

HV Bond/Dividend ETFs as of 11/20/2025

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	9	-0.59%	2.36%	0.82%	34.92%	7.78%	-4.20%
JXI	iShares S&P Global Utilities	Utilities Equities	8	-0.97%	4.61%	5.69%	24.13%	7.93%	-2.38%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	7	-1.28%	4.04%	4.23%	21.89%	6.96%	-2.64%
XLU	Utilities Select Sector *	Utilities Equities	5	-2.56%	3.04%	4.01%	16.29%	5.95%	-5.25%
IDU	Dow Jones US Utilities	Utilities Equities	5	-2.37%	2.38%	3.03%	15.62%	4.95%	-37.17%
VPU	Vanguard Utilities VIPERS	Utilities Equities	5	-2.53%	2.74%	3.91%	16.69%	6.03%	-5.34%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	4	-2.37%	0.05%	-1.92%	21.14%	2.41%	-3.09%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	3	-0.60%	1.17%	3.43%	9.43%	5.31%	-29.92%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	3	-0.76%	0.42%	-1.55%	12.82%	2.69%	-9.15%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	2	-0.12%	0.66%	1.73%	7.69%	3.78%	-18.72%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	2	-1.81%	-0.15%	0.42%	9.52%	4.67%	-2.88%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	2	-0.03%	0.60%	1.64%	6.78%	3.41%	-19.02%
BAB	PowerShares Build America Bond Portfolio	National Munis	2	-0.62%	0.92%	2.28%	4.67%	2.59%	-20.99%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	2	-1.88%	-0.63%	0.69%	8.79%	4.59%	-3.20%
MUB	iShares S&P National Muni Bond	National Munis	1	-0.38%	0.82%	2.47%	0.53%	1.89%	-9.17%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	1	-2.44%	0.52%	1.66%	5.91%	2.17%	-4.38%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	1	-0.83%	0.20%	0.61%	3.41%	1.27%	-16.24%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	1	-0.25%	0.44%	0.18%	3.70%	1.08%	-10.65%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	1	-1.09%	-0.39%	-1.36%	6.44%	1.99%	-2.41%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	1	-0.65%	0.30%	0.39%	4.59%	1.56%	-17.18%
BSV	Vanguard Short Term Bond	Total Bond Market	1	-0.25%	0.15%	-0.01%	2.12%	0.60%	-5.27%
HDV	iShares Core High Dividend	Large Cap Value Equiti	1	-0.89%	-0.39%	-1.39%	7.74%	1.76%	-2.19%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	1	-0.32%	0.32%	0.26%	3.18%	1.06%	-9.13%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	1	-0.77%	0.18%	0.61%	3.38%	1.24%	-16.92%
PZA	Pshares Insured National Munis	National Munis	1	-0.43%	1.35%	4.91%	-1.27%	2.45%	-15.30%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	1	-0.74%	0.30%	0.83%	3.35%	1.48%	-17.43%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	1	-0.54%	0.62%	0.67%	4.78%	1.60%	-21.28%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	1	-0.36%	0.40%	0.28%	3.71%	1.13%	-14.55%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	1	-1.56%	0.51%	1.83%	3.64%	1.50%	-40.14%
TLT	iShares 20+ Treas. Bd	Government Bonds	1	-2.41%	0.28%	2.30%	2.18%	1.04%	-47.99%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	1	-0.85%	0.17%	0.56%	3.30%	1.23%	-17.60%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	1	-1.09%	-0.30%	-0.48%	3.95%	0.63%	-15.36%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	1	-1.03%	-0.16%	0.24%	4.31%	1.55%	-13.83%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	1	-0.31%	0.45%	0.25%	3.81%	1.16%	-15.02%
VYM	Vanguard High Div. Yield Index	Large Cap Value	1	-1.77%	-1.00%	-0.60%	8.50%	3.90%	-3.11%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	1	-0.44%	-0.10%	0.40%	2.79%	0.99%	-19.58%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	0	-5.64%	-3.49%	0.10%	11.03%	3.83%	-7.65%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	0	-0.36%	-0.04%	-0.11%	2.22%	0.66%	-4.22%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	-0.08%	-0.03%	-0.10%	0.45%	0.14%	-0.30%
VGSH	Vanguard Short-Term Government	Government Bonds	0	-0.15%	0.12%	0.03%	1.12%	0.31%	-5.63%
BNDX	Vanguard Total International Bond	Total Bond Market	0	-0.78%	0.22%	0.30%	0.84%	0.37%	-16.48%

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BLV	Vanguard Long Term Bond	Long-Term Bond	0	-2.42%	-0.13%	1.50%	2.94%	1.41%	-40.07%
EDV	Vanguard Extended Duration Treasury	Government Bonds	0	-3.59%	-0.29%	3.86%	0.24%	0.89%	-61.94%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	0	-0.22%	-1.05%	-1.15%	3.41%	0.08%	-5.17%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	0	-0.77%	-0.49%	-3.28%	6.28%	0.44%	-4.04%
FLT	Fidelity Limited Term Bond	Corporate Bonds	0	-0.33%	-0.20%	0.08%	2.20%	0.73%	-4.08%
FPE	First Trust Preferred Securities and Income	Preferred Stock	0	-1.09%	-0.33%	0.55%	2.82%	1.95%	-12.29%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	0	-0.56%	0.43%	0.70%	0.78%	1.08%	-18.16%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	0	-1.78%	-0.48%	0.30%	3.45%	1.28%	-20.57%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	0	-0.20%	0.08%	-0.04%	1.33%	0.22%	-5.74%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	0	-0.38%	-0.22%	-0.32%	2.27%	0.88%	-6.00%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bon	0	-1.11%	-0.37%	-0.56%	3.76%	0.50%	-16.11%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	0	-0.16%	0.11%	0.02%	1.16%	0.32%	-4.46%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	0	0.48%	0.10%	0.05%	-0.76%	0.20%	-10.72%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	0	-0.53%	-0.81%	-0.28%	1.28%	0.43%	-7.44%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	0	-3.04%	-1.01%	0.54%	2.21%	1.06%	-32.34%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	0	-0.94%	-1.01%	-1.12%	1.84%	0.39%	-9.97%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	0	-6.17%	-4.57%	-6.63%	16.74%	-1.89%	-16.51%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	-0.12%	-0.12%	-0.16%	0.16%	0.09%	-0.37%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	-1	-1.55%	-0.10%	-2.85%	1.99%	-0.03%	-6.40%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	-1	-0.95%	-1.13%	-1.26%	0.77%	0.17%	-7.39%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	-1	-0.87%	-1.21%	-1.41%	-0.16%	-0.23%	-10.41%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	-1	-1.01%	-1.23%	-1.24%	1.05%	0.25%	-70.30%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	-1	-0.93%	-1.20%	-1.39%	0.14%	-0.17%	-11.16%
DVY	iShares Select Dividend Index	Large Cap Value	-1	-2.90%	-1.88%	-2.80%	4.60%	1.52%	-4.24%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	-1	-4.19%	-0.50%	3.93%	-2.01%	0.09%	-64.61%
SDY	SPDR Dividend ETF	Large Value	-1	-2.54%	-1.50%	-3.59%	2.92%	-0.41%	-5.58%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	-1	-2.32%	-2.06%	-2.96%	4.35%	-1.88%	-29.03%
SCHD	Schwab US Dividend Equity	All Cap Equities	-2	-1.52%	-1.37%	-4.31%	-2.56%	-1.17%	-9.85%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	-2	-3.69%	-2.91%	-4.06%	2.11%	-0.36%	-5.77%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	-3	-2.76%	-2.66%	-3.73%	-2.11%	-2.27%	-8.62%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	-3	-3.29%	-3.95%	-2.96%	-3.16%	-1.80%	-27.85%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	-3	-2.77%	-3.77%	-2.35%	-2.69%	-1.00%	-27.47%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	-4	-5.63%	-4.38%	-5.23%	-0.90%	-0.23%	-7.14%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	-4	-3.87%	-4.19%	-5.91%	-2.61%	-1.15%	-51.08%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	-4	-3.81%	-4.42%	-4.14%	-3.59%	-2.03%	-24.75%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	-6	-5.56%	-5.36%	-6.86%	-7.51%	-1.59%	-62.81%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	-7	-6.53%	-6.00%	-8.24%	-7.81%	-5.68%	-15.08%