

HV Bond/Dividend ETFs as of 08/31/2023

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	5	4.97%	8.44%	6.71%	-0.05%	3.02%	-8.01%
IHDG	WisdomTree International Hedged Dividend Growth	Foreign Large Cap Equi	4	0.83%	2.44%	-0.23%	11.90%	2.23%	-14.15%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	3	-0.81%	1.73%	3.54%	7.41%	4.11%	-5.29%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	2	-0.97%	0.27%	1.99%	8.46%	3.29%	-24.32%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	2	-0.90%	3.01%	-1.60%	8.56%	1.72%	-23.05%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	2	-2.44%	4.71%	1.93%	4.01%	1.64%	-65.38%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	2	-1.05%	2.06%	3.13%	3.96%	2.46%	-7.28%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	2	-1.88%	3.18%	3.35%	4.25%	2.35%	-57.73%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equi	2	0.38%	1.51%	-1.66%	6.28%	0.29%	-19.95%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	2	1.44%	2.03%	0.78%	2.24%	0.63%	-15.39%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	2	1.35%	1.69%	0.93%	2.49%	0.98%	-10.25%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	2	1.56%	2.14%	0.95%	2.73%	0.80%	-71.53%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	2	-1.43%	1.44%	2.94%	4.97%	2.50%	-4.30%
SCHD	Schwab US Dividend Equity	All Cap Equities	2	0.09%	3.60%	3.64%	-1.34%	0.85%	-9.04%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	2	1.43%	1.76%	0.94%	2.35%	0.81%	-11.83%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	1	-0.18%	1.94%	1.39%	0.94%	0.58%	-14.62%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	1	-1.07%	1.86%	3.53%	0.92%	1.91%	-8.81%
PCY	PowerShares Emerging Markets Sovereign Debt Po	Emerging Markets Bond	1	-0.10%	0.94%	0.68%	3.11%	0.11%	-37.80%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	1	0.88%	0.94%	-0.67%	1.01%	-0.99%	-19.43%
PFF	iShares S&P Preferred Stock	Preferred Stock/Convert	1	0.89%	1.05%	-0.16%	0.72%	-1.49%	-23.66%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	1	0.46%	1.04%	0.06%	1.93%	0.33%	-11.29%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	1	0.41%	0.92%	0.17%	0.81%	0.04%	-8.95%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	1	0.72%	1.22%	0.53%	1.34%	-0.19%	-27.34%
HDV	iShares Core High Dividend	Large Cap Value Equiti	1	0.20%	3.49%	3.16%	-1.09%	0.81%	-6.20%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bond	1	0.49%	1.02%	-0.36%	1.43%	0.05%	-10.27%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bond	1	0.72%	0.97%	0.18%	0.92%	-0.51%	-26.10%
VYM	Vanguard High Div. Yield Index	Large Cap Value	1	-1.24%	2.58%	2.25%	-0.48%	0.59%	-6.36%
BNDX	Vanguard Total International Bond	Total Bond Market	1	0.85%	0.93%	0.25%	2.80%	0.38%	-17.66%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	1	1.34%	1.69%	0.95%	1.76%	0.67%	-13.37%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	1	0.72%	0.48%	1.20%	2.73%	0.84%	-9.95%
FLOT	iShares Floating Rate Bond	Corporate Bonds	1	0.53%	0.51%	0.53%	1.07%	0.68%	-0.43%
BSV	Vanguard Short Term Bond	Total Bond Market	0	0.45%	0.85%	-0.26%	0.52%	-0.22%	-9.16%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	0	0.76%	0.41%	-1.17%	0.10%	-1.44%	-19.98%
FLT	Fidelity Limited Term Bond	Corporate Bonds	0	0.15%	0.71%	-0.29%	0.33%	-0.34%	-8.98%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	0.00%	0.03%	-0.10%	0.07%	-0.13%	-1.23%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	0	0.77%	0.68%	-1.42%	0.09%	-1.58%	-21.17%
BAB	PowerShares Build America Bond Portfolio	National Munis	0	1.44%	0.19%	-1.36%	1.67%	-1.45%	-24.54%
GVI	iShares Lehman Inter. Govt/Credit	Total Bond Market	0	0.50%	0.84%	-0.61%	0.26%	-0.72%	-13.20%
VGSH	Vanguard Short-Term Government	Government Bonds	0	0.45%	0.64%	-0.21%	0.03%	-0.32%	-7.22%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	0	0.52%	0.80%	-1.25%	-0.03%	-1.12%	-14.35%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	0	0.44%	0.56%	-0.35%	-0.31%	-0.53%	-7.04%

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SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	0	0.41%	0.66%	-0.23%	0.09%	-0.29%	-6.41%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	0	1.29%	0.49%	-0.82%	0.69%	-1.56%	-23.71%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	0	2.11%	0.01%	-1.13%	0.44%	-2.72%	-32.68%
MUB	iShares S&P National Muni Bond	National Munis	0	0.17%	-0.55%	-0.90%	-0.06%	-1.07%	-10.58%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	0	0.90%	0.29%	-1.31%	-0.13%	-1.58%	-19.81%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	0	0.62%	0.67%	-1.50%	-0.38%	-1.49%	-17.77%
FPE	First Trust Preferred Securities and Income	Preferred Stock	0	0.25%	1.95%	0.62%	-3.63%	-2.06%	-21.98%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bond	0	0.56%	0.00%	-1.71%	-0.29%	-1.81%	-19.17%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	0	0.95%	0.30%	-1.43%	-0.20%	-1.63%	-19.08%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	0	0.76%	-0.04%	-1.78%	-0.53%	-1.85%	-20.14%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	0	0.62%	0.62%	-1.63%	-0.67%	-1.66%	-17.06%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	0	0.93%	0.29%	-1.45%	-0.24%	-1.69%	-19.99%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	0	-1.06%	1.76%	1.35%	-2.10%	-1.66%	-12.34%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bond	0	0.59%	0.14%	-1.66%	-0.35%	-1.82%	-18.94%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Convert	-1	0.18%	-0.18%	-2.61%	0.09%	-3.40%	-27.67%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	-1	-1.36%	2.18%	0.59%	-6.34%	-2.78%	-11.61%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	-1	-0.54%	-0.23%	-1.69%	-1.20%	-2.40%	-29.54%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	-1	-1.93%	1.24%	-4.67%	1.08%	-4.06%	-30.08%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	-1	0.56%	-0.53%	-1.61%	-0.70%	-2.06%	-21.03%
SDY	SPDR Dividend ETF	Large Value	-1	-2.30%	1.02%	-0.86%	-2.29%	-1.67%	-7.62%
PZA	Pshares Insured National Munis	National Munis	-1	-0.65%	-1.75%	-2.12%	0.48%	-1.88%	-16.24%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	-1	-0.70%	0.00%	-2.67%	-1.39%	-3.78%	-27.29%
BLV	Vanguard Long Term Bond	Long-Term Bond	-1	1.94%	-1.01%	-2.93%	-0.83%	-3.96%	-38.88%
IDV	iShares International Select Dividend	Foreign Large Cap Equi	-1	-0.72%	2.01%	-0.53%	-3.06%	-3.96%	-26.62%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	-1	0.80%	0.10%	-2.56%	-1.02%	-2.63%	-22.96%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	-1	-1.28%	2.93%	0.72%	-4.84%	-2.32%	-11.20%
DVY	iShares Select Dividend Index	Large Cap Value	-2	-2.27%	0.56%	0.23%	-5.87%	-3.35%	-14.09%
TLT	iShares 20+ Treas. Bd	Government Bonds	-2	1.89%	-3.05%	-5.31%	-2.93%	-6.23%	-43.67%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	-2	1.64%	-1.69%	-4.43%	-2.38%	-4.97%	-38.72%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	-2	-1.46%	-0.36%	0.15%	-6.11%	-3.14%	-16.43%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-4	2.41%	-4.90%	-7.71%	-4.56%	-8.90%	-55.68%
JXI	iShares S&P Global Utilities	Utilities Equities	-4	-1.56%	-3.73%	-4.12%	-4.82%	-4.52%	-15.14%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tra	Government Bonds	-4	2.93%	-5.44%	-7.66%	-4.92%	-9.32%	-56.30%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	-5	-3.30%	-4.54%	-5.69%	-8.25%	-6.23%	-15.60%
IDU	Dow Jones US Utilities	Utilities Equities	-5	-2.88%	-4.66%	-4.85%	-9.54%	-6.19%	-55.79%
XLU	Utilities Select Sector *	Utilities Equities	-6	-2.75%	-4.42%	-5.72%	-10.70%	-6.80%	-19.41%
VPU	Vanguard Utilities VIPERS	Utilities Equities	-6	-3.00%	-4.60%	-6.29%	-11.09%	-7.25%	-19.51%