	Utilities Select Sector *	Utilities Equities	8	4.68%	5.99%	6.95%	13.19%	7.83%	0.00%
VPU	Vanguard Utilities VIPERS	Utilities Equities	8	4.67%	6.05%	6.83%	13.35%	7.90%	0.00%
JXI	iShares S&P Global Utilities	Utilities Equities	7	1.65%	2.94%	4.97%	16.99%	8.54%	-1.24%
IDU	Dow Jones US Utilities	Utilities Equities	7	4.35%	5.03%	6.03%	13.57%	7.57%	-38.29%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	6	2.19%	5.49%	7.64%	9.03%	6.72%	-7.90%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	6	-1.64%	-0.70%	5.16%	22.16%	11.03%	-12.63%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	5	1.27%	5.29%	8.98%	2.76%	3.86%	-3.71%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	4	-0.84%	3.41%	6.92%	5.22%	3.96%	-1.47%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	4	-2.36%	1.74%	5.72%	11.31%	6.05%	-10.36%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	4	-0.89%	3.67%	6.56%	5.38%	3.54%	-1.73%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	3	0.10%	2.96%	4.91%	3.58%	1.85%	-33.67%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	3	-2.78%	-2.02%	0.41%	17.82%	7.22%	-4.01%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	3	0.41%	2.54%	3.72%	4.30%	2.52%	-21.28%
VYM	Vanguard High Div. Yield Index	Large Cap Value	3	-1.24%	3.50%	6.56%	5.13%	3.28%	-1.85%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	2	0.77%	3.10%	3.72%	-0.60%	0.15%	-22.42%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	2	-1.12%	1.98%	3.18%	2.23%	0.33%	-6.18%
FPE	First Trust Preferred Securities and Income	Preferred Stock	2	0.34%	1.70%	3.22%	1.30%	1.37%	-13.59%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	2	-2.18%	1.46%	2.55%	4.97%	0.82%	-3.85%
HDV	iShares Core High Dividend	Large Cap Value Equiti	2	-0.77%	2.23%	3.12%	5.36%	1.44%	-2.47%
DVY	iShares Select Dividend Index	Large Cap Value	2	-1.17%	3.62%	4.07%	2.86%	1.20%	-5.83%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	2	-1.54%	2.62%	3.47%	3.56%	0.86%	-3.88%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	2	0.29%	1.57%	2.23%	3.00%	1.78%	-14.91%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	2	0.41%	2.20%	3.41%	3.74%	2.17%	-21.33%
SDY	SPDR Dividend ETF	Large Value	2	-1.32%	2.00%	3.63%	3.68%	1.28%	-4.89%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	1	0.01%	1.35%	2.39%	2.20%	1.44%	-9.65%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	1	0.19%	0.53%	0.51%	2.39%	1.08%	-11.77%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	1	0.15%	0.68%	0.66%	2.65%	0.93%	-22.88%
BAB	PowerShares Build America Bond Portfolio	National Munis	1	-0.15%	0.95%	0.65%	1.11%	0.11%	-23.67%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	1	0.21%	0.96%	1.30%	2.89%	1.40%	-18.52%
BLV	Vanguard Long Term Bond	Long-Term Bond	1	-0.01%	1.25%	1.50%	0.64%	-0.43%	-41.40%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	1	-1.98%	3.50%	4.57%	-0.71%	0.13%	-50.12%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	1	0.36%	1.28%	2.23%	1.28%	0.92%	-6.92%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	1	0.28%	1.06%	1.26%	1.43%	0.49%	-18.97%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	1	0.25%	0.69%	0.84%	2.06%	1.06%	-10.11%
BSV	Vanguard Short Term Bond	Total Bond Market	1	0.18%	0.37%	0.40%	1.44%	0.70%	-5.91%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	1	0.15%	0.86%	0.98%	1.78%	0.70%	-17.56%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	1	0.16%	0.83%	0.95%	1.79%	0.69%	-18.19%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	1	0.23%	0.65%	0.89%	1.63%	0.89%	-4.77%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	1	0.12%	1.19%	2.17%	0.71%	0.60%	-9.63%

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	1	-0.02%	1.34%	2.50%	1.49%	1.06%	-70.17%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	1	0.22%	0.87%	0.92%	1.76%	0.68%	-18.83%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	1	0.28%	0.94%	0.63%	2.93%	0.94%	-16.19%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	1	0.20%	0.75%	0.48%	0.95%	-0.56%	-41.69%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	1	0.12%	0.53%	0.44%	2.26%	0.94%	-15.74%
SCHP	Schwab U.S. TIPS	Inflation-Protected Bon	1	0.34%	0.95%	0.57%	2.98%	1.00%	-16.73%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	1	0.16%	1.27%	2.09%	1.01%	0.76%	-10.39%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	1	-0.01%	1.85%	2.95%	0.83%	0.21%	-33.25%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	1	-0.76%	0.33%	1.44%	1.38%	0.70%	-6.81%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	1	0.53%	2.44%	2.44%	-1.73%	-0.84%	-26.76%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	1	0.19%	0.52%	0.51%	2.34%	0.96%	-16.22%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	1	-0.16%	0.82%	2.04%	1.12%	0.70%	-7.59%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	1	0.05%	1.43%	2.31%	2.12%	1.12%	-21.59%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	1	0.44%	0.12%	0.02%	3.26%	1.21%	-5.30%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	1	0.28%	0.55%	0.53%	1.27%	0.22%	-20.77%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	0	-3.43%	0.81%	2.77%	1.06%	-0.61%	-6.73%
BNDX	Vanguard Total International Bond	Total Bond Market	0	-0.04%	0.35%	0.39%	0.61%	0.08%	-16.67%
TLT	iShares 20+ Treas. Bd	Government Bonds	0	-0.06%	0.54%	0.00%	-0.47%	-1.81%	-49.34%
VGSH	Vanguard Short-Term Government	Government Bonds	0	0.17%	0.22%	0.07%	0.64%	0.21%	-6.08%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	0	0.18%	0.53%	0.44%	-0.70%	0.48%	-19.36%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	0	0.13%	0.21%	0.08%	0.66%	0.23%	-4.93%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	0.31%	0.45%	0.55%	0.31%	0.26%	-0.22%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	0	-0.14%	0.18%	0.38%	1.23%	0.52%	-4.99%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	0	-0.35%	1.21%	1.49%	-1.99%	-1.64%	-26.98%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	0	0.21%	0.21%	0.08%	0.96%	0.22%	-6.09%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	0	-1.17%	-1.61%	0.97%	2.55%	0.09%	-6.17%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	0	-0.24%	0.34%	0.38%	-0.66%	-0.06%	-10.63%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	0	-3.29%	2.54%	2.08%	-3.20%	-2.72%	-10.83%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	0	-3.42%	-1.78%	-0.40%	5.56%	1.56%	-28.20%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	-0.12%	-0.05%	-0.05%	0.07%	-0.14%	-0.68%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	0	-2.01%	1.38%	0.68%	-1.28%	-1.97%	-7.85%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-1	-0.41%	-0.21%	-0.85%	-3.51%	-4.26%	-63.37%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	-1	-3.86%	2.44%	3.10%	-7.16%	-3.55%	-62.67%
MUB	iShares S&P National Muni Bond	National Munis	-1	-0.38%	0.32%	-0.31%	-2.52%	-1.57%	-11.93%
SCHD	Schwab US Dividend Equity	All Cap Equities	-1	-3.11%	1.03%	2.79%	-3.00%	-3.04%	-10.26%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	-2	-0.73%	-0.75%	-1.73%	-5.46%	-5.84%	-65.85%
PZA	Pshares Insured National Munis	National Munis	-3	-1.39%	-1.08%	-2.69%	-6.52%	-4.47%	-19.80%