

# HV Bond/Dividend ETFs as of 11/02/2023

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD %M/A	DD%	
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	1	0.86%	-1.82%	-3.10%	8.95%	-1.27%	-16.41%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	-0.12%	-0.08%	-0.08%	0.60%	0.01%	-0.90%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	0	1.95%	-0.69%	-1.20%	0.82%	-0.38%	-12.25%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	0.02%	-0.02%	-0.07%	0.10%	-0.11%	-1.20%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	0	2.40%	-3.17%	-3.42%	5.30%	-1.87%	-25.36%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	0	0.98%	-0.19%	-0.04%	1.22%	-0.15%	-10.45%
BNDX	Vanguard Total International Bond	Total Bond Market	0	0.99%	-0.68%	-0.87%	1.33%	-0.82%	-18.84%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	0	0.29%	-0.99%	-0.62%	2.00%	0.00%	-10.59%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	0	2.53%	-2.43%	-3.73%	2.91%	-2.89%	-22.49%
BSV	Vanguard Short Term Bond	Total Bond Market	0	0.27%	-0.16%	-0.45%	-0.12%	-0.66%	-9.74%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	0	1.01%	-0.97%	-1.11%	0.00%	-0.70%	-14.87%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	0	1.52%	-1.29%	-1.67%	0.08%	-0.95%	-17.17%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	0	0.59%	-1.18%	-1.37%	0.55%	-0.72%	-11.95%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	0	1.51%	-1.50%	-1.81%	0.24%	-1.11%	-72.22%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	0	0.04%	-0.08%	-0.31%	-0.85%	-0.80%	-7.54%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	0	0.14%	0.05%	-0.07%	-0.22%	-0.44%	-6.69%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	0	0.23%	-0.33%	-0.64%	-0.19%	-0.64%	-9.46%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	0	0.39%	-0.41%	-0.69%	-0.12%	-0.68%	-9.79%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	0	1.87%	-2.87%	-3.87%	3.12%	-0.45%	-9.07%
VGSH	Vanguard Short-Term Government	Government Bonds	0	0.07%	-0.07%	-0.24%	-0.47%	-0.62%	-7.68%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	-1	0.23%	-2.00%	-2.60%	-1.47%	-1.30%	-16.66%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	-1	2.48%	-2.28%	-3.86%	-2.22%	-2.61%	-29.89%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	-1	0.25%	-1.32%	-2.08%	-2.60%	-2.84%	-19.60%
JXI	iShares S&P Global Utilities	Utilities Equities	-1	8.27%	-1.14%	-3.40%	-6.63%	-4.36%	-16.76%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	-1	0.35%	-0.79%	-1.33%	-1.28%	-1.73%	-14.53%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	-1	0.22%	-0.91%	-1.54%	-1.68%	-2.13%	-15.76%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	-1	0.58%	-1.42%	-1.66%	0.08%	-1.12%	-13.79%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	-1	1.19%	-1.43%	-2.10%	-2.56%	-3.14%	-20.75%
SCHP	Schwab U.S. TIPS	Inflation-Protected Bon	-1	1.24%	-1.43%	-2.17%	-2.51%	-3.13%	-20.97%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	-2	0.23%	-1.42%	-2.19%	-3.01%	-3.05%	-19.01%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	-2	2.09%	-2.72%	-4.30%	-3.18%	-3.38%	-29.10%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	-2	-1.19%	-4.91%	-5.88%	2.05%	-3.29%	-28.79%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	-2	1.56%	-3.72%	-5.49%	-1.16%	-2.25%	-11.84%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	-2	0.48%	-2.25%	-2.92%	-3.42%	-3.76%	-22.46%
XLU	Utilities Select Sector *	Utilities Equities	-2	8.95%	-1.80%	-4.24%	-12.77%	-5.82%	-21.27%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	-2	7.81%	-1.46%	-5.26%	-10.60%	-5.86%	-17.76%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	-2	0.20%	-2.59%	-3.56%	-3.80%	-4.17%	-23.10%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	-2	0.53%	-2.29%	-3.08%	-3.61%	-3.89%	-22.70%
FPE	First Trust Preferred Securities and Income	Preferred Stock	-2	1.02%	-1.18%	-1.91%	-5.48%	-1.97%	-23.47%
IDU	Dow Jones US Utilities	Utilities Equities	-2	8.53%	-1.36%	-3.95%	-11.22%	-5.07%	-56.61%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	-2	2.70%	-2.07%	-4.32%	-6.11%	-5.12%	-28.93%

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PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	-2	1.90%	-2.64%	-3.66%	-3.31%	-3.84%	-26.71%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	-2	2.28%	-2.80%	-4.09%	-3.58%	-4.79%	-30.32%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	-2	0.41%	-1.88%	-2.53%	-3.35%	-3.61%	-22.40%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	-2	2.07%	-2.26%	-3.49%	-4.10%	-4.26%	-29.29%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	-2	0.54%	-2.21%	-2.86%	-3.48%	-3.76%	-21.75%
BAB	PowerShares Build America Bond Portfolio	National Munis	-2	0.44%	-3.13%	-3.77%	-2.64%	-4.64%	-27.74%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	-2	3.54%	-3.16%	-5.59%	-1.39%	-3.08%	-40.52%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	-2	1.13%	-3.09%	-3.79%	-3.81%	-4.60%	-27.12%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	-2	0.52%	-2.11%	-3.03%	-3.16%	-3.75%	-23.74%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	-2	0.77%	-2.31%	-3.10%	-2.48%	-3.48%	-22.21%
MUB	iShares S&P National Muni Bond	National Munis	-2	0.08%	-2.61%	-3.51%	-3.28%	-3.52%	-13.46%
VYM	Vanguard High Div. Yield Index	Large Cap Value	-3	2.18%	-3.27%	-5.21%	-4.83%	-2.55%	-10.46%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	-3	0.47%	-2.17%	-4.54%	-5.35%	-5.01%	-32.50%
PZA	Pshares Insured National Munis	National Munis	-3	0.09%	-3.62%	-5.19%	-3.66%	-4.88%	-19.69%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	-3	-0.08%	-2.90%	-4.03%	-4.82%	-4.91%	-24.31%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	-3	1.42%	-3.20%	-7.35%	-2.00%	-3.11%	-67.38%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	-3	0.36%	-2.74%	-3.91%	-5.06%	-5.17%	-26.11%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	-3	1.45%	-3.34%	-6.85%	-1.43%	-2.47%	-60.04%
VPU	Vanguard Utilities VIPERS	Utilities Equities	-3	8.50%	-2.09%	-4.88%	-13.47%	-6.50%	-21.66%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	-4	1.35%	-3.86%	-5.72%	-9.44%	-4.78%	-15.49%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	-4	1.39%	-5.10%	-5.73%	-6.58%	-7.36%	-37.38%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	-4	1.63%	-4.41%	-8.59%	-5.68%	-8.88%	-34.76%
HDV	iShares Core High Dividend	Large Cap Value Equiti	-4	1.72%	-4.63%	-5.50%	-6.31%	-3.25%	-11.15%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	-4	0.46%	-6.39%	-8.38%	-3.10%	-4.74%	-11.65%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	-5	1.50%	-3.45%	-5.81%	-10.50%	-4.65%	-15.54%
SDY	SPDR Dividend ETF	Large Value	-5	1.57%	-4.86%	-7.54%	-8.56%	-5.99%	-13.56%
BLV	Vanguard Long Term Bond	Long-Term Bond	-5	1.30%	-5.84%	-7.05%	-8.79%	-9.18%	-43.78%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	-5	2.26%	-3.37%	-7.02%	-11.11%	-5.57%	-20.88%
SCHD	Schwab US Dividend Equity	All Cap Equities	-5	0.66%	-5.06%	-6.31%	-7.77%	-4.11%	-14.97%
DVY	iShares Select Dividend Index	Large Cap Value	-5	2.67%	-3.39%	-6.53%	-10.77%	-5.78%	-18.56%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	-6	1.17%	-5.89%	-7.53%	-10.20%	-9.98%	-43.63%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	-6	-0.83%	-6.48%	-8.43%	-7.58%	-5.28%	-16.50%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	-6	0.97%	-6.14%	-8.96%	-9.13%	-4.43%	-16.37%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	-6	1.27%	-6.05%	-9.21%	-10.36%	-7.58%	-19.74%
TLT	iShares 20+ Treas. Bd	Government Bonds	-7	1.41%	-7.41%	-8.94%	-12.58%	-12.39%	-49.27%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-10	2.48%	-11.14%	-12.93%	-18.15%	-17.69%	-61.99%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	-11	2.50%	-12.16%	-13.70%	-19.66%	-18.92%	-63.08%