

# HV Bond/Dividend ETFs as of 11/16/2023

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	5	5.27%	1.79%	1.71%	11.56%	1.04%	-14.41%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	4	4.62%	2.33%	1.48%	6.70%	2.93%	-5.92%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	3	4.15%	-0.62%	0.76%	8.36%	0.99%	-23.19%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	3	6.54%	5.42%	1.54%	-1.03%	1.85%	-10.58%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	3	8.33%	1.34%	-0.58%	1.02%	-0.45%	-39.06%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	3	4.22%	2.45%	1.80%	2.45%	1.26%	-10.83%
BNDX	Vanguard Total International Bond	Total Bond Market	2	3.02%	1.41%	0.58%	2.91%	0.75%	-17.58%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	2	5.67%	2.08%	-0.31%	1.62%	1.09%	-66.17%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	2	7.35%	0.30%	0.35%	-1.75%	-4.44%	-32.04%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	2	4.10%	0.21%	0.06%	4.36%	-1.39%	-21.39%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	2	3.93%	0.99%	0.40%	1.32%	0.36%	-16.15%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	2	3.83%	0.78%	0.22%	1.48%	0.20%	-71.88%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	2	8.07%	0.71%	1.21%	-1.39%	-0.87%	-27.29%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	2	8.51%	0.91%	1.28%	-0.81%	-1.34%	-28.31%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	1	3.82%	0.92%	-1.02%	0.95%	0.36%	-59.07%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	1	2.23%	0.93%	0.29%	-0.17%	-0.52%	-13.57%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	1	2.32%	1.01%	0.17%	-0.60%	-0.93%	-14.84%
FPE	First Trust Preferred Securities and Income	Preferred Stock	1	4.44%	0.93%	1.19%	-3.45%	0.77%	-21.83%
FLT	Fidelity Limited Term Bond	Corporate Bonds	1	1.43%	0.73%	0.35%	0.56%	0.15%	-8.77%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	1	5.91%	0.85%	-0.77%	-1.27%	-1.74%	-25.20%
MUB	iShares S&P National Muni Bond	National Munis	1	3.60%	0.82%	-0.38%	-0.74%	-0.77%	-11.19%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	1	5.31%	0.56%	-0.96%	-0.77%	-0.93%	-28.85%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	1	1.69%	0.85%	0.45%	0.76%	0.24%	-9.00%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	1	3.20%	0.53%	0.76%	0.76%	1.23%	-14.77%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	1	6.28%	-0.30%	-0.03%	-1.34%	-1.33%	-25.22%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	1	4.77%	1.10%	-0.18%	-0.23%	-1.01%	-20.42%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	1	2.75%	0.40%	0.11%	1.68%	0.45%	-10.96%
PZA	Pshares Insured National Munis	National Munis	1	4.49%	1.24%	-0.57%	-0.61%	-1.56%	-17.15%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	1	2.76%	0.61%	0.27%	1.00%	0.35%	-14.01%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	1	0.77%	0.19%	0.40%	1.48%	0.07%	-10.23%
VWO	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	1	4.93%	0.17%	-1.30%	-1.59%	-1.51%	-27.93%
BAB	PowerShares Build America Bond Portfolio	National Munis	1	4.12%	0.63%	-1.09%	-0.82%	-2.55%	-26.39%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	1	1.36%	-1.40%	-1.92%	4.23%	-1.04%	-27.27%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	1	4.69%	1.72%	-0.55%	-2.45%	-1.77%	-30.43%
BSV	Vanguard Short Term Bond	Total Bond Market	1	1.34%	0.89%	0.49%	0.57%	0.06%	-9.11%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	1	3.34%	0.10%	-0.70%	1.44%	0.49%	-9.53%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	1	8.14%	0.11%	-2.19%	-3.35%	-3.61%	-35.22%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	1	2.55%	0.20%	-0.08%	1.20%	0.07%	-12.83%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	1	0.38%	0.05%	0.53%	2.48%	0.51%	-10.16%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	1	3.93%	0.85%	-0.56%	-1.43%	-1.78%	-22.37%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	0	2.92%	0.50%	-0.85%	-2.16%	-2.19%	-21.45%

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FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	0.07%	0.05%	-0.05%	0.30%	0.09%	-1.00%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	0	3.67%	0.51%	-0.77%	-1.81%	-1.89%	-21.17%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	0	3.69%	0.08%	-1.19%	-2.18%	-2.25%	-21.80%
JXI	iShares S&P Global Utilities	Utilities Equities	0	7.01%	-1.04%	0.05%	-5.09%	-2.50%	-15.38%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	-0.02%	-0.08%	-0.04%	0.85%	0.26%	-0.65%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	0	2.69%	0.86%	-0.19%	-1.40%	-1.47%	-18.62%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	0	4.74%	-1.84%	1.52%	-3.94%	-2.34%	-27.29%
VGSH	Vanguard Short-Term Government	Government Bonds	0	0.59%	0.56%	0.31%	0.00%	-0.13%	-7.25%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	0	0.66%	0.64%	0.44%	0.21%	0.00%	-6.29%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	0	3.70%	0.43%	-0.91%	-1.99%	-2.01%	-20.54%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	0	2.68%	0.79%	-0.31%	-1.79%	-1.64%	-18.00%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	0	0.61%	0.50%	0.25%	-0.39%	-0.29%	-7.11%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	0	3.76%	0.38%	-0.95%	-2.06%	-2.06%	-21.45%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bon	0	1.78%	0.08%	-1.07%	-1.89%	-2.33%	-20.47%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	0	1.78%	0.09%	-1.04%	-1.96%	-2.35%	-20.26%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	0	3.96%	0.42%	-1.33%	-3.46%	-3.23%	-24.86%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	0	3.95%	-0.80%	-3.50%	-0.48%	-1.88%	-9.26%
VYM	Vanguard High Div. Yield Index	Large Cap Value	-1	2.42%	-0.28%	-1.08%	-3.27%	-0.62%	-8.99%
SDY	SPDR Dividend ETF	Large Value	-1	4.45%	0.13%	-2.06%	-5.91%	-2.65%	-11.05%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	-1	2.91%	-0.75%	-2.15%	-3.57%	-3.31%	-23.32%
BLV	Vanguard Long Term Bond	Long-Term Bond	-1	7.89%	-0.51%	-3.50%	-6.02%	-5.78%	-42.07%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	-1	7.02%	-0.74%	-4.20%	-7.89%	-7.01%	-42.17%
XLU	Utilities Select Sector *	Utilities Equities	-2	5.93%	-2.03%	-1.63%	-11.89%	-4.37%	-20.48%
SCHD	Schwab US Dividend Equity	All Cap Equities	-2	1.13%	-0.92%	-3.07%	-6.31%	-2.09%	-13.63%
DVY	iShares Select Dividend Index	Large Cap Value	-2	3.20%	-1.77%	-1.77%	-9.15%	-3.32%	-17.08%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	-2	3.30%	-0.97%	-2.66%	-6.33%	-0.85%	-13.79%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	-2	5.03%	-1.86%	-0.76%	-9.52%	-4.14%	-16.76%
IDU	Dow Jones US Utilities	Utilities Equities	-2	6.12%	-1.95%	-0.70%	-10.10%	-3.44%	-56.06%
TLT	iShares 20+ Treas. Bd	Government Bonds	-2	8.28%	-1.19%	-5.57%	-9.98%	-8.99%	-47.76%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-3	12.27%	-2.76%	-8.66%	-14.84%	-13.24%	-60.45%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	-3	2.15%	-1.46%	-4.19%	-8.38%	-4.67%	-17.96%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	-3	1.73%	-2.10%	-1.93%	-8.37%	-2.96%	-14.50%
VPU	Vanguard Utilities VIPERS	Utilities Equities	-3	5.72%	-3.08%	-2.01%	-12.70%	-5.10%	-20.97%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	-3	2.81%	-1.20%	-2.49%	-9.77%	-3.40%	-19.68%
HDV	iShares Core High Dividend	Large Cap Value Equiti	-4	-0.37%	-4.60%	-4.13%	-6.78%	-3.36%	-11.60%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	-4	13.08%	-2.90%	-9.55%	-16.04%	-14.07%	-61.41%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	-4	0.19%	-2.39%	-2.78%	-10.25%	-3.67%	-15.30%