

HV Bond/Dividend ETFs as of 11/13/2025

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	14	4.63%	5.67%	4.32%	40.28%	12.83%	-0.39%
JXI	iShares S&P Global Utilities	Utilities Equities	10	-0.77%	7.81%	5.95%	25.92%	10.03%	-0.97%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	8	-0.75%	5.93%	4.93%	23.24%	8.59%	-1.56%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	7	1.80%	0.23%	0.74%	24.31%	5.56%	-0.55%
XLU	Utilities Select Sector *	Utilities Equities	6	-3.49%	5.06%	3.62%	17.16%	7.07%	-4.54%
VPU	Vanguard Utilities VIPERS	Utilities Equities	6	-3.54%	4.86%	3.90%	17.65%	7.24%	-4.56%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	5	2.87%	-0.72%	1.96%	15.88%	5.77%	-6.68%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	5	1.58%	1.68%	3.75%	11.82%	7.07%	-0.84%
IDU	Dow Jones US Utilities	Utilities Equities	5	-3.72%	4.32%	2.17%	15.83%	5.40%	-37.06%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	5	2.37%	2.53%	4.88%	9.22%	5.39%	-1.39%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	4	-3.70%	-1.20%	5.08%	14.29%	7.11%	-4.93%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	4	-0.05%	0.56%	4.77%	9.69%	5.72%	-29.76%
VYM	Vanguard High Div. Yield Index	Large Cap Value	4	1.26%	-0.19%	2.95%	10.71%	6.16%	-1.13%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	4	1.18%	0.96%	4.15%	11.17%	7.05%	-1.09%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	3	-1.92%	-4.50%	-3.22%	20.77%	1.80%	-13.63%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	3	3.14%	-0.05%	-0.39%	8.54%	2.64%	-2.00%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	3	0.32%	0.99%	2.66%	7.84%	4.06%	-18.61%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	3	0.39%	1.12%	2.49%	6.94%	3.69%	-18.90%
DVY	iShares Select Dividend Index	Large Cap Value	3	1.19%	0.35%	1.24%	7.35%	4.29%	-1.72%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	2	0.88%	0.03%	0.74%	5.72%	3.20%	-2.43%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	2	1.52%	0.01%	0.14%	7.83%	3.42%	-1.13%
BAB	PowerShares Build America Bond Portfolio	National Munis	2	-0.55%	0.77%	3.09%	4.67%	2.67%	-20.99%
HDV	iShares Core High Dividend	Large Cap Value Equiti	2	0.79%	0.19%	-0.47%	8.63%	2.72%	-1.38%
EDV	Vanguard Extended Duration Treasury	Government Bonds	1	-2.81%	0.10%	5.31%	0.78%	1.36%	-61.73%
FPE	First Trust Preferred Securities and Income	Preferred Stock	1	-0.49%	-0.44%	1.61%	3.45%	2.64%	-11.76%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	1	-0.71%	-0.16%	0.65%	3.42%	0.89%	-10.89%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	1	-0.97%	-0.17%	1.28%	3.32%	1.25%	-16.31%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	1	-0.76%	-0.12%	0.82%	3.55%	0.98%	-15.23%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	1	-0.55%	-0.19%	0.66%	2.98%	0.93%	-9.30%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	1	-0.34%	-1.63%	0.79%	3.30%	3.92%	-3.20%
MUB	iShares S&P National Muni Bond	National Munis	1	-0.21%	0.57%	3.16%	0.60%	1.97%	-9.11%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	1	-1.39%	-1.60%	-0.22%	6.17%	-0.07%	-27.79%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	1	-0.97%	-0.07%	1.43%	4.49%	1.40%	-21.50%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	1	-0.79%	-0.16%	0.84%	3.46%	0.96%	-14.76%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	1	-1.57%	0.21%	2.91%	3.61%	1.50%	-40.16%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	1	-0.91%	-0.56%	0.64%	4.06%	0.79%	-15.27%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	1	-0.94%	-0.32%	1.13%	4.40%	1.46%	-17.33%
BLV	Vanguard Long Term Bond	Long-Term Bond	1	-2.11%	-0.52%	2.62%	3.08%	1.58%	-39.98%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	1	-0.95%	-0.17%	1.23%	3.28%	1.21%	-17.00%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	1	1.78%	-0.26%	-1.22%	3.75%	1.73%	-4.78%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	1	-0.97%	-0.21%	1.25%	3.22%	1.20%	-17.67%

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TLT	iShares 20+ Treas. Bd	Government Bonds	1	-2.15%	0.21%	3.44%	2.35%	1.20%	-47.90%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bon	1	-0.89%	-0.70%	0.56%	3.87%	0.66%	-16.01%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	1	-0.64%	0.03%	1.62%	3.36%	1.55%	-17.42%
PZA	Pshares Insured National Munis	National Munis	1	-0.34%	0.65%	5.67%	-1.31%	2.36%	-15.33%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	1	-0.16%	-0.96%	0.93%	2.49%	1.14%	-5.80%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	1	-0.93%	-0.42%	1.05%	2.61%	0.85%	-19.72%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	1	-1.05%	-0.71%	1.01%	4.27%	1.60%	-13.86%
SDY	SPDR Dividend ETF	Large Value	1	0.23%	-0.89%	-1.68%	4.94%	1.62%	-3.73%
BNDX	Vanguard Total International Bond	Total Bond Market	0	-0.58%	0.40%	0.79%	1.10%	0.65%	-16.26%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	0	-0.24%	-1.26%	-0.52%	3.37%	0.09%	-5.21%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	0	0.62%	-0.38%	0.53%	-0.57%	0.38%	-10.55%
BSV	Vanguard Short Term Bond	Total Bond Market	0	-0.51%	-0.20%	0.29%	1.97%	0.48%	-5.41%
FLT	Fidelity Limited Term Bond	Corporate Bonds	0	-0.59%	-0.45%	0.18%	2.04%	0.61%	-4.24%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	0	-1.66%	-1.14%	1.11%	3.47%	1.36%	-20.55%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	0	-0.36%	-1.36%	0.20%	1.57%	0.73%	-7.18%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	0	-0.82%	0.04%	1.18%	0.61%	0.96%	-18.30%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	0	-0.39%	-1.27%	0.00%	1.97%	0.53%	-9.86%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	0	-0.36%	-0.16%	0.16%	1.00%	0.18%	-4.61%
VGSH	Vanguard Short-Term Government	Government Bonds	0	-0.37%	-0.15%	0.14%	0.95%	0.16%	-5.79%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	0	-0.45%	-0.20%	0.12%	1.21%	0.12%	-5.86%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	0	-0.52%	-0.35%	0.19%	2.10%	0.59%	-4.32%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	0	-3.24%	0.19%	5.64%	-1.27%	0.73%	-64.34%
SCHD	Schwab US Dividend Equity	All Cap Equities	0	2.45%	-0.84%	-1.09%	-0.37%	1.01%	-7.82%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	0	-0.44%	-1.38%	-0.42%	0.28%	-0.05%	-11.03%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	0	-0.25%	-1.15%	-0.18%	0.96%	0.36%	-7.21%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	-0.17%	-0.17%	-0.08%	0.32%	0.01%	-0.43%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	0	-0.45%	-1.45%	-0.02%	1.18%	0.39%	-70.26%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	0.04%	-0.10%	-0.18%	0.12%	0.05%	-0.41%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	0	-2.53%	-1.69%	1.55%	2.39%	1.26%	-32.21%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	-1	0.10%	-1.87%	-1.51%	-0.19%	-0.40%	-6.82%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	-1	0.63%	-3.48%	-1.35%	0.08%	1.53%	-49.73%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	-1	-0.51%	-1.41%	-0.39%	-0.04%	-0.14%	-10.31%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	-2	-1.72%	-3.83%	-1.11%	-1.72%	-0.43%	-26.78%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	-2	-1.65%	-4.06%	-0.87%	-1.56%	0.08%	-26.63%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	-2	-1.56%	-3.93%	-2.06%	-1.91%	-0.40%	-23.44%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	-3	-0.49%	-5.15%	-0.64%	-4.63%	1.34%	-61.65%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	-4	-2.45%	-4.11%	-3.61%	-4.47%	-2.45%	-12.00%