

HV Bond/Dividend ETFs as of 09/18/2025

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
IDV	iShares International Select Dividend	Foreign Large Cap Equi	10	-1.28%	1.14%	6.10%	32.76%	12.91%	-2.49%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	9	6.35%	5.64%	9.77%	15.68%	11.76%	-2.28%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	8	1.35%	0.95%	3.53%	26.46%	10.99%	-9.56%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equi	8	0.51%	2.92%	3.12%	24.03%	9.53%	-0.78%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	6	3.17%	3.62%	5.94%	10.12%	7.93%	-0.41%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	6	2.69%	1.81%	4.44%	16.72%	9.10%	-6.01%
PCY	PowerShares Emerging Markets Sovereign Debt Po	Emerging Markets Bond	6	4.19%	5.93%	6.66%	9.08%	6.89%	-30.15%
VYM	Vanguard High Div. Yield Index	Large Cap Value	6	3.15%	4.00%	7.07%	10.92%	8.10%	-0.36%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	5	-0.95%	0.18%	4.36%	16.34%	6.28%	-3.27%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	5	2.04%	2.91%	6.37%	9.98%	7.25%	-0.85%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	5	4.76%	5.53%	8.62%	0.55%	6.17%	-59.57%
DVY	iShares Select Dividend Index	Large Cap Value	4	0.89%	2.24%	6.42%	6.98%	5.17%	-2.06%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Convert	4	3.32%	5.91%	6.10%	2.60%	4.33%	-23.53%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	4	2.46%	1.74%	5.82%	5.01%	6.01%	-1.60%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	4	1.66%	2.88%	3.15%	6.78%	4.39%	-19.40%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	4	2.84%	5.39%	5.01%	2.20%	3.45%	-23.86%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	4	2.20%	2.94%	5.87%	3.69%	5.17%	-47.92%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	4	0.13%	2.04%	5.40%	7.82%	4.65%	-1.14%
XLU	Utilities Select Sector *	Utilities Equities	4	-1.37%	0.13%	3.99%	11.52%	4.93%	-3.33%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	4	3.30%	4.09%	3.29%	4.16%	3.84%	-31.05%
VPU	Vanguard Utilities VIPERS	Utilities Equities	4	-0.91%	0.62%	4.51%	12.20%	5.44%	-2.78%
JXI	iShares S&P Global Utilities	Utilities Equities	4	-1.72%	-0.03%	2.25%	16.80%	6.27%	-2.33%
EDV	Vanguard Extended Duration Treasury	Government Bonds	4	5.20%	6.30%	1.93%	0.68%	1.67%	-61.77%
HDV	iShares Core High Dividend	Large Cap Value Equiti	3	-0.65%	1.48%	4.44%	8.43%	3.93%	-1.57%
BAB	PowerShares Build America Bond Portfolio	National Munis	3	2.30%	3.27%	2.53%	3.86%	2.80%	-21.59%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	3	2.28%	2.94%	2.42%	4.67%	3.46%	-19.63%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tra	Government Bonds	3	5.44%	6.34%	1.50%	-1.46%	0.55%	-64.41%
IHDG	WisdomTree International Hedged Dividend Growth	Foreign Large Cap Equi	3	2.30%	1.25%	3.76%	6.53%	3.69%	-2.53%
IDU	Dow Jones US Utilities	Utilities Equities	3	-2.05%	-0.90%	2.69%	11.04%	3.85%	-39.66%
FPE	First Trust Preferred Securities and Income	Preferred Stock	3	2.05%	3.14%	3.49%	3.90%	3.79%	-11.37%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	3	-0.34%	0.60%	4.72%	8.59%	3.83%	-1.95%
BLV	Vanguard Long Term Bond	Long-Term Bond	3	3.16%	3.94%	2.47%	3.62%	2.94%	-39.67%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bond	3	1.35%	2.39%	2.56%	5.75%	3.69%	-19.80%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	3	0.71%	1.81%	4.55%	5.68%	4.05%	-2.47%
TLT	iShares 20+ Treas. Bd	Government Bonds	3	3.22%	3.84%	1.41%	2.13%	1.60%	-48.02%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	3	2.69%	3.36%	1.58%	3.39%	2.11%	-40.28%
PZA	Pshares Insured National Munis	National Munis	3	4.99%	5.56%	3.63%	-1.95%	1.46%	-15.88%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	3	1.74%	2.27%	1.97%	5.02%	3.32%	-13.24%
PFF	iShares S&P Preferred Stock	Preferred Stock/Convert	3	1.94%	3.12%	4.66%	2.10%	3.58%	-20.31%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	2	0.37%	0.35%	4.00%	1.72%	1.55%	-5.04%
SDY	SPDR Dividend ETF	Large Value	2	-0.80%	0.17%	3.69%	5.88%	3.48%	-2.87%

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BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	2	1.41%	-0.09%	-1.49%	7.90%	2.94%	-26.61%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	2	1.59%	1.92%	2.13%	2.98%	2.46%	-5.89%
JNK	Bardclays Cap. High Yield Bond	High Yield Bond	2	1.45%	1.11%	1.03%	2.67%	2.15%	-69.82%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	2	1.47%	2.04%	1.25%	3.44%	2.14%	-17.50%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bond	2	1.21%	1.61%	1.46%	4.65%	2.17%	-14.79%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	2	1.48%	1.96%	1.40%	3.05%	1.88%	-19.38%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	2	0.94%	1.49%	0.64%	3.67%	1.86%	-15.13%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	2	0.81%	1.32%	0.57%	3.58%	1.80%	-10.75%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	2	1.91%	1.80%	1.74%	3.48%	2.60%	-4.88%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	2	1.45%	2.13%	1.33%	4.74%	2.76%	-17.06%
MUB	iShares S&P National Muni Bond	National Munis	2	2.57%	2.99%	2.14%	0.03%	1.52%	-9.63%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bond	2	0.76%	1.32%	0.86%	4.69%	2.03%	-4.00%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	2	1.40%	2.00%	1.21%	3.46%	2.12%	-16.85%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	2	1.46%	2.03%	1.22%	3.50%	2.18%	-16.17%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	2	0.84%	1.26%	0.74%	3.18%	1.77%	-9.13%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	2	1.50%	2.27%	1.08%	4.56%	2.45%	-21.44%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bond	2	1.27%	1.58%	1.46%	4.61%	2.19%	-15.42%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	2	1.00%	1.45%	0.64%	3.62%	1.88%	-14.62%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	2	1.59%	2.27%	1.51%	3.33%	2.24%	-17.45%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	2	1.28%	0.98%	1.06%	3.28%	2.26%	-8.70%
BSV	Vanguard Short Term Bond	Total Bond Market	1	0.50%	0.77%	0.37%	2.17%	1.13%	-5.22%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	1	0.63%	0.93%	0.69%	2.50%	1.49%	-3.80%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	1	0.54%	0.86%	0.64%	2.46%	1.41%	-3.99%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	1	1.03%	0.55%	0.63%	1.39%	1.33%	-9.03%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	1	0.98%	0.65%	0.70%	1.69%	1.44%	-9.79%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	1	0.31%	0.52%	0.12%	1.16%	0.58%	-4.46%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	1	1.14%	1.63%	0.74%	0.57%	1.57%	-18.34%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	1	0.98%	0.77%	0.94%	2.13%	1.69%	-6.13%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	1	0.33%	0.45%	0.16%	1.41%	0.54%	-5.66%
SCHD	Schwab US Dividend Equity	All Cap Equities	1	-0.25%	0.62%	4.02%	0.48%	1.39%	-7.04%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	1	-0.97%	-0.98%	3.71%	4.02%	2.41%	-4.54%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	1	0.52%	-0.14%	3.67%	-0.38%	1.10%	-8.23%
VGSH	Vanguard Short-Term Government	Government Bonds	0	0.29%	0.48%	0.12%	1.10%	0.53%	-5.65%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	0.08%	0.12%	0.03%	0.49%	0.25%	-0.27%
BNDX	Vanguard Total International Bond	Total Bond Market	0	0.39%	0.51%	-0.18%	0.69%	0.46%	-16.60%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	0	0.91%	0.48%	0.77%	-0.19%	0.58%	-10.20%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	-0.08%	-0.12%	0.00%	0.22%	0.16%	-0.31%