

# HV Bond/Dividend ETFs as of 09/28/2023

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD %M/A	DD%	
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	1	-0.15%	0.34%	0.87%	1.28%	-0.04%	-10.40%
FLOT	iShares Floating Rate Bond	Corporate Bonds	1	0.02%	0.55%	0.53%	1.09%	0.59%	-0.41%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	1	-2.91%	-2.10%	-0.54%	8.64%	-1.33%	-16.65%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	0.30%	0.30%	0.34%	0.37%	0.16%	-0.93%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	0	-0.66%	0.05%	-0.19%	2.05%	0.03%	-10.55%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	0	-1.33%	0.08%	0.41%	0.99%	-0.55%	-13.01%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	0	-1.15%	0.19%	0.52%	1.31%	-0.22%	-11.28%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	0	-0.34%	0.06%	0.31%	-0.26%	-0.58%	-6.73%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	0	-1.35%	-0.02%	0.32%	0.39%	-0.66%	-14.53%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	0	-0.44%	0.00%	0.13%	-0.75%	-0.86%	-7.44%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	0	-0.77%	-0.62%	-0.06%	-0.44%	-1.05%	-9.68%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	0	-0.83%	-0.42%	0.08%	-0.03%	-0.76%	-9.71%
VGSH	Vanguard Short-Term Government	Government Bonds	0	-0.43%	0.02%	0.21%	-0.40%	-0.68%	-7.62%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	0	-3.05%	-3.92%	-0.13%	5.25%	-2.16%	-25.40%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	0	-1.02%	-1.19%	0.90%	-0.09%	-0.49%	-15.49%
BSV	Vanguard Short Term Bond	Total Bond Market	0	-0.74%	-0.29%	0.11%	-0.23%	-0.91%	-9.83%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	-1	-1.93%	-0.51%	0.07%	0.27%	-1.26%	-17.02%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	-1	-2.71%	-3.65%	-2.44%	5.52%	0.00%	-26.37%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	-1	-1.53%	-1.02%	-0.75%	-1.56%	-2.44%	-15.66%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	-1	-2.16%	-0.64%	-0.07%	0.51%	-1.35%	-72.15%
BNDX	Vanguard Total International Bond	Total Bond Market	-1	-2.05%	-1.22%	-1.14%	0.70%	-1.60%	-19.35%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	-1	-1.95%	-1.08%	-0.92%	-1.24%	-3.12%	-25.15%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	-1	-1.95%	-1.50%	-0.93%	-0.06%	-1.62%	-13.01%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	-1	-1.47%	-0.98%	-0.64%	-1.21%	-2.03%	-14.47%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	-2	-1.97%	-1.36%	-1.31%	-2.34%	-3.15%	-19.39%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	-2	-2.90%	-2.05%	-1.99%	-1.92%	-3.65%	-21.77%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	-2	-2.02%	-1.44%	-1.88%	-2.36%	-3.51%	-20.58%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	-2	-2.48%	-1.74%	-2.52%	-2.99%	-3.95%	-22.12%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	-2	-2.00%	-1.40%	-1.40%	-2.66%	-3.32%	-18.72%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	-2	-2.70%	-1.83%	-2.42%	-2.83%	-3.92%	-21.98%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	-2	-4.29%	-5.07%	-2.64%	2.80%	-0.79%	-9.35%
FPE	First Trust Preferred Securities and Income	Preferred Stock	-2	-1.67%	-1.42%	0.25%	-5.24%	-3.15%	-23.28%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	-2	-2.84%	-2.09%	-2.18%	-2.74%	-4.07%	-23.41%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	-2	-1.34%	-2.03%	-1.34%	-2.71%	-4.52%	-28.26%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	-2	-2.06%	-1.88%	-2.23%	-1.97%	-4.88%	-29.15%
BAB	PowerShares Build America Bond Portfolio	National Munis	-2	-2.87%	-1.47%	-2.68%	-1.24%	-4.07%	-26.70%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	-2	-4.16%	-3.80%	-2.72%	1.86%	-4.36%	-23.28%
SCHP	Schwab U.S. TIPS	Inflation-Protected Bon	-2	-1.99%	-1.44%	-1.99%	-2.28%	-3.46%	-20.79%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	-3	-3.41%	-2.64%	-3.32%	-4.40%	-5.48%	-25.59%
HDV	iShares Core High Dividend	Large Cap Value Equiti	-3	-3.45%	-3.26%	-0.08%	-4.51%	-2.48%	-9.44%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	-3	-4.26%	-6.60%	0.25%	-0.42%	-2.59%	-66.85%

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DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	-3	-4.31%	-5.31%	-2.34%	-0.52%	-2.11%	-11.27%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	-3	-4.20%	-5.99%	-1.15%	-0.12%	-1.99%	-59.51%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	-3	-2.77%	-2.23%	-3.28%	-3.45%	-4.39%	-23.22%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	-3	-3.63%	-2.94%	-2.46%	-2.34%	-3.62%	-29.97%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	-3	-2.79%	-1.88%	-2.51%	-3.02%	-4.10%	-22.22%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	-3	-2.87%	-2.14%	-2.47%	-2.77%	-3.97%	-22.27%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	-3	-2.76%	-1.84%	-2.47%	-2.95%	-4.02%	-21.32%
VYM	Vanguard High Div. Yield Index	Large Cap Value	-3	-3.54%	-4.73%	-1.05%	-4.00%	-2.70%	-9.68%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	-3	-3.69%	-2.45%	-3.22%	-3.03%	-4.82%	-26.53%
MUB	iShares S&P National Muni Bond	National Munis	-3	-2.73%	-2.56%	-3.26%	-2.79%	-3.64%	-13.02%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	-3	-3.64%	-2.95%	-2.71%	-2.76%	-3.89%	-28.79%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	-4	-4.88%	-4.98%	-3.99%	-1.93%	-4.68%	-40.84%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	-4	-2.93%	-4.25%	-0.81%	-9.09%	-4.85%	-14.20%
SCHD	Schwab US Dividend Equity	All Cap Equities	-4	-4.72%	-4.63%	-1.29%	-6.00%	-3.51%	-13.34%
IDV	iShares International Select Dividend	Foreign Large Cap Equi	-4	-3.08%	-3.77%	-1.12%	-6.04%	-6.65%	-28.87%
PZA	Pshares Insured National Munis	National Munis	-5	-4.08%	-4.70%	-5.75%	-3.62%	-5.68%	-19.66%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	-5	-7.79%	-3.20%	0.00%	-7.83%	-4.61%	-15.17%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	-5	-3.79%	-5.02%	-0.98%	-8.45%	-5.41%	-14.57%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	-5	-5.86%	-7.21%	-4.51%	-1.19%	-3.56%	-9.91%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	-5	-4.47%	-4.98%	-4.68%	-5.62%	-6.35%	-32.69%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	-5	-5.52%	-3.53%	-5.51%	-5.11%	-7.46%	-36.40%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	-6	-5.82%	-7.64%	-4.65%	-4.81%	-9.52%	-34.15%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	-6	-6.00%	-7.01%	-4.25%	-5.13%	-3.93%	-14.29%
SDY	SPDR Dividend ETF	Large Value	-6	-5.64%	-7.81%	-4.68%	-7.79%	-6.64%	-12.83%
DVY	iShares Select Dividend Index	Large Cap Value	-7	-5.28%	-7.43%	-4.75%	-10.84%	-7.72%	-18.62%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	-7	-6.67%	-5.14%	-8.25%	-8.89%	-10.47%	-42.81%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	-7	-4.71%	-6.11%	-5.06%	-10.54%	-6.85%	-20.37%
BLV	Vanguard Long Term Bond	Long-Term Bond	-7	-6.56%	-4.74%	-7.50%	-7.33%	-9.48%	-42.88%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	-7	-6.75%	-7.74%	-5.11%	-8.71%	-7.76%	-18.26%
JXI	iShares S&P Global Utilities	Utilities Equities	-8	-6.01%	-7.48%	-9.51%	-10.54%	-9.79%	-20.24%
TLT	iShares 20+ Treas. Bd	Government Bonds	-9	-8.24%	-6.51%	-11.04%	-10.93%	-12.89%	-48.31%
IDU	Dow Jones US Utilities	Utilities Equities	-10	-6.16%	-8.86%	-10.53%	-15.11%	-11.08%	-58.51%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	-10	-6.30%	-9.39%	-10.56%	-14.03%	-11.24%	-20.91%
VPU	Vanguard Utilities VIPERS	Utilities Equities	-11	-6.70%	-9.50%	-10.99%	-17.04%	-12.47%	-24.90%
XLU	Utilities Select Sector *	Utilities Equities	-11	-6.56%	-9.13%	-10.69%	-16.55%	-11.94%	-24.69%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-13	-11.49%	-9.35%	-15.82%	-15.53%	-17.94%	-60.77%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	-14	-12.37%	-9.81%	-17.14%	-16.69%	-18.97%	-61.71%