

HV Bond/Dividend ETFs as of 08/14/2025

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	15	5.42%	9.51%	9.22%	34.19%	18.03%	-0.16%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	9	4.89%	7.07%	6.86%	18.53%	9.89%	-1.45%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	8	1.15%	3.11%	3.49%	24.83%	12.45%	-10.72%
XLU	Utilities Select Sector *	Utilities Equities	8	4.25%	6.30%	7.20%	13.45%	7.57%	-1.66%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	8	3.05%	2.34%	3.32%	22.71%	10.85%	-0.23%
VPU	Vanguard Utilities VIPERS	Utilities Equities	8	4.42%	6.32%	7.36%	13.69%	7.70%	-1.50%
JXI	iShares S&P Global Utilities	Utilities Equities	8	3.83%	5.77%	5.36%	18.86%	9.60%	-0.61%
IDU	Dow Jones US Utilities	Utilities Equities	7	3.92%	6.07%	6.21%	13.64%	7.11%	-38.25%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	6	2.02%	6.38%	7.94%	7.97%	5.95%	-0.14%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	6	0.78%	3.79%	5.11%	14.25%	8.41%	-8.00%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	6	0.60%	5.83%	7.04%	9.53%	6.78%	-7.47%
VYM	Vanguard High Div. Yield Index	Large Cap Value	6	1.76%	5.99%	7.98%	7.68%	5.62%	-0.14%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	6	1.66%	5.60%	7.77%	7.27%	5.80%	0.00%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	5	1.65%	6.83%	7.32%	3.52%	4.58%	-3.00%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	5	3.55%	4.37%	7.47%	5.95%	4.16%	-32.15%
HDV	iShares Core High Dividend	Large Cap Value Equiti	5	1.25%	3.86%	5.55%	7.87%	3.82%	-0.43%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	5	1.68%	3.06%	5.36%	7.92%	3.64%	-1.14%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	5	1.58%	4.39%	6.65%	6.72%	3.88%	-0.94%
DVY	iShares Select Dividend Index	Large Cap Value	5	2.76%	6.45%	6.68%	5.68%	4.01%	-3.25%
SDY	SPDR Dividend ETF	Large Value	4	1.17%	4.87%	5.43%	6.33%	3.95%	-2.46%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	4	1.39%	5.37%	5.14%	4.80%	3.00%	-3.82%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	4	1.49%	5.32%	6.79%	1.80%	2.85%	-48.86%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	4	1.20%	4.14%	5.16%	4.16%	2.60%	-3.87%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	4	2.44%	3.06%	4.55%	5.49%	3.57%	-20.38%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	3	0.47%	5.41%	5.73%	-0.14%	0.67%	-8.02%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	3	1.65%	6.84%	8.09%	-3.17%	1.15%	-61.07%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	3	2.38%	1.92%	4.97%	1.63%	1.12%	-32.72%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	3	2.32%	2.72%	4.07%	4.80%	3.12%	-20.52%
BAB	PowerShares Build America Bond Portfolio	National Munis	2	1.72%	1.44%	3.65%	2.03%	1.02%	-22.98%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	2	1.69%	3.25%	4.86%	-0.78%	0.50%	-26.05%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	2	1.66%	1.61%	3.47%	2.85%	1.81%	-21.03%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	2	1.36%	0.87%	2.05%	3.21%	1.39%	-22.46%
FPE	First Trust Preferred Securities and Income	Preferred Stock	2	1.29%	1.97%	4.14%	2.26%	2.34%	-12.77%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	2	1.18%	0.89%	2.05%	2.26%	1.13%	-17.17%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	2	1.11%	0.91%	2.03%	2.27%	1.11%	-17.81%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	2	1.29%	1.50%	2.86%	3.55%	2.21%	-14.46%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	2	0.22%	-0.30%	1.24%	7.25%	2.96%	-27.06%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	2	2.13%	0.83%	3.10%	1.23%	-0.22%	-41.53%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	2	0.61%	0.88%	1.65%	3.47%	1.37%	-15.75%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	2	0.70%	3.76%	4.63%	0.00%	1.06%	-21.95%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	2	1.30%	1.03%	2.32%	1.90%	0.93%	-18.59%

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SCHP	Schwab U.S. TIPs	Inflation-Protected Bon	2	0.60%	0.79%	1.56%	3.41%	1.34%	-16.39%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	2	1.05%	0.91%	2.02%	2.16%	1.03%	-18.52%
BLV	Vanguard Long Term Bond	Long-Term Bond	2	2.40%	1.38%	4.11%	1.17%	0.22%	-41.10%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	2	1.22%	1.10%	2.26%	3.45%	1.84%	-18.08%
SCHD	Schwab US Dividend Equity	All Cap Equities	2	0.74%	2.40%	5.32%	0.07%	0.40%	-7.42%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	2	1.12%	2.20%	3.74%	-0.96%	-0.21%	-26.22%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	2	0.75%	3.22%	4.11%	0.72%	0.25%	-5.97%
EDV	Vanguard Extended Duration Treasury	Government Bonds	1	3.32%	0.09%	4.12%	-3.40%	-3.67%	-63.32%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	1	0.62%	0.72%	1.14%	1.97%	1.19%	-4.29%
BSV	Vanguard Short Term Bond	Total Bond Market	1	0.50%	0.45%	0.77%	1.75%	0.93%	-5.62%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	1	0.49%	0.60%	1.99%	2.10%	1.39%	-6.15%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	1	1.11%	0.75%	1.75%	1.73%	0.67%	-20.42%
TLT	iShares 20+ Treas. Bd	Government Bonds	1	2.24%	0.61%	3.09%	-0.35%	-1.46%	-49.28%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	1	0.20%	0.51%	1.36%	0.63%	0.55%	-9.70%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	1	0.26%	0.58%	1.42%	0.92%	0.68%	-10.47%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	1	-0.48%	0.78%	0.89%	4.05%	1.53%	-4.80%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	1	1.02%	0.62%	1.46%	-0.39%	0.74%	-19.12%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	1	0.57%	0.67%	1.05%	2.00%	1.18%	-4.42%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	1	0.91%	0.66%	1.41%	2.83%	1.33%	-15.82%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	1	0.89%	0.60%	1.30%	2.72%	1.29%	-15.37%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	1	0.34%	0.69%	1.82%	1.49%	1.06%	-70.17%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	1	0.82%	0.65%	1.26%	2.86%	1.42%	-11.37%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	1	0.35%	0.82%	1.74%	1.28%	0.92%	-6.92%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	1	0.37%	0.66%	2.08%	1.61%	1.19%	-7.14%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	1	0.32%	0.75%	1.81%	2.23%	1.41%	-9.63%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	1	0.72%	0.71%	1.32%	2.44%	1.33%	-9.78%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	1	0.56%	0.38%	0.80%	3.90%	1.69%	-4.72%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	0	-0.29%	0.24%	0.82%	-0.52%	0.12%	-10.50%
BNDX	Vanguard Total International Bond	Total Bond Market	0	0.22%	-0.20%	0.86%	0.55%	0.06%	-16.72%
VGSH	Vanguard Short-Term Government	Government Bonds	0	0.27%	0.15%	0.29%	0.81%	0.34%	-5.92%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	0	0.21%	0.12%	0.21%	1.08%	0.31%	-5.97%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	0	3.57%	-0.37%	3.97%	-5.35%	-5.09%	-65.81%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	-0.02%	0.08%	0.16%	0.20%	0.14%	-0.33%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	0.07%	0.05%	0.03%	0.35%	0.14%	-0.40%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	0	0.29%	0.19%	0.32%	0.88%	0.41%	-4.72%
MUB	iShares S&P National Muni Bond	National Munis	0	0.77%	0.09%	0.34%	-2.35%	-1.25%	-11.78%
PZA	Pshares Insured National Munis	National Munis	-2	0.91%	-0.76%	-0.49%	-5.97%	-3.57%	-19.33%