

HV Bond/Dividend ETFs as of 09/24/2026

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	8	1.66%	5.04%	5.47%	20.53%	7.71%	-1.61%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	6	-0.74%	5.84%	1.99%	17.53%	8.42%	-2.54%
SCHD	Schwab US Dividend Equity	All Cap Equities	4	-4.97%	-0.93%	2.19%	20.67%	4.15%	-5.99%
HDV	iShares Core High Dividend	Large Cap Value Equiti	3	-3.61%	-1.36%	1.03%	16.48%	3.28%	-5.35%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	3	-1.70%	0.77%	-2.02%	14.65%	2.81%	-7.65%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	2	-3.45%	-2.93%	3.16%	9.33%	0.14%	-4.94%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	1	-6.16%	-3.50%	-0.36%	12.02%	-0.60%	-7.09%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	1	-5.87%	-3.62%	-0.45%	14.59%	2.41%	-6.68%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	1	-2.10%	-1.60%	-1.06%	7.40%	2.36%	-3.26%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	1	-3.81%	-2.74%	-1.09%	11.78%	1.63%	-5.02%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	1	-3.34%	-0.45%	2.93%	4.98%	0.67%	-4.66%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	-0.04%	-0.10%	0.20%	0.31%	0.15%	-0.25%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	0	-3.96%	-2.67%	-1.45%	9.68%	2.40%	-4.87%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	0	-2.98%	-1.70%	-1.11%	7.37%	2.38%	-4.31%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	0	-4.86%	-5.26%	-4.32%	15.34%	1.11%	-54.84%
VYM	Vanguard High Div. Yield Index	Large Cap Value	0	-4.56%	-3.11%	-1.61%	9.34%	0.68%	-6.05%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	-0.37%	-0.37%	-0.13%	-0.40%	-0.32%	-0.88%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	0	-7.70%	-5.05%	-2.57%	13.44%	2.21%	-8.43%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	0	-0.10%	0.64%	0.79%	-2.33%	-0.29%	-12.43%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	-1	-1.15%	-1.12%	-1.04%	-2.09%	-1.48%	-6.58%
VGSH	Vanguard Short-Term Government	Government Bonds	-1	-1.13%	-1.10%	-1.02%	-2.11%	-1.48%	-7.78%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	-1	-1.12%	-1.12%	-1.04%	-2.17%	-1.48%	-7.83%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	-1	-1.23%	-0.97%	-0.81%	-0.57%	-1.38%	-6.86%
DVY	iShares Select Dividend Index	Large Cap Value	-1	-5.80%	-4.68%	-2.97%	9.36%	-0.50%	-6.74%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	-1	-3.52%	-4.41%	0.19%	5.48%	-0.41%	-4.79%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	-2	-1.78%	-1.34%	-1.78%	-2.80%	-2.15%	-6.88%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	-2	-2.10%	-1.74%	-2.08%	-3.98%	-2.68%	-10.67%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	-2	-1.94%	-1.50%	-1.73%	-3.17%	-2.15%	-13.57%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	-2	-1.97%	-1.65%	-1.97%	-3.48%	-2.38%	-13.15%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	-2	-5.66%	-4.95%	-3.58%	6.05%	-1.09%	-46.07%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	-2	-1.80%	-1.75%	-1.90%	-3.06%	-2.28%	-7.16%
BSV	Vanguard Short Term Bond	Total Bond Market	-2	-1.69%	-1.66%	-1.80%	-3.12%	-2.25%	-8.34%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	-2	-1.41%	-1.16%	-2.42%	-2.10%	-1.96%	-10.01%
BNDX	Vanguard Total International Bond	Total Bond Market	-2	-1.68%	-2.05%	-2.78%	-2.94%	-2.51%	-20.80%
SDY	SPDR Dividend ETF	Large Value	-2	-6.08%	-4.83%	-4.97%	6.31%	-1.89%	-7.06%
IEI	iShares Lehman 3-7 Yr. Tresury	Government Bonds	-3	-2.70%	-2.73%	-3.13%	-4.94%	-3.71%	-15.40%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	-3	-3.06%	-2.43%	-2.03%	-5.73%	-3.91%	-32.46%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	-3	-2.57%	-2.44%	-3.26%	-4.65%	-3.61%	-22.44%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	-3	-2.21%	-2.19%	-2.50%	-3.90%	-2.92%	-12.83%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	-3	-2.48%	-1.99%	-2.28%	-3.40%	-2.58%	-12.45%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	-3	-6.21%	-4.35%	-5.22%	5.12%	-1.10%	-7.40%

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JNK	Barclays Cap. High Yield Bond	High Yield Bond	-3	-2.55%	-2.07%	-2.41%	-3.63%	-2.71%	-71.16%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	-3	-2.84%	-2.20%	-2.33%	-3.84%	-3.86%	-26.09%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	-4	-2.94%	-2.74%	-3.71%	-4.94%	-3.96%	-20.63%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	-4	-2.89%	-2.80%	-3.73%	-5.05%	-4.03%	-22.03%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	-4	-2.92%	-3.19%	-3.72%	-5.10%	-4.78%	-20.30%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	-4	-3.32%	-3.19%	-4.40%	-6.58%	-4.90%	-25.32%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	-4	-3.10%	-2.75%	-4.18%	-4.26%	-3.57%	-21.86%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	-4	-2.99%	-2.98%	-3.55%	-5.37%	-4.08%	-19.96%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	-4	-2.90%	-2.94%	-3.46%	-5.34%	-4.02%	-19.47%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	-4	-3.68%	-3.55%	-4.61%	-5.92%	-4.85%	-22.63%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	-4	-3.28%	-2.79%	-4.43%	-5.04%	-4.01%	-23.11%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	-4	-2.88%	-2.72%	-3.64%	-4.89%	-3.92%	-21.27%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	-4	-3.39%	-3.37%	-4.30%	-6.09%	-4.69%	-22.50%
BAB	PowerShares Build America Bond Portfolio	National Munis	-4	-3.59%	-3.30%	-4.82%	-6.25%	-4.97%	-26.39%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	-4	-3.36%	-3.29%	-4.42%	-6.03%	-4.65%	-19.01%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	-4	-3.35%	-3.06%	-5.05%	-6.39%	-5.02%	-25.87%
FPE	First Trust Preferred Securities and Income	Preferred Stock	-4	-2.66%	-2.93%	-4.01%	-5.43%	-4.24%	-16.96%
SCHP	Schwab U.S. TIPS	Inflation-Protected Bon	-4	-3.23%	-3.52%	-4.15%	-4.87%	-4.75%	-21.11%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	-5	-3.74%	-2.77%	-6.00%	-6.05%	-4.94%	-34.25%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	-5	-3.80%	-3.78%	-4.71%	-6.73%	-5.23%	-27.12%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	-5	-7.27%	-6.81%	-6.18%	1.83%	-3.78%	-8.72%
MUB	iShares S&P National Muni Bond	National Munis	-5	-3.61%	-3.94%	-5.50%	-5.15%	-4.75%	-13.86%
BLV	Vanguard Long Term Bond	Long-Term Bond	-6	-4.22%	-3.73%	-6.72%	-8.20%	-6.61%	-45.70%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	-6	-4.05%	-3.53%	-6.86%	-8.13%	-6.48%	-38.31%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	-6	-4.01%	-4.72%	-6.17%	-8.56%	-6.95%	-33.79%
TLT	iShares 20+ Treas. Bd	Government Bonds	-6	-4.46%	-4.08%	-7.12%	-8.88%	-7.30%	-53.71%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	-6	-4.37%	-3.86%	-6.26%	-8.19%	-6.50%	-45.84%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	-6	-3.76%	-4.66%	-5.88%	-8.90%	-7.07%	-33.81%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-7	-5.26%	-4.01%	-9.14%	-11.26%	-9.41%	-67.66%
JXI	iShares S&P Global Utilities	Utilities Equities	-7	-5.99%	-8.32%	-9.89%	-2.03%	-8.30%	-13.81%
PZA	Pshares Insured National Munis	National Munis	-7	-5.15%	-5.82%	-8.61%	-7.12%	-6.94%	-21.73%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	-8	-4.98%	-3.94%	-9.74%	-12.05%	-9.82%	-70.25%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	-8	-8.37%	-10.32%	-12.31%	-2.67%	-9.39%	-14.65%
VPU	Vanguard Utilities VIPERS	Utilities Equities	-10	-8.53%	-11.30%	-13.53%	-7.68%	-11.67%	-17.03%
IDU	Dow Jones US Utilities	Utilities Equities	-10	-7.97%	-10.79%	-12.83%	-6.88%	-10.87%	-43.01%
XLU	Utilities Select Sector *	Utilities Equities	-11	-8.85%	-11.87%	-13.99%	-7.80%	-11.93%	-17.54%