

HV Bond/Dividend ETFs as of 09/26/2024

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD %M/A	DD%
XLU	Utilities Select Sector *	Utilities Equities	14	5.16%	7.46%	16.16%	25.74% 16.71%	-0.87%
VPU	Vanguard Utilities VIPERS	Utilities Equities	14	5.54%	7.42%	16.56%	26.15% 16.98%	-0.93%
IDU	Dow Jones US Utilities	Utilities Equities	13	4.26%	6.52%	14.17%	25.92% 15.51%	-43.15%
JXI	iShares S&P Global Utilities	Utilities Equities	13	5.48%	8.96%	15.36%	20.26% 15.51%	0.00%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	12	5.09%	7.23%	15.34%	19.82% 14.52%	-1.09%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	10	1.87%	5.10%	13.64%	18.09% 11.86%	-0.77%
DVY	iShares Select Dividend Index	Large Cap Value	8	0.86%	3.58%	11.75%	14.39% 9.57%	-1.22%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	8	0.98%	3.72%	12.13%	14.30% 9.46%	0.00%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	8	1.88%	5.41%	7.68%	16.27% 9.05%	-0.07%
SDY	SPDR Dividend ETF	Large Value	8	1.62%	4.67%	11.53%	12.89% 8.83%	-0.11%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	7	4.00%	6.95%	1.47%	13.99% 6.43%	-1.77%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	7	1.78%	3.48%	10.09%	11.25% 7.52%	-49.91%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	7	0.34%	2.25%	10.01%	15.47% 8.41%	-1.50%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	7	0.92%	3.99%	7.74%	15.63% 8.16%	-0.84%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	7	2.11%	4.94%	11.16%	11.53% 7.82%	-0.34%
VYM	Vanguard High Div. Yield Index	Large Cap Value	7	0.99%	3.87%	7.45%	14.13% 7.39%	-0.52%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	7	1.07%	7.86%	11.23%	8.92% 8.75%	-9.76%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	6	0.18%	2.40%	10.43%	12.74% 8.29%	-1.26%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	6	3.39%	6.31%	6.59%	8.64% 5.63%	-18.89%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	6	3.24%	6.42%	6.32%	8.46% 5.81%	-19.59%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	6	1.88%	6.71%	6.67%	8.54% 7.07%	-15.33%
SCHD	Schwab US Dividend Equity	All Cap Equities	5	-0.14%	2.42%	8.73%	10.00% 5.97%	-1.55%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	5	3.01%	5.81%	5.78%	7.37% 5.20%	-16.86%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	5	1.81%	6.15%	1.72%	10.72% 6.38%	-10.42%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	5	2.93%	4.90%	5.54%	5.63% 5.62%	-17.34%
HDV	iShares Core High Dividend	Large Cap Value Equiti	5	-1.42%	1.35%	7.44%	13.82% 6.23%	-2.25%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	4	0.18%	1.59%	11.92%	2.60% 6.22%	-3.51%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	4	2.00%	4.80%	4.69%	3.83% 5.00%	-30.82%
FPE	First Trust Preferred Securities and Income	Preferred Stock	4	1.74%	3.19%	3.66%	7.59% 4.59%	-12.58%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	4	0.31%	4.46%	2.86%	6.89% 5.56%	-19.43%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	4	-0.23%	0.50%	11.13%	5.88% 6.50%	-60.13%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	4	1.74%	5.23%	7.90%	0.73% 5.01%	-25.76%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	3	1.05%	2.82%	3.53%	3.58% 3.31%	-9.90%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	3	0.46%	4.33%	9.04%	-3.63% 5.46%	-56.72%
EDV	Vanguard Extended Duration Treasury	Government Bonds	3	0.93%	3.94%	8.45%	-1.78% 5.41%	-55.38%
BLV	Vanguard Long Term Bond	Long-Term Bond	3	1.12%	3.35%	5.75%	0.64% 4.36%	-36.14%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	3	-0.22%	2.88%	-0.17%	9.62% 2.83%	-1.60%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	3	1.35%	3.61%	4.26%	4.72% 4.43%	-20.95%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	3	1.57%	2.68%	2.08%	6.37% 3.16%	-7.25%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	3	1.32%	3.60%	4.08%	3.73% 4.04%	-20.58%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	3	0.92%	2.44%	3.93%	2.90% 3.73%	-13.92%

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VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	3	1.55%	3.98%	5.52%	1.14%	4.34%	-28.24%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	3	1.16%	2.99%	4.32%	1.94%	3.78%	-18.93%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	2	0.96%	1.96%	3.04%	2.59%	2.80%	-15.73%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	2	0.76%	2.58%	3.12%	2.97%	2.84%	-69.97%
TLT	iShares 20+ Treas. Bd	Government Bonds	2	0.54%	2.89%	5.94%	-0.83%	4.20%	-42.85%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	2	0.68%	2.00%	3.97%	2.88%	3.44%	-17.76%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	2	0.56%	1.59%	2.45%	2.56%	2.36%	-4.68%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	2	0.86%	1.44%	2.14%	3.75%	2.41%	-6.69%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	2	0.75%	2.35%	2.68%	2.11%	2.18%	-8.78%
BSV	Vanguard Short Term Bond	Total Bond Market	2	0.54%	1.39%	2.42%	2.16%	2.24%	-5.55%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	2	0.69%	1.88%	3.52%	2.35%	3.12%	-16.40%
BNDX	Vanguard Total International Bond	Total Bond Market	2	0.88%	1.33%	3.04%	1.78%	2.40%	-15.16%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	2	0.74%	2.03%	3.67%	2.05%	3.19%	-16.12%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	2	0.72%	2.06%	3.92%	2.46%	3.52%	-17.07%
BAB	PowerShares Build America Bond Portfolio	National Munis	2	0.58%	1.74%	3.69%	2.30%	3.10%	-20.53%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	2	0.55%	1.58%	3.34%	1.80%	2.84%	-14.76%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bon	2	0.77%	1.83%	2.71%	2.53%	2.67%	-16.23%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	2	0.90%	1.55%	2.52%	2.62%	2.39%	-4.54%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	2	0.72%	2.01%	3.72%	1.97%	3.20%	-15.40%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	2	0.61%	1.56%	3.21%	2.09%	2.84%	-10.83%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	2	0.68%	2.04%	3.71%	1.87%	3.13%	-16.57%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	2	0.60%	1.63%	3.35%	1.73%	2.84%	-14.21%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	2	0.56%	1.69%	3.44%	1.69%	2.91%	-17.21%
GVI	iShares Lehman Intermed. Govt/Credit	Total Bond Market	2	0.56%	1.53%	2.85%	2.19%	2.63%	-9.55%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	2	0.67%	2.22%	2.46%	2.61%	2.21%	-9.81%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	2	0.61%	1.88%	4.09%	1.67%	3.39%	-20.36%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	2	0.70%	2.27%	5.48%	0.61%	4.11%	-36.80%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	2	0.67%	2.28%	2.45%	2.31%	2.21%	-6.57%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	2	0.65%	1.65%	2.32%	2.15%	2.20%	-5.85%
MUB	iShares S&P National Muni Bond	National Munis	1	0.49%	0.73%	1.31%	-0.04%	0.92%	-8.11%
PZA	Pshares Insured National Munis	National Munis	1	0.92%	0.50%	1.13%	-0.33%	1.02%	-12.43%
VGSH	Vanguard Short-Term Government	Government Bonds	1	0.44%	1.15%	1.83%	1.20%	1.48%	-5.31%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	1	0.15%	0.64%	0.70%	0.77%	0.58%	-0.17%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	1	0.42%	1.13%	1.82%	1.34%	1.51%	-4.22%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	1	0.39%	1.14%	1.83%	1.09%	1.43%	-5.32%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	0.02%	0.35%	0.20%	0.79%	0.17%	-0.25%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	-1	-0.38%	-0.10%	-0.57%	-1.04%	-0.66%	-10.50%