

# HV Bond/Dividend ETFs as of 10/19/2023

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD %M/A	DD%	
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	-0.02%	-0.12%	-0.10%	0.24%	0.02%	-1.06%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	0	-0.33%	0.14%	0.00%	2.09%	0.04%	-10.50%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	-0.06%	-0.02%	-0.04%	0.87%	0.31%	-0.63%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	0	-0.10%	-0.35%	-0.50%	-1.00%	-1.02%	-7.67%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	0	-0.01%	-0.21%	-0.22%	-0.44%	-0.71%	-6.90%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	0	-0.57%	-0.36%	-0.30%	0.71%	-0.65%	-10.91%
VGSH	Vanguard Short-Term Government	Government Bonds	0	-0.03%	-0.28%	-0.33%	-0.59%	-0.80%	-7.80%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	-1	-0.69%	-1.06%	-0.88%	-0.85%	-1.39%	-10.06%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	-1	-0.83%	-1.22%	-1.52%	-0.92%	-1.57%	-10.51%
BSV	Vanguard Short Term Bond	Total Bond Market	-1	-0.44%	-0.84%	-1.01%	-0.76%	-1.37%	-10.31%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	-2	-2.19%	-2.99%	-6.36%	1.99%	-1.62%	-10.07%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	-2	-3.30%	-3.38%	-5.84%	5.98%	-4.07%	-18.69%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	-2	-2.29%	-2.57%	-2.83%	-1.04%	-2.45%	-13.34%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	-2	-1.28%	-2.11%	-2.72%	-2.85%	-3.51%	-16.77%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	-2	-2.29%	-2.57%	-3.04%	-1.32%	-2.70%	-15.00%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	-2	-2.10%	-2.43%	-2.90%	-1.71%	-2.59%	-16.32%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	-2	-1.69%	-2.32%	-3.33%	-1.69%	-3.06%	-14.44%
BNDX	Vanguard Total International Bond	Total Bond Market	-2	-1.56%	-2.37%	-2.67%	-0.11%	-2.33%	-19.99%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	-2	-1.27%	-1.89%	-2.50%	-2.34%	-2.98%	-15.45%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	-3	-4.58%	-3.26%	-7.51%	4.04%	-3.36%	-26.25%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	-3	-2.72%	-3.23%	-6.88%	2.83%	-2.73%	-28.24%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bon	-3	-1.67%	-2.80%	-4.02%	-3.61%	-4.49%	-21.87%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	-3	-2.83%	-3.39%	-4.15%	-2.51%	-3.79%	-19.32%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	-3	-2.94%	-3.48%	-4.32%	-2.27%	-3.86%	-72.92%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	-3	-2.58%	-2.37%	-3.40%	-2.37%	-2.55%	-17.42%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	-3	-1.66%	-2.77%	-3.93%	-3.67%	-4.51%	-21.65%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	-3	-1.78%	-2.80%	-3.62%	-3.98%	-4.49%	-20.75%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	-3	-1.83%	-2.91%	-3.76%	-4.35%	-4.68%	-20.13%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	-4	-3.74%	-3.89%	-8.89%	0.25%	-5.76%	-24.49%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	-4	-2.35%	-3.66%	-4.80%	-4.93%	-5.52%	-23.67%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	-4	-3.14%	-3.92%	-7.29%	-1.84%	-3.19%	-12.45%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	-4	-2.96%	-4.32%	-5.51%	-5.15%	-6.09%	-25.30%
MUB	iShares S&P National Muni Bond	National Munis	-4	-2.69%	-3.84%	-5.27%	-4.19%	-4.73%	-14.28%
VYM	Vanguard High Div. Yield Index	Large Cap Value	-5	-2.63%	-3.41%	-6.78%	-5.55%	-3.73%	-11.14%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	-5	-3.48%	-4.71%	-6.20%	-5.66%	-6.44%	-24.58%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	-5	-3.05%	-4.29%	-5.55%	-5.29%	-5.99%	-23.96%
PZA	Pshares Insured National Munis	National Munis	-5	-3.11%	-4.84%	-7.50%	-4.88%	-6.53%	-20.71%
SCHD	Schwab US Dividend Equity	All Cap Equities	-5	-2.03%	-4.15%	-6.89%	-7.36%	-4.23%	-14.60%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	-5	-3.50%	-4.72%	-6.00%	-4.77%	-6.13%	-24.04%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	-5	-3.55%	-4.92%	-6.62%	-6.29%	-6.80%	-25.48%
FPE	First Trust Preferred Securities and Income	Preferred Stock	-5	-3.36%	-3.12%	-4.02%	-7.56%	-4.86%	-25.16%

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	-5	-3.15%	-4.44%	-5.67%	-5.49%	-6.14%	-23.37%
BAB	PowerShares Build America Bond Portfolio	National Munis	-5	-3.35%	-5.00%	-6.56%	-4.75%	-7.14%	-29.30%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	-5	-2.79%	-4.67%	-8.32%	-2.77%	-4.29%	-60.58%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	-5	-3.26%	-4.54%	-5.75%	-5.61%	-6.26%	-24.30%
HDV	iShares Core High Dividend	Large Cap Value Equiti	-5	-4.25%	-3.78%	-6.01%	-6.44%	-3.85%	-11.27%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	-6	-3.77%	-3.60%	-7.45%	-9.93%	-6.05%	-15.95%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	-6	-4.50%	-5.95%	-7.86%	-5.77%	-6.60%	-32.43%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	-6	-3.39%	-5.66%	-9.50%	-3.83%	-5.52%	-67.99%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	-6	-2.84%	-5.00%	-8.17%	-6.82%	-7.00%	-33.55%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	-6	-4.54%	-5.94%	-7.94%	-6.22%	-6.88%	-31.32%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	-6	-2.58%	-2.97%	-6.48%	-10.42%	-5.33%	-15.46%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	-6	-4.78%	-6.31%	-8.02%	-6.78%	-8.05%	-29.37%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	-6	-1.05%	-4.69%	-9.90%	-7.11%	-5.47%	-16.07%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	-6	-3.40%	-5.09%	-6.67%	-7.13%	-7.69%	-27.72%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	-6	-4.14%	-5.78%	-5.92%	-9.33%	-5.33%	-16.55%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	-7	-3.53%	-6.20%	-9.87%	-10.30%	-8.39%	-19.69%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	-7	-6.19%	-5.94%	-8.34%	-7.17%	-8.41%	-29.64%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	-7	-6.28%	-3.07%	-9.02%	-8.28%	-8.15%	-30.57%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	-7	-4.56%	-7.17%	-10.45%	-4.26%	-6.23%	-12.71%
SDY	SPDR Dividend ETF	Large Value	-8	-4.14%	-6.24%	-10.58%	-9.92%	-8.01%	-14.84%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	-8	-7.01%	-6.67%	-9.40%	-8.59%	-10.62%	-33.94%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	-8	-6.81%	-6.34%	-8.56%	-8.75%	-9.78%	-32.72%
DVY	iShares Select Dividend Index	Large Cap Value	-8	-4.81%	-4.81%	-9.36%	-11.97%	-7.87%	-19.65%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	-8	-3.90%	-5.15%	-9.08%	-12.23%	-7.57%	-21.87%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	-8	-6.45%	-8.22%	-10.99%	-6.75%	-8.90%	-43.75%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	-9	-6.57%	-6.51%	-12.65%	-8.48%	-12.39%	-36.70%
JXI	iShares S&P Global Utilities	Utilities Equities	-9	-7.52%	-6.50%	-12.15%	-11.30%	-9.70%	-20.92%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	-10	-6.56%	-5.52%	-12.19%	-13.85%	-9.99%	-20.75%
IDU	Dow Jones US Utilities	Utilities Equities	-10	-7.61%	-6.43%	-12.11%	-15.29%	-10.10%	-58.60%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	-10	-7.43%	-9.56%	-12.00%	-10.63%	-12.13%	-40.10%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	-11	-7.25%	-10.49%	-13.47%	-13.93%	-14.54%	-45.97%
BLV	Vanguard Long Term Bond	Long-Term Bond	-11	-7.79%	-10.56%	-13.61%	-12.89%	-14.08%	-46.31%
XLU	Utilities Select Sector *	Utilities Equities	-11	-7.52%	-7.14%	-12.73%	-16.82%	-10.95%	-24.94%
VPU	Vanguard Utilities VIPERS	Utilities Equities	-12	-8.32%	-7.30%	-13.13%	-17.42%	-11.56%	-25.24%
TLT	iShares 20+ Treas. Bd	Government Bonds	-14	-8.74%	-12.79%	-16.65%	-16.86%	-17.65%	-51.76%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-20	-13.39%	-18.65%	-23.57%	-24.15%	-24.97%	-64.77%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	-21	-14.13%	-20.01%	-25.22%	-25.76%	-26.37%	-65.88%