

HV Bond/Dividend ETFs as of 08/25/2022

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	7	5.36%	10.74%	2.32%	9.45%	9.07%	-0.78%
IDU	Dow Jones US Utilities	Utilities Equities	7	5.07%	10.44%	3.63%	6.91%	8.54%	-46.61%
XLU	Utilities Select Sector *	Utilities Equities	6	4.87%	9.64%	2.92%	7.42%	8.20%	-1.09%
VPU	Vanguard Utilities VIPERS	Utilities Equities	6	4.65%	9.69%	2.81%	6.85%	8.01%	-1.11%
FV	First Trust VL Dividend	Large Cap Value Equiti	5	8.09%	16.78%	-1.65%	-1.63%	3.88%	-6.11%
SDY	SPDR Dividend ETF	Large Value	4	3.39%	9.29%	1.65%	0.46%	3.52%	-1.98%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	4	4.62%	12.13%	0.21%	-1.47%	2.37%	-56.92%
DVY	iShares Select Dividend Index	Large Cap Value	3	4.18%	7.16%	-3.21%	2.86%	2.17%	-4.57%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	3	3.58%	6.73%	-2.97%	5.71%	3.11%	-4.06%
JXI	iShares S&P Global Utilities	Utilities Equities	3	3.57%	7.69%	-1.18%	0.05%	3.07%	-4.09%
HDV	iShares Core High Dividend	Large Cap Value Equiti	2	2.85%	5.18%	-2.89%	4.59%	2.20%	-3.90%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	2	2.94%	5.16%	-3.74%	4.85%	1.79%	-5.10%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	2	3.09%	9.04%	1.13%	-5.19%	0.84%	-5.69%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	1	1.95%	4.23%	-3.03%	1.71%	1.01%	-4.72%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	1	2.36%	8.68%	0.86%	-9.21%	-0.76%	-9.45%
SCHD	Schwab US Dividend Equity	All Cap Equities	1	3.64%	6.83%	-2.63%	-5.33%	-0.49%	-6.61%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	1	2.70%	4.21%	-2.93%	1.59%	0.98%	-6.58%
VYM	Vanguard High Div. Yield Index	Large Cap Value	1	3.28%	7.25%	-2.16%	-2.71%	0.11%	-5.16%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	1	3.18%	6.77%	-4.19%	-0.17%	-0.17%	-6.88%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	1	2.48%	8.25%	0.16%	-7.21%	-0.50%	-8.01%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	0.28%	0.80%	-0.02%	-0.81%	-0.27%	-1.51%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	0	1.30%	8.04%	-1.42%	-7.21%	-1.17%	-64.31%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	-0.02%	0.17%	-0.03%	-0.54%	-0.18%	-1.23%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	0	0.67%	4.05%	-0.66%	-4.57%	-1.82%	-9.95%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	-1	-0.77%	-0.45%	-0.88%	-3.65%	-1.64%	-5.05%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	-1	3.51%	8.38%	0.82%	-15.66%	-4.58%	-24.11%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	-1	-0.75%	-0.41%	-0.87%	-3.66%	-1.63%	-5.30%
VGSH	Vanguard Short-Term Government	Government Bonds	-1	-0.76%	-0.39%	-0.85%	-3.62%	-1.63%	-5.95%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	-1	-0.23%	3.96%	-1.75%	-7.13%	-2.59%	-9.70%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	-1	-0.22%	-0.02%	-1.53%	-2.51%	-1.51%	-5.09%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	-1	-0.08%	4.02%	-1.80%	-7.59%	-2.92%	-10.84%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	-2	-0.79%	0.35%	-0.63%	-5.66%	-2.27%	-7.60%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	-2	-1.46%	-0.03%	-0.75%	-7.24%	-3.12%	-10.84%
BSV	Vanguard Short Term Bond	Total Bond Market	-2	-1.10%	-0.23%	-0.82%	-5.22%	-2.25%	-8.03%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equi	-2	0.70%	7.72%	-4.34%	-11.89%	-3.39%	-13.20%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	-2	-0.39%	4.64%	-0.17%	-10.42%	-3.81%	-12.28%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	-2	-0.45%	3.50%	-1.96%	-7.35%	-2.95%	-12.62%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	-2	-0.94%	0.45%	-0.61%	-5.73%	-2.25%	-7.99%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	-2	-1.18%	3.98%	-2.01%	-9.78%	-3.63%	-10.93%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bon	-3	-1.43%	1.65%	-1.53%	-9.81%	-4.75%	-11.22%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	-3	-1.65%	1.55%	-0.83%	-12.40%	-5.15%	-16.37%

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TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	-3	-0.89%	0.78%	-1.05%	-10.20%	-4.67%	-15.57%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	-3	-2.25%	-0.52%	-0.80%	-8.47%	-3.79%	-14.13%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	-3	-1.07%	4.84%	-3.09%	-12.41%	-5.19%	-70.72%
BNDX	Vanguard Total International Bond	Total Bond Market	-3	-2.08%	0.75%	-0.50%	-9.52%	-4.81%	-15.72%
FPE	First Trust Preferred Securities and Income	Preferred Stock	-3	-0.34%	3.60%	-1.87%	-12.16%	-5.07%	-13.98%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	-3	-2.23%	-0.52%	-0.89%	-8.57%	-3.78%	-12.94%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	-3	-1.61%	1.62%	-1.60%	-10.41%	-5.05%	-11.55%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	-3	-2.07%	-0.52%	-0.89%	-7.73%	-3.40%	-11.47%
MUB	iShares S&P National Muni Bond	National Munis	-3	-1.90%	0.06%	-1.42%	-8.48%	-3.54%	-9.77%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	-3	-0.93%	3.50%	-1.76%	-13.70%	-4.34%	-15.52%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	-3	-2.17%	0.12%	-1.16%	-10.76%	-4.72%	-14.90%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	-3	-2.09%	0.53%	-0.80%	-10.91%	-4.71%	-17.28%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	-3	-1.13%	4.71%	-2.71%	-11.41%	-4.53%	-13.36%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	-4	-2.12%	0.19%	-1.15%	-11.02%	-4.80%	-15.74%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	-4	-2.89%	-0.21%	-0.65%	-11.23%	-4.96%	-17.04%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	-4	-1.61%	2.51%	-0.99%	-15.36%	-5.07%	-18.43%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	-4	-2.06%	-0.63%	-1.25%	-10.98%	-4.75%	-16.08%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	-4	-1.86%	0.24%	-1.77%	-12.73%	-5.88%	-15.64%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	-4	-1.63%	2.84%	-1.48%	-15.40%	-5.30%	-17.97%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	-4	-2.24%	1.59%	-1.56%	-15.65%	-6.61%	-19.67%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	-4	3.08%	2.03%	-9.98%	-12.79%	-9.00%	-24.86%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	-4	-2.10%	0.11%	-1.21%	-11.10%	-4.92%	-15.80%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	-5	-0.22%	3.18%	-3.61%	-18.56%	-7.82%	-24.04%
BAB	PowerShares Build America Bond Portfolio	National Munis	-5	-2.41%	-0.61%	-1.54%	-16.41%	-7.47%	-20.47%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	-5	0.26%	3.04%	-4.06%	-19.39%	-8.28%	-25.48%
PZA	Pshares Insured National Munis	National Munis	-5	-2.49%	0.30%	-2.89%	-13.28%	-6.03%	-14.57%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	-6	-2.75%	1.78%	-2.71%	-22.00%	-9.99%	-26.92%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	-6	-1.74%	-1.02%	-9.46%	-12.65%	-8.64%	-20.86%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	-6	0.22%	0.85%	-13.73%	-12.16%	-9.41%	-23.66%
BLV	Vanguard Long Term Bond	Long-Term Bond	-7	-3.28%	0.31%	-2.56%	-22.30%	-10.81%	-31.96%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	-7	-3.73%	-1.00%	-2.32%	-19.85%	-10.01%	-30.98%
TLT	iShares 20+ Treas. Bd	Government Bonds	-8	-4.23%	-1.83%	-3.02%	-23.90%	-12.49%	-34.27%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	-8	-3.03%	-1.90%	-6.43%	-19.63%	-11.07%	-27.76%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	-8	-0.52%	3.56%	-7.29%	-27.17%	-12.96%	-38.00%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-11	-4.67%	-2.78%	-4.58%	-30.46%	-16.85%	-45.42%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	-11	-5.18%	-3.19%	-4.63%	-31.12%	-17.38%	-44.79%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	-12	-3.74%	-0.65%	-16.12%	-26.40%	-15.16%	-30.68%