

# HV Bond/Dividend ETFs as of 08/21/2025

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	13	2.45%	7.47%	8.97%	34.48%	17.45%	-0.03%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	8	2.40%	2.59%	3.30%	23.40%	10.95%	-0.64%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	7	1.14%	5.36%	4.69%	17.45%	8.51%	-2.35%
JXI	iShares S&P Global Utilities	Utilities Equities	7	1.72%	4.04%	4.61%	18.85%	9.24%	-0.63%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	7	-0.40%	2.16%	2.19%	24.78%	11.82%	-10.76%
XLU	Utilities Select Sector *	Utilities Equities	6	1.52%	5.43%	5.54%	13.07%	6.99%	-1.99%
IDU	Dow Jones US Utilities	Utilities Equities	6	1.18%	4.84%	4.55%	13.37%	6.64%	-38.40%
HDV	iShares Core High Dividend	Large Cap Value Equiti	6	2.14%	5.12%	5.91%	9.14%	4.96%	0.00%
VPU	Vanguard Utilities VIPERS	Utilities Equities	6	1.55%	5.47%	5.51%	13.24%	7.04%	-1.89%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	5	0.94%	5.08%	5.20%	8.97%	4.54%	-0.18%
DVY	iShares Select Dividend Index	Large Cap Value	5	1.34%	5.48%	6.19%	6.03%	4.35%	-2.93%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	5	1.91%	5.27%	6.56%	7.68%	4.76%	-0.05%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	5	0.85%	4.24%	6.63%	7.78%	5.62%	-0.36%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	5	-0.86%	1.70%	4.21%	13.66%	7.51%	-8.47%
VYM	Vanguard High Div. Yield Index	Large Cap Value	5	0.82%	3.80%	6.55%	7.53%	5.34%	-0.29%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	4	-0.67%	3.22%	6.25%	8.77%	5.81%	-8.11%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	4	-0.01%	4.72%	4.36%	5.03%	3.25%	-3.60%
SDY	SPDR Dividend ETF	Large Value	4	0.98%	4.53%	4.92%	6.74%	4.34%	-2.08%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	4	0.44%	2.69%	5.92%	6.74%	5.13%	-0.50%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	4	1.09%	3.82%	4.99%	4.94%	3.38%	-3.15%
SCHD	Schwab US Dividend Equity	All Cap Equities	3	0.88%	4.28%	5.08%	0.73%	1.18%	-6.81%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	3	1.67%	2.37%	4.85%	4.69%	2.84%	-32.96%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	3	-0.71%	3.28%	5.51%	2.49%	3.45%	-3.97%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	3	0.72%	3.59%	5.02%	1.45%	2.57%	-49.04%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	3	1.20%	1.46%	3.23%	5.04%	3.03%	-20.72%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	2	2.48%	2.12%	3.88%	-0.62%	0.28%	-25.96%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	2	1.03%	1.20%	2.84%	4.34%	2.59%	-20.87%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	2	-0.02%	3.62%	3.23%	1.35%	0.93%	-5.39%
FPE	First Trust Preferred Securities and Income	Preferred Stock	2	1.07%	1.41%	2.97%	1.81%	1.86%	-13.16%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	2	1.16%	2.67%	4.27%	0.16%	1.32%	-21.82%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	2	2.51%	2.69%	4.47%	-0.69%	0.73%	-25.99%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	1	0.67%	-0.12%	1.23%	3.24%	1.56%	-18.25%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	1	0.67%	-0.08%	1.34%	1.71%	0.72%	-18.74%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	1	0.59%	-0.19%	1.02%	2.03%	0.84%	-18.00%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	1	0.73%	3.68%	5.44%	-4.02%	0.51%	-61.41%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	1	0.30%	0.06%	1.16%	1.85%	1.03%	-4.41%
BAB	PowerShares Build America Bond Portfolio	National Munis	1	0.95%	0.23%	1.76%	1.53%	0.52%	-23.35%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	1	-0.30%	-0.22%	0.88%	1.97%	1.12%	-9.86%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	1	0.76%	-0.42%	1.01%	3.02%	1.15%	-22.61%
BSV	Vanguard Short Term Bond	Total Bond Market	1	0.27%	-0.13%	0.42%	1.67%	0.81%	-5.69%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	1	0.41%	-0.10%	0.80%	2.31%	1.15%	-9.89%

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VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	1	0.54%	-0.30%	0.74%	2.71%	1.16%	-15.92%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	1	0.48%	-0.07%	0.83%	1.55%	0.48%	-20.56%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	1	0.52%	0.23%	1.68%	3.23%	1.82%	-14.73%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	1	0.51%	-0.24%	0.73%	2.75%	1.25%	-11.46%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	1	0.56%	-0.22%	1.00%	1.94%	0.78%	-18.69%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	1	0.44%	-0.36%	0.65%	2.59%	1.11%	-15.47%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	1	0.76%	-0.01%	2.14%	0.83%	0.35%	-33.25%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bon	1	0.30%	0.19%	0.95%	3.29%	1.17%	-16.48%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	1	0.40%	0.25%	1.14%	3.40%	1.24%	-15.81%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	1	0.32%	0.10%	0.68%	1.91%	1.05%	-4.50%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	1	-0.11%	-0.16%	0.99%	1.55%	0.82%	-6.66%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	1	-0.66%	3.13%	4.05%	-0.89%	0.03%	-8.71%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	1	0.64%	0.14%	1.75%	2.34%	1.27%	-21.42%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	1	0.33%	0.53%	1.45%	1.36%	0.93%	-7.37%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	1	0.56%	0.10%	0.70%	3.90%	1.61%	-4.72%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	1	-1.03%	1.43%	0.22%	4.14%	1.51%	-4.71%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	1	0.57%	-0.23%	1.01%	2.01%	0.85%	-17.37%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	0	0.21%	-0.19%	0.15%	0.84%	0.36%	-4.76%
VGSH	Vanguard Short-Term Government	Government Bonds	0	0.19%	-0.17%	0.15%	0.81%	0.33%	-5.92%
BLV	Vanguard Long Term Bond	Long-Term Bond	0	0.76%	-0.66%	1.45%	0.45%	-0.44%	-41.51%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	0	0.65%	-1.09%	0.85%	0.67%	-0.73%	-41.85%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	0	-1.47%	-2.86%	-0.96%	6.40%	2.01%	-27.63%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	0	-0.33%	-0.41%	0.86%	1.20%	0.76%	-70.25%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	0	-0.33%	-0.28%	0.54%	0.70%	0.47%	-10.66%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	-0.04%	0.08%	0.14%	0.29%	0.24%	-0.23%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	0	0.12%	-0.16%	0.08%	1.08%	0.29%	-5.97%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	0.03%	-0.05%	0.00%	0.40%	0.18%	-0.35%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	0	0.48%	-0.39%	0.57%	-0.57%	0.54%	-19.26%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	0	-0.21%	-0.04%	0.91%	1.14%	0.77%	-7.04%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	0	-0.47%	-0.39%	0.48%	0.36%	0.28%	-9.95%
TLT	iShares 20+ Treas. Bd	Government Bonds	0	0.61%	-1.75%	0.30%	-1.05%	-2.05%	-49.64%
BNDX	Vanguard Total International Bond	Total Bond Market	0	0.12%	-0.57%	-0.36%	0.31%	-0.14%	-16.92%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	0	-0.43%	-0.14%	0.05%	-1.09%	-0.42%	-11.02%
MUB	iShares S&P National Muni Bond	National Munis	-1	0.41%	-0.42%	-0.08%	-2.48%	-1.30%	-11.90%
PZA	Pshares Insured National Munis	National Munis	-2	0.55%	-1.30%	-1.56%	-6.61%	-4.04%	-19.88%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-2	1.04%	-3.11%	0.14%	-4.30%	-4.35%	-63.66%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	-3	0.85%	-3.74%	-0.91%	-6.54%	-5.99%	-66.24%