

HV Bond/Dividend ETFs as of 12/04/2025

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	15	4.38%	7.90%	5.54%	42.73%	12.58%	0.00%
JXI	iShares S&P Global Utilities	Utilities Equities	7	-0.36%	-0.01%	5.66%	24.30%	7.07%	-2.58%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	7	4.40%	0.83%	-1.44%	24.58%	3.98%	-10.90%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	7	2.27%	2.83%	0.00%	24.80%	4.63%	-0.27%
VYM	Vanguard High Div. Yield Index	Large Cap Value	6	3.97%	3.41%	2.17%	13.73%	8.53%	-0.23%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	5	1.34%	3.23%	-0.70%	15.98%	5.03%	-6.60%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	5	3.27%	2.32%	2.47%	13.66%	8.19%	-0.30%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	5	4.47%	3.31%	0.59%	10.23%	4.14%	-0.47%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	5	-1.26%	-1.68%	2.54%	20.59%	5.02%	-4.06%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	5	2.59%	2.04%	4.62%	10.40%	6.39%	-0.33%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	5	2.74%	2.04%	2.19%	12.99%	8.18%	-0.63%
VPU	Vanguard Utilities VIPERS	Utilities Equities	4	-1.11%	-3.42%	2.95%	16.10%	4.86%	-5.82%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	4	-0.92%	-2.08%	2.59%	16.42%	8.26%	-3.16%
IDU	Dow Jones US Utilities	Utilities Equities	3	-0.60%	-3.44%	2.06%	14.83%	3.69%	-37.60%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	3	0.55%	1.30%	1.06%	10.19%	5.71%	-29.43%
DVY	iShares Select Dividend Index	Large Cap Value	3	2.20%	0.81%	-0.53%	8.02%	4.67%	-1.21%
HDV	iShares Core High Dividend	Large Cap Value Equiti	3	3.75%	1.19%	-0.47%	9.43%	3.22%	-0.94%
XLU	Utilities Select Sector *	Utilities Equities	3	-1.18%	-3.48%	2.76%	15.50%	4.61%	-5.90%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	3	0.51%	1.48%	0.97%	8.33%	4.11%	-18.23%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	3	3.62%	1.99%	-0.54%	4.97%	2.84%	-3.66%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	3	3.47%	1.44%	0.06%	8.85%	4.18%	-0.66%
SCHD	Schwab US Dividend Equity	All Cap Equities	2	4.64%	2.78%	0.11%	1.57%	3.23%	-6.03%
SDY	SPDR Dividend ETF	Large Value	2	2.96%	0.76%	-0.95%	6.06%	2.55%	-2.70%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	2	0.24%	1.21%	0.70%	7.09%	3.47%	-18.78%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	2	2.84%	1.42%	-0.96%	6.42%	3.81%	-1.78%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	2	3.10%	0.29%	0.66%	5.84%	6.45%	-0.83%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	1	0.04%	-0.06%	-1.11%	3.87%	1.57%	-20.25%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	1	-0.10%	0.12%	-0.49%	3.34%	1.11%	-16.29%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	1	0.05%	0.25%	-0.35%	3.50%	0.76%	-10.82%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	1	0.02%	0.37%	-0.61%	4.56%	1.24%	-21.44%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	1	0.09%	0.03%	-0.29%	2.19%	0.55%	-4.24%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	1	0.61%	0.36%	-0.49%	1.91%	1.09%	-70.05%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	1	0.61%	0.41%	-0.36%	2.67%	1.16%	-9.24%
GVI	iShares Lehman Interm. Govt/Credit	Total Bond Market	1	0.05%	0.22%	-0.27%	3.08%	0.85%	-9.22%
FPE	First Trust Preferred Securities and Income	Preferred Stock	1	-0.16%	0.05%	-0.16%	3.28%	2.29%	-11.90%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	1	0.03%	0.27%	-0.41%	3.60%	0.83%	-15.19%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	1	-0.17%	0.21%	-0.33%	3.21%	1.26%	-17.55%
BAB	PowerShares Build America Bond Portfolio	National Munis	1	-0.40%	0.07%	-0.44%	4.21%	2.02%	-21.33%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	1	0.27%	0.30%	-0.56%	4.67%	1.74%	-13.53%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	1	0.09%	0.32%	-0.53%	4.58%	1.38%	-17.19%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	1	-0.11%	0.08%	-0.50%	3.31%	1.07%	-16.98%

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DON	Wisdom Tree MidCap Div.	Mid-Cap Value	1	3.56%	1.11%	-2.38%	2.04%	3.57%	-48.74%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	1	-0.23%	-0.44%	-1.06%	3.83%	0.44%	-15.46%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	1	0.26%	0.26%	-1.07%	3.59%	0.17%	-5.00%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	1	-0.09%	0.09%	-0.47%	3.26%	1.09%	-17.64%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	1	0.00%	0.28%	-0.44%	3.50%	0.80%	-14.72%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	1	3.71%	1.87%	-1.97%	-1.57%	4.82%	-60.42%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	1	0.70%	0.76%	-0.21%	3.04%	1.56%	-5.29%
BSV	Vanguard Short Term Bond	Total Bond Market	0	0.04%	0.11%	-0.19%	2.02%	0.41%	-5.37%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	0	-0.71%	-0.44%	-2.85%	5.10%	-1.34%	-28.52%
BLV	Vanguard Long Term Bond	Long-Term Bond	0	-0.66%	-0.47%	-1.62%	2.79%	1.25%	-40.15%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	0	0.02%	0.12%	-0.31%	2.12%	0.58%	-4.16%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	0	-0.04%	-0.04%	-0.16%	1.21%	0.06%	-5.86%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	0	-0.07%	-0.05%	-0.71%	2.61%	0.75%	-19.72%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	0	-0.77%	-0.26%	-1.32%	3.03%	0.88%	-40.49%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	0	0.32%	0.08%	-0.63%	0.44%	0.41%	-9.88%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	0	0.35%	0.09%	-0.79%	0.68%	0.40%	-10.68%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	0	0.01%	0.01%	-0.17%	1.00%	0.12%	-4.61%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	0	0.31%	0.23%	-0.67%	1.33%	0.74%	-6.87%
SCHP	Schwab U.S. TIPS	Inflation-Protected Bon	0	-0.19%	-0.48%	-1.22%	3.60%	0.29%	-16.23%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	0	-0.17%	0.09%	-0.43%	0.52%	0.73%	-18.37%
MUB	iShares S&P National Muni Bond	National Munis	0	-0.35%	0.28%	0.36%	0.29%	1.65%	-9.39%
VGSH	Vanguard Short-Term Government	Government Bonds	0	-0.02%	-0.02%	-0.17%	0.93%	0.09%	-5.81%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	0.04%	-0.10%	-0.04%	0.04%	-0.02%	-0.49%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	0	-0.34%	-0.60%	-2.03%	2.70%	1.51%	-32.01%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	0	0.10%	0.43%	-0.14%	-0.57%	0.41%	-10.55%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	-0.03%	-0.08%	-0.17%	0.25%	-0.06%	-0.50%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	0	-0.41%	-1.17%	-1.25%	1.20%	0.35%	-7.52%
BNDX	Vanguard Total International Bond	Total Bond Market	0	-0.50%	-0.02%	-0.24%	0.69%	0.20%	-16.60%
PZA	Pshares Insured National Munis	National Munis	0	-0.47%	0.26%	0.83%	-1.69%	2.10%	-15.66%
TLT	iShares 20+ Treas. Bd	Government Bonds	-1	-1.31%	-0.67%	-1.95%	1.43%	0.37%	-48.37%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	-1	1.68%	-1.34%	-3.41%	-0.81%	-0.76%	-7.40%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-2	-2.02%	-0.72%	-3.09%	-0.55%	0.32%	-62.24%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	-2	-0.58%	-2.16%	-3.96%	-2.10%	-0.34%	-23.58%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	-2	-2.31%	-0.86%	-3.34%	-2.68%	-0.27%	-64.85%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	-3	1.09%	-2.72%	-4.72%	-4.14%	-1.53%	-11.70%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	-3	-1.84%	-3.02%	-4.99%	-2.60%	-0.74%	-27.41%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	-3	-2.42%	-3.16%	-5.24%	-3.09%	-1.51%	-27.80%