

HV Bond/Dividend ETFs as of 09/01/2022

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
IDU	Dow Jones US Utilities	Utilities Equities	5	1.30%	8.15%	5.95%	4.74%	6.02%	-47.69%
XLU	Utilities Select Sector *	Utilities Equities	5	1.22%	7.65%	4.90%	5.35%	5.77%	-3.00%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	5	1.42%	8.72%	3.50%	6.79%	6.05%	-3.19%
VPU	Vanguard Utilities VIPERS	Utilities Equities	4	1.02%	7.47%	4.37%	4.65%	5.46%	-3.15%
JXI	iShares S&P Global Utilities	Utilities Equities	0	-1.50%	4.41%	0.56%	-3.32%	-0.50%	-7.32%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	-0.02%	0.08%	-0.18%	-0.65%	-0.28%	-1.35%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	0.20%	0.72%	-0.04%	-0.91%	-0.34%	-1.61%
SDY	SPDR Dividend ETF	Large Value	-1	-1.50%	3.00%	-0.16%	-4.00%	-1.14%	-6.34%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	-1	-0.02%	0.72%	-5.57%	0.62%	-2.50%	-8.93%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	-1	-0.58%	4.39%	-2.50%	-6.67%	-2.99%	-59.20%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	-1	0.34%	1.44%	-4.85%	1.01%	-1.67%	-8.32%
HDV	iShares Core High Dividend	Large Cap Value Equiti	-1	-0.40%	0.62%	-4.27%	0.46%	-2.00%	-7.71%
FV	First Trust VL Dividend	Large Cap Value Equiti	-1	2.76%	7.71%	-7.60%	-8.46%	-3.24%	-12.64%
DVY	iShares Select Dividend Index	Large Cap Value	-1	-0.52%	1.74%	-4.21%	-1.87%	-2.64%	-8.96%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	-2	-0.82%	-0.64%	-0.93%	-3.99%	-1.89%	-5.38%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	-2	-0.83%	-0.65%	-0.99%	-4.03%	-1.91%	-5.66%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	-2	-1.15%	-0.15%	-3.83%	-2.18%	-2.96%	-8.36%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	-2	-1.38%	-0.59%	-0.92%	-6.33%	-2.82%	-8.26%
BSV	Vanguard Short Term Bond	Total Bond Market	-2	-1.44%	-0.86%	-1.01%	-5.81%	-2.72%	-8.61%
VGSH	Vanguard Short-Term Government	Government Bonds	-2	-0.80%	-0.60%	-0.88%	-3.93%	-1.84%	-6.26%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	-2	-1.21%	-0.29%	-3.78%	-2.69%	-3.40%	-10.52%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	-2	-1.26%	0.14%	-2.89%	-3.77%	-2.67%	-6.33%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	-2	-1.65%	1.96%	-1.47%	-5.66%	-2.83%	-10.97%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	-3	-2.92%	1.40%	-0.83%	-11.60%	-5.06%	-12.36%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	-3	-1.76%	-0.75%	-1.06%	-6.65%	-3.03%	-8.88%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	-3	-1.97%	2.21%	-1.07%	-9.71%	-3.86%	-10.18%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	-3	-2.84%	0.37%	-2.08%	-9.27%	-4.66%	-11.78%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	-3	-2.42%	-1.17%	-1.40%	-8.33%	-4.07%	-11.90%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	-3	-1.59%	0.12%	-6.63%	-5.37%	-5.39%	-11.73%
VYM	Vanguard High Div. Yield Index	Large Cap Value	-3	-1.03%	1.49%	-3.90%	-7.03%	-4.29%	-9.37%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	-4	-3.44%	2.75%	-1.43%	-12.15%	-5.41%	-13.98%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	-4	-3.27%	-1.65%	-1.46%	-9.69%	-4.82%	-15.27%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	-4	-2.87%	-1.55%	-1.41%	-8.81%	-4.32%	-12.51%
SCHD	Schwab US Dividend Equity	All Cap Equities	-4	-2.30%	0.07%	-4.69%	-10.07%	-5.37%	-11.29%
MUB	iShares S&P National Muni Bond	National Munis	-4	-3.26%	-1.68%	-1.77%	-9.66%	-4.56%	-10.93%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	-4	-3.20%	1.87%	-0.57%	-13.39%	-5.12%	-13.62%
BNDX	Vanguard Total International Bond	Total Bond Market	-4	-4.54%	-1.21%	-0.91%	-11.13%	-6.16%	-17.22%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	-4	-2.68%	-0.93%	-2.36%	-11.81%	-6.08%	-17.08%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	-4	-3.21%	0.33%	-2.48%	-10.06%	-5.31%	-13.22%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	-4	-3.31%	-1.71%	-1.58%	-9.85%	-4.90%	-14.16%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	-4	-3.28%	0.07%	-2.57%	-9.62%	-5.14%	-14.76%

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
FPE	First Trust Preferred Securities and Income	Preferred Stock	-5	-4.10%	1.86%	-2.55%	-13.58%	-6.31%	-15.37%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	-5	-3.74%	-1.48%	-1.98%	-12.60%	-6.19%	-17.23%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	-5	-3.34%	-1.72%	-1.88%	-12.14%	-5.72%	-17.17%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bon	-5	-3.25%	-0.76%	-4.29%	-12.34%	-7.15%	-13.71%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	-5	-4.11%	-1.69%	-1.79%	-12.77%	-6.38%	-19.01%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	-5	-3.68%	-1.50%	-2.00%	-12.64%	-6.25%	-17.26%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	-5	-4.09%	-0.35%	-2.06%	-11.95%	-5.70%	-13.07%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	-5	-4.89%	-2.11%	-1.74%	-13.08%	-6.65%	-18.77%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	-5	-2.43%	2.49%	-1.20%	-18.77%	-7.57%	-26.91%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	-5	-3.66%	-1.52%	-1.94%	-12.28%	-6.05%	-16.35%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	-5	-4.51%	0.74%	-5.04%	-12.93%	-7.08%	-66.51%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	-5	-3.67%	-1.25%	-2.66%	-14.36%	-7.30%	-17.21%
BAB	PowerShares Build America Bond Portfolio	National Munis	-6	-4.29%	-1.99%	-1.67%	-18.02%	-8.80%	-22.00%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	-6	0.66%	-0.19%	-9.55%	-15.84%	-11.95%	-27.49%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	-6	-4.27%	-1.33%	-2.16%	-14.68%	-7.28%	-18.56%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	-6	-4.06%	-1.77%	-5.01%	-13.61%	-8.16%	-14.70%
PZA	Pshares Insured National Munis	National Munis	-6	-4.90%	-2.78%	-3.11%	-14.83%	-7.37%	-16.10%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	-6	-5.34%	-0.56%	-3.84%	-15.67%	-8.42%	-71.81%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	-6	-5.19%	-0.63%	-3.35%	-14.54%	-7.61%	-16.42%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	-7	-7.10%	-1.02%	-3.16%	-16.71%	-7.38%	-18.47%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	-7	-4.00%	0.15%	-3.77%	-21.13%	-10.29%	-26.44%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	-7	-5.51%	-0.31%	-6.99%	-16.77%	-8.48%	-18.00%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	-7	-5.46%	-2.01%	-2.95%	-18.27%	-9.09%	-22.16%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	-8	-8.31%	-1.72%	-3.08%	-17.96%	-7.64%	-20.94%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	-8	-4.37%	-0.29%	-4.43%	-22.26%	-11.07%	-28.13%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	-8	-8.35%	-1.68%	-3.61%	-18.07%	-7.92%	-20.56%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	-9	-6.65%	-3.06%	-5.21%	-21.54%	-12.68%	-29.48%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	-9	-4.76%	-4.20%	-9.78%	-16.05%	-11.91%	-23.93%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	-9	-7.18%	-3.24%	-3.57%	-22.08%	-12.01%	-32.90%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	-10	-5.06%	0.43%	-6.11%	-29.49%	-15.08%	-39.97%
BLV	Vanguard Long Term Bond	Long-Term Bond	-10	-7.52%	-2.98%	-4.16%	-25.03%	-13.34%	-34.35%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	-10	-7.31%	-2.85%	-4.30%	-25.20%	-13.08%	-29.91%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	-10	-6.59%	-2.68%	-13.17%	-17.32%	-14.51%	-28.15%
TLT	iShares 20+ Treas. Bd	Government Bonds	-11	-8.14%	-3.66%	-4.26%	-26.04%	-14.32%	-36.12%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	-13	-10.45%	-4.41%	-5.71%	-33.23%	-19.11%	-46.48%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-13	-9.90%	-3.94%	-5.77%	-32.61%	-18.62%	-47.11%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	-16	-10.24%	-3.84%	-17.59%	-30.51%	-19.36%	-34.55%