

HV Bond/Dividend ETFs as of 08/04/2022

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD %M/A	DD%	
XLU	Utilities Select Sector *	Utilities Equities	5	6.35%	3.63%	5.54%	4.08%	5.88%	-3.20%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	5	7.19%	2.05%	4.56%	5.29%	6.01%	-2.35%
IDU	Dow Jones US Utilities	Utilities Equities	5	6.76%	4.59%	6.17%	3.39%	5.92%	-48.36%
VPU	Vanguard Utilities VIPERS	Utilities Equities	5	6.39%	3.32%	5.59%	3.59%	5.70%	-2.95%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	3	7.19%	5.71%	10.35%	-10.52%	-0.71%	-13.77%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	3	7.28%	5.18%	9.92%	-10.60%	-0.98%	-13.32%
JXI	iShares S&P Global Utilities	Utilities Equities	2	5.99%	2.09%	2.83%	-1.85%	1.46%	-5.91%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	2	6.54%	4.25%	7.71%	-10.35%	-1.53%	-12.24%
SDY	SPDR Dividend ETF	Large Value	1	4.57%	1.36%	2.27%	-2.54%	0.61%	-4.88%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	0	6.41%	2.08%	2.43%	-9.03%	-3.11%	-10.92%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	0	5.23%	2.71%	3.58%	-10.53%	-2.71%	-10.77%
BNDX	Vanguard Total International Bond	Total Bond Market	0	3.49%	3.80%	0.69%	-6.91%	-2.99%	-13.29%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	0	4.46%	2.16%	2.39%	-8.94%	-2.67%	-9.72%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	0	3.67%	0.19%	1.78%	-4.07%	-1.60%	-9.48%
FPE	First Trust Preferred Securities and Income	Preferred Stock	0	6.21%	1.61%	2.58%	-9.89%	-3.54%	-11.76%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	0	3.66%	0.76%	0.68%	-7.07%	-2.97%	-10.34%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	0	2.93%	3.31%	1.89%	-8.61%	-2.98%	-14.59%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	0	3.90%	2.12%	2.12%	-8.19%	-2.64%	-9.35%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	0	3.30%	0.78%	1.06%	-6.62%	-2.56%	-9.20%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	0	4.81%	1.94%	2.23%	-9.86%	-3.68%	-11.85%
MUB	iShares S&P National Muni Bond	National Munis	0	1.63%	1.54%	3.10%	-6.61%	-2.17%	-7.93%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	0	4.99%	-1.93%	1.56%	-6.13%	-2.75%	-58.96%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	0.10%	-0.17%	-0.18%	-0.64%	-0.33%	-1.33%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	0	5.49%	-0.56%	2.71%	-8.83%	-3.56%	-64.93%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	0.52%	-0.24%	-0.57%	-1.10%	-0.64%	-1.80%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	0	3.47%	0.74%	0.93%	-6.56%	-2.67%	-11.87%
HDV	iShares Core High Dividend	Large Cap Value Equiti	-1	1.03%	-3.89%	-2.93%	0.86%	-1.03%	-7.33%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	-1	0.80%	0.47%	0.04%	-5.02%	-2.06%	-6.98%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	-1	1.29%	1.05%	0.33%	-6.06%	-2.47%	-9.71%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	-1	5.05%	1.59%	1.75%	-10.91%	-4.47%	-70.22%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	-1	1.68%	1.51%	0.46%	-9.11%	-3.51%	-14.31%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	-1	5.05%	1.26%	6.28%	-16.74%	-7.62%	-25.09%
BSV	Vanguard Short Term Bond	Total Bond Market	-1	0.59%	0.43%	-0.05%	-4.44%	-1.89%	-7.27%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	-1	2.26%	1.75%	0.85%	-9.30%	-3.87%	-14.09%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	-1	1.36%	1.50%	0.55%	-6.12%	-2.30%	-9.92%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	-1	2.22%	1.78%	0.89%	-8.95%	-3.62%	-13.17%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	-1	2.53%	2.43%	1.45%	-9.03%	-3.62%	-15.53%
DVY	iShares Select Dividend Index	Large Cap Value	-1	2.28%	-3.71%	-2.22%	-1.35%	-1.72%	-8.48%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	-1	1.65%	1.79%	0.67%	-6.77%	-2.54%	-11.23%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	-1	5.50%	-1.56%	2.83%	-11.91%	-4.30%	-13.22%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	-1	0.18%	-0.11%	-0.43%	-3.19%	-1.48%	-4.60%

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VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	-1	3.07%	2.20%	1.46%	-10.88%	-4.53%	-14.92%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	-1	1.42%	-1.65%	-0.67%	-2.55%	-1.90%	-5.13%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	-1	2.34%	1.83%	0.89%	-9.20%	-3.72%	-14.02%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	-1	0.18%	-0.16%	-0.42%	-3.23%	-1.49%	-4.87%
VGSH	Vanguard Short-Term Government	Government Bonds	-1	0.20%	-0.08%	-0.39%	-3.16%	-1.48%	-5.50%
PZA	Pshares Insured National Munis	National Munis	-1	2.23%	1.89%	4.30%	-10.44%	-3.85%	-11.77%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	-1	1.03%	0.72%	0.31%	-4.97%	-1.94%	-7.24%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	-1	1.02%	-2.71%	-1.51%	-1.04%	-1.42%	-7.30%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	-1	1.67%	1.87%	0.84%	-6.63%	-2.55%	-12.41%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	-1	4.27%	0.92%	0.67%	-7.89%	-2.29%	-8.38%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	-1	3.66%	2.66%	2.08%	-13.55%	-5.54%	-17.66%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	-2	0.93%	-2.60%	-3.98%	-1.50%	-1.68%	-9.42%
BLV	Vanguard Long Term Bond	Long-Term Bond	-2	4.90%	3.63%	2.11%	-18.94%	-8.74%	-29.01%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	-2	0.74%	-5.55%	-3.70%	0.64%	-1.77%	-8.90%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	-2	1.80%	0.33%	-0.56%	-9.38%	-4.63%	-14.80%
TLT	iShares 20+ Treas. Bd	Government Bonds	-2	4.88%	4.22%	1.35%	-19.49%	-9.22%	-30.46%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	-2	4.81%	3.24%	2.58%	-19.30%	-8.69%	-24.39%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	-2	1.10%	-5.17%	-3.87%	0.67%	-1.19%	-8.63%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	-2	2.51%	1.05%	-0.19%	-11.10%	-5.10%	-14.06%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	-2	4.24%	3.89%	1.57%	-16.06%	-7.26%	-27.71%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bon	-2	2.57%	-1.08%	-1.33%	-9.40%	-5.18%	-10.82%
SCHD	Schwab US Dividend Equity	All Cap Equities	-2	2.42%	-2.45%	-1.40%	-7.95%	-3.47%	-9.20%
VYM	Vanguard High Div. Yield Index	Large Cap Value	-2	2.54%	-2.90%	-1.32%	-6.07%	-3.46%	-8.43%
BAB	PowerShares Build America Bond Portfolio	National Munis	-2	2.39%	2.73%	1.73%	-14.35%	-6.47%	-18.50%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	-3	6.74%	5.29%	1.34%	-25.45%	-12.94%	-40.24%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-3	6.62%	4.58%	1.01%	-25.21%	-12.89%	-41.29%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	-3	4.32%	0.24%	-0.37%	-17.85%	-8.50%	-23.38%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	-3	1.74%	-5.12%	-4.82%	-3.84%	-3.84%	-10.30%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	-3	3.85%	1.54%	-0.71%	-15.95%	-8.44%	-24.45%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	-3	2.38%	-1.00%	-1.49%	-9.95%	-5.45%	-11.10%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	-4	4.26%	-0.07%	-0.89%	-18.71%	-9.08%	-24.85%
FV	First Trust VL Dividend	Large Cap Value Equiti	-5	4.81%	-10.08%	-2.41%	-10.92%	-6.68%	-14.98%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	-5	4.19%	-7.04%	-4.37%	-11.48%	-9.43%	-23.08%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	-5	0.59%	-5.28%	-4.09%	-11.86%	-8.64%	-20.14%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	-6	7.13%	-8.18%	-1.99%	-22.57%	-12.59%	-27.08%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	-6	5.78%	-1.11%	-2.20%	-25.73%	-13.38%	-36.77%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	-8	-0.85%	-10.15%	-5.80%	-16.39%	-13.69%	-27.96%