

# HV Bond/Dividend ETFs as of 09/04/2025

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD %M/A	DD%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	10	1.09%	3.21%	4.13%	32.51% 14.15%	-2.68%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	7	0.90%	2.05%	0.78%	22.43% 9.11%	-1.90%
DVY	iShares Select Dividend Index	Large Cap Value	6	4.63%	3.47%	7.00%	8.08% 6.40%	-1.05%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	5	1.63%	2.67%	6.46%	10.49% 7.17%	-6.66%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	5	7.91%	3.34%	8.05%	0.03% 5.25%	-59.78%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	5	4.37%	1.56%	3.52%	9.71% 5.14%	-0.94%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	5	-2.38%	2.74%	3.15%	16.05% 6.70%	-3.52%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	5	3.35%	2.70%	5.59%	9.23% 6.83%	-0.06%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	5	3.42%	2.16%	4.64%	8.08% 5.08%	-0.90%
VYM	Vanguard High Div. Yield Index	Large Cap Value	5	3.48%	2.64%	5.64%	9.17% 6.73%	0.00%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	4	2.80%	2.19%	4.51%	8.14% 6.31%	0.00%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	4	2.14%	2.78%	6.30%	4.49% 5.44%	-2.09%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	4	-0.26%	0.17%	1.30%	13.76% 6.97%	-8.39%
HDV	iShares Core High Dividend	Large Cap Value Equiti	4	2.54%	1.64%	3.46%	9.09% 4.79%	-0.97%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	4	4.92%	1.53%	4.60%	6.72% 5.20%	-1.50%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	4	-1.29%	-2.26%	-1.79%	22.98% 8.99%	-12.05%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	4	1.30%	2.98%	4.21%	6.21% 4.24%	-31.99%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	4	4.79%	2.34%	6.41%	3.88% 5.27%	-47.82%
SDY	SPDR Dividend ETF	Large Value	3	1.77%	1.01%	3.40%	6.79% 4.43%	-2.03%
JXI	iShares S&P Global Utilities	Utilities Equities	3	-3.01%	0.53%	0.19%	15.60% 5.78%	-3.34%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	3	1.60%	0.98%	3.55%	5.15% 3.48%	-3.49%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	3	0.80%	2.05%	2.89%	5.72% 3.53%	-20.21%
IDU	Dow Jones US Utilities	Utilities Equities	3	-3.07%	1.47%	1.67%	11.16% 4.36%	-39.60%
VPU	Vanguard Utilities VIPERS	Utilities Equities	3	-2.97%	1.81%	2.42%	11.05% 4.77%	-3.78%
XLU	Utilities Select Sector *	Utilities Equities	3	-3.26%	1.40%	2.25%	10.62% 4.48%	-4.11%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	2	2.10%	1.11%	3.78%	0.07% 1.22%	-25.45%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	2	0.56%	1.20%	1.37%	3.50% 1.87%	-10.81%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	2	4.40%	-0.79%	4.04%	0.42% 1.68%	-7.50%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	2	0.74%	1.64%	1.76%	4.18% 2.20%	-21.74%
FPE	First Trust Preferred Securities and Income	Preferred Stock	2	0.78%	1.12%	2.32%	2.32% 2.31%	-12.72%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	2	0.63%	1.57%	1.85%	3.38% 2.27%	-20.63%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	2	0.69%	1.64%	2.14%	4.22% 2.69%	-13.90%
SCHD	Schwab US Dividend Equity	All Cap Equities	2	3.51%	0.65%	2.48%	1.35% 2.10%	-6.23%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	2	0.60%	1.25%	1.45%	3.46% 1.85%	-14.76%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	2	2.77%	1.02%	3.22%	2.30% 2.08%	-4.50%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	2	0.50%	1.33%	2.03%	4.15% 1.84%	-15.20%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	2	0.70%	1.74%	2.51%	4.89% 3.01%	-20.45%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	2	0.78%	1.52%	1.44%	4.58% 2.10%	-4.09%
BAB	PowerShares Build America Bond Portfolio	National Munis	2	0.64%	1.66%	1.82%	2.75% 1.76%	-22.43%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	2	2.21%	1.85%	4.71%	0.26% 1.91%	-25.27%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	2	0.74%	1.62%	1.96%	4.30% 2.48%	-17.41%

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SCHP	Schwab U.S. TIPs	Inflation-Protected Bon	2	0.56%	1.28%	1.93%	4.07%	1.81%	-15.86%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	2	0.59%	1.28%	1.42%	3.53%	1.86%	-15.24%
BLV	Vanguard Long Term Bond	Long-Term Bond	1	0.09%	1.13%	1.16%	1.58%	0.84%	-40.86%
FLT	Fidelity Limited Term Bond	Corporate Bonds	1	0.44%	0.88%	0.92%	2.18%	1.27%	-4.10%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	1	0.42%	1.20%	1.41%	2.41%	1.39%	-18.18%
BSV	Vanguard Short Term Bond	Total Bond Market	1	0.31%	0.72%	0.83%	2.02%	1.07%	-5.37%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	1	-0.82%	-1.25%	-2.01%	6.87%	2.20%	-27.31%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	1	0.46%	1.12%	1.32%	2.80%	1.55%	-17.39%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	1	0.12%	0.33%	0.37%	1.21%	0.37%	-5.86%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	1	0.29%	0.16%	0.90%	1.61%	1.15%	-7.14%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	1	0.39%	0.82%	1.01%	2.26%	1.30%	-4.18%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	1	0.41%	1.48%	1.68%	1.97%	1.63%	-32.50%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	1	0.60%	1.36%	1.36%	2.44%	1.34%	-19.86%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	1	-0.02%	0.97%	0.82%	1.80%	0.51%	-41.20%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	1	0.51%	0.55%	1.15%	0.91%	0.85%	-9.45%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	1	0.49%	0.56%	1.08%	1.17%	0.94%	-10.24%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	1	0.43%	1.04%	1.26%	2.69%	1.48%	-18.10%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	1	0.26%	0.92%	0.97%	0.04%	1.11%	-18.76%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	1	0.87%	0.98%	1.31%	2.77%	1.97%	-5.54%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	1	0.50%	1.19%	1.34%	2.82%	1.60%	-16.72%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	1	0.49%	1.05%	1.26%	2.94%	1.66%	-9.35%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	1	0.77%	0.87%	1.55%	2.77%	1.84%	-9.15%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	1	0.61%	0.83%	1.44%	1.71%	1.31%	-6.52%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	1	1.48%	0.45%	3.82%	0.19%	1.56%	-21.80%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	1	0.73%	0.83%	1.47%	2.03%	1.56%	-70.01%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	0	0.19%	0.40%	0.40%	1.00%	0.47%	-4.61%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	0	0.69%	-1.62%	-1.72%	3.54%	0.81%	-5.26%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	0.05%	0.10%	0.10%	0.30%	0.07%	-0.45%
VGSH	Vanguard Short-Term Government	Government Bonds	0	0.15%	0.39%	0.38%	0.93%	0.40%	-5.81%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	-0.06%	-0.10%	0.00%	0.00%	-0.06%	-0.53%
BNDX	Vanguard Total International Bond	Total Bond Market	0	-0.38%	0.04%	-0.46%	0.41%	0.06%	-16.84%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	0	-0.14%	-0.33%	0.05%	-0.66%	0.06%	-10.63%
MUB	iShares S&P National Muni Bond	National Munis	0	0.45%	0.28%	0.43%	-1.88%	-0.52%	-11.35%
TLT	iShares 20+ Treas. Bd	Government Bonds	0	-0.50%	0.28%	0.07%	-0.11%	-0.81%	-49.16%
PZA	Pshares Insured National Munis	National Munis	-1	0.59%	-0.27%	-0.31%	-5.42%	-2.42%	-18.86%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-1	-0.88%	0.27%	-0.85%	-2.98%	-2.43%	-63.16%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	-2	-1.41%	-0.31%	-1.80%	-5.38%	-4.03%	-65.82%