

HV Bond/Dividend ETFs as of 09/03/2026

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
SCHD	Schwab US Dividend Equity	All Cap Equities	12	4.09%	8.74%	7.84%	27.89%	12.17%	-0.37%
HDV	iShares Core High Dividend	Large Cap Value Equiti	10	3.41%	7.69%	7.49%	22.11%	9.71%	-0.77%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	9	3.15%	5.97%	6.38%	21.88%	10.34%	-0.74%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	9	0.24%	5.76%	7.13%	21.63%	10.91%	-1.82%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	9	3.53%	7.99%	5.35%	20.41%	8.15%	-0.13%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	8	3.87%	4.97%	2.42%	21.19%	9.90%	0.00%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	7	2.04%	4.16%	4.98%	16.91%	7.42%	-0.66%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	7	1.80%	7.90%	1.73%	14.65%	6.07%	-0.31%
DVY	iShares Select Dividend Index	Large Cap Value	7	2.42%	4.34%	5.09%	16.88%	7.36%	-0.32%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	6	0.58%	3.50%	5.60%	14.68%	7.99%	-0.54%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	5	-2.05%	0.55%	1.34%	20.21%	6.56%	-52.93%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	5	-0.17%	3.01%	3.23%	12.19%	5.28%	-42.95%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	5	-0.10%	3.11%	4.93%	11.58%	5.56%	-1.71%
VYM	Vanguard High Div. Yield Index	Large Cap Value	5	0.07%	2.70%	3.67%	14.89%	6.70%	-1.28%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	5	3.23%	-0.01%	0.86%	16.86%	9.04%	-3.10%
SDY	SPDR Dividend ETF	Large Value	5	0.04%	2.45%	3.61%	12.73%	4.71%	-1.44%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	5	2.12%	6.23%	1.56%	8.42%	4.63%	-1.54%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	4	-0.50%	1.89%	3.69%	10.63%	6.13%	-1.41%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	4	0.94%	3.52%	1.69%	9.74%	4.28%	-0.94%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	4	0.80%	2.45%	3.25%	9.77%	4.23%	-1.61%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	3	-1.06%	1.59%	2.45%	9.08%	4.64%	-1.74%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	2	-0.41%	-2.99%	-2.99%	14.87%	3.97%	-7.48%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	0	0.44%	0.78%	0.73%	-1.95%	-0.04%	-12.08%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	-0.10%	-0.15%	-0.25%	-0.38%	-0.34%	-0.86%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	-0.10%	-0.20%	-0.22%	0.02%	-0.13%	-0.55%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	0	0.37%	1.95%	0.00%	-2.62%	-0.99%	-30.24%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	0	0.18%	0.12%	-1.29%	0.53%	-0.36%	-5.83%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	-1	-0.26%	-0.50%	-0.80%	-1.62%	-1.12%	-5.75%
JXI	iShares S&P Global Utilities	Utilities Equities	-1	-1.24%	-3.90%	-3.38%	3.52%	-2.92%	-8.93%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	-1	-1.50%	-4.46%	-1.91%	4.71%	-2.30%	-8.18%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	-1	-0.46%	-0.79%	-1.17%	-2.41%	-1.64%	-11.48%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	-1	-0.31%	-0.68%	-0.91%	-1.76%	-1.10%	-10.97%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	-1	-0.31%	-0.75%	-1.05%	-2.54%	-1.46%	-9.34%
BSV	Vanguard Short Term Bond	Total Bond Market	-1	-0.31%	-0.54%	-0.80%	-2.02%	-1.32%	-7.30%
IDU	Dow Jones US Utilities	Utilities Equities	-1	-0.69%	-4.37%	-1.66%	1.08%	-3.33%	-38.14%
BNDX	Vanguard Total International Bond	Total Bond Market	-1	-1.02%	-1.29%	-1.62%	-1.90%	-1.74%	-19.96%
IEI	iShares Lehman 3-7 Yr. Tresury	Government Bonds	-1	-0.53%	-0.97%	-1.40%	-3.05%	-2.08%	-13.71%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	-1	-0.53%	-1.57%	-1.89%	-1.90%	-1.39%	-19.94%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	-1	-0.36%	-0.84%	-1.16%	-2.37%	-1.46%	-12.15%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	-1	-0.37%	-1.07%	-0.86%	-0.82%	-0.80%	-8.84%
VGSH	Vanguard Short-Term Government	Government Bonds	-1	-0.10%	-0.24%	-0.45%	-1.38%	-0.88%	-7.09%

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VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	-1	-0.34%	-0.61%	-0.91%	-1.91%	-1.29%	-6.05%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	-1	-0.32%	-0.73%	-1.02%	-1.96%	-1.21%	-70.66%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	-1	0.12%	-1.04%	-2.37%	-2.65%	-2.60%	-18.23%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	-1	-0.19%	-0.59%	-0.80%	-2.03%	-1.17%	-12.55%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	-1	-0.11%	-0.24%	-0.46%	-1.34%	-0.85%	-5.86%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	-1	-0.12%	-0.29%	-0.46%	-1.48%	-0.90%	-7.17%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	-1	-0.52%	-0.65%	-2.13%	-1.94%	-2.16%	-24.63%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	-2	-0.77%	-1.74%	-2.14%	-4.40%	-3.07%	-23.57%
BAB	PowerShares Build America Bond Portfolio	National Munis	-2	-0.68%	-1.58%	-2.24%	-3.57%	-2.59%	-24.28%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	-2	-0.77%	-1.47%	-2.12%	-3.75%	-2.67%	-20.57%
XLU	Utilities Select Sector *	Utilities Equities	-2	-0.81%	-4.65%	-2.32%	0.80%	-3.83%	-9.85%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	-2	-0.44%	-1.24%	-1.91%	-2.89%	-2.17%	-19.61%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	-2	-0.62%	-1.62%	-2.16%	-2.68%	-1.89%	-21.20%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	-2	-0.56%	-1.44%	-2.02%	-3.26%	-2.48%	-20.44%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	-2	-0.49%	-1.25%	-1.95%	-2.93%	-2.21%	-18.96%
VPU	Vanguard Utilities VIPERS	Utilities Equities	-2	-0.84%	-4.56%	-2.43%	0.56%	-3.91%	-9.62%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	-2	-0.58%	-1.09%	-1.56%	-3.27%	-2.26%	-18.18%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	-2	-0.72%	-1.53%	-2.18%	-4.03%	-2.88%	-25.01%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	-2	-0.91%	-1.68%	-2.39%	-3.83%	-2.77%	-17.11%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	-2	-0.48%	-1.26%	-1.99%	-3.04%	-2.28%	-20.38%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	-2	-0.45%	-1.11%	-1.67%	-2.91%	-2.12%	-21.02%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	-2	-0.66%	-2.28%	-2.95%	-2.95%	-2.14%	-32.08%
SCHP	Schwab U.S. TIPS	Inflation-Protected Bon	-2	-0.23%	-1.45%	-2.56%	-2.42%	-2.57%	-19.08%
FPE	First Trust Preferred Securities and Income	Preferred Stock	-2	-1.07%	-1.67%	-1.67%	-3.18%	-2.25%	-14.99%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	-2	-0.57%	-1.10%	-1.58%	-3.31%	-2.27%	-17.74%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	-3	-0.34%	-2.08%	-3.40%	-5.09%	-3.79%	-44.00%
MUB	iShares S&P National Muni Bond	National Munis	-3	-1.57%	-2.75%	-2.86%	-2.90%	-2.73%	-11.82%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	-3	-0.81%	-2.05%	-3.28%	-4.26%	-3.23%	-24.18%
TLT	iShares 20+ Treas. Bd	Government Bonds	-3	-0.55%	-2.86%	-4.55%	-5.84%	-4.74%	-52.17%
BLV	Vanguard Long Term Bond	Long-Term Bond	-3	-0.68%	-2.64%	-4.36%	-5.41%	-4.25%	-44.05%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	-4	-1.59%	-3.13%	-3.75%	-6.41%	-5.07%	-32.00%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	-4	-0.97%	-3.00%	-4.94%	-5.68%	-4.47%	-36.67%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	-4	-1.77%	-2.99%	-3.41%	-5.94%	-4.79%	-31.90%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-4	-0.03%	-3.35%	-6.82%	-7.55%	-6.35%	-66.30%
PZA	Pshares Insured National Munis	National Munis	-4	-2.48%	-4.27%	-4.23%	-3.41%	-3.55%	-18.60%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	-5	-0.02%	-4.05%	-7.63%	-8.62%	-7.14%	-69.10%