

HV Bond/Dividend ETFs as of 10/22/2026

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
SCHD	Schwab US Dividend Equity	All Cap Equities	11	6.95%	1.64%	5.96%	29.06%	9.57%	0.00%
HDV	iShares Core High Dividend	Large Cap Value Equiti	11	7.70%	3.81%	6.23%	25.44%	9.58%	0.00%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	8	7.39%	0.77%	3.63%	20.30%	5.67%	-0.22%
SDY	SPDR Dividend ETF	Large Value	7	8.11%	1.54%	2.90%	14.93%	5.54%	0.00%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	7	5.59%	-0.61%	1.77%	20.99%	6.89%	-1.47%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	6	0.50%	-0.24%	6.37%	18.12%	7.54%	-2.06%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	6	7.75%	1.06%	3.06%	13.27%	6.15%	-0.22%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	6	5.45%	1.27%	2.63%	15.66%	7.02%	0.00%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	5	3.88%	0.78%	2.11%	11.53%	5.65%	-0.60%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	5	5.19%	-2.91%	-0.12%	19.32%	6.45%	-3.68%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	5	4.09%	0.12%	1.23%	16.34%	4.80%	-1.14%
DVY	iShares Select Dividend Index	Large Cap Value	5	5.44%	-0.68%	0.50%	15.30%	4.17%	-1.67%
VYM	Vanguard High Div. Yield Index	Large Cap Value	4	3.62%	-1.10%	0.40%	13.29%	3.52%	-2.65%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	3	9.18%	0.04%	-2.09%	6.27%	-1.01%	-6.82%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	3	5.83%	-1.86%	-1.37%	7.77%	1.72%	-3.40%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	3	4.02%	-1.86%	-1.13%	10.31%	2.52%	-43.90%
IDU	Dow Jones US Utilities	Utilities Equities	2	8.86%	0.18%	-2.88%	1.37%	-2.54%	-37.96%
JXI	iShares S&P Global Utilities	Utilities Equities	2	6.70%	0.31%	-2.18%	4.53%	-2.10%	-8.04%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	2	1.01%	-3.90%	-4.30%	16.50%	1.07%	-54.38%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	2	-4.32%	-2.73%	0.50%	15.33%	1.48%	-5.85%
VPU	Vanguard Utilities VIPERS	Utilities Equities	1	8.37%	-0.87%	-3.87%	0.04%	-3.76%	-10.08%
XLU	Utilities Select Sector *	Utilities Equities	1	8.92%	-0.72%	-4.01%	0.42%	-3.58%	-10.18%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	1	1.53%	-2.04%	-2.95%	7.10%	0.69%	-3.33%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	-0.04%	-0.08%	-0.14%	0.28%	0.10%	-0.29%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	0	-1.01%	-3.09%	-2.60%	6.31%	0.90%	-4.24%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	0.08%	-0.28%	-0.28%	-0.32%	-0.17%	-0.80%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	-1	1.23%	-1.75%	-1.54%	-3.76%	-2.25%	-19.65%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	-1	0.30%	-1.48%	-1.04%	-2.51%	-1.53%	-6.60%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	-1	0.50%	-0.62%	-0.62%	-1.68%	-0.78%	-7.37%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	-1	1.95%	-1.03%	-1.31%	-3.26%	-2.44%	-18.75%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	-1	1.28%	-1.33%	-1.20%	-3.43%	-1.89%	-21.45%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	-1	0.85%	-1.37%	-1.36%	-3.08%	-1.71%	-12.09%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	-1	0.54%	-1.27%	-1.22%	-2.53%	-1.43%	-6.65%
VGSH	Vanguard Short-Term Government	Government Bonds	-1	0.54%	-0.60%	-0.57%	-1.58%	-0.75%	-7.28%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	-1	-1.88%	-5.26%	-4.75%	7.28%	-2.30%	-6.72%
IEI	iShares Lehman 3-7 Yr. Tresury	Government Bonds	-1	1.18%	-1.55%	-1.59%	-3.82%	-2.09%	-14.40%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	-1	0.53%	-0.62%	-0.60%	-1.57%	-0.76%	-6.08%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	-1	1.29%	-1.63%	-1.46%	-3.66%	-2.16%	-20.25%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bon	-1	1.75%	-1.54%	-1.84%	-3.21%	-2.61%	-19.74%
BSV	Vanguard Short Term Bond	Total Bond Market	-1	0.64%	-1.06%	-1.03%	-2.50%	-1.32%	-7.76%
BNDX	Vanguard Total International Bond	Total Bond Market	-1	0.68%	-1.01%	-1.38%	-2.28%	-1.53%	-20.26%

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VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	-1	-0.73%	-1.95%	-1.69%	-1.29%	-1.95%	-7.54%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-2	3.02%	-2.40%	-1.11%	-8.58%	-5.25%	-66.68%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	-2	1.68%	-2.44%	-1.91%	-6.59%	-3.96%	-37.28%
BAB	PowerShares Build America Bond Portfolio	National Munis	-2	1.53%	-2.12%	-1.82%	-4.82%	-2.86%	-25.26%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	-2	1.27%	-2.17%	-2.14%	-4.89%	-2.86%	-21.51%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	-2	-1.07%	-1.17%	-0.44%	-3.38%	-1.09%	-13.36%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	-2	-2.08%	-5.36%	-2.52%	2.80%	-1.64%	-6.65%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	-2	1.30%	-1.73%	-1.71%	-4.14%	-2.30%	-18.91%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	-2	-1.09%	-2.48%	-2.24%	-3.16%	-2.76%	-10.99%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	-2	1.28%	-2.45%	-2.31%	-4.72%	-2.97%	-21.64%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	-2	0.98%	-2.42%	-2.35%	-5.11%	-3.08%	-18.22%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	-2	2.59%	-1.90%	-1.37%	-5.81%	-3.17%	-44.43%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	-2	0.85%	-2.24%	-1.61%	-4.93%	-2.55%	-31.89%
BLV	Vanguard Long Term Bond	Long-Term Bond	-2	2.19%	-2.12%	-1.61%	-6.19%	-3.62%	-44.51%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	-2	1.10%	-2.30%	-2.00%	-5.36%	-3.26%	-25.06%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	-2	1.26%	-1.68%	-1.72%	-4.15%	-2.27%	-18.45%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	-2	1.22%	-1.71%	-1.62%	-3.89%	-2.32%	-21.08%
TLT	iShares 20+ Treas. Bd	Government Bonds	-2	2.92%	-1.67%	-1.28%	-6.22%	-3.56%	-52.36%
MUB	iShares S&P National Muni Bond	National Munis	-2	1.62%	-2.04%	-2.38%	-3.61%	-2.65%	-12.46%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	-2	0.93%	-2.42%	-2.29%	-5.71%	-3.32%	-24.63%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	-2	3.95%	-1.23%	-0.15%	-8.58%	-4.73%	-69.08%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	-2	1.68%	-2.18%	-2.16%	-5.16%	-2.95%	-25.89%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	-3	-0.33%	-3.60%	-3.11%	-5.35%	-3.73%	-23.36%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	-3	-0.94%	-2.86%	-2.42%	-4.08%	-2.65%	-14.39%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	-3	-1.44%	-3.51%	-3.15%	-5.36%	-3.54%	-11.96%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	-3	-1.01%	-3.47%	-2.98%	-4.38%	-3.11%	-13.34%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	-3	-1.43%	-3.37%	-3.06%	-4.86%	-3.32%	-14.39%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	-3	-1.25%	-3.77%	-3.29%	-4.83%	-3.44%	-71.52%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	-3	-0.36%	-3.45%	-3.10%	-4.60%	-3.38%	-22.14%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	-4	-0.49%	-4.21%	-3.25%	-6.51%	-4.68%	-34.57%
PZA	Pshares Insured National Munis	National Munis	-4	1.02%	-4.18%	-4.85%	-6.17%	-5.22%	-20.93%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	-4	-6.96%	-8.54%	-6.25%	6.67%	-5.16%	-14.08%
FPE	First Trust Preferred Securities and Income	Preferred Stock	-5	-1.80%	-4.41%	-4.68%	-7.14%	-5.33%	-18.46%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	-5	-3.22%	-5.97%	-5.35%	-6.94%	-6.34%	-28.48%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	-7	-2.71%	-6.61%	-7.30%	-11.03%	-8.47%	-35.59%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	-7	-3.13%	-6.77%	-7.64%	-11.74%	-8.94%	-35.88%