

HV Bond/Dividend ETFs as of 10/23/2025

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	12	2.96%	1.42%	6.63%	35.72%	11.42%	-0.32%
JXI	iShares S&P Global Utilities	Utilities Equities	11	5.64%	6.73%	7.14%	25.35%	11.24%	-1.42%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	10	5.39%	5.58%	5.04%	23.47%	10.28%	-1.37%
XLU	Utilities Select Sector *	Utilities Equities	9	5.75%	6.74%	5.44%	19.34%	10.24%	-2.77%
VPU	Vanguard Utilities VIPERS	Utilities Equities	9	5.41%	6.61%	5.62%	19.72%	10.35%	-2.88%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	8	2.28%	6.09%	7.93%	17.67%	11.54%	-1.89%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	8	2.48%	0.46%	5.32%	24.08%	6.84%	-0.73%
IDU	Dow Jones US Utilities	Utilities Equities	8	4.87%	5.53%	4.27%	18.43%	8.80%	-35.65%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	7	1.70%	-0.49%	1.84%	24.41%	6.26%	-11.02%
EDV	Vanguard Extended Duration Treasury	Government Bonds	6	3.42%	7.73%	7.76%	3.97%	4.72%	-60.52%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	6	3.85%	8.47%	8.19%	2.27%	4.38%	-63.06%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	6	1.77%	4.05%	6.28%	10.09%	6.79%	-29.50%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	5	1.69%	2.27%	5.85%	11.54%	7.43%	-0.23%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	5	3.03%	4.20%	5.85%	8.56%	4.96%	-0.67%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	5	1.28%	2.62%	5.37%	10.88%	7.38%	-0.31%
TLT	iShares 20+ Treas. Bd	Government Bonds	4	2.75%	4.83%	5.19%	4.69%	3.73%	-46.71%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	4	2.10%	3.44%	4.29%	5.28%	3.42%	-39.19%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	4	2.10%	3.70%	4.55%	5.42%	4.52%	-30.21%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	4	1.19%	-0.80%	2.13%	13.68%	4.64%	-8.45%
BLV	Vanguard Long Term Bond	Long-Term Bond	4	2.35%	4.02%	4.82%	5.49%	4.24%	-38.58%
VYM	Vanguard High Div. Yield Index	Large Cap Value	4	0.78%	1.19%	5.06%	10.45%	6.42%	-0.78%
HDV	iShares Core High Dividend	Large Cap Value Equiti	3	0.50%	-0.51%	3.17%	8.70%	3.16%	-1.32%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	3	1.17%	1.22%	2.63%	5.35%	2.59%	-20.85%
PZA	Pshares Insured National Munis	National Munis	3	1.78%	5.36%	6.07%	-0.85%	2.79%	-14.93%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	3	1.32%	2.11%	3.13%	5.33%	3.48%	-19.13%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	3	0.70%	-0.28%	3.91%	7.60%	3.51%	-1.34%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	3	0.63%	1.67%	2.96%	6.81%	4.01%	-19.00%
DVY	iShares Select Dividend Index	Large Cap Value	3	1.05%	0.11%	4.72%	7.72%	5.01%	-1.38%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	3	0.81%	-0.38%	4.90%	6.02%	3.72%	-2.16%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	3	0.79%	1.86%	3.38%	7.83%	4.56%	-18.61%
BAB	PowerShares Build America Bond Portfolio	National Munis	3	1.55%	2.91%	4.16%	5.32%	3.64%	-20.50%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	2	0.63%	0.58%	1.41%	3.50%	1.66%	-8.85%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	2	0.69%	0.43%	1.53%	3.95%	1.67%	-10.43%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	2	1.32%	0.42%	2.19%	5.01%	5.59%	-1.60%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	2	1.04%	1.46%	2.45%	4.27%	2.45%	-15.54%
FPE	First Trust Preferred Securities and Income	Preferred Stock	2	0.77%	1.66%	2.62%	3.95%	3.41%	-11.33%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	2	0.88%	1.28%	2.32%	5.39%	3.03%	-12.94%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	2	0.77%	0.57%	1.75%	4.14%	1.82%	-14.75%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bon	2	0.74%	0.56%	1.88%	4.92%	1.92%	-15.17%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	2	0.80%	0.62%	2.11%	5.10%	2.03%	-14.43%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	2	0.95%	1.04%	2.31%	5.27%	2.65%	-16.64%

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BND	Vanguard Total Bond Market	Intermediate-Term Bon	2	0.96%	1.39%	2.35%	4.19%	2.35%	-16.27%
SDY	SPDR Dividend ETF	Large Value	2	1.06%	-1.08%	1.85%	5.60%	2.51%	-3.13%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	2	1.03%	1.42%	2.38%	4.19%	2.40%	-16.90%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	2	0.76%	0.64%	1.77%	4.08%	1.83%	-14.25%
MUB	iShares S&P National Muni Bond	National Munis	2	1.20%	2.86%	3.52%	0.92%	2.36%	-8.83%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	2	1.05%	1.59%	2.66%	4.13%	2.56%	-16.81%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	2	0.26%	-0.65%	1.20%	6.83%	0.97%	-27.34%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	2	0.35%	0.84%	1.96%	3.25%	1.67%	-19.23%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	2	0.28%	-2.53%	2.04%	7.10%	1.55%	-3.30%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	1	0.21%	-1.38%	5.49%	-2.07%	3.72%	-60.62%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	1	-0.83%	-0.93%	0.36%	3.63%	0.55%	-4.96%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	1	-0.28%	0.24%	0.70%	1.82%	1.07%	-6.95%
BSV	Vanguard Short Term Bond	Total Bond Market	1	0.41%	0.24%	0.93%	2.38%	1.05%	-5.03%
BNDX	Vanguard Total International Bond	Total Bond Market	1	1.01%	1.10%	1.01%	1.63%	1.28%	-15.82%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	1	0.14%	0.41%	1.29%	2.54%	1.25%	-3.76%
VGSH	Vanguard Short-Term Government	Government Bonds	1	0.27%	0.19%	0.63%	1.27%	0.56%	-5.49%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	1	1.00%	1.26%	2.06%	1.35%	1.93%	-17.70%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	1	-0.23%	-0.24%	0.58%	2.07%	1.33%	-70.00%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	1	-0.07%	-0.19%	0.60%	2.81%	1.47%	-9.12%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	1	0.33%	0.25%	0.95%	2.59%	1.22%	-3.87%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	1	1.48%	-1.32%	1.34%	3.60%	1.62%	-4.92%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	1	0.27%	0.18%	0.65%	1.32%	0.57%	-4.31%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	1	0.29%	0.16%	0.58%	1.54%	0.51%	-5.55%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	1	0.16%	0.05%	1.25%	2.65%	1.45%	-5.64%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	0	-0.63%	-0.35%	0.83%	0.22%	1.64%	-21.77%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	0	0.10%	-1.00%	1.97%	0.66%	0.32%	-6.03%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	0	-0.28%	-0.46%	0.07%	1.08%	0.73%	-10.33%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	0	-1.03%	0.44%	1.85%	0.09%	1.67%	-25.40%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	0	-0.18%	-0.30%	0.45%	1.74%	1.16%	-6.49%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	0	-0.68%	0.34%	2.17%	0.14%	1.33%	-25.40%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	0.00%	-0.04%	-0.04%	0.28%	0.20%	-0.25%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	0	-0.33%	-2.12%	2.04%	1.31%	2.60%	-49.11%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	0.05%	-0.02%	0.47%	0.54%	0.25%	-0.22%
SCHD	Schwab US Dividend Equity	All Cap Equities	0	0.15%	-2.84%	2.00%	-1.06%	0.02%	-8.47%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	0	-0.35%	-0.55%	0.00%	0.71%	0.58%	-9.63%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	0	0.58%	-1.83%	1.90%	-1.36%	0.33%	-9.14%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	-1	-0.38%	-0.43%	-0.57%	-1.23%	-0.35%	-11.14%