

# HV Bond/Dividend ETFs as of 10/02/2025

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	11	6.89%	8.63%	9.75%	18.10%	13.30%	-0.23%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	10	0.61%	1.70%	3.84%	33.31%	11.77%	-2.09%
JXI	iShares S&P Global Utilities	Utilities Equities	9	5.20%	2.04%	5.76%	21.62%	9.70%	-0.33%
VPU	Vanguard Utilities VIPERS	Utilities Equities	8	5.14%	2.02%	7.03%	16.75%	8.99%	-0.05%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	8	3.51%	1.05%	6.34%	20.12%	8.83%	-0.66%
XLU	Utilities Select Sector *	Utilities Equities	7	4.97%	1.55%	6.44%	16.12%	8.59%	-0.18%
IDU	Dow Jones US Utilities	Utilities Equities	7	4.08%	0.88%	5.61%	15.69%	7.55%	-37.13%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	6	1.16%	-0.14%	-1.12%	24.41%	8.02%	-11.02%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	6	1.82%	5.23%	4.57%	11.22%	7.93%	-0.16%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	6	2.44%	5.31%	4.68%	10.78%	8.09%	0.00%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	6	0.07%	0.97%	2.12%	22.51%	7.09%	-1.99%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	6	2.85%	4.19%	5.92%	9.23%	6.63%	-30.05%
VYM	Vanguard High Div. Yield Index	Large Cap Value	5	1.16%	4.69%	3.83%	10.44%	7.10%	-0.79%
DVY	iShares Select Dividend Index	Large Cap Value	4	0.06%	4.70%	3.54%	8.15%	5.95%	-0.99%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	4	3.69%	4.41%	2.01%	7.36%	4.21%	-1.77%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	3	-0.52%	-0.78%	-0.35%	13.16%	5.09%	-8.87%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	3	0.39%	2.53%	3.18%	4.89%	5.71%	-1.71%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	3	-1.31%	3.00%	0.23%	8.27%	3.13%	-2.24%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	3	1.10%	1.92%	3.18%	6.88%	4.15%	-19.33%
EDV	Vanguard Extended Duration Treasury	Government Bonds	3	3.71%	2.81%	4.00%	0.62%	1.64%	-61.80%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	3	1.86%	1.84%	2.84%	3.69%	2.25%	-40.11%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	3	2.10%	2.52%	3.61%	4.11%	3.61%	-31.08%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	3	-0.40%	3.01%	1.75%	7.65%	4.10%	-1.30%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	3	1.12%	1.76%	2.71%	4.54%	3.10%	-19.73%
TLT	iShares 20+ Treas. Bd	Government Bonds	3	2.66%	2.14%	2.94%	2.54%	1.94%	-47.81%
HDV	iShares Core High Dividend	Large Cap Value Equiti	3	-0.47%	2.05%	1.16%	8.57%	3.63%	-1.44%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	3	0.91%	1.61%	2.66%	5.84%	3.51%	-19.73%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	3	1.47%	3.71%	3.35%	1.73%	3.34%	-24.18%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	3	0.08%	5.01%	1.62%	6.81%	4.88%	-1.42%
BAB	PowerShares Build America Bond Portfolio	National Munis	3	1.64%	2.28%	3.33%	4.44%	3.17%	-21.16%
BLV	Vanguard Long Term Bond	Long-Term Bond	3	2.14%	2.23%	3.30%	3.76%	2.92%	-39.59%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	2	0.18%	0.68%	1.52%	4.34%	1.64%	-15.05%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	2	0.10%	2.87%	1.12%	2.40%	2.17%	-4.41%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	2	0.31%	1.05%	1.93%	4.62%	2.41%	-17.16%
SDY	SPDR Dividend ETF	Large Value	2	-0.84%	0.91%	0.16%	5.89%	3.23%	-2.86%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	2	0.60%	1.29%	2.25%	4.85%	2.91%	-13.39%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	2	0.66%	1.17%	1.86%	3.50%	2.00%	-16.17%
PZA	Pshares Insured National Munis	National Munis	2	3.54%	4.14%	3.26%	-2.08%	1.44%	-15.99%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	2	0.45%	1.05%	1.81%	2.89%	1.58%	-19.50%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	2	4.28%	2.81%	3.96%	-1.33%	0.89%	-64.36%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	2	0.73%	1.16%	1.78%	3.44%	1.97%	-17.50%

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FPE	First Trust Preferred Securities and Income	Preferred Stock	2	1.05%	1.84%	2.18%	3.39%	3.10%	-11.81%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	2	0.65%	1.11%	1.78%	3.46%	1.95%	-16.85%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bon	2	0.07%	0.64%	1.36%	4.14%	1.51%	-15.79%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	2	0.77%	1.19%	1.98%	3.20%	1.95%	-17.56%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	2	1.30%	3.44%	2.43%	1.37%	2.54%	-24.48%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	2	0.48%	-0.35%	-0.78%	7.39%	2.11%	-26.96%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	2	0.29%	1.04%	1.93%	4.48%	2.14%	-21.51%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	1	0.61%	0.90%	0.77%	2.23%	1.61%	-6.57%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	1	-2.18%	5.56%	1.08%	-2.15%	3.38%	-60.66%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	1	-1.28%	3.44%	1.02%	2.55%	3.87%	-48.49%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	1	0.02%	0.60%	1.30%	3.55%	1.56%	-15.23%
BSV	Vanguard Short Term Bond	Total Bond Market	1	-0.01%	0.29%	0.70%	2.01%	0.85%	-5.38%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	1	0.16%	0.59%	1.03%	2.34%	1.22%	-3.95%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	1	-1.36%	0.22%	-0.39%	3.73%	2.00%	-4.80%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	1	0.04%	0.55%	0.59%	0.95%	0.82%	-9.42%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	1	0.02%	0.51%	0.58%	1.20%	0.86%	-10.22%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	1	0.04%	0.64%	1.29%	3.50%	1.58%	-14.72%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	1	0.27%	1.14%	1.25%	3.04%	2.01%	-5.29%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	1	0.12%	0.90%	1.00%	2.90%	1.71%	-9.04%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	1	0.73%	2.22%	1.18%	0.92%	2.30%	-21.23%
MUB	iShares S&P National Muni Bond	National Munis	1	1.73%	2.19%	2.01%	-0.18%	1.30%	-9.82%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	1	-0.02%	0.59%	0.80%	1.69%	1.17%	-6.54%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	1	0.04%	0.43%	0.86%	2.29%	1.12%	-4.14%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	1	0.18%	0.92%	1.01%	2.22%	1.56%	-69.95%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	1	0.08%	0.57%	1.14%	3.02%	1.46%	-9.27%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	1	-0.07%	0.50%	1.13%	3.44%	1.47%	-10.87%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	1	0.57%	0.83%	1.49%	0.61%	1.46%	-18.30%
SCHD	Schwab US Dividend Equity	All Cap Equities	0	-1.26%	2.21%	-0.62%	0.07%	1.00%	-7.42%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	0.04%	-0.02%	-0.06%	0.04%	-0.04%	-0.49%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	0	0.02%	0.22%	0.42%	1.02%	0.37%	-4.59%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	0	-0.98%	3.37%	-1.77%	-0.56%	0.99%	-8.41%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	0	0.00%	0.12%	0.33%	1.21%	0.27%	-5.86%
VGSH	Vanguard Short-Term Government	Government Bonds	0	0.00%	0.15%	0.39%	0.93%	0.30%	-5.81%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	-0.02%	0.03%	0.08%	0.28%	0.02%	-0.46%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	0	-1.22%	-0.46%	0.28%	3.30%	0.47%	-5.27%
BNDX	Vanguard Total International Bond	Total Bond Market	0	0.32%	-0.06%	0.37%	0.73%	0.51%	-16.57%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	0	-0.05%	-0.19%	-0.38%	-0.71%	0.09%	-10.67%