

# HV Bond/Dividend ETFs as of 08/27/2026

| Ticker | ETF Name                                           | Orientation              | M-Index | 4 wk   | 8 wk   | 12 wk  | YTD    | %M/A   | DD%     |
|--------|----------------------------------------------------|--------------------------|---------|--------|--------|--------|--------|--------|---------|
| SCHD   | Schwab US Dividend Equity                          | All Cap Equities         | 11      | 4.25%  | 7.53%  | 6.87%  | 26.98% | 12.04% | -1.08%  |
| PEY    | PowerShares Hi Yields Div. Achiev's                | Mid-Cap Value            | 10      | 2.87%  | 5.56%  | 10.64% | 22.90% | 12.67% | -0.79%  |
| SDOG   | ALPS Sector Dividend Dogs                          | Large Cap Value Equiti   | 9       | 2.39%  | 5.76%  | 7.10%  | 21.73% | 10.76% | -0.86%  |
| HDV    | iShares Core High Dividend                         | Large Cap Value Equiti   | 9       | 2.33%  | 4.81%  | 7.15%  | 20.84% | 9.05%  | -1.80%  |
| FDL    | 1st Trust Morningstar Div. Lead's                  | Large Cap Value          | 8       | 2.84%  | 6.18%  | 5.35%  | 19.37% | 7.72%  | -0.99%  |
| DVY    | iShares Select Dividend Index                      | Large Cap Value          | 7       | 1.19%  | 3.00%  | 5.77%  | 16.09% | 6.99%  | -1.00%  |
| DHS    | Wisdom Tree High-Yield Equity                      | Large Cap Value          | 7       | 1.11%  | 2.82%  | 5.96%  | 16.21% | 7.16%  | -1.26%  |
| FV     | First Trust Dorsey Wright Focus 5                  | Large Cap Value Equiti   | 7       | 6.63%  | 2.74%  | 0.24%  | 18.40% | 10.94% | -1.82%  |
| DGRO   | iShares Core Dividend Growth                       | Large Cap Value Equiti   | 6       | 1.34%  | 2.61%  | 4.65%  | 14.20% | 7.90%  | -0.95%  |
| DEM    | WisdomTree Emerg. Mkts Hi-Yld E.                   | Emerging Mkts Equities   | 6       | 3.32%  | 3.75%  | -0.43% | 18.56% | 7.98%  | -1.88%  |
| NOBL   | ProShares S&P 500 Dividend Aristocrats             | Large Cap Value Equiti   | 6       | 1.98%  | 1.06%  | 7.66%  | 12.08% | 6.32%  | -1.27%  |
| DES    | Wisdom Tree SmallCap Div.                          | Small Cap Value          | 6       | -0.42% | 0.57%  | 4.59%  | 21.23% | 7.96%  | -52.53% |
| DFE    | Wisdom Tree Europe SmCap Div.                      | Europe Stock             | 5       | 3.00%  | 6.50%  | 2.35%  | 8.62%  | 5.09%  | -1.37%  |
| IDV    | iShares International Select Dividend              | Foreign Large Cap Equi   | 5       | 0.54%  | 6.84%  | 1.20%  | 13.23% | 5.14%  | -1.54%  |
| VYM    | Vanguard High Div. Yield Index                     | Large Cap Value          | 5       | 1.51%  | 3.09%  | 2.50%  | 14.56% | 6.72%  | -1.57%  |
| DON    | Wisdom Tree MidCap Div.                            | Mid-Cap Value            | 5       | 0.75%  | 2.20%  | 4.79%  | 12.40% | 5.76%  | -42.84% |
| SDY    | SPDR Dividend ETF                                  | Large Value              | 5       | 1.33%  | 1.18%  | 5.42%  | 13.19% | 5.44%  | -1.05%  |
| IHDG   | WisdomTree International Hedged Dividend Growth    | Foreign Large Cap Equi   | 4       | 0.51%  | 1.06%  | 3.15%  | 9.70%  | 5.53%  | -1.18%  |
| VIG    | Vanguard Div. Appreciation                         | Large Cap Value Equiti   | 4       | 1.32%  | 1.93%  | 2.84%  | 10.67% | 6.42%  | -1.37%  |
| DWX    | SPDR S&P International Dividend                    | Foreign Large Cap Equi   | 4       | -0.93% | 3.85%  | 3.13%  | 9.33%  | 4.13%  | -1.31%  |
| SPHD   | PowerShares S&P 500 HiDivLowVol                    | Large Cap Value          | 4       | 0.50%  | 1.17%  | 6.14%  | 9.81%  | 4.49%  | -1.57%  |
| CWB    | SPDR Barclays Convertible Securities               | Convertible Bonds        | 3       | 2.51%  | -0.33% | -5.12% | 16.64% | 5.90%  | -6.05%  |
| FLOT   | iShares Floating Rate Bond                         | Corporate Bonds          | 0       | -0.06% | 0.24%  | 0.28%  | 0.35%  | 0.20%  | -0.22%  |
| FTSM   | First Trust Enhanced Short Maturity                | Total Bond Market        | 0       | 0.00%  | 0.23%  | 0.18%  | -0.03% | 0.01%  | -0.51%  |
| VTIP   | Vanguard Short-Term Inflation-Protected Securities | Inflation-Protected Bond | 0       | 0.26%  | 0.42%  | -1.23% | 0.67%  | -0.24% | -5.70%  |
| FXU    | 1st Trust Utilities AlphaDEX                       | Utilities Equities       | 0       | -2.13% | -4.30% | -0.06% | 6.22%  | -0.90% | -6.86%  |
| BKLN   | PowerShares Exchange-Traded Fund Trust             | High Yield Bonds         | 0       | 0.74%  | 0.88%  | 0.15%  | -2.24% | -0.38% | -12.34% |
| JNK    | Barclays Cap. High Yield Bond                      | High Yield Bond          | 0       | 0.49%  | 0.15%  | -0.02% | -1.11% | -0.39% | -70.40% |
| BSV    | Vanguard Short Term Bond                           | Total Bond Market        | 0       | 0.03%  | -0.12% | -0.18% | -1.46% | -0.81% | -6.77%  |
| HYS    | PIMCO 0-5 Year High Yield Corp Bond                | High Yield Bonds         | 0       | 0.37%  | 0.02%  | -0.24% | -1.92% | -0.89% | -8.76%  |
| BWX    | SPDR Lehman Intl Treasury Bond                     | World Gov Bond           | 0       | 0.64%  | 1.06%  | -0.09% | -2.75% | -1.22% | -30.33% |
| FLTB   | Fidelity Limited Term Bond                         | Corporate Bonds          | 0       | 0.44%  | 0.00%  | -0.10% | -1.05% | -0.60% | -5.20%  |
| HYG    | iShares Lehman Hi-Yield Corp.                      | High Yield Bond          | 0       | 0.50%  | 0.20%  | 0.05%  | -0.94% | -0.31% | -10.23% |
| VGSH   | Vanguard Short-Term Government                     | Government Bonds         | 0       | 0.03%  | 0.12%  | 0.02%  | -0.99% | -0.52% | -6.72%  |
| PFF    | iShares S&P Preferred Stock                        | Preferred Stock/Convert  | 0       | 0.66%  | 0.52%  | -1.95% | -1.03% | -1.29% | -23.93% |
| SHYG   | iShares 0-5 Year High Yield Corporate Bond         | High Yield Bonds         | 0       | 0.45%  | 0.21%  | 0.07%  | -1.26% | -0.44% | -11.87% |
| SCHO   | Schwab Short-Term U.S. Treasury                    | Government Bonds         | 0       | 0.00%  | 0.08%  | 0.00%  | -1.07% | -0.53% | -6.79%  |
| SJNK   | SPDR Barclays Short Term High Yield Bond           | High Yield Bonds         | 0       | 0.32%  | 0.00%  | -0.16% | -1.54% | -0.68% | -11.41% |
| VCSH   | Vanguard Short-Term Corporate Bond                 | Corporate Bonds          | 0       | 0.05%  | -0.10% | -0.16% | -1.28% | -0.70% | -5.45%  |
| SHY    | iShares Lehman 1-3 Year Treasury                   | Government Bonds         | 0       | 0.02%  | 0.11%  | 0.00%  | -0.95% | -0.50% | -5.50%  |
| TIP    | iShares TIPS Bond Fd                               | Inflation-Protected Bond | -1      | -0.28% | -0.82% | -2.13% | -2.25% | -2.30% | -17.90% |

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| JXI    | iShares S&P Global Utilities                   | Utilities Equities       | -1      | -2.48% | -4.15% | -1.79% | 4.21%  | -2.28% | -8.32%  |
| TOTL   | SPDR DoubleLine Total Return Tactical          | Total Bond Market        | -1      | 0.13%  | -1.12% | -1.12% | -3.38% | -2.16% | -22.76% |
| VCIT   | Vanguard Intermediate-Term Corporate Bond      | Corporate Bonds          | -1      | 0.07%  | -1.09% | -1.13% | -2.76% | -1.78% | -16.19% |
| VRP    | PowerShares Variable Rate Preferred Portfolio  | Preferred Stock          | -1      | 0.25%  | -1.02% | -0.86% | -0.70% | -0.71% | -8.73%  |
| VWOB   | Vanguard Emerging Markets Gov Bonds            | Emerging Markets Bond    | -1      | 0.50%  | -1.19% | -1.18% | -1.82% | -1.09% | -20.50% |
| BOND   | PIMCO Total Return Active Exchange-Traded      | Total Bond Market        | -1      | 0.14%  | -0.96% | -0.92% | -2.32% | -1.63% | -19.67% |
| BNDX   | Vanguard Total International Bond              | Total Bond Market        | -1      | -0.38% | -1.12% | -0.79% | -1.28% | -1.23% | -19.45% |
| BND    | Vanguard Total Bond Market                     | Intermediate-Term Bon    | -1      | 0.17%  | -0.78% | -0.85% | -2.07% | -1.43% | -18.93% |
| BIV    | Vanguard Intermed. Term Bond                   | Intermediate-Term Bon    | -1      | 0.03%  | -0.94% | -0.95% | -2.79% | -1.80% | -19.77% |
| BAB    | PowerShares Build America Bond Portfolio       | National Munis           | -1      | 0.30%  | -1.27% | -1.23% | -2.76% | -1.87% | -23.64% |
| VGIT   | Vanguard Intermediate-Term Gov Bonds           | Government Bonds         | -1      | 0.02%  | -0.58% | -0.58% | -2.45% | -1.53% | -17.49% |
| SCHZ   | Schwab US Aggregate Bond                       | Total Bond Market        | -1      | 0.09%  | -0.87% | -0.95% | -2.23% | -1.54% | -19.71% |
| MUB    | iShares S&P National Muni Bond                 | National Munis           | -1      | -0.35% | -1.96% | -1.68% | -1.61% | -1.49% | -10.64% |
| SCHR   | Schwab Intermediate-Term U.S. Treasury         | Government Bonds         | -1      | -0.04% | -0.57% | -0.57% | -2.51% | -1.56% | -17.06% |
| GOVT   | iShares Core U.S. Treasury Bond                | Government Bonds         | -1      | 0.13%  | -0.71% | -0.71% | -2.13% | -1.43% | -20.39% |
| GVI    | iShares Lehman Interm. Govt/Credit             | Total Bond Market        | -1      | 0.02%  | -0.30% | -0.32% | -1.73% | -1.02% | -10.87% |
| SCHP   | Schwab U.S. TIPs                               | Inflation-Protected Bond | -1      | -0.31% | -0.95% | -2.07% | -1.70% | -1.95% | -18.48% |
| AGG    | iShares Lehman Aggregate Bond                  | Intermediate-Term Bon    | -1      | 0.22%  | -0.79% | -0.84% | -2.05% | -1.40% | -18.22% |
| IEI    | iShares Lehman 3-7 Yr. Treasury                | Government Bonds         | -1      | -0.03% | -0.44% | -0.49% | -2.30% | -1.42% | -13.05% |
| EMB    | iShares Emerging Markets Bond                  | Emerging Market Bond     | -1      | 0.36%  | -1.11% | -1.01% | -1.19% | -0.73% | -19.36% |
| IEF    | iShares Lehman 7-10 Yr Treasury                | Government Bonds         | -1      | 0.02%  | -0.95% | -0.95% | -3.05% | -2.01% | -24.24% |
| PZA    | Pshares Insured National Munis                 | National Munis           | -2      | -0.70% | -3.65% | -3.07% | -2.07% | -2.29% | -17.48% |
| LQD    | iShares iBoxx \$ Liquid Invest. Gr.            | Corporate Bonds          | -2      | 0.30%  | -1.76% | -1.95% | -3.14% | -2.23% | -23.30% |
| XLU    | Utilities Select Sector *                      | Utilities Equities       | -2      | -3.31% | -5.64% | -1.73% | 1.15%  | -3.64% | -9.53%  |
| BLV    | Vanguard Long Term Bond                        | Long-Term Bond           | -2      | 0.51%  | -2.62% | -2.70% | -4.16% | -3.16% | -43.31% |
| PGF    | PowerShares Fin. Preferred Portf.              | Specialty-Financial      | -2      | -0.74% | -2.25% | -2.18% | -4.74% | -3.71% | -31.03% |
| VPU    | Vanguard Utilities VIPERS                      | Utilities Equities       | -2      | -3.03% | -5.47% | -2.15% | 0.92%  | -3.71% | -9.29%  |
| IDU    | Dow Jones US Utilities                         | Utilities Equities       | -2      | -3.06% | -5.28% | -1.49% | 1.18%  | -3.36% | -38.08% |
| FPE    | First Trust Preferred Securities and Income    | Preferred Stock          | -2      | -0.28% | -1.39% | -1.56% | -2.85% | -2.00% | -14.70% |
| VCLT   | Vanguard Long-Term Corporate Bond              | Corporate Bonds          | -2      | 0.54%  | -2.93% | -3.30% | -4.26% | -3.21% | -35.71% |
| TLT    | iShares 20+ Treas. Bd                          | Government Bonds         | -2      | 0.40%  | -2.78% | -2.77% | -4.62% | -3.72% | -51.55% |
| TLH    | iShares Lehman 10-20 Yr Treasury               | Government Bonds         | -2      | 0.54%  | -1.97% | -1.87% | -3.99% | -2.85% | -43.36% |
| PCY    | PowerShares Emerging Markets Sovereign Debt Po | Emerging Markets Bond    | -2      | 1.00%  | -2.36% | -2.36% | -2.40% | -1.68% | -31.70% |
| EDV    | Vanguard Extended Duration Treasury            | Government Bonds         | -3      | 1.31%  | -4.10% | -4.83% | -6.34% | -5.42% | -65.86% |
| PGX    | PowerShares Preferred Portfolio                | Preferred Stock/Convert  | -3      | -0.93% | -2.21% | -2.74% | -5.34% | -4.14% | -31.22% |
| ZROZ   | PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tra | Government Bonds         | -4      | 1.09%  | -5.02% | -5.53% | -7.44% | -6.28% | -68.70% |