

HV Bond/Dividend ETFs as of 09/11/2025

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	13	0.79%	6.26%	10.37%	35.24%	15.81%	-0.67%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	9	1.70%	4.80%	4.08%	24.80%	10.77%	0.00%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	9	1.26%	2.42%	4.41%	26.41%	11.52%	-9.59%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	8	3.61%	4.23%	9.65%	13.48%	9.90%	-4.13%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	7	3.07%	4.79%	8.84%	10.57%	8.56%	0.00%
DVY	iShares Select Dividend Index	Large Cap Value	7	2.75%	5.59%	9.38%	8.59%	6.86%	-0.59%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	7	2.23%	3.03%	6.10%	16.79%	9.52%	-5.95%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	7	-0.78%	4.07%	6.23%	17.61%	7.85%	-2.22%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	7	2.73%	4.81%	9.28%	10.92%	8.36%	0.00%
VYM	Vanguard High Div. Yield Index	Large Cap Value	7	3.38%	5.19%	9.57%	11.32%	8.69%	0.00%
EDV	Vanguard Extended Duration Treasury	Government Bonds	6	6.24%	9.76%	6.33%	2.63%	3.55%	-61.03%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	6	2.90%	6.56%	7.41%	9.03%	6.98%	-30.18%
JXI	iShares S&P Global Utilities	Utilities Equities	6	-1.02%	2.76%	4.69%	17.65%	7.41%	-1.63%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	6	6.37%	10.17%	5.98%	0.68%	2.58%	-63.63%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	6	3.16%	4.40%	7.43%	7.45%	5.88%	-0.83%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	5	1.94%	3.55%	6.41%	8.78%	5.71%	-0.26%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	5	2.68%	4.20%	8.14%	4.53%	5.99%	-47.49%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	5	1.57%	3.24%	8.51%	5.15%	6.15%	-1.48%
HDV	iShares Core High Dividend	Large Cap Value Equiti	5	1.92%	3.19%	5.86%	9.95%	5.54%	-0.19%
IDU	Dow Jones US Utilities	Utilities Equities	5	-0.99%	2.89%	5.03%	12.51%	5.49%	-38.86%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	5	1.54%	3.25%	4.65%	9.59%	4.94%	-1.05%
XLU	Utilities Select Sector *	Utilities Equities	5	-0.93%	3.28%	5.31%	12.39%	6.02%	-2.58%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	5	3.14%	5.60%	5.12%	4.83%	4.55%	-30.60%
VPU	Vanguard Utilities VIPERS	Utilities Equities	5	-0.81%	3.58%	5.47%	12.77%	6.25%	-2.29%
BLV	Vanguard Long Term Bond	Long-Term Bond	5	3.28%	5.75%	4.70%	4.49%	3.83%	-39.16%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	5	3.70%	5.41%	10.79%	0.41%	5.83%	-59.63%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	4	3.32%	5.07%	6.68%	2.52%	4.26%	-23.59%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	4	1.48%	3.83%	4.24%	6.35%	4.39%	-19.35%
BAB	PowerShares Build America Bond Portfolio	National Munis	4	2.59%	4.35%	4.07%	4.67%	3.67%	-20.99%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	4	2.12%	3.81%	3.76%	5.03%	3.89%	-19.36%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	4	0.71%	2.11%	6.12%	5.54%	3.91%	-3.13%
SDY	SPDR Dividend ETF	Large Value	4	0.71%	1.89%	5.61%	7.09%	4.71%	-1.76%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	4	3.26%	4.42%	5.53%	2.27%	3.51%	-23.81%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	4	1.70%	4.19%	4.82%	7.29%	5.00%	-19.02%
TLT	iShares 20+ Treas. Bd	Government Bonds	4	3.82%	6.14%	4.45%	3.45%	2.90%	-47.35%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	4	3.15%	5.34%	4.00%	4.41%	3.17%	-39.69%
FPE	First Trust Preferred Securities and Income	Preferred Stock	3	1.16%	2.46%	3.15%	3.45%	3.42%	-11.76%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	3	1.62%	2.94%	2.66%	3.55%	2.51%	-17.27%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	3	1.63%	2.87%	2.75%	5.14%	3.25%	-16.74%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	3	0.87%	1.09%	0.56%	8.18%	3.35%	-26.42%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	3	1.93%	3.31%	2.81%	5.20%	3.16%	-20.97%

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BND	Vanguard Total Bond Market	Intermediate-Term Bon	3	1.52%	2.65%	2.44%	3.82%	2.54%	-16.56%
SCHP	Schwab U.S. TIPS	Inflation-Protected Bon	3	1.42%	2.03%	2.23%	4.88%	2.55%	-15.20%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	3	1.65%	2.96%	3.17%	5.26%	3.65%	-13.05%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	3	1.60%	2.73%	2.36%	3.35%	2.24%	-19.15%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	3	1.42%	2.04%	2.31%	4.95%	2.56%	-14.55%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	3	1.95%	2.71%	5.24%	2.69%	2.52%	-4.14%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	3	1.55%	2.61%	2.48%	3.74%	2.51%	-17.25%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	3	1.94%	2.66%	5.78%	1.94%	3.41%	-20.43%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	3	1.41%	0.92%	2.21%	5.52%	2.75%	-3.45%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	3	1.55%	2.76%	2.45%	3.85%	2.60%	-15.88%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	2	1.17%	2.10%	1.84%	4.03%	2.30%	-14.83%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	2	0.80%	1.12%	1.55%	3.04%	2.07%	-8.91%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	2	1.20%	2.10%	1.81%	3.95%	2.29%	-14.35%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	2	1.35%	2.38%	1.98%	0.96%	2.02%	-18.02%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	2	0.91%	1.25%	1.60%	2.41%	1.92%	-69.90%
IEI	iShares Lehman 3-7 Yr. Tresury	Government Bonds	2	0.98%	1.81%	1.63%	3.86%	2.15%	-10.51%
SCHD	Schwab US Dividend Equity	All Cap Equities	2	1.39%	2.14%	3.82%	1.46%	2.32%	-6.13%
PZA	Pshares Insured National Munis	National Munis	2	3.69%	4.64%	2.91%	-2.50%	0.78%	-16.35%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	2	0.85%	1.22%	1.52%	2.48%	2.00%	-6.35%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	2	1.14%	1.63%	1.74%	3.26%	2.43%	-5.08%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	2	0.78%	1.34%	1.16%	4.71%	2.14%	-3.98%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	2	0.90%	1.62%	1.61%	3.36%	2.02%	-8.97%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	2	0.75%	1.23%	6.21%	0.61%	1.99%	-7.32%
MUB	iShares S&P National Muni Bond	National Munis	2	2.34%	3.12%	2.42%	-0.07%	1.40%	-9.72%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	1	0.29%	0.58%	0.48%	1.17%	0.62%	-4.45%
VGSH	Vanguard Short-Term Government	Government Bonds	1	0.29%	0.56%	0.44%	1.10%	0.55%	-5.65%
BNDX	Vanguard Total International Bond	Total Bond Market	1	0.39%	0.61%	0.18%	0.94%	0.65%	-16.40%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	1	0.48%	1.05%	1.15%	2.49%	1.49%	-3.96%
BSV	Vanguard Short Term Bond	Total Bond Market	1	0.46%	0.96%	0.91%	2.21%	1.22%	-5.19%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	1	0.73%	1.08%	1.55%	2.02%	1.60%	-6.24%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	1	0.56%	0.82%	1.15%	1.48%	1.24%	-9.97%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	1	0.29%	0.49%	0.41%	1.37%	0.52%	-5.70%
FLT	Fidelity Limited Term Bond	Corporate Bonds	1	0.45%	1.07%	1.17%	2.44%	1.48%	-3.86%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	1	0.43%	0.63%	0.95%	1.07%	1.02%	-9.31%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	0.07%	0.13%	0.12%	0.42%	0.19%	-0.33%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	-0.12%	-0.14%	-0.04%	0.08%	0.02%	-0.45%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	0	0.10%	-0.19%	0.33%	-0.43%	0.32%	-10.42%