

HV Bond/Dividend ETFs as of 10/29/2026

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
SCHD	Schwab US Dividend Equity	All Cap Equities	12	9.03%	1.51%	5.67%	29.82%	9.69%	0.00%
HDV	iShares Core High Dividend	Large Cap Value Equiti	12	9.72%	3.37%	6.89%	26.22%	9.79%	0.00%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	8	8.14%	-0.24%	3.28%	20.12%	5.16%	-0.37%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	8	7.03%	-0.47%	2.66%	21.30%	6.80%	-1.21%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	8	2.83%	3.17%	6.50%	20.57%	9.46%	-0.29%
SDY	SPDR Dividend ETF	Large Value	7	8.61%	2.11%	2.15%	15.11%	5.49%	0.00%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	7	7.66%	2.02%	2.62%	17.00%	7.94%	0.00%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	6	6.69%	2.48%	1.96%	13.37%	7.15%	0.00%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	6	6.52%	-1.90%	-1.66%	19.32%	6.10%	-3.68%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	6	8.54%	1.38%	1.27%	13.12%	5.83%	-0.36%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	6	6.16%	-0.09%	1.95%	16.80%	4.93%	-0.75%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	5	9.07%	2.10%	0.56%	6.91%	-0.49%	-6.25%
VYM	Vanguard High Div. Yield Index	Large Cap Value	5	6.10%	-0.04%	0.03%	14.84%	4.70%	-1.32%
DVY	iShares Select Dividend Index	Large Cap Value	5	6.23%	-1.66%	0.72%	14.94%	3.62%	-1.98%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	4	3.32%	-1.74%	-3.75%	18.12%	2.25%	-53.75%
JXI	iShares S&P Global Utilities	Utilities Equities	4	7.41%	1.50%	0.24%	5.07%	-1.64%	-7.56%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	4	6.00%	-0.59%	-0.76%	11.53%	3.52%	-43.28%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	3	7.38%	-2.01%	-1.22%	7.56%	1.41%	-3.59%
IDU	Dow Jones US Utilities	Utilities Equities	3	8.85%	0.67%	-0.03%	1.75%	-2.18%	-37.73%
XLU	Utilities Select Sector *	Utilities Equities	2	8.72%	0.26%	-0.55%	1.05%	-2.97%	-9.62%
VPU	Vanguard Utilities VIPERS	Utilities Equities	2	8.41%	0.17%	-0.67%	0.72%	-3.09%	-9.47%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equi	1	3.23%	-2.70%	-1.78%	6.78%	0.27%	-3.62%
IHDG	WisdomTree International Hedged Dividend Growth	Foreign Large Cap Equi	1	1.20%	-1.73%	-2.78%	7.19%	1.68%	-3.44%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	0	2.18%	-3.84%	-1.80%	4.26%	-0.20%	-5.32%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	0.34%	0.10%	0.00%	-0.28%	-0.12%	-0.76%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	0	-3.46%	-6.38%	-2.75%	13.47%	-0.39%	-7.38%
IDV	iShares International Select Dividend	Foreign Large Cap Equi	0	2.94%	-5.57%	-3.87%	8.26%	-1.47%	-5.86%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	0.33%	0.31%	0.22%	0.33%	0.16%	-0.23%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	0	0.59%	-0.16%	-0.27%	-1.50%	-0.64%	-6.01%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	0	0.59%	-0.12%	-0.25%	-1.60%	-0.65%	-7.29%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tra	Government Bonds	0	8.72%	-0.66%	-0.68%	-9.23%	-5.14%	-69.30%
VGSH	Vanguard Short-Term Government	Government Bonds	0	0.63%	-0.14%	-0.24%	-1.52%	-0.64%	-7.22%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-1	7.68%	-1.73%	-1.76%	-9.15%	-5.58%	-66.89%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bond	-1	0.97%	-1.69%	-1.51%	-1.17%	-1.79%	-7.42%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	-1	0.82%	-0.58%	-0.92%	-2.47%	-1.30%	-6.59%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	-1	1.52%	-0.81%	-1.39%	-4.05%	-2.11%	-18.84%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	-1	1.86%	-0.79%	-1.27%	-3.81%	-2.13%	-21.01%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	-1	1.78%	-0.49%	-0.94%	-3.39%	-1.75%	-21.41%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	-1	1.18%	-0.54%	-1.00%	-2.94%	-1.49%	-11.96%
TLT	iShares 20+ Treas. Bd	Government Bonds	-1	4.86%	-0.71%	-1.25%	-6.51%	-3.67%	-52.50%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	-1	2.18%	-1.12%	-1.83%	-5.11%	-2.77%	-25.85%

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FLT	Fidelity Limited Term Bond	Corporate Bonds	-1	0.29%	-1.26%	-1.52%	-2.86%	-1.82%	-6.94%
BNDX	Vanguard Total International Bond	Total Bond Market	-1	1.11%	-0.19%	-1.21%	-2.09%	-1.28%	-20.11%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	-1	1.48%	-0.87%	-1.44%	-4.15%	-2.17%	-18.45%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bond	-1	2.07%	-0.70%	-0.93%	-3.10%	-2.40%	-19.64%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	-1	0.00%	-0.63%	-0.20%	-2.57%	-0.19%	-12.64%
BLV	Vanguard Long Term Bond	Long-Term Bond	-1	3.94%	-1.00%	-1.68%	-6.36%	-3.61%	-44.61%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	-1	3.90%	-0.92%	-1.26%	-5.96%	-3.15%	-44.52%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	-1	1.84%	-0.76%	-1.20%	-3.63%	-2.03%	-20.23%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	-1	1.29%	-0.73%	-1.26%	-3.76%	-1.94%	-14.35%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	-1	2.44%	-1.33%	-1.89%	-4.54%	-2.65%	-21.50%
MUB	iShares S&P National Muni Bond	National Munis	-1	2.49%	-0.13%	-1.70%	-3.03%	-1.96%	-11.94%
BSV	Vanguard Short Term Bond	Total Bond Market	-1	0.80%	-0.40%	-0.71%	-2.41%	-1.16%	-7.67%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bond	-1	2.04%	-0.52%	-0.40%	-3.16%	-2.25%	-18.66%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	-1	1.83%	-0.83%	-1.31%	-3.73%	-2.11%	-19.63%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	-2	-4.43%	-5.74%	-6.12%	8.27%	-3.76%	-12.79%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	-2	1.80%	-1.15%	-1.91%	-4.85%	-2.69%	-21.48%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	-2	-0.25%	-2.28%	-2.64%	-3.08%	-2.59%	-10.92%
BAB	PowerShares Build America Bond Portfolio	National Munis	-2	1.89%	-1.52%	-2.20%	-5.04%	-2.95%	-25.43%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	-2	1.42%	-2.60%	-2.24%	-5.15%	-2.63%	-32.05%
VWO	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bond	-2	2.19%	-2.36%	-2.97%	-4.98%	-3.20%	-23.06%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	-2	2.15%	-1.21%	-2.01%	-5.42%	-3.16%	-25.10%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	-2	0.63%	-1.64%	-1.83%	-3.64%	-2.09%	-13.99%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	-2	1.77%	-1.28%	-2.18%	-5.06%	-2.89%	-18.17%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	-2	0.37%	-2.02%	-2.38%	-4.34%	-2.66%	-13.93%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	-2	2.20%	-2.33%	-2.84%	-4.19%	-2.83%	-21.80%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	-2	0.27%	-2.43%	-2.74%	-4.91%	-2.94%	-11.55%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	-2	0.88%	-2.06%	-2.37%	-3.78%	-2.38%	-12.80%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	-2	1.88%	-1.20%	-1.96%	-5.54%	-3.00%	-24.49%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	-2	0.96%	-2.21%	-2.53%	-4.14%	-2.59%	-71.31%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	-2	3.27%	-1.24%	-2.20%	-6.86%	-4.01%	-37.46%
PZA	Pshares Insured National Munis	National Munis	-3	2.01%	-2.50%	-4.92%	-5.82%	-4.73%	-20.64%
PCY	PowerShares Emerging Markets Sovereign Debt Po	Emerging Markets Bond	-3	2.72%	-3.14%	-3.78%	-6.00%	-3.99%	-34.22%
FPE	First Trust Preferred Securities and Income	Preferred Stock	-4	-0.59%	-3.80%	-4.82%	-6.86%	-4.85%	-18.22%
PFF	iShares S&P Preferred Stock	Preferred Stock/Convert	-5	-2.58%	-5.47%	-5.96%	-7.30%	-6.45%	-28.75%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	-7	-2.42%	-5.94%	-7.61%	-11.53%	-8.67%	-35.94%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Convert	-7	-2.85%	-6.18%	-7.67%	-12.19%	-9.07%	-36.20%