

HV Bond/Dividend ETFs as of 10/16/2025

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
JXI	iShares S&P Global Utilities	Utilities Equities	13	8.65%	6.78%	8.62%	26.91%	13.24%	-0.20%
XLU	Utilities Select Sector *	Utilities Equities	12	8.86%	7.37%	9.00%	21.40%	12.59%	-1.09%
VPU	Vanguard Utilities VIPERS	Utilities Equities	12	8.71%	7.72%	9.38%	21.97%	12.89%	-1.05%
IDU	Dow Jones US Utilities	Utilities Equities	11	8.35%	6.12%	7.37%	20.31%	10.95%	-34.63%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	11	6.73%	5.72%	6.92%	24.16%	11.41%	-0.82%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	10	2.60%	9.11%	8.38%	18.68%	12.93%	-1.05%
IDV	iShares International Select Dividend	Foreign Large Cap Equi	9	0.99%	-0.30%	2.14%	34.08%	10.84%	-1.53%
EDV	Vanguard Extended Duration Treasury	Government Bonds	6	2.99%	8.35%	9.48%	3.69%	4.56%	-60.63%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tra	Government Bonds	6	3.55%	9.18%	10.11%	2.04%	4.23%	-63.14%
PCY	PowerShares Emerging Markets Sovereign Debt Po	Emerging Markets Bond	5	0.60%	4.82%	6.57%	9.74%	6.68%	-29.73%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equi	5	-1.55%	-1.04%	1.33%	22.11%	5.67%	-2.31%
TLT	iShares 20+ Treas. Bd	Government Bonds	5	2.41%	5.71%	6.35%	4.59%	3.75%	-46.76%
BLV	Vanguard Long Term Bond	Long-Term Bond	4	1.62%	4.83%	5.63%	5.30%	4.19%	-38.69%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	4	0.09%	2.13%	3.01%	10.07%	6.24%	-1.55%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	4	-2.63%	-1.32%	-1.71%	23.14%	5.72%	-11.93%
BAB	PowerShares Build America Bond Portfolio	National Munis	4	1.33%	3.65%	4.64%	5.24%	3.70%	-20.55%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	4	1.81%	4.55%	5.23%	5.25%	3.53%	-39.20%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	4	0.66%	2.33%	3.56%	7.49%	4.40%	-18.87%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	4	-0.22%	2.94%	3.39%	9.87%	6.63%	-1.22%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	4	0.86%	4.19%	4.98%	5.05%	4.29%	-30.45%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	3	0.53%	2.82%	3.48%	5.22%	3.51%	-19.21%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	3	0.63%	2.09%	2.77%	5.39%	2.90%	-16.54%
IHDG	WisdomTree International Hedged Dividend Growth	Foreign Large Cap Equi	3	0.15%	2.45%	1.40%	6.69%	3.27%	-2.38%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	3	0.81%	2.28%	2.86%	4.33%	2.62%	-15.49%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	3	0.78%	2.19%	2.80%	4.27%	2.54%	-16.20%
PZA	Pshares Insured National Munis	National Munis	3	0.99%	6.03%	6.61%	-0.97%	2.65%	-15.04%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	3	0.91%	2.43%	3.21%	5.52%	2.88%	-20.73%
VYM	Vanguard High Div. Yield Index	Large Cap Value	3	-1.43%	1.67%	2.51%	9.33%	5.51%	-1.79%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bond	3	0.73%	2.09%	3.14%	6.52%	3.88%	-19.21%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	3	0.34%	2.09%	2.62%	5.38%	3.16%	-12.95%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	3	0.77%	2.25%	2.82%	4.23%	2.55%	-16.87%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	2	-0.22%	1.19%	-0.30%	7.67%	1.97%	-26.77%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bond	2	0.36%	1.57%	1.98%	5.02%	2.07%	-14.49%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	2	0.52%	2.00%	2.49%	3.58%	2.08%	-18.97%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	2	0.87%	2.01%	2.51%	1.44%	2.12%	-17.63%
GVI	iShares Lehman Inter. Govt/Credit	Total Bond Market	2	0.36%	1.21%	1.63%	3.55%	1.80%	-8.80%
HDV	iShares Core High Dividend	Large Cap Value Equiti	2	-0.60%	-1.25%	0.87%	7.78%	2.44%	-2.16%
DVY	iShares Select Dividend Index	Large Cap Value	2	-0.83%	0.05%	1.39%	6.09%	3.52%	-2.88%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	2	0.65%	1.59%	2.14%	4.34%	2.13%	-14.58%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	2	-3.49%	-0.89%	-1.74%	12.65%	3.99%	-9.29%
IEI	iShares Lehman 3-7 Yr. Tresury	Government Bonds	2	0.55%	1.36%	1.88%	4.15%	1.97%	-10.25%

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
FPE	First Trust Preferred Securities and Income	Preferred Stock	2	0.05%	2.11%	3.20%	3.95%	3.51%	-11.33%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	2	0.64%	1.65%	2.10%	4.28%	2.14%	-14.08%
MUB	iShares S&P National Muni Bond	National Munis	2	0.79%	3.38%	3.80%	0.82%	2.29%	-8.92%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bond	2	0.19%	1.46%	1.77%	4.80%	1.91%	-15.26%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	2	0.67%	2.27%	2.96%	4.03%	2.57%	-16.89%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	1	0.14%	0.77%	1.07%	2.64%	1.41%	-3.67%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	1	0.18%	0.72%	1.03%	2.64%	1.34%	-3.82%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	1	-1.49%	-1.36%	0.52%	6.21%	2.31%	-2.61%
BSV	Vanguard Short Term Bond	Total Bond Market	1	0.30%	0.80%	1.07%	2.48%	1.21%	-4.93%
BNDX	Vanguard Total International Bond	Total Bond Market	1	0.99%	1.38%	1.51%	1.69%	1.39%	-15.77%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	1	-1.00%	0.57%	0.90%	1.94%	1.23%	-6.84%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bond	1	-1.03%	-0.28%	0.28%	3.61%	0.60%	-4.98%
VGSH	Vanguard Short-Term Government	Government Bonds	1	0.22%	0.51%	0.70%	1.32%	0.64%	-5.44%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	1	0.20%	0.52%	0.73%	1.37%	0.65%	-4.26%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	1	0.25%	0.58%	0.70%	1.66%	0.67%	-5.43%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	1	-0.80%	1.09%	0.98%	2.65%	1.50%	-5.64%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	1	-1.29%	1.14%	0.43%	3.66%	4.25%	-2.87%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	1	-0.84%	-0.13%	0.95%	4.80%	2.60%	-3.28%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Convert	0	-2.45%	0.79%	3.31%	0.09%	1.65%	-25.40%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	0	-2.15%	0.62%	3.12%	0.00%	1.16%	-25.50%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	0.00%	0.08%	0.12%	0.49%	0.21%	-0.27%
SDY	SPDR Dividend ETF	Large Value	0	-1.12%	-1.91%	-0.95%	4.70%	1.74%	-3.95%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	0	-1.00%	0.43%	0.10%	1.64%	0.92%	-70.12%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	0	-0.90%	0.07%	-0.14%	1.22%	0.65%	-6.98%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	0	-0.89%	0.39%	0.09%	2.36%	1.07%	-9.51%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	0	-0.95%	0.02%	-0.30%	0.73%	0.37%	-10.64%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	0	-0.90%	0.12%	-0.35%	0.48%	0.34%	-9.84%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	-0.14%	-0.22%	-0.25%	0.08%	0.01%	-0.45%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	-1	-2.01%	-2.96%	-2.96%	1.93%	0.02%	-6.45%
PFF	iShares S&P Preferred Stock	Preferred Stock/Convert	-1	-2.40%	-0.51%	0.64%	-0.35%	1.03%	-22.22%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	-1	-1.97%	-1.61%	-1.63%	-0.29%	-0.64%	-6.92%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	-1	-1.00%	-0.10%	-0.53%	-1.19%	-0.33%	-11.10%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	-1	-3.09%	-3.42%	-2.51%	5.24%	-0.12%	-4.98%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	-2	-4.09%	-1.97%	-1.27%	-0.55%	0.64%	-50.04%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	-2	-1.70%	-1.19%	-1.84%	-2.07%	-0.49%	-9.79%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	-2	-4.69%	-0.15%	0.58%	-4.16%	1.36%	-61.47%
SCHD	Schwab US Dividend Equity	All Cap Equities	-3	-3.21%	-3.45%	-2.60%	-2.75%	-1.79%	-10.02%