

HV Bond/Dividend ETFs as of 08/20/2026

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
SCHD	Schwab US Dividend Equity	All Cap Equities	13	6.66%	10.62%	7.80%	27.93%	13.63%	0.00%
HDV	iShares Core High Dividend	Large Cap Value Equiti	12	5.57%	9.39%	8.52%	23.06%	11.61%	0.00%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	12	3.61%	10.02%	12.37%	23.84%	14.20%	0.00%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	11	3.86%	8.44%	9.13%	22.79%	12.38%	0.00%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	10	4.74%	8.20%	6.26%	20.55%	9.32%	0.00%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	8	0.05%	2.30%	5.56%	22.57%	9.77%	-52.01%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	8	4.18%	6.14%	8.93%	12.94%	7.49%	0.00%
DVY	iShares Select Dividend Index	Large Cap Value	8	2.10%	6.16%	6.56%	17.24%	8.49%	-0.02%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	8	2.63%	5.99%	6.15%	17.69%	9.00%	0.00%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	8	3.71%	6.38%	7.34%	15.30%	9.38%	0.00%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	7	4.31%	2.10%	3.08%	17.61%	10.81%	-2.48%
SDY	SPDR Dividend ETF	Large Value	7	3.02%	5.17%	5.97%	14.24%	6.79%	0.00%
VYM	Vanguard High Div. Yield Index	Large Cap Value	7	2.28%	4.65%	4.40%	15.20%	7.77%	-1.01%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	6	1.74%	3.91%	5.45%	13.18%	6.87%	-42.45%
IDV	iShares International Select Dividend	Foreign Large Cap Equi	6	3.20%	8.44%	0.27%	13.71%	6.08%	-1.12%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	6	1.97%	5.53%	6.46%	11.31%	6.19%	-0.22%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	6	3.19%	4.58%	5.13%	11.48%	7.54%	-0.65%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equi	5	1.35%	5.15%	2.46%	9.15%	4.25%	-1.48%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	5	1.84%	0.85%	-1.17%	17.26%	7.29%	-2.96%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equi	4	1.13%	1.22%	3.09%	8.96%	5.17%	-1.85%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	4	3.73%	5.80%	0.36%	7.71%	4.60%	-2.19%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	2	-0.26%	-3.17%	-2.97%	16.29%	6.05%	-6.33%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	1	-2.86%	-1.92%	-0.18%	8.09%	0.90%	-5.22%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	0	2.42%	1.48%	-0.27%	-2.44%	-0.95%	-30.11%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	0	0.93%	1.23%	0.34%	-2.05%	-0.23%	-12.17%
FLT	Fidelity Limited Term Bond	Corporate Bonds	0	0.30%	-0.30%	-0.44%	-1.03%	-0.61%	-5.18%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	0.08%	-0.02%	-0.12%	-0.08%	-0.05%	-0.56%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	0	0.24%	-0.18%	-0.52%	-1.14%	-0.53%	-10.41%
BSV	Vanguard Short Term Bond	Total Bond Market	0	0.27%	-0.24%	-0.42%	-1.43%	-0.83%	-6.75%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	0	0.22%	-0.24%	-0.58%	-1.29%	-0.59%	-70.46%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	-0.06%	-0.10%	-0.14%	0.22%	0.07%	-0.35%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	0	0.28%	-0.01%	-0.19%	-0.92%	-0.50%	-5.46%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	0	0.23%	-0.37%	-0.48%	-1.30%	-0.77%	-5.48%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	0	0.32%	-0.68%	-1.11%	0.65%	-0.28%	-5.72%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	0	0.25%	-0.08%	-0.29%	-1.07%	-0.56%	-6.79%
VGSH	Vanguard Short-Term Government	Government Bonds	0	0.26%	-0.03%	-0.22%	-0.97%	-0.54%	-6.71%
VWO	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	-1	-0.02%	-1.75%	-1.17%	-1.96%	-1.29%	-20.61%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	-1	0.19%	-0.24%	-0.56%	-1.45%	-0.66%	-12.03%
FPE	First Trust Preferred Securities and Income	Preferred Stock	-1	-0.34%	-1.22%	-1.17%	-2.47%	-1.68%	-14.36%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	-1	0.46%	-0.29%	-2.55%	-1.20%	-1.46%	-24.06%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	-1	0.26%	-1.49%	-1.01%	-2.27%	-1.66%	-19.62%

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EMB	iShares Emerging Markets Bond	Emerging Market Bond	-1	0.02%	-1.51%	-0.91%	-1.22%	-0.79%	-19.38%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	-1	0.29%	-0.49%	-0.50%	-1.67%	-1.01%	-10.81%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	-1	0.26%	-1.24%	-1.39%	-3.30%	-2.20%	-22.70%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	-1	0.06%	-1.54%	-1.43%	-2.78%	-1.90%	-16.21%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	-1	-0.45%	-0.49%	-0.74%	-0.66%	-0.70%	-8.69%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	-1	0.34%	-0.78%	-0.70%	-2.32%	-1.48%	-17.37%
JXI	iShares S&P Global Utilities	Utilities Equities	-1	-3.78%	-1.60%	-2.72%	5.58%	-0.94%	-7.11%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	-1	0.34%	-0.61%	-0.62%	-2.18%	-1.37%	-12.94%
BAB	PowerShares Build America Bond Portfolio	National Munis	-1	0.19%	-1.78%	-0.56%	-2.68%	-1.89%	-23.59%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	-1	0.47%	-2.35%	-1.26%	-2.22%	-1.57%	-31.57%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	-1	0.21%	-1.30%	-1.10%	-2.70%	-1.81%	-19.70%
MUB	iShares S&P National Muni Bond	National Munis	-1	-0.19%	-1.66%	-1.13%	-1.34%	-1.26%	-10.40%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	-1	0.22%	-1.35%	-0.98%	-2.04%	-1.48%	-18.91%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	-1	0.18%	-1.42%	-1.08%	-2.18%	-1.58%	-19.68%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	-1	0.25%	-1.38%	-0.99%	-2.06%	-1.49%	-18.23%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	-1	0.22%	-1.23%	-0.79%	-2.09%	-1.47%	-20.35%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	-1	0.30%	-1.43%	-1.00%	-2.89%	-1.97%	-24.12%
IDU	Dow Jones US Utilities	Utilities Equities	-1	-3.93%	-2.94%	-1.75%	3.23%	-1.46%	-36.82%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	-1	0.18%	-0.45%	-0.77%	-1.97%	-1.00%	-8.81%
BNDX	Vanguard Total International Bond	Total Bond Market	-1	-0.13%	-1.57%	-1.00%	-1.20%	-1.25%	-19.39%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	-1	0.33%	-0.85%	-0.73%	-2.39%	-1.53%	-16.96%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	-1	0.12%	-0.40%	-0.80%	-1.70%	-0.89%	-11.55%
PZA	Pshares Insured National Munis	National Munis	-1	-0.56%	-2.30%	-1.25%	-1.21%	-1.49%	-16.75%
XLU	Utilities Select Sector *	Utilities Equities	-2	-4.16%	-3.34%	-2.48%	3.12%	-1.84%	-7.77%
VPU	Vanguard Utilities VIPERS	Utilities Equities	-2	-4.06%	-3.30%	-2.73%	2.88%	-1.92%	-7.53%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	-2	-0.24%	-1.66%	-3.04%	-2.18%	-2.33%	-17.84%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bon	-2	-0.31%	-1.55%	-2.58%	-1.62%	-1.96%	-18.42%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	-2	-0.09%	-2.60%	-2.17%	-3.29%	-2.49%	-23.41%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	-2	-0.81%	-1.24%	-2.46%	-4.60%	-3.69%	-30.93%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	-2	0.15%	-3.43%	-1.80%	-3.97%	-3.00%	-43.35%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	-3	-0.36%	-4.51%	-3.56%	-4.57%	-3.69%	-35.92%
TLT	iShares 20+ Treas. Bd	Government Bonds	-3	-0.50%	-4.99%	-2.67%	-4.75%	-4.06%	-51.61%
BLV	Vanguard Long Term Bond	Long-Term Bond	-3	-0.24%	-4.29%	-2.72%	-4.33%	-3.51%	-43.41%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	-3	-0.93%	-1.57%	-3.27%	-5.16%	-4.10%	-31.09%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-5	-0.70%	-8.63%	-4.19%	-6.80%	-6.21%	-66.03%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	-6	-1.05%	-9.61%	-4.62%	-7.75%	-6.96%	-68.80%