

HV Bond/Dividend ETFs as of 08/07/2025

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
IDV	iShares International Select Dividend	Foreign Large Cap Equi	11	2.11%	3.01%	8.56%	31.08%	16.03%	-0.44%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	9	5.24%	5.66%	5.79%	18.87%	10.62%	-1.16%
XLU	Utilities Select Sector *	Utilities Equities	8	4.82%	5.69%	6.87%	14.35%	8.67%	-0.88%
JXI	iShares S&P Global Utilities	Utilities Equities	8	3.65%	3.30%	5.90%	19.19%	10.24%	-0.34%
IDU	Dow Jones US Utilities	Utilities Equities	8	4.69%	4.90%	6.29%	14.69%	8.35%	-37.68%
VPU	Vanguard Utilities VIPERS	Utilities Equities	8	4.92%	5.55%	6.81%	14.45%	8.67%	-0.84%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	7	-0.98%	-0.51%	4.65%	24.58%	12.76%	-10.90%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equi	7	1.14%	-0.12%	4.02%	21.34%	10.05%	-1.14%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	5	0.43%	1.56%	4.81%	14.05%	8.48%	-8.15%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	5	1.03%	4.75%	5.24%	8.72%	6.18%	-8.16%
PCY	PowerShares Emerging Markets Sovereign Debt Po	Emerging Markets Bond	4	1.66%	2.87%	4.74%	4.84%	3.06%	-32.86%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	3	-0.63%	2.17%	4.16%	5.69%	3.75%	-1.44%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	3	1.24%	2.07%	3.43%	4.87%	3.01%	-20.84%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	3	0.63%	4.08%	4.55%	2.30%	3.31%	-4.14%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	3	-0.60%	1.66%	4.21%	5.20%	3.81%	-1.50%
VYM	Vanguard High Div. Yield Index	Large Cap Value	3	-0.82%	2.09%	4.21%	5.49%	3.53%	-1.51%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bond	2	0.72%	1.37%	1.29%	3.48%	1.45%	-16.32%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	2	0.89%	1.01%	1.77%	3.41%	1.62%	-22.31%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	2	-1.23%	1.17%	3.34%	4.50%	1.72%	-3.00%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	2	-0.61%	1.92%	2.09%	3.50%	1.64%	-5.02%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	2	0.94%	1.22%	2.68%	2.73%	1.69%	-21.12%
HDV	iShares Core High Dividend	Large Cap Value Equiti	2	-0.87%	0.90%	3.17%	6.39%	2.40%	-1.53%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bond	2	0.83%	1.53%	1.59%	3.63%	1.57%	-15.62%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	2	-0.43%	-1.20%	1.95%	7.76%	3.57%	-26.71%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bond	2	1.03%	1.80%	2.96%	4.16%	2.53%	-21.00%
BAB	PowerShares Build America Bond Portfolio	National Munis	2	1.02%	1.17%	2.34%	2.10%	1.08%	-22.92%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	2	0.87%	1.22%	2.00%	3.53%	1.96%	-18.01%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	2	0.95%	1.44%	2.45%	3.51%	2.21%	-14.49%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	2	1.06%	1.27%	3.60%	1.55%	0.95%	-32.77%
SDY	SPDR Dividend ETF	Large Value	2	-0.74%	1.61%	2.39%	4.94%	2.54%	-3.74%
DVY	iShares Select Dividend Index	Large Cap Value	2	-1.11%	2.26%	2.37%	3.30%	1.62%	-5.43%
BLV	Vanguard Long Term Bond	Long-Term Bond	2	1.05%	1.08%	2.84%	1.49%	0.44%	-40.91%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	1	0.66%	0.70%	1.24%	-0.22%	0.93%	-18.98%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	1	0.21%	0.82%	1.09%	1.09%	0.71%	-7.09%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	1	0.10%	0.77%	1.11%	1.98%	1.18%	-9.85%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	1	0.66%	0.85%	1.59%	2.32%	1.17%	-17.77%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	1	0.57%	0.76%	1.27%	2.44%	1.37%	-9.78%
FPE	First Trust Preferred Securities and Income	Preferred Stock	1	0.34%	1.53%	2.45%	1.53%	1.59%	-13.40%
FLT	Fidelity Limited Term Bond	Corporate Bonds	1	0.44%	0.48%	0.82%	1.73%	0.98%	-4.52%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	1	-2.69%	-0.82%	1.51%	5.12%	0.95%	-3.71%
BSV	Vanguard Short Term Bond	Total Bond Market	1	0.41%	0.52%	0.74%	1.71%	0.93%	-5.65%

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BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	1	0.78%	0.99%	1.62%	1.98%	1.01%	-18.53%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Convert	1	-0.35%	2.45%	2.17%	-1.91%	-0.86%	-26.89%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	1	0.64%	0.85%	1.30%	2.84%	1.45%	-15.26%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	1	0.99%	0.84%	2.10%	1.82%	0.30%	-41.19%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	1	0.43%	0.62%	0.94%	1.86%	1.08%	-4.55%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	1	0.61%	0.83%	1.62%	2.25%	1.13%	-18.45%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	1	0.63%	0.81%	1.28%	2.93%	1.54%	-11.31%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	1	0.11%	0.44%	0.99%	1.88%	1.17%	-6.35%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	1	0.69%	0.83%	1.38%	2.93%	1.48%	-15.74%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	1	0.75%	0.75%	1.31%	1.83%	0.76%	-20.34%
TLT	iShares 20+ Treas. Bd	Government Bonds	1	0.78%	0.57%	1.86%	0.39%	-0.87%	-48.90%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	1	-0.12%	0.62%	1.16%	1.32%	0.90%	-7.40%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bond	1	0.74%	0.66%	0.80%	3.78%	1.64%	-4.83%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	1	0.09%	0.73%	1.13%	1.29%	0.85%	-70.23%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	1	0.68%	0.83%	1.57%	2.30%	1.19%	-17.14%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	1	0.07%	0.59%	0.73%	0.68%	0.43%	-10.68%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	0	0.04%	0.64%	0.80%	0.40%	0.28%	-9.91%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	0	0.21%	0.21%	0.27%	0.81%	0.36%	-4.79%
BNDX	Vanguard Total International Bond	Total Bond Market	0	0.43%	-0.08%	0.80%	0.80%	0.27%	-16.51%
EDV	Vanguard Extended Duration Treasury	Government Bonds	0	1.16%	0.03%	1.94%	-2.13%	-2.69%	-62.84%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	-0.04%	0.06%	0.10%	0.06%	0.00%	-0.47%
VGSH	Vanguard Short-Term Government	Government Bonds	0	0.24%	0.22%	0.27%	0.77%	0.33%	-5.95%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	0.05%	0.05%	0.03%	0.25%	0.04%	-0.50%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	0	-0.97%	1.64%	1.64%	-1.99%	-1.47%	-26.98%
PFF	iShares S&P Preferred Stock	Preferred Stock/Convert	0	-1.02%	2.31%	1.87%	-1.27%	-0.40%	-22.94%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	0	0.21%	0.25%	0.29%	1.08%	0.32%	-5.97%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	0	-0.19%	0.19%	-0.14%	-0.52%	0.10%	-10.50%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	0	-1.70%	0.44%	0.90%	-0.46%	-1.05%	-7.07%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	0	-3.23%	-0.31%	1.13%	1.72%	0.10%	-6.12%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tra	Government Bonds	0	1.12%	-0.39%	1.56%	-4.02%	-4.13%	-65.33%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	0	-2.34%	1.55%	1.32%	-0.86%	0.00%	-50.20%
IHDG	WisdomTree International Hedged Dividend Growth	Foreign Large Cap Equi	-1	-2.30%	-2.40%	-0.93%	2.83%	0.38%	-5.91%
SCHD	Schwab US Dividend Equity	All Cap Equities	-1	-2.76%	-1.00%	1.25%	-2.09%	-1.97%	-9.41%
MUB	iShares S&P National Muni Bond	National Munis	-1	-0.17%	-0.02%	-0.32%	-2.32%	-1.31%	-11.75%
PZA	Pshares Insured National Munis	National Munis	-2	-0.85%	-0.89%	-2.07%	-5.97%	-3.76%	-19.33%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	-3	-4.24%	0.13%	0.13%	-7.31%	-3.52%	-62.73%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	-3	-4.97%	-0.34%	-0.97%	-3.81%	-3.21%	-11.40%