

HV Bond/Dividend ETFs as of 08/28/2025

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
IDV	iShares International Select Dividend	Foreign Large Cap Equi	13	5.14%	5.05%	6.88%	33.82%	16.02%	-1.72%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equi	8	4.83%	1.91%	2.71%	23.51%	10.53%	-1.03%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	7	2.34%	0.67%	1.62%	25.03%	11.37%	-10.58%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	6	1.73%	3.96%	7.32%	10.91%	7.73%	-6.30%
JXI	iShares S&P Global Utilities	Utilities Equities	6	0.39%	2.05%	3.33%	17.44%	7.65%	-1.80%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	6	4.69%	2.41%	6.22%	9.89%	5.34%	-0.78%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	6	3.50%	2.58%	7.30%	9.06%	6.76%	-0.21%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	6	2.95%	0.52%	4.74%	14.60%	8.05%	-7.72%
DVY	iShares Select Dividend Index	Large Cap Value	6	4.61%	3.39%	8.40%	7.61%	5.90%	-1.49%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	6	-0.52%	4.22%	5.03%	16.94%	7.74%	-2.77%
VYM	Vanguard High Div. Yield Index	Large Cap Value	6	3.82%	2.54%	7.46%	9.15%	6.80%	0.00%
HDV	iShares Core High Dividend	Large Cap Value Equiti	5	3.70%	2.90%	6.02%	9.26%	5.01%	-0.81%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	5	2.68%	1.81%	6.18%	8.04%	6.29%	0.00%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	5	5.31%	1.69%	6.16%	6.42%	4.86%	-1.78%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	5	6.96%	2.83%	9.57%	-0.70%	4.23%	-60.07%
VPU	Vanguard Utilities VIPERS	Utilities Equities	5	-0.93%	3.70%	5.07%	12.30%	6.00%	-2.70%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	5	4.20%	2.60%	6.93%	7.90%	4.93%	-1.06%
XLU	Utilities Select Sector *	Utilities Equities	5	-1.21%	3.41%	4.70%	11.81%	5.65%	-3.08%
PCY	PowerShares Emerging Markets Sovereign Debt Po	Emerging Markets Bond	4	2.14%	2.24%	5.17%	5.80%	3.86%	-32.25%
SCHD	Schwab US Dividend Equity	All Cap Equities	4	4.98%	1.72%	6.06%	1.83%	2.42%	-5.79%
IDU	Dow Jones US Utilities	Utilities Equities	4	-1.19%	3.11%	3.78%	12.22%	5.41%	-39.02%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	4	1.76%	3.05%	7.15%	4.57%	5.53%	-2.01%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	4	4.25%	2.19%	7.89%	3.51%	4.75%	-48.00%
SDY	SPDR Dividend ETF	Large Value	4	2.97%	1.61%	5.03%	6.76%	4.35%	-2.06%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	3	1.50%	1.91%	4.07%	5.86%	3.73%	-20.10%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	3	3.00%	0.92%	4.42%	1.68%	1.34%	-5.08%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bond	3	1.48%	1.76%	2.43%	4.45%	2.19%	-14.95%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bond	3	1.27%	1.69%	3.49%	5.05%	3.20%	-20.33%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	3	2.69%	1.54%	4.73%	4.98%	3.22%	-3.65%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	3	3.79%	0.38%	6.43%	0.47%	1.54%	-7.45%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	2	0.83%	1.08%	1.52%	2.91%	1.68%	-9.37%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	2	1.40%	1.55%	2.09%	4.09%	2.14%	-21.80%
BAB	PowerShares Build America Bond Portfolio	National Munis	2	1.21%	1.06%	2.18%	2.33%	1.30%	-22.75%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	2	1.26%	1.47%	2.23%	4.19%	2.42%	-17.49%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	2	0.94%	1.11%	1.78%	2.75%	1.51%	-17.42%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	2	1.10%	1.30%	1.63%	3.51%	1.93%	-10.81%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	2	1.06%	1.34%	2.13%	2.50%	1.47%	-18.11%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	2	1.86%	-1.63%	0.04%	7.53%	2.92%	-26.87%
FPE	First Trust Preferred Securities and Income	Preferred Stock	2	0.95%	1.29%	2.67%	2.26%	2.27%	-12.77%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	2	0.78%	0.80%	2.14%	3.00%	2.09%	-8.95%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	2	1.18%	1.37%	1.71%	3.55%	1.93%	-15.23%

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	2	0.82%	0.79%	2.17%	2.31%	1.84%	-69.93%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bond	2	1.30%	1.75%	1.42%	4.61%	2.21%	-4.07%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	2	1.00%	1.05%	2.44%	3.14%	2.02%	-20.80%
IHDG	WisdomTree International Hedged Dividend Growth	Foreign Large Cap Equi	2	1.59%	0.40%	-0.04%	4.19%	1.47%	-4.67%
PFF	iShares S&P Preferred Stock	Preferred Stock/Convert	2	1.18%	1.97%	4.32%	0.57%	1.82%	-21.50%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	2	1.82%	1.47%	3.05%	-0.21%	0.79%	-25.65%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Convert	2	1.41%	1.95%	3.89%	-0.35%	1.17%	-25.73%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	2	0.98%	1.14%	1.85%	2.78%	1.57%	-16.75%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	2	0.95%	1.17%	1.83%	2.73%	1.53%	-18.06%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	2	1.13%	1.25%	1.66%	3.42%	1.86%	-14.79%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bond	2	1.32%	1.66%	2.28%	4.34%	2.13%	-15.64%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	2	1.10%	1.38%	1.66%	2.39%	1.29%	-19.90%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	2	1.03%	1.32%	2.62%	4.06%	2.57%	-14.04%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	1	0.82%	1.02%	1.57%	1.78%	0.39%	-41.21%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	1	0.82%	0.81%	2.69%	1.66%	1.20%	-32.70%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	1	0.55%	0.67%	1.75%	1.27%	1.19%	-9.13%
BSV	Vanguard Short Term Bond	Total Bond Market	1	0.69%	0.87%	1.06%	2.14%	1.22%	-5.26%
VGSH	Vanguard Short-Term Government	Government Bonds	1	0.44%	0.62%	0.67%	1.08%	0.57%	-5.66%
BLV	Vanguard Long Term Bond	Long-Term Bond	1	0.77%	0.75%	2.03%	1.42%	0.55%	-40.95%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	1	0.45%	0.29%	1.28%	1.57%	1.11%	-7.18%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	1	0.69%	0.92%	1.35%	2.33%	1.42%	-4.11%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	1	1.20%	0.43%	1.53%	2.60%	1.82%	-5.69%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	1	0.47%	0.61%	0.68%	1.13%	0.62%	-4.48%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	1	0.76%	1.12%	2.05%	2.05%	1.65%	-6.21%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	1	0.79%	0.97%	1.32%	0.09%	1.16%	-18.73%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	1	0.88%	0.74%	1.06%	2.12%	1.24%	-4.16%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	1	0.41%	0.62%	0.62%	1.37%	0.56%	-5.70%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	1	0.53%	0.70%	1.81%	1.55%	1.31%	-9.91%
BNDX	Vanguard Total International Bond	Total Bond Market	0	-0.08%	-0.12%	0.26%	0.53%	0.12%	-16.73%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	0.48%	0.37%	0.43%	0.55%	0.33%	-0.20%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	0.00%	0.31%	0.45%	0.31%	0.26%	-0.22%
TLT	iShares 20+ Treas. Bd	Government Bonds	0	0.35%	0.29%	0.89%	-0.13%	-1.03%	-49.16%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	0	-0.14%	-0.38%	0.19%	-0.81%	-0.11%	-10.76%
MUB	iShares S&P National Muni Bond	National Munis	0	0.65%	0.26%	0.97%	-1.89%	-0.62%	-11.36%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-1	0.03%	-0.38%	-0.18%	-3.48%	-3.33%	-63.36%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tra	Government Bonds	-2	-0.26%	-0.99%	-1.01%	-5.71%	-4.87%	-65.94%
PZA	Pshares Insured National Munis	National Munis	-2	0.68%	-0.71%	-0.40%	-5.89%	-3.12%	-19.26%