

# HV Bond/Dividend ETFs as of 10/05/2023

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	0.04%	0.04%	0.02%	0.72%	0.18%	-0.78%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	-0.03%	-0.08%	-0.17%	0.08%	-0.13%	-1.21%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	0	-1.28%	-0.90%	-1.37%	1.70%	-0.36%	-10.85%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	0	-0.09%	-0.21%	-0.61%	-0.36%	-0.67%	-6.82%
VGSH	Vanguard Short-Term Government	Government Bonds	0	-0.14%	-0.31%	-0.69%	-0.54%	-0.80%	-7.75%
IHDG	WisdomTree International Hedged Dividend Growth	Foreign Large Cap Equi	0	-2.66%	-3.92%	-2.97%	8.03%	-2.09%	-17.12%
BNDX	Vanguard Total International Bond	Total Bond Market	-1	-1.65%	-1.84%	-2.32%	0.34%	-1.97%	-19.64%
BSV	Vanguard Short Term Bond	Total Bond Market	-1	-0.42%	-0.71%	-1.24%	-0.39%	-1.06%	-9.98%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bond	-1	-1.16%	-1.01%	-1.08%	0.24%	-1.10%	-11.33%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	-1	-0.13%	-0.35%	-0.81%	-0.89%	-0.99%	-7.58%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	-1	-0.56%	-0.87%	-1.24%	-0.42%	-1.03%	-9.66%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	-1	-0.80%	-1.07%	-1.55%	-0.51%	-1.23%	-10.14%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	-2	-1.96%	-2.10%	-2.86%	-1.00%	-2.05%	-15.72%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	-2	-1.99%	-2.23%	-2.86%	-0.50%	-2.03%	-14.29%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	-2	-1.13%	-1.76%	-2.95%	-1.90%	-2.73%	-15.95%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	-2	-1.76%	-1.96%	-2.65%	-0.04%	-1.58%	-12.47%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	-2	-1.14%	-1.67%	-2.62%	-1.62%	-2.41%	-14.83%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	-2	-2.22%	-2.83%	-1.87%	-1.70%	-2.09%	-16.85%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	-3	-2.76%	-3.14%	-4.04%	-1.41%	-2.92%	-18.41%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	-3	-2.96%	-3.27%	-4.21%	-1.24%	-3.08%	-72.64%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	-3	-1.65%	-2.42%	-3.93%	-3.23%	-3.82%	-19.20%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	-3	-3.77%	-4.74%	-6.82%	3.28%	-2.24%	-27.93%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	-3	-2.59%	-3.09%	-4.19%	-1.11%	-2.65%	-13.93%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	-3	-2.28%	-2.93%	-4.83%	-3.74%	-4.62%	-22.72%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	-3	-1.56%	-2.32%	-3.78%	-2.84%	-3.59%	-19.80%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	-4	-2.80%	-3.59%	-5.48%	-4.12%	-5.11%	-23.10%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	-4	-2.74%	-3.38%	-5.39%	-4.00%	-4.98%	-22.17%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	-4	-2.78%	-3.75%	-5.37%	-3.99%	-5.10%	-23.25%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	-4	-5.44%	-5.69%	-6.86%	2.83%	-4.52%	-27.11%
MUB	iShares S&P National Muni Bond	National Munis	-4	-2.68%	-3.58%	-4.70%	-3.35%	-4.13%	-13.53%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	-4	-2.83%	-3.95%	-5.99%	-4.75%	-5.59%	-24.25%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	-4	-2.72%	-3.39%	-5.29%	-3.88%	-4.90%	-22.83%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bond	-4	-2.59%	-3.26%	-4.84%	-3.71%	-4.78%	-21.68%
FPE	First Trust Preferred Securities and Income	Preferred Stock	-4	-2.18%	-2.90%	-2.54%	-6.43%	-4.25%	-24.24%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	-4	-2.61%	-3.53%	-5.32%	-3.66%	-4.91%	-24.13%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	-4	-4.65%	-5.63%	-5.48%	1.23%	-2.36%	-10.74%
BAB	PowerShares Build America Bond Portfolio	National Munis	-4	-3.56%	-4.19%	-6.35%	-3.07%	-5.81%	-28.06%
SCHP	Schwab U.S. TIPS	Inflation-Protected Bond	-4	-2.64%	-3.37%	-4.97%	-3.71%	-4.81%	-21.94%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	-4	-3.06%	-3.85%	-5.51%	-3.23%	-4.88%	-22.81%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	-5	-5.20%	-6.94%	-6.19%	-2.68%	-4.22%	-13.20%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	-5	-3.09%	-4.26%	-6.61%	-5.41%	-6.38%	-26.38%

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equi	-5	-4.84%	-6.11%	-8.57%	0.37%	-5.79%	-24.40%
PFF	iShares S&P Preferred Stock	Preferred Stock/Convert	-5	-4.45%	-5.45%	-6.64%	-5.11%	-6.88%	-28.08%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	-5	-4.17%	-4.87%	-7.40%	-4.88%	-6.57%	-27.93%
PZA	Pshares Insured National Munis	National Munis	-5	-3.71%	-5.28%	-6.84%	-3.75%	-5.73%	-19.77%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	-6	-4.72%	-8.18%	-7.69%	-2.84%	-4.65%	-60.61%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	-6	-4.64%	-6.18%	-7.71%	-4.59%	-5.78%	-31.58%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Convert	-6	-4.96%	-6.23%	-7.71%	-5.72%	-8.48%	-31.87%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	-6	-4.25%	-5.45%	-6.69%	-6.04%	-7.74%	-30.72%
VYM	Vanguard High Div. Yield Index	Large Cap Value	-6	-5.34%	-7.23%	-6.16%	-6.87%	-5.49%	-12.37%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	-6	-4.55%	-8.64%	-7.19%	-3.38%	-5.46%	-67.83%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	-6	-2.63%	-4.99%	-8.65%	-5.80%	-6.40%	-32.81%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bond	-6	-4.71%	-6.26%	-7.97%	-5.17%	-6.20%	-30.55%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	-7	-6.82%	-8.80%	-8.66%	-3.54%	-5.82%	-12.06%
IDV	iShares International Select Dividend	Foreign Large Cap Equi	-7	-4.65%	-6.83%	-8.95%	-8.58%	-9.02%	-30.80%
HDV	iShares Core High Dividend	Large Cap Value Equiti	-7	-6.24%	-7.09%	-5.23%	-7.90%	-5.81%	-12.65%
SCHD	Schwab US Dividend Equity	All Cap Equities	-7	-5.68%	-6.93%	-6.19%	-8.38%	-5.80%	-15.54%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	-7	-5.14%	-6.98%	-5.90%	-10.64%	-7.46%	-16.62%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	-8	-5.70%	-7.66%	-10.04%	-6.81%	-5.51%	-15.80%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	-8	-4.88%	-7.20%	-6.41%	-11.83%	-7.49%	-16.79%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	-8	-6.40%	-7.02%	-10.86%	-7.86%	-10.02%	-38.24%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	-8	-7.04%	-9.83%	-5.72%	-10.00%	-6.69%	-17.17%
PCY	PowerShares Emerging Markets Sovereign Debt Po	Emerging Markets Bond	-8	-6.47%	-8.82%	-10.20%	-4.77%	-7.39%	-42.55%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	-9	-5.51%	-9.07%	-9.76%	-13.07%	-9.23%	-22.62%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	-9	-5.95%	-10.06%	-13.61%	-7.20%	-11.70%	-35.81%
SDY	SPDR Dividend ETF	Large Value	-9	-6.33%	-8.97%	-9.08%	-9.98%	-8.66%	-14.89%
DVY	iShares Select Dividend Index	Large Cap Value	-9	-5.91%	-8.96%	-9.83%	-13.09%	-9.80%	-20.68%
BLV	Vanguard Long Term Bond	Long-Term Bond	-9	-7.05%	-8.24%	-12.57%	-9.97%	-11.89%	-44.51%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	-10	-7.23%	-10.36%	-11.13%	-11.49%	-10.37%	-20.75%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	-10	-6.97%	-8.60%	-12.82%	-11.23%	-12.57%	-44.28%
JXI	iShares S&P Global Utilities	Utilities Equities	-12	-8.69%	-10.78%	-15.09%	-13.76%	-12.81%	-23.11%
TLT	iShares 20+ Treas. Bd	Government Bonds	-12	-8.70%	-10.21%	-15.76%	-13.79%	-15.46%	-49.97%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	-13	-8.60%	-12.13%	-15.83%	-17.07%	-14.06%	-23.71%
IDU	Dow Jones US Utilities	Utilities Equities	-13	-9.12%	-11.50%	-15.17%	-18.20%	-13.97%	-60.02%
XLU	Utilities Select Sector *	Utilities Equities	-14	-9.87%	-12.10%	-15.88%	-19.93%	-15.13%	-27.74%
VPU	Vanguard Utilities VIPERS	Utilities Equities	-15	-9.76%	-12.34%	-16.04%	-20.25%	-15.47%	-27.80%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-18	-13.29%	-15.04%	-22.05%	-20.13%	-22.11%	-62.91%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tra	Government Bonds	-19	-14.30%	-15.81%	-23.44%	-21.62%	-23.45%	-63.98%