

# HV Bond/Dividend ETFs as of 08/10/2023

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD %M/A	DD%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	5	0.53%	3.72%	8.04%	5.81% 3.80%	-57.10%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	5	4.56%	6.06%	8.68%	-0.19% 2.52%	-8.14%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	5	1.59%	3.72%	9.18%	5.77% 3.18%	-64.79%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	3	0.16%	1.36%	4.11%	5.77% 3.36%	-3.57%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	3	0.98%	-1.16%	-1.18%	12.43% 2.58%	-13.74%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	3	0.81%	1.63%	4.43%	4.58% 3.17%	-6.72%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	3	0.15%	0.79%	4.04%	7.27% 4.32%	-5.41%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	3	-2.17%	0.46%	4.78%	8.42% 3.60%	-24.34%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	2	-1.25%	-3.19%	1.49%	9.03% 2.73%	-22.71%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	2	0.98%	1.89%	3.57%	1.16% 0.82%	-14.43%
SCHD	Schwab US Dividend Equity	All Cap Equities	2	0.79%	1.36%	5.45%	-1.56% 0.24%	-9.25%
VYM	Vanguard High Div. Yield Index	Large Cap Value	2	1.16%	1.49%	4.71%	0.40% 1.22%	-5.54%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	2	-1.52%	0.52%	3.94%	4.45% 1.66%	-37.00%
HDV	iShares Core High Dividend	Large Cap Value Equiti	2	2.00%	1.97%	4.60%	-0.86% 0.79%	-5.99%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	1	-1.62%	-0.12%	2.20%	1.70% 0.25%	-27.07%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	1	-0.71%	0.00%	1.20%	1.95% 0.48%	-10.72%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	1	-0.47%	0.48%	1.44%	2.63% 0.80%	-10.03%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	1	-2.57%	0.92%	5.64%	0.92% 1.43%	-8.81%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	1	-0.64%	-0.12%	1.02%	1.77% 0.26%	-12.33%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	0	-0.98%	-0.30%	1.03%	2.09% 0.16%	-71.71%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	0	-1.26%	0.00%	2.07%	0.36% -2.18%	-23.93%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	0	-0.94%	-0.24%	1.11%	1.78% 0.17%	-15.77%
FPE	First Trust Preferred Securities and Income	Preferred Stock	0	0.37%	1.25%	2.60%	-3.63% -2.46%	-21.98%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	0	-1.13%	-0.23%	0.87%	2.04% 0.52%	-11.18%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	0	1.15%	0.83%	3.32%	-3.94% -1.99%	-10.36%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	0	-2.62%	-2.43%	-0.83%	6.90% 1.25%	-19.48%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	0	0.85%	1.44%	4.18%	-4.98% -2.01%	-10.33%
BNDX	Vanguard Total International Bond	Total Bond Market	0	-0.49%	-0.23%	-0.21%	2.21% -0.23%	-18.14%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	-0.02%	-0.04%	0.24%	0.68% 0.36%	-0.82%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	0	-1.83%	-0.45%	1.70%	1.16% -0.22%	-25.92%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	0	-0.86%	0.24%	3.61%	-1.26% -1.18%	-11.59%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	0	-0.77%	-0.19%	0.83%	1.12% 0.02%	-13.91%
SDY	SPDR Dividend ETF	Large Value	0	-0.12%	-0.02%	1.72%	-1.10% -0.92%	-6.51%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	-0.08%	-0.05%	-0.17%	0.17% -0.01%	-1.13%
BSV	Vanguard Short Term Bond	Total Bond Market	0	-0.53%	-0.37%	-0.92%	0.33% -0.38%	-9.33%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	0	-0.06%	-0.57%	-0.76%	1.26% -0.20%	-10.42%
VGSH	Vanguard Short-Term Government	Government Bonds	0	-0.38%	-0.36%	-1.00%	-0.22% -0.59%	-7.46%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	0	-0.49%	-0.15%	-0.33%	0.57% -0.16%	-9.17%
DVY	iShares Select Dividend Index	Large Cap Value	0	-0.95%	0.68%	2.97%	-4.54% -2.62%	-12.87%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	0	-0.37%	-0.15%	-0.50%	0.46% -0.18%	-8.87%
PZA	Pshares Insured National Munis	National Munis	0	-1.65%	-1.23%	-0.30%	1.61% -0.67%	-15.30%

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SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	0	-0.76%	0.92%	3.66%	-4.40%	-1.98%	-14.91%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	0	-0.41%	-0.33%	-0.97%	-0.15%	-0.54%	-6.62%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	0	-1.31%	-0.83%	0.85%	-0.63%	-3.52%	-26.73%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	0	-1.58%	-0.79%	1.08%	0.54%	-3.44%	-27.34%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	-1	-0.46%	-0.46%	-1.15%	-0.54%	-0.81%	-7.25%
MUB	iShares S&P National Muni Bond	National Munis	-1	-1.16%	-0.97%	-0.29%	0.24%	-0.74%	-10.32%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	-1	-1.69%	-1.99%	-1.66%	-0.25%	-1.84%	-20.26%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	-1	-1.73%	-1.35%	-1.10%	0.65%	-1.37%	-19.72%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	-1	-0.97%	-0.85%	-1.30%	0.05%	-0.96%	-13.38%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	-1	-1.21%	-1.20%	-2.08%	-0.14%	-1.29%	-14.44%
BAB	PowerShares Build America Bond Portfolio	National Munis	-1	-2.25%	-2.36%	-2.14%	1.17%	-1.87%	-24.91%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	-2	-1.98%	-1.95%	-1.92%	-0.52%	-2.05%	-20.13%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	-2	-1.63%	-1.95%	-2.41%	-0.47%	-2.04%	-19.04%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	-2	-1.85%	-1.81%	-2.23%	-0.13%	-1.89%	-21.35%
SCHP	Schwab U.S. TIPS	Inflation-Protected Bon	-2	-1.66%	-1.92%	-2.46%	-0.35%	-2.02%	-19.22%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	-2	-3.95%	-4.60%	-3.37%	3.18%	-2.07%	-28.63%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	-2	-1.49%	-1.57%	-2.42%	-0.53%	-1.75%	-17.90%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	-2	-1.55%	-1.65%	-2.54%	-0.83%	-1.94%	-17.20%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	-2	-3.85%	-2.33%	-1.11%	-0.85%	-2.10%	-29.28%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	-2	-2.66%	-2.29%	-1.25%	-0.02%	-2.35%	-24.25%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	-2	-2.27%	-1.11%	-2.31%	-1.88%	-2.89%	-25.72%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	-2	-2.12%	-2.05%	-2.10%	-0.82%	-2.29%	-21.13%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	-2	-2.45%	-2.73%	-3.44%	-1.20%	-3.01%	-23.10%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	-2	-2.07%	-2.11%	-1.96%	-0.64%	-2.17%	-19.44%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	-2	-1.96%	-2.13%	-2.55%	-0.84%	-2.26%	-20.39%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	-2	-1.97%	-1.94%	-1.92%	-0.55%	-2.09%	-20.24%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	-3	-4.13%	-3.91%	-1.88%	-0.90%	-4.17%	-33.58%
IDU	Dow Jones US Utilities	Utilities Equities	-4	-4.15%	-2.96%	-2.38%	-7.57%	-4.68%	-54.82%
BLV	Vanguard Long Term Bond	Long-Term Bond	-4	-4.72%	-4.92%	-3.61%	-1.88%	-5.21%	-39.52%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	-4	-4.22%	-3.21%	-1.10%	-5.63%	-4.12%	-13.19%
JXI	iShares S&P Global Utilities	Utilities Equities	-4	-4.83%	-3.39%	-3.37%	-3.34%	-3.30%	-13.82%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	-4	-4.62%	-5.29%	-5.09%	-2.88%	-5.74%	-39.04%
VPU	Vanguard Utilities VIPERS	Utilities Equities	-5	-4.22%	-4.15%	-3.04%	-9.02%	-5.74%	-17.64%
XLU	Utilities Select Sector *	Utilities Equities	-5	-4.31%	-4.06%	-3.01%	-8.91%	-5.52%	-17.79%
TLT	iShares 20+ Treas. Bd	Government Bonds	-6	-6.18%	-7.19%	-6.12%	-3.99%	-7.62%	-44.29%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-8	-8.25%	-10.35%	-8.29%	-5.99%	-10.77%	-56.34%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	-9	-9.06%	-11.03%	-8.35%	-6.91%	-11.79%	-57.21%