

HV Bond/Dividend ETFs as of 10/09/2025

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
JXI	iShares S&P Global Utilities	Utilities Equities	11	5.67%	4.59%	8.59%	24.32%	11.58%	-0.32%
VPU	Vanguard Utilities VIPERS	Utilities Equities	11	6.60%	5.74%	10.41%	20.21%	11.79%	-0.25%
XLU	Utilities Select Sector *	Utilities Equities	10	6.47%	5.47%	9.96%	19.66%	11.49%	-0.25%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	10	4.77%	8.56%	9.21%	18.90%	13.60%	-0.17%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	10	4.29%	3.48%	8.54%	22.65%	10.64%	-0.68%
IDU	Dow Jones US Utilities	Utilities Equities	9	5.69%	4.65%	8.74%	18.92%	10.14%	-35.38%
IDV	iShares International Select Dividend	Foreign Large Cap Equi	8	-2.19%	-1.42%	3.93%	32.29%	10.12%	-2.84%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	5	-2.25%	-1.02%	0.11%	23.56%	6.68%	-11.63%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	5	0.15%	2.88%	4.96%	11.09%	7.50%	-0.64%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equi	5	-2.75%	-1.10%	1.92%	21.37%	5.54%	-2.91%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equi	5	2.53%	3.98%	3.48%	8.19%	4.82%	-1.01%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	5	0.14%	3.22%	4.94%	10.72%	7.73%	-0.45%
VYM	Vanguard High Div. Yield Index	Large Cap Value	4	-1.20%	2.13%	3.93%	9.98%	6.38%	-1.20%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	4	-0.23%	2.67%	6.31%	8.78%	5.97%	-30.34%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	3	0.37%	1.95%	3.62%	5.54%	6.25%	-1.11%
DVY	iShares Select Dividend Index	Large Cap Value	3	-1.33%	1.39%	4.19%	7.15%	4.75%	-1.90%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	3	-0.50%	1.19%	3.66%	6.75%	3.85%	-19.43%
PZA	Pshares Insured National Munis	National Munis	2	0.56%	4.28%	5.23%	-1.95%	1.63%	-15.88%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	2	-2.50%	3.71%	7.42%	-1.84%	0.39%	-64.54%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	2	-1.04%	1.06%	2.73%	3.93%	2.38%	-20.20%
EDV	Vanguard Extended Duration Treasury	Government Bonds	2	-2.39%	3.70%	7.14%	0.18%	1.17%	-61.96%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	2	-0.98%	0.93%	2.31%	4.18%	1.73%	-21.74%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	2	-0.85%	0.78%	2.08%	4.36%	2.30%	-13.79%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	2	-1.44%	1.66%	4.08%	3.32%	2.71%	-31.60%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	2	-0.51%	0.97%	3.31%	5.81%	3.33%	-19.76%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	2	-1.36%	0.55%	2.14%	7.31%	3.57%	-1.61%
HDV	iShares Core High Dividend	Large Cap Value Equiti	2	-1.64%	0.26%	1.50%	8.15%	3.02%	-1.82%
TLT	iShares 20+ Treas. Bd	Government Bonds	2	-1.28%	2.48%	4.78%	2.12%	1.45%	-48.02%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	2	-1.06%	2.05%	4.23%	3.31%	1.78%	-40.33%
FPE	First Trust Preferred Securities and Income	Preferred Stock	2	-0.22%	0.94%	2.24%	3.22%	2.86%	-11.95%
BLV	Vanguard Long Term Bond	Long-Term Bond	2	-1.16%	2.08%	4.53%	3.27%	2.34%	-39.87%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	2	-0.85%	0.76%	1.99%	4.24%	1.92%	-17.45%
BAB	PowerShares Build America Bond Portfolio	National Munis	2	-0.51%	2.06%	3.81%	4.13%	2.75%	-21.39%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	1	-2.63%	-1.13%	0.54%	6.71%	1.43%	-3.66%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	1	-0.61%	0.94%	2.13%	3.22%	1.64%	-16.39%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	1	-0.52%	0.83%	1.85%	0.44%	1.21%	-18.45%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	1	-0.43%	0.02%	0.64%	1.99%	0.83%	-4.27%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	1	-0.08%	0.77%	1.14%	2.40%	1.74%	-6.42%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	1	-0.60%	0.37%	1.20%	3.24%	1.18%	-11.04%
GVI	iShares Lehman Inter. Govt/Credit	Total Bond Market	1	-0.49%	0.40%	1.12%	2.85%	1.21%	-9.42%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	1	-0.54%	1.06%	2.37%	2.99%	1.66%	-17.72%

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TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	1	-0.66%	0.92%	2.04%	2.67%	1.28%	-19.68%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	1	-0.63%	0.79%	1.41%	4.29%	1.48%	-15.08%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	1	-0.58%	0.94%	2.06%	3.23%	1.63%	-17.04%
SDY	SPDR Dividend ETF	Large Value	1	-1.70%	-1.00%	0.16%	5.27%	2.46%	-3.43%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	1	-2.34%	0.75%	1.96%	4.94%	2.86%	-3.15%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	1	-0.55%	0.99%	2.05%	3.17%	1.62%	-17.71%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	1	-0.71%	0.48%	1.37%	3.21%	1.21%	-14.96%
MUB	iShares S&P National Muni Bond	National Munis	1	0.08%	2.41%	3.20%	0.01%	1.50%	-9.65%
SCHP	Schwab U.S. TIPS	Inflation-Protected Bon	1	-0.74%	0.67%	1.28%	4.10%	1.36%	-15.82%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	1	-0.31%	0.16%	0.73%	2.17%	0.93%	-4.26%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	1	-0.96%	0.16%	0.65%	2.27%	1.18%	-6.00%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	1	-2.03%	1.22%	2.93%	0.43%	2.04%	-25.15%
BSV	Vanguard Short Term Bond	Total Bond Market	1	-0.30%	0.15%	0.65%	1.90%	0.70%	-5.47%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	1	-0.68%	0.49%	1.40%	3.33%	1.25%	-15.41%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	1	-3.81%	-1.66%	-0.89%	12.35%	3.99%	-9.53%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	0	-1.32%	-0.56%	0.00%	3.33%	0.40%	-5.25%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	0	-2.42%	-1.57%	-1.35%	5.56%	0.19%	-28.20%
BNDX	Vanguard Total International Bond	Total Bond Market	0	-0.22%	0.16%	0.39%	0.71%	0.47%	-16.58%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	0	-2.15%	1.04%	2.18%	0.07%	1.25%	-25.45%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	-0.08%	-0.02%	0.05%	0.33%	0.07%	-0.42%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	0	-0.77%	0.02%	0.35%	2.25%	1.01%	-9.61%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	0	-0.85%	0.05%	0.39%	1.54%	0.84%	-70.15%
VGSH	Vanguard Short-Term Government	Government Bonds	0	-0.15%	0.14%	0.41%	0.95%	0.29%	-5.79%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	0.06%	-0.06%	-0.08%	0.14%	0.06%	-0.39%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	0	-0.18%	0.11%	0.40%	0.99%	0.31%	-4.62%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	0	-0.90%	-0.18%	0.17%	1.10%	0.55%	-7.08%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	0	-0.12%	0.16%	0.37%	1.25%	0.29%	-5.82%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	0	-2.10%	-0.18%	0.56%	0.54%	0.24%	-6.14%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	0	-0.71%	-0.28%	-0.08%	0.36%	0.21%	-9.95%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	0	-0.88%	-0.33%	-0.07%	0.59%	0.24%	-10.76%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	0	-1.84%	0.06%	0.77%	0.06%	1.45%	-21.90%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	0	-2.48%	-1.79%	-0.43%	2.92%	1.09%	-5.54%
SCHD	Schwab US Dividend Equity	All Cap Equities	-1	-2.60%	-1.24%	-0.52%	-1.17%	-0.25%	-8.57%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	-1	-0.57%	-0.48%	-0.76%	-1.00%	-0.18%	-10.93%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	-1	-3.77%	-0.21%	1.44%	-3.38%	2.13%	-61.15%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	-1	-3.45%	-0.87%	0.61%	0.92%	2.15%	-49.31%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	-1	-2.06%	-1.32%	-0.85%	-1.46%	0.08%	-9.23%