

# HV Bond/Dividend ETFs as of 08/19/2021

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD %M/A	DD%	
XLU	Utilities Select Sector *	Utilities Equities	8	6.46%	9.12%	6.57%	10.16%	7.88%	-2.69%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	7	2.39%	4.78%	3.19%	16.80%	8.76%	-1.41%
VPU	Vanguard Utilities VIPERS	Utilities Equities	7	5.96%	8.23%	6.10%	9.53%	7.21%	-3.72%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	7	4.91%	6.52%	4.94%	12.26%	7.73%	-0.50%
IDU	Dow Jones US Utilities	Utilities Equities	7	5.89%	8.17%	5.89%	9.51%	-0.37%	-52.00%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	6	0.96%	2.56%	4.72%	15.03%	7.69%	-2.54%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	6	1.90%	5.15%	3.56%	14.00%	8.41%	-1.36%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	6	2.18%	3.17%	1.14%	16.54%	7.84%	-1.96%
SCHD	Schwab US Dividend Equity	All Cap Equities	6	1.70%	1.96%	-0.39%	19.27%	7.20%	-2.09%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	5	1.32%	2.77%	-0.89%	16.81%	7.31%	-3.10%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	5	1.96%	1.98%	0.08%	14.91%	6.05%	-1.59%
DVY	iShares Select Dividend Index	Large Cap Value	5	2.22%	-0.13%	-3.44%	21.27%	5.83%	-5.22%
JXI	iShares S&P Global Utilities	Utilities Equities	5	5.27%	6.84%	2.96%	6.38%	5.37%	-0.30%
VYM	Vanguard High Div. Yield Index	Large Cap Value	5	1.90%	1.73%	-0.49%	15.99%	6.20%	-2.05%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	4	0.79%	6.59%	12.68%	-6.04%	4.79%	-19.17%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	4	1.46%	-0.45%	-2.44%	16.82%	4.91%	-4.79%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	4	0.85%	-1.19%	-3.43%	19.02%	4.79%	-59.17%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	4	2.06%	1.60%	-1.80%	13.99%	4.81%	-4.01%
SDY	SPDR Dividend ETF	Large Value	4	1.41%	0.47%	-1.62%	16.13%	5.39%	-3.49%
EDV	Vanguard Extended Duration Treasury	Government Bonds	3	0.98%	6.09%	11.48%	-6.20%	3.30%	-19.90%
FV	First Trust VL Dividend	Large Cap Value Equiti	3	-1.03%	-1.45%	-0.66%	14.43%	4.48%	-3.68%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	3	1.39%	0.85%	-0.45%	9.93%	4.50%	-6.34%
HDV	iShares Core High Dividend	Large Cap Value Equiti	3	0.68%	0.25%	-1.16%	10.33%	3.26%	-2.98%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	2	0.88%	-3.66%	-5.45%	16.77%	2.80%	-63.64%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	2	0.50%	-2.06%	-5.18%	16.02%	3.24%	-6.95%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	2	1.00%	-2.47%	-4.55%	16.00%	3.16%	-6.80%
BAB	PowerShares Build America Bond Portfolio	National Munis	2	0.33%	2.06%	3.47%	0.66%	2.21%	-2.66%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	2	0.67%	4.22%	6.84%	-4.21%	2.30%	-11.50%
TLT	iShares 20+ Treas. Bd	Government Bonds	2	0.64%	4.84%	8.50%	-4.62%	3.09%	-12.31%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	1	0.38%	0.69%	1.34%	1.77%	1.46%	-0.23%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	1	0.13%	0.13%	-0.02%	2.47%	1.19%	-0.48%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	1	0.20%	2.18%	2.82%	-1.93%	1.00%	-4.40%
FPE	First Trust Preferred Securities and Income	Preferred Stock	1	0.19%	0.58%	1.37%	2.28%	1.55%	-0.24%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	1	0.04%	1.40%	1.89%	-1.28%	0.56%	-4.98%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	1	0.07%	1.33%	1.14%	1.18%	1.55%	-1.12%
BLV	Vanguard Long Term Bond	Long-Term Bond	1	-0.06%	2.98%	6.15%	-3.69%	1.83%	-10.16%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	1	0.18%	-0.23%	1.22%	1.51%	1.63%	-2.95%
BNDX	Vanguard Total International Bond	Total Bond Market	1	0.43%	1.72%	1.99%	-0.91%	0.71%	-2.03%
SCHP	Schwab U.S. TIPS	Inflation-Protected Bon	1	0.06%	1.56%	1.41%	1.79%	1.91%	-1.10%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	1	-0.49%	1.96%	5.25%	-2.45%	2.31%	-4.08%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	0	0.06%	-2.41%	-4.88%	8.52%	1.27%	-10.87%

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BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	0	-0.16%	1.15%	1.59%	-2.20%	0.13%	-3.77%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	0	-0.16%	0.83%	1.31%	-1.95%	0.12%	-3.48%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	0	-0.12%	1.02%	0.88%	-1.49%	0.12%	-2.73%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	0	-0.13%	0.93%	1.47%	-1.89%	0.28%	-3.31%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	0	-0.34%	0.77%	1.47%	-1.65%	0.44%	-1.68%
BSJI	Guggenheim BulletShares High Yield Corp Bond	High Yield Bonds	0	0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	0	-0.15%	0.98%	0.86%	-1.56%	-0.03%	-3.54%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	0	-0.15%	-0.15%	0.41%	0.15%	0.30%	-0.76%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	0	-0.12%	0.92%	1.40%	-1.73%	0.30%	-2.91%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	0	-0.02%	0.90%	1.35%	-1.17%	0.46%	-1.23%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	0	-0.51%	0.98%	2.69%	-2.16%	1.00%	-2.88%
PZA	Pshares Insured National Munis	National Munis	0	-0.76%	0.18%	0.48%	0.52%	0.51%	-0.98%
BSV	Vanguard Short Term Bond	Total Bond Market	0	-0.22%	0.05%	-0.25%	-0.90%	-0.37%	-1.38%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	-0.08%	-0.10%	-0.06%	0.10%	-0.02%	-0.63%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	0	-0.27%	-0.06%	-0.31%	-0.79%	-0.26%	-0.79%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	0	-0.06%	0.08%	-0.14%	-0.21%	-0.11%	-0.69%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	0	-0.06%	0.06%	-0.18%	-0.31%	-0.18%	-0.97%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	0	0.07%	-0.92%	0.67%	-0.85%	0.33%	-2.20%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	0	-0.05%	-0.99%	0.53%	-1.04%	0.09%	-2.66%
MUB	iShares S&P National Muni Bond	National Munis	0	-0.55%	0.16%	0.14%	-0.03%	0.21%	-0.66%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	0	-0.21%	0.11%	-0.06%	-0.87%	-0.24%	-0.87%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	0	-0.17%	0.75%	0.45%	-1.23%	-0.03%	-2.06%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	0	-0.04%	0.33%	0.27%	-1.56%	-0.39%	-3.65%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	0	-0.52%	-1.06%	-0.40%	0.58%	0.07%	-3.08%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	0	-0.82%	-0.88%	-0.13%	-0.16%	-0.09%	-66.51%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	0	-0.20%	0.41%	0.37%	-1.39%	-0.16%	-1.99%
VGSH	Vanguard Short-Term Government	Government Bonds	0	-0.05%	0.08%	-0.15%	-0.21%	-0.20%	-1.40%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	-0.02%	-0.02%	-0.07%	-0.17%	-0.09%	-0.46%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	0	-0.73%	-1.13%	-0.58%	1.08%	0.15%	-3.20%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	-1	-0.26%	-0.14%	0.57%	-3.10%	-0.07%	-4.23%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	-1	-2.02%	-3.45%	-0.60%	1.39%	-0.94%	-8.96%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	-1	-0.74%	-1.22%	-0.83%	0.09%	-0.31%	-5.31%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	-1	-0.80%	-0.87%	-0.15%	-0.25%	-0.14%	-2.12%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	-1	-0.25%	0.00%	0.29%	-4.44%	-0.76%	-10.95%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	-1	-0.35%	-0.05%	0.56%	-3.15%	-0.05%	-4.84%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	-1	-0.14%	-0.50%	-0.54%	-1.03%	-0.69%	-5.85%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	-2	-3.47%	-5.67%	-6.28%	5.61%	-0.97%	-13.58%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	-2	-0.51%	-0.24%	-1.77%	-5.86%	-2.28%	-6.52%